Version 16.0

Beta to begin March/April 2019
Upgrades May/June 2019

Custom Registration Questions

Currently Registration Questions or Statements can appear whenever a new user registers or when an existing user logs into the system. Registration Question/Statement responses are a single checkbox, where the user either ticks or does not tick the box

There is a need to ask more complex questions during the registration process and to collect data on those registering and on registered users in general.

SOLUTION: The Additional People Details function will be enhanced so that there will be an option to display APD's during user registration and on the *Update My Information* page.

Custom Registration Questions

Currently Registration Questions appear when a new user registers, or when an existing user logs in.

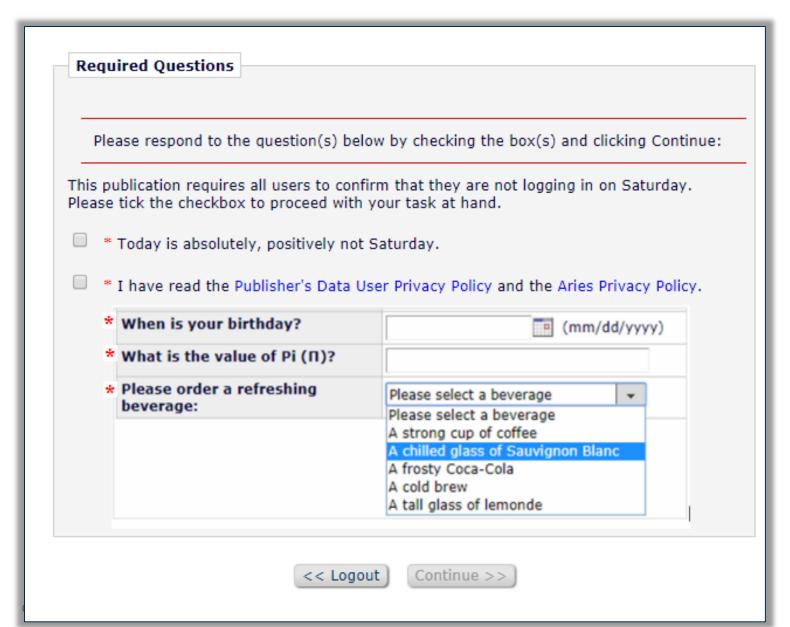
- If a Registration Question is "Required" a new user must respond in order to register. Response cannot be changed.
- If a Registration Question is "Forced" existing users are directed to the questions when they log in, and must respond. Response cannot be changed.
- If a Registration Question is "Optional" it can be skipped. It can also be changed.

The only response to a Registration Question is a checkbox.

Custom Registration Questions & APDs

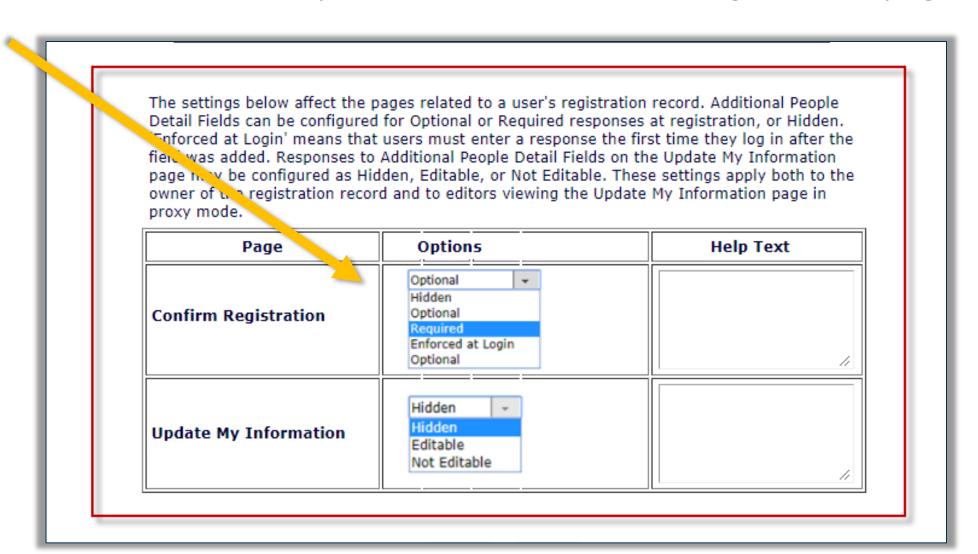
NEW! Additional
People Detail fields
can be configured to
appear during new
user Registration.

