

Welcome to EEMUG 2017

13th Annual  European
Editorial Manager®
User Group Meeting



Author Best Practices

Kate Horgan
12 January 2017



13th Annual **em** European
Editorial Manager[®]
User Group Meeting



Agenda

- Article Type restrictions from new to revised submission
- Additional Information and Co-Author Confirmation/Questionnaires
- Customizable Instructional Text
- File format requirements
- Alternate Status Text to Authors
- Rich Text Letters
- Custom Merge Fields
- Author Reminders

Article Type Restrictions

Article Type Restrictions

- New and revised submissions in Editorial Manager may be configured to capture different levels of detail as a submission moves through the revision process
 - New Submission
 - Title
 - Abstract
 - Classifications
 - Files
 - Revised Submission
 - Additional Information
 - Funding Information

Article Type Restrictions

New Submission



Select Article Type



Enter Title

Add/Edit/Remove Authors



Submit Abstract



Select Classifications



Enter Comments



Attach Files

Article Type Restrictions

Revised Submission

DEMOKH131-D-17-00001R1

- ✓ Select Article Type
- ⚠ Enter Title
- Add/Edit/Remove Authors
- Funding Information
- ✓ Submit Abstract
- Enter Keywords
- ✓ Select Classifications
- Additional Information
- ✓ Enter Comments
- Respond to Reviewers
- ⚠ Select Region of Origin
- ➔ Attach Files

Article Type Restrictions

ROLEMANAGER • ACTIONMANAGER • POLICYMANAGER • ADMINMANAGER • ADMINISTRATION HELP

[-] Submission Policies

[Edit Article Types](#)



[Edit Submission Items](#)

[Configure Color Codes for Companion Files](#)

[Edit Sections/Categories](#)

[Set Classifications Display Policy](#)

[Edit Classifications](#)

[Edit Request Authenticated ORCID iD Instructions](#)

[Define PDF Cover Page Layouts](#)

[Configure PDF Watermarks](#)

Article Type Restrictions

Article Type Parameters	New Submission	Revised Submission
Set Secondary "Full Title" Preferences:	Hidden ▼	Hidden ▼
Set "Short Title" Preferences:	Hidden ▼	Required ▼
Set Secondary "Short Title" Preferences:	Hidden ▼	Hidden ▼
Set "Funding Information" Preferences:	Hidden ▼	Optional ▼
Set "Select Section/Category" Preferences:	Hidden ▼	Hidden ▼
Set "Submit Abstract" Preferences:	Required ▼	Required ▼
Set Secondary "Submit Abstract" Preferences:	Hidden ▼	Hidden ▼
Set "Enter Keywords" Preferences:	Hidden ▼	Optional ▼
Set "Enter Secondary Keywords" Preferences:	Hidden ▼	Hidden ▼
Set "Select Classifications" Preferences:	Required ▼	Required ▼

Article Type Restrictions

Article Type Parameters	New Submission	Revised Submission
Set Secondary "Full Title" Preferences:	Hidden ▼	Hidden ▼
Set "Short Title" Preferences:	Hidden ▼	Required ▼
Set Secondary "Short Title" Preferences:	Hidden ▼	Hidden ▼
Set "Funding Information" Preferences:	Hidden ▼	Optional ▼
Set "Select Section/Category" Preferences:	Hidden ▼	Hidden ▼
Set "Submit Abstract" Preferences:	Required ▼	Required ▼
Set Secondary "Submit Abstract" Preferences:	Hidden ▼	Hidden ▼
Set "Enter Keywords" Preferences:	Hidden ▼	Optional ▼
Set "Enter Secondary Keywords" Preferences:	Hidden ▼	Hidden ▼
Set "Select Classifications" Preferences:	Required ▼	Required ▼

Additional Information for Corresponding and Co-Authors

Additional Information

- The Additional Information Step may be configured to capture a wide range of publisher specific questions directed to the corresponding author
 - Conflict of Interest
 - Copyright Transfer
 - Ethics Statements
 - Figure and word counts
- All or a subset of these questions can be sent to any listed co-authors as part of an Author Questionnaire
- Can be asked at New Submission or First Revision

Additional Information

Please Enter the Following

Please respond to the questions/statements below.

Please enter your word count in the space provided.

Was your paper reviewed by a statistician prior to submission?

Please select a response

Yes

No

Not Applicable

Would you like your paper considered for fast-track review?

Yes

No

[Select All](#) [Clear All](#)

Additional Information

Please enter **all** conflicts of interest in the space provided. *This information may be made available to reviewers at the discretion of the editors.*

Character Count: 0

Limit
20000
characters

Did you or your institution at any time receive payment or services from a third party for any aspect of the submitted work (including, but not limited to grants, data monitoring board, study design, manuscript preparation, statistic analysis, etc...)?

Please select a response



Additional Information

Did you or your institution at any time receive payment or services from a third party for any aspect of the submitted work (including, but not limited to grants, data monitoring board, study design, manuscript preparation, statistic analysis, etc...)?

Yes ▼

If yes, please check the type of support received.

Grant
Consulting fee or honorarium
Support for travel to meetings for the study or other
Fees for participation in review activities such as i

[Select All](#) [Clear All](#)

Please describe the entity(or entities) that provided the above funding in the space provided.


Character Count: 27

Grant from Gates Foundation|

Limit
20000
characters

Additional Information

Corresponding Author Status

Order	Author Name	E-mail Address	ORCID Identifier	Academic Degree(s)	Affiliation	Options
1	Kate M Horgan	khorgan@ariessc.com	0000-0002-1804-3311 	MD	Boston University	View Author Details

Other Author Status

Order	Author Name	Added in Revision	E-mail Address	ORCID Identifier	Academic Degree(s)	Affiliation	Confirmed?	Options
 	 	 				 	 	
2	Brian Meuleman	R0	katehrgn@gmail.com Edit				No Response	Resend Letter View Author Details Questionnaire Not Completed

To update the Co-Author's e-mail address that is associated with the submission, please click on the 'Edit' link. To save your changes please click on the 'Save' link.

To resend letters to all Other Authors with a status of 'No Response' and send letters requesting verification to Other Authors who have never been notified, click the 'Send Letters' button. To send an individual letter, please use the link next to that Author's name.

[Send Letters](#)

Additional Information

Dear Mr. Meuleman,

You have been listed as a contributing author for the above manuscript submitted to XYZ Quarterly. Please verify your contribution by clicking one of the below links.

Yes, I am affiliated: <http://demokh131.edmgr.com/l.asp?i=10961&l=NDXNWR84>



No, I am not affiliated: <http://demokh131.edmgr.com/l.asp?i=10962&l=XTJDGG44>

The corresponding author has listed the following personal identifiers as belonging to you. Please ensure these are correct:

ISNI:

ORCID:

PubMed Author ID:


Researcher ID:

Scopus ID:

Thank you,

Additional Information

Corresponding Author Status

Order	Author Name	E-mail Address	ORCID Identifier	Academic Degree(s)	Affiliation	Options
1	Kate M Horgan	khorgan@ariessc.com	0000-0002-1804-3311 	MD	Boston University	View Author Details View Questionnaire Responses

Other Author Status

Order	Author Name	Added in Revision	E-mail Address	ORCID Identifier	Academic Degree(s)	Affiliation	Confirmed?	Options
 	 	 				 	 	
2	Brian Meuleman	R0	katehrgn@gmail.com Edit				Yes 01/06/2017	Reset Confirmation Status View Author Details View Questionnaire Responses

To update the Co-Author's e-mail address that is associated with the submission, please click on the 'Edit' link. To save your changes please click on the 'Save' link.

Additional Information

Co-Author Parameters

Register/Verify Other Authors

Co-Authors verify on new submission ▼

Corresponding Author only

Co-Authors verify on new submission

Co-Authors register and verify on new submission

Co-Authors verify on revision

Co-Authors register and verify on revision

Authenticated ORCID ID Request: Hidden ▼

Display Author Questionnaire to Co-Authors

Additional Information

Set "Additional Information" Preferences:

Designate Submission Questionnaire:

Hidden ▼

Submission Questionnaire EMUG ▼

Designate Author Questionnaire:

Hidden ▼

Author Questionnaire ▼

Set "Enter Comments" Preferences:

Optional ▼

Optional ▼

Set "Suggest Reviewers" Preferences:

Hidden ▼

Hidden ▼

Set "Oppose Reviewers" Preferences:

Hidden ▼

Hidden ▼

Set "Respond to Reviewers" Preferences:

Hidden

Optional ▼

Set "Request Editor" Preferences:

Hidden ▼

Hidden ▼

Set "Select Region of Origin" Preferences:

Hidden ▼

Required ▼

Customizable Instructional Text

Customizable Instructional Text

- Manuscript Submission Instructional Text can vary for New and Revised Submissions
- Editorial Manager does provide default instructional text, however, the focus is more towards the technical of how a field works
- Publishers can add or amend these technical instructions to align clearly with the larger Instructions for Author document
- Fields can support basic HTML so links to relevant sections of the Instructions for Authors may be included

Customizable Instructional Text

New Submission

- ✓ Select Article Type
- ➔ Enter Title

Please Enter The Full Title of Your Submission

Entering a Full Title is Required for Submission. ←

Enter the title of your submission. You cannot enter a submission without a title.