Response types: Text,
Date, Integer, Notes, Lists
(radio buttons, check
boxes, multi selection,
etc.)



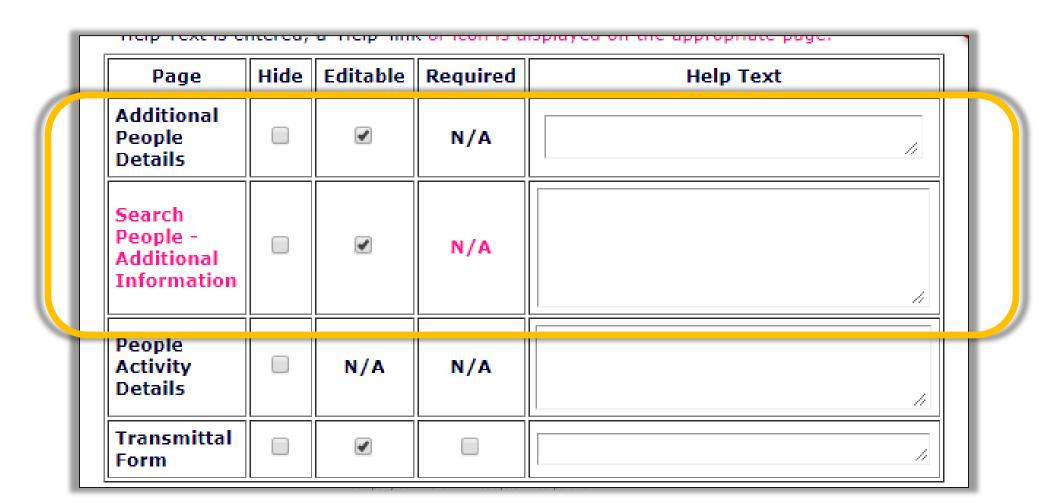
APDs – Registration

APDs can be set to Hidden, Optional or Forced on the Registration page.



APDs – People Records

APDs can be configured to appear on the *Additional People Details (existing)* page, and/or on the *Search People – Update Information (new)* page.



APDs – Hidden From Certain Roles

APDs can be configured to be hidden from certain roles. For example, APDs whose responses reveal age, race, or other sensitive personal information may be disclosed to editorial staff members, but concealed from editors or associate editors.

Likes cats? Maximum 256 characters Field Type: List ▼ View/Edit Values for Drop-down List Hide this field from: Managing Editor ↑ Editor-in-Chief Editor ↑ Associate Editor ▼	Field Description:	Insert Special Character
Editor-in-Chief Editor	Maximum 256 characters	
	Hide this field from:	

APDs – Users Can View, Enter and Edit

APDs can now be configured to be accessible to a user via the *Update My Information* page.

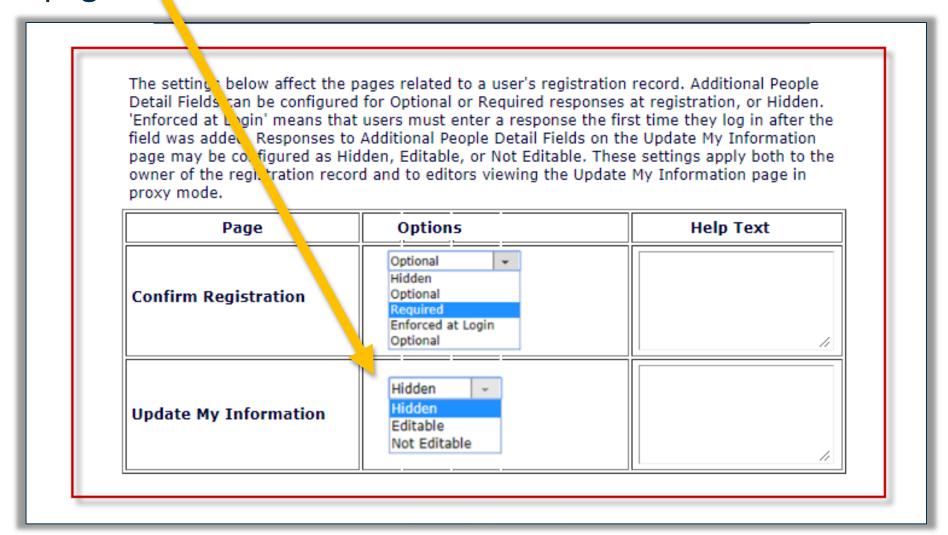
- APDs will not be shown to Editors during proxy registration .
- APDs will not be shown on a user's Update My Information page in proxy mode.

This allows the publication to collect data directly from a user on their People Record

Per GDPR – this will allow a publication to expose data that is being collected about a user to that user, if they wish.

APDs – Users Can View, Enter and Edit

APDs can be set to Hidden, Editable or Not Editable on the *Update My Information* page.



Email Imports – Subject Line: Currently, emails imported to EM using the Email Import/Drop-Box feature display 'Imported E-mail' in the Correspondence History. This description can be edited after import.

A new configuration option will allow publications to have the **subject** line of an imported email display as the description.

Configure Email Import

A user who receives replies, outside the system, to system-generated Emails may add them to the appropriate Correspondence History by forwarding them to the 'Drop-Box' address displayed below, once submitted.

Partial Page Shown

Once activated, the system will attempt to import Email sent to the 'Drop-Box' address. If this import fails, and the mail subject line contains a valid import identifier code created by EM, then the system can forward the failed Email to a contact address for notification. To enable failure notifications, type in the desired Email address below. Delete this address to disable this feature.

Set Email Address for Failure Notifications:

Display subject line in the 'Letter' column in Correspondence History

ction Complete; I		
Final Requests Before Production Complete; FT Production		
ction Complete;		
Toddellon		
ction Complete; Production		

CORRESPONDENCE HISTORY						
		(Add Editorial Correspo	Add Production Correspondence		
Correspondence Date	Letter		Recipient	Status		
Aug 4 2017 10:19PM	Prod - Production Task Assignment		Compositor	Final Requests Before Production Complet Sent to Production; Sent to Composition		
Aug 4 2017 10:19PM	Prod - Production Task Completed	Susie Kabloozi	Final Requests Before Production Complet Sent to Production			
Aug 4 2017 2:49PM	Prod - Production Task Completed	Susie Kabloozi	Final Requests Before Production Complete Production Accept; Sent to Production			
Aug 4 2017 2:25PM	RE: Request for additional proofs for Manuscript Number DEMO-D-18-04468 (External)	Remove Edit				
Aug 4 2017 12:15PM	Prod - Final Requests Before Production Completed	1	Editorial Staff	Final Requests Before Production Complet		
Aug 3 2017 4:27PM	RE: ORCID request for DEMO-D-18-04468 (External)	Remove Edit				
JUI 18 2017 10:12AM	Prod - Final Requests Before Production		Antnony Autnor	Production Accept; Sent to Production		
Jul 17 2017 10:01PM	Prod - Production Task Assignment		Editorial Staff	FTC Complete; FTC Fail in Progress; PM ir		
Jul 15 2017 6:00PM	Prod - Production Task Assignment		Susie Kabloozi	FTC Complete; PM in Progress; Production		
Jul 14 2017 5:02PM	Formal Accept Letter		Anthony Author	Completed Accept		

Email Imports – Configurable Drop-Box Address: Currently, the Drop-Box Email Address used for email import is automatically generated. The system-generated email address is difficult for some editors to remember.

A new configuration option will allow publications to configure a custom drop-box email addresses.

Email address contains "em" + "journal acro" + randomly generated series

Configure Email Import

A user who receives replies, outside the system, to system-generated emails may add them to the appropriate Correspondence History by forwarding them to the Drop-Box address displayed below, once submitted.

If you configure or automatically generate and submit a new address, any previous address is made inactive and cannot be used again (this allows you to retire an address that has become a target for spam emails). Click the 'Clear Address' button and submit the page to turn off the ability to import mail into the publication.

You must submit this page for any changes to the Drop-Box Address to take effect. You should inform anyone who forwards mail in this way immediately of any changes to this address.