Please note that the maximum word limit for all titles is **20 words**.

Full Title *(Limit 20 words)*

Previous Next

Customizable Instructional Text

New Submission

- ✓ Select Article Type
- ➔ Enter Title

Please Enter The Full Title of Your Submission

Entering a Full Title is Required for Submission.

Enter the title of your submission. You cannot enter a submission without a title. ←

Please note that the maximum word limit for all titles is **20 words**.

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Previous Next

Customizable Instructional Text

New Submission

- ✓ Select Article Type
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Please Enter The Full Title of Your Submission

Entering a Full Title is Required for Submission.

Enter the title of your submission. You cannot enter a submission without a title.

Please note that the maximum word limit for all titles is **20 words.** ←

Full Title *(Limit 20 words)*

Previous Next

Customizable Instructional Text

New Submission

- ✓ Select Article Type
- ➔ Enter Title

Please Enter The Full Title of Your Submission

Entering a Full Title is Required for Submission.

Enter the title of your submission. You cannot enter a submission without a title.

Please note that the maximum word limit for all titles is **20 words**.

Full Title *(Limit 20 words)* ←

Previous Next

Customizable Instructional Text

Please Enter Abstract

Submitting an Abstract is Required for Submission.

Enter the abstract of your submission into the text box below. The abstract may be cut and pasted from a word processing program; however, the formatting will be lost.

All abstracts should be no more than 250 words and structured in the following manner:

Introduction:
Methods:
Results:
Discussion:

Customizable Instructional Text

ROLEMANAGER • ACTIONMANAGER • POLICYMANAGER • ADMINMANAGER • ADMINISTRATION HELP

- [-] **Submission Policies**
 - Edit Article Types
 - Edit Submission Items
 - Configure Color Codes for Companion Files
 - Edit Sections/Categories
 - Set Classifications Display Policy
 - Edit Classifications
 - Edit Request Authenticated ORCID iD Instructions
 - Define PDF Cover Page Layouts
 - Configure PDF Watermarks
 - Select Author's Reviewer Preferences
 - Set Request Editor or Assign Editor Display Options
 - Edit Manuscript Geographic Region of Origin
 - Edit Manuscript Submission Instructions ←
 - Configure Instructions for New Submission Redirect
 - Configure Manuscript Services Icon
 - Set Maximum Size of Uploaded File
 - Set Other Author Parameters
 - Configure Contributor Roles
 - Set Revision File Selection Option

Customizable Instructional Text

<p>Enter Article Title</p> <p>View Default Instructions</p>	<p>Enter the title of your submission. You cannot enter a submission without a title.

Please note that the maximum word limit for all titles is 20 words.</p> <p>Revert to Default Instructions</p>	<p>Revise the title of your submission if necessary. You cannot enter a submission without a title.</p> <p>Revert to Default Instructions</p>
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Customizable Instructional Text

<p>Enter Article Title</p> <p>View Default Instructions</p>	<p>Enter the title of your submission. You cannot enter a submission without a title.

Please note that the maximum word limit for all titles is 20 words.</p> <p>Revert to Default Instructions ←</p>	<p>Revise the title of your submission if necessary. You cannot enter a submission without a title.</p> <p>Revert to Default Instructions</p>
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File Format Requirements

File Format Requirements

- The ability to restrict file formats is a newer piece of functionality
- Publishers may choose to restrict at either New or Revised Submission
- The options are exclusive (which of list do you NOT allow) and inclusive (which of list DO you allow)
- These are submission item specific:
 - Figure Files
 - New Submission – any file format for initial consideration
 - Revised Submission – only .tiff or .eps files

File Format Requirements

Restricted File Types

You can restrict the types of files that can be uploaded for a Submission Item on the Attach Files page for both New and Revised submissions, with one exception: compressed files (zip, gz, tgz, and tar) cannot be restricted.

For a file that will be built into a Reviewer PDF or Author/Editor PDF, you can allow all file types supported by the system for PDFs, or define either an exclusive list or an inclusive list which is based on the file types supported by the system for PDF handling:

- Allow all file types supported for PDFs (no publication file restrictions)
- Exclusive: Allow all file types on the list except the ones selected.
- Inclusive: Allow only the file types selected on the list.

New Submission

- Allow all file types
- Exclusive: Allow all file types on the list except the ones selected.