Email address contains "em" + "journal acro" + Your Choice!

Customize Drop-Box Email Address In the textbox below, enter the customizable portion of the drop-box email address. The prefix and suffix shown cannot be changed. The dropbox email address: Can only include letters, numbers, periods (.), and dashes (-). Cannot be reused once it has been retired. - Becomes active when the 'Submit' button is clicked on the Configure Email Import page. TheJournal em.demo150-@editorialmanager.com Cancel Save

People-Based Correspondence History

Users can access a Correspondence History of MOST emails received.

- Includes most correspondence that user has received, whether it is associated with a submission or not (such as a batch email).
- Editors with permission to edit and resend letters will be able to do so.
- Editors with appropriate permission will be able to access other users'
 Correspondence History via Search People, Update Information page.

"Author Title" added to Author List File

When inviting Authors for an Invited Workflow an Editor can upload a list of Authors from an external Author List File (ALF), so that the Editor does not have to search for and invite each Author individually.

- Current fields include First Name, Last Name, Email, Invitation Note, ORCID, Article Title.
- People "Title", such as Mr., Ms. Prof., Dr., etc. can now be included.

AUTHOR_TITLE	FIRSTNAME	LASTNAME	INVITE	ORCID	EMAIL	NOTE	TITLE
Dame	Mary	Smith	TRUE	0000-0002-0136-5875	mary@ariessys.com	Unit 1	
Dr.	John	Andrew	FALSE	0000-0003-0879-1234	john@ariessys.com		
	Eric	O'Connell	TRUE	0000-0005-0789-1234	eric@ariessys,com	Unit 5	Cause & Effect
Ms.	Danielle	Harding	TRUE	0000-0001-7845-1234	danielle@ariessys,com	Unit 3	

MORE Invited Papers

Invited Papers

Friday, 13:30 - 14:30

Learn how EM supports invitation-based workflows, including letters to the Editor and commentary.

URL/URI Submission Item Verification

Publications can configure a Submission Item to be a "URL/URI" (populated by the Author at submission). This appears as a link which leads the user to the location of the file on the web.

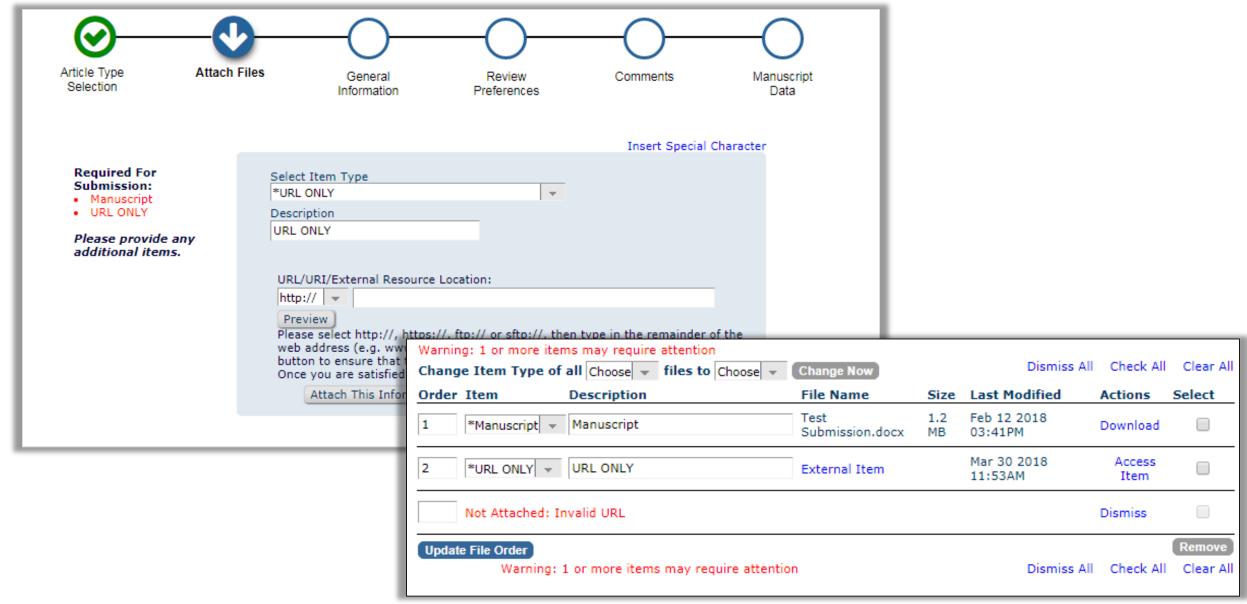
This means the Author does not need to upload the large files, such as data sets & videos.

Publications would like the system to independently confirm that a URL/URI entered by an Author actually points to a live web page.

SOLUTION: A configuration option will require the EM system to ping the Author-provided URL to test that it actually resolves to a real webpage.

SOLUTION: Authors can be required to click the "Preview" button before clicking the "Attach This Information" button.

URL/URI Submission Item Verification



URL/URI Submission Item Verification

Edit Submission Item Type
Insert Special Character
Item Type: Dataset
Maximum 256 characters
Item Type Family: Default 🔻
This Submission Item Type is a Companion File (not built into PDF)
Reviewer PDF Handling Build Hyperlink to the Item into the PDF (Item Not Displayed in PDF)
Author/Editor PDF Handling Build Hyperlink to the Item into the PDF (Item Not Displayed in PDF)
Important Note: If 'Build Hyperlink to the Item into the PDF(Item Not Displayed in PDF)' is selected, there is no restriction on the uploaded file's extension or content. All uploaded files are checked for viruses.
URL/URI/External Resource Entry (in lieu of file upload) : Optional 🔻
Require HTTPS/SETP for URL/URI/External Resource Entry
☐ Validate URL/URI
Require user to click Preview button
Uspiay with automatic line numbering in PDF
☐ Include this Item Type for Artwork Quality Checking
Do Not Unpack Archive files (.ZIP, .tar) of this Type
Include this Item Type for checkCIF
Include this Item Type for Reference Checking
This Item Type will contain reference annotations. Example
Company Confidential - Aries Systems Corporation

Co-Author Verification

Co-Authors can be asked to independently verify their authorship of a submission, which helps prevent false or inaccurate author lists.

Currently, co-authorship verification status cannot be set or changed by Editors or staff, this means that verification status must be cleared and the request sent again to the co-author. This can be frustrating to authors who are providing verbal verification, and it is obviously an unrealistic expectation for deceased authors.

SOLUTION: A new RoleManager permission will allow Editor roles to set co-author verification status manually.

Co-Author Verification

This only allows an Editor to set verification status to "yes" or "no", it does not require ORCID retrieval or provide access to the co-author questionnaire. Those two actions must be taken by the actual co-author.



There is a desire to have Editors complete a questionnaire on the Editor Decision Form, similar to the questionnaires that can be presented to Reviewers.

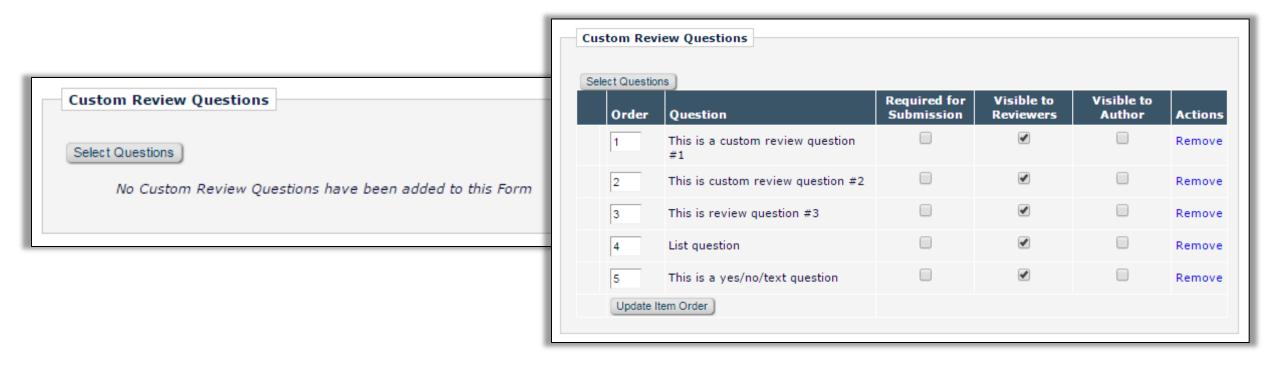
SOLUTION: The Review Questions feature will be enhanced so that questions can be configured to appear on the Editor Decision form.