Open Office PowerPoint (OPD)
Open Office Word (ODT)
Open Office Excel (ODS)
PowerPoint 2007 (PPTM PPTX)
Excel 2007 (XLSB XLSM XLSX)
Word 2007 (DOCX DOCM DOTM DOTX)
Compiled LaTeX File (DVI)

- Inclusive: Allow only these files types

Open Office PowerPoint (OPD)
Open Office Word (ODT)
Open Office Excel (ODS)
PowerPoint 2007 (PPTM PPTX)
Excel 2007 (XLSB XLSM XLSX)
Word 2007 (DOCX DOCM DOTM DOTX)
Compiled LaTeX File (DVI)

Revised Submission

- Allow all file types
- Exclusive: Allow all file types on the list except the ones selected.

Open Office PowerPoint (OPD)
Open Office Word (ODT)
Open Office Excel (ODS)
PowerPoint 2007 (PPTM PPTX)
Excel 2007 (XLSB XLSM XLSX)
Word 2007 (DOCX DOCM DOTM DOTX)
Compiled LaTeX File (DVI)

- Inclusive: Allow only these files types

Open Office Word (ODT)
Open Office Excel (ODS)
PowerPoint 2007 (PPTM PPTX)
Excel 2007 (XLSB XLSM XLSX)
Word 2007 (DOCX DOCM DOTM DOTX)
Compiled LaTeX File (DVI)
TIFF Image (TIF TIFF)

Cancel

Submit

File Format Requirements

Restricted File Types

You can restrict the types of files that can be uploaded for a Submission Item on the Attach Files page for both New and Revised submissions, with one exception: compressed files (zip, gz, tgz, and tar) cannot be restricted.

For a file that will be built into a Reviewer PDF or Author/Editor PDF, you can allow all file types supported by the system for PDFs, or define either an exclusive list or an inclusive list which is based on the file types supported by the system for PDF handling:

- Allow all file types supported for PDFs (no publication file restrictions)
- Exclusive: Allow all file types on the list except the ones selected.
- Inclusive: Allow only the file types selected on the list.

New Submission

- Allow all file types
- Exclusive: Allow all file types on the list except the ones selected.

Open Office PowerPoint (OPD)
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Open Office Excel (ODS)
PowerPoint 2007 (PPTM PPTX)
Excel 2007 (XLSB XLSM XLSX)
Word 2007 (DOCX DOCM DOTM DOTX)
Compiled LaTeX File (DVI)

- Inclusive: Allow only these files types

Open Office PowerPoint (OPD)
Open Office Word (ODT)
Open Office Excel (ODS)
PowerPoint 2007 (PPTM PPTX)
Excel 2007 (XLSB XLSM XLSX)
Word 2007 (DOCX DOCM DOTM DOTX)
Compiled LaTeX File (DVI)

Revised Submission

- Allow all file types
- Exclusive: Allow all file types on the list except the ones selected.

Open Office PowerPoint (OPD)
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Open Office Excel (ODS)
PowerPoint 2007 (PPTM PPTX)
Excel 2007 (XLSB XLSM XLSX)
Word 2007 (DOCX DOCM DOTM DOTX)
Compiled LaTeX File (DVI)

- Inclusive: Allow only these files types

Open Office Word (ODT)
Open Office Excel (ODS)
PowerPoint 2007 (PPTM PPTX)
Excel 2007 (XLSB XLSM XLSX)
Word 2007 (DOCX DOCM DOTM DOTX)
Compiled LaTeX File (DVI)
TIFF Image (TIF TIFF)

Cancel

Submit

File Format Requirements

Restricted File Types

You can restrict the types of files that can be uploaded for a Submission Item on the Attach Files page for both New and Revised submissions, with one exception: compressed files (zip, gz, tgz, and tar) cannot be restricted.

For a file that will be built into a Reviewer PDF or Author/Editor PDF, you can allow all file types supported by the system for PDFs, or define either an exclusive list or an inclusive list which is based on the file types supported by the system for PDF handling:

- Allow all file types supported for PDFs (no publication file restrictions)
- Exclusive: Allow all file types on the list except the ones selected.
- Inclusive: Allow only the file types selected on the list.

New Submission

- Allow all file types
- Exclusive: Allow all file types on the list except the ones selected.

Open Office PowerPoint (OPD)
Open Office Word (ODT)
Open Office Excel (ODS)
PowerPoint 2007 (PPTM PPTX)
Excel 2007 (XLSB XLSM XLSX)
Word 2007 (DOCX DOCM DOTM DOTX)
Compiled LaTeX File (DVI)

- Inclusive: Allow only these files types

Open Office PowerPoint (OPD)
Open Office Word (ODT)
Open Office Excel (ODS)
PowerPoint 2007 (PPTM PPTX)
Excel 2007 (XLSB XLSM XLSX)
Word 2007 (DOCX DOCM DOTM DOTX)
Compiled LaTeX File (DVI)

Revised Submission

- Allow all file types
- Exclusive: Allow all file types on the list except the ones selected.