This function mirrors the existing Custom Review Questions function.

Questions will be available for both the initial and revised submissions.

Questions and responses can be merged into letters.

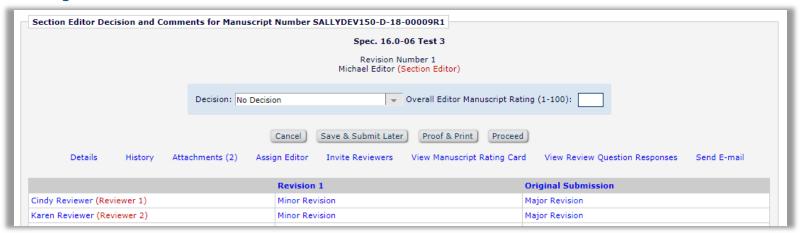
From the Add/Edit Editor Form page, the administrator selects questions from the existing pool of Review Questions, orders them, selects visibility and required/optional status.



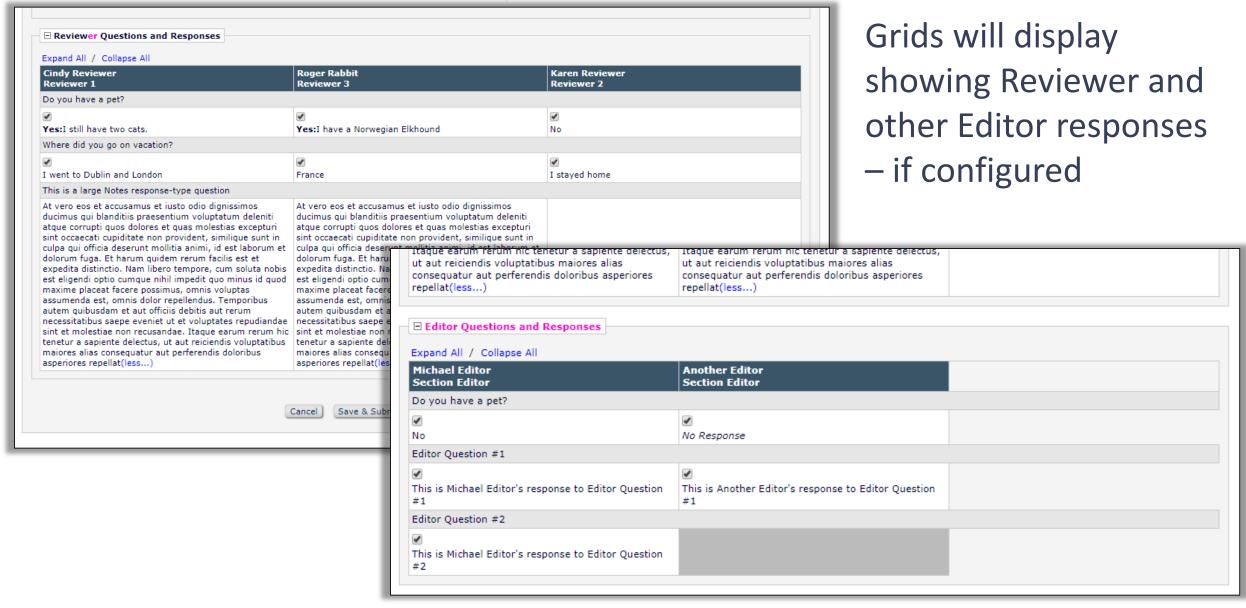
The "Editor Review Questions" will display on the Editor Decision Form.