Open Office PowerPoint (OPD)
Open Office Word (ODT)
Open Office Excel (ODS)
PowerPoint 2007 (PPTM PPTX)
Excel 2007 (XLSB XLSM XLSX)
Word 2007 (DOCX DOCM DOTM DOTX)
Compiled LaTeX File (DVI)

- Inclusive: Allow only these files types

Compiled LaTeX File (DVI)
TIFF Image (TIF TIFF)
TeX Supporting File (STY BST BIB BBL CLS CLO PRO CFG)
MacDraw PICT (PCT PICT)
SuperPaint PICT (PCT PICT)
PowerPoint 97-2003 File (PPT)
Excel 97-2003 Spreadsheet (XLS)

Cancel

Submit

Alternate Status Text for Authors

Alternate Status Text

- Editorial Status text may be configured to display for Authors to allow better access into how their submission is progressing through peer-review
- Not all terms are appropriate for Authors to see
 - Required Reviews Complete
- Alternate Text may be displayed to better signal to Authors the status of their submission and expectations for turnaround time
 - Under Review

Alternate Status Text

Revisions Being Processed for Author Kate M Horgan, MD					
Page: 1 of 1 (3 total revisions being processed)			Display 10 results per page.		
Action ▲	Manuscript Number ▲▼	Title ▲▼	Date Submission Began ▲▼	Status Date ▲▼	Current Status ▲▼
View Submission Correspondence Send E-mail	DEMOKH131-D-17-00001R1	EEMUG 2017 Submission	01/06/2017	01/06/2017	Revised Manuscript Submitted
View Submission Correspondence Send E-mail	DEMOKH102-D-14-00001R1	Longitudinal assessment of endolymphic hydrops with contrast-enhanced MR imaging of the labrynth	01/13/2014	04/21/2015	Under Review

Alternate Status Text

View Submission Duplicate Submission Check (53%) Details ▾ History Classifications Unassign Editor File Inventory Edit Submission Invite Reviewers Solicit Commentary Notify Editor View Reviews and Comments Set Final Disposition Initiate Production Similar Articles in MEDLINE OVID Title and Keywords Search BJ Author Search BJ Title Search Send E-mail Linked Submissions	DEMOKH102-D-14-00001R1	Original Study	Longitudinal assessment of endolymphic hydrops with contrast-enhanced MR imaging of the labrynth	Kate M Horgan MD	01/13/2014	04/21/2015	Required Reviews Completed
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Alternate Status Text

ROLEMANAGER • ACTIONMANAGER • POLICYMANAGER • ADMINMANAGER • ADMINISTRATION HELP

PolicyManager Main Menu

[Expand All](#) [Collapse All](#)

- Registration and Login Policies**
- Status Policies**
 - [Edit Document Statuses](#) ←
 - [Change Edit Submission Status](#)

Alternate Status Text

Decision in Process	Decision Imminent	No Change	Remove	Edit
Decision Rescinded		EDITOR		Edit
Editor Declined Invitation		No Change		Edit
Editor Declined Invitation		No Change		Edit
Editor Invited		EDITOR	Remove	Edit
Error		No Change		Edit
Error with Editor		No Change	Remove	Edit
Incomplete		AUTHOR		Edit
Incomplete with Editor		EDITOR	Remove	Edit
Initiate Proposal		EDITOR	Remove	Edit
Manuscript Submitted	Submission Received by Journal Office	EDITOR	Remove	Edit
Needs Approval		AUTHOR	Remove	Edit
PDF Needs Editor Approval		No Change	Remove	Edit
Rebuttal		AUTHOR		Edit
Reject		NOBODY	Remove	Edit
Reject Conference Submission		EDITOR		Edit
Removed by Author		No Change	Remove	Edit
Removed by Editor		NOBODY	Remove	Edit
Required Reviews Completed	Under Review	EDITOR	Remove	Edit

Rich Text Letters

Rich Text Letters

- Rich text letters rely on a “What you see is what you get” editing tool that allows the publisher to highly customize letter content.
- Unlike plain text letters, Rich Text letters may contain links, formatting changes such as bold lettering, and graphics
- These Rich Text formatting options can be used to highlight expectations as well as link out to ancillary content or additional resources
- Rich Text formatting options will also be available in the Customize Letter options throughout EM so additional changes can be made as needed

Rich