Other sections might be:

- Comments to Author
- Confidential Comments to Editor
- Decision Phrases
- Review Ratings

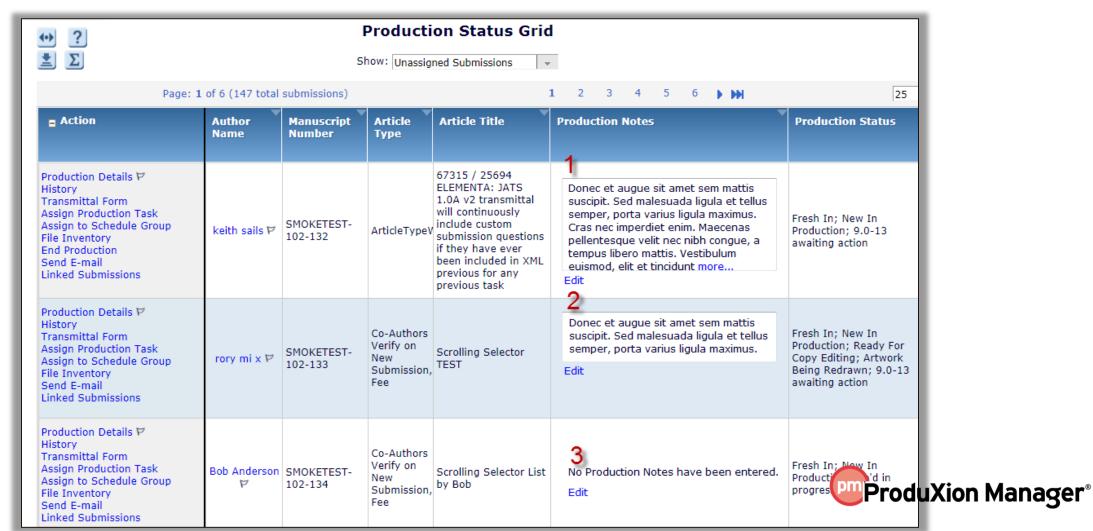






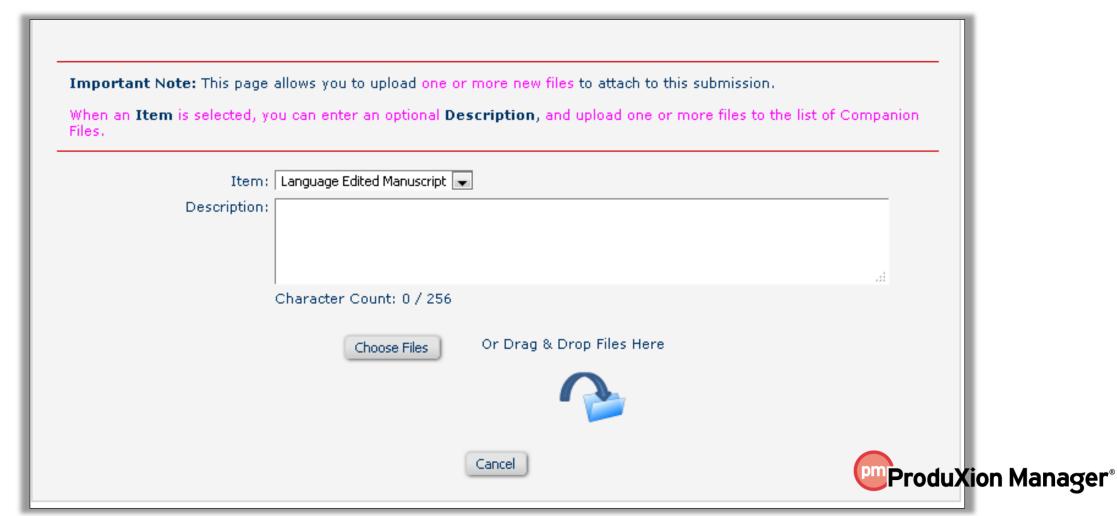
ProduXion Manager

Display Production Notes (Editable) on PSG: See and edit the Production Notes directly in the Production Status Grid without opening the Details page.



ProduXion Manager

Drag and drop files for Production Tasks: Today, file upload for submitting an article is feature-rich! This will be extended to PM file uploads.



MORE ProduXion Manager

ProduXion Manager Bootcamp

Thursday, 15:40 - 16:40

Just starting out with ProduXion Manager, or interested in learning more? This session provides a basic overview and introduction.

Production Manager User Group

Friday, 10:50 - 12:45

An exploration of new cross-publication functionality which will make it easier to work with and manage multiple journals from within ProduXion Manager. This session will also cover EAR and XEAR reporting for production tracking.



Questions? Thank you!

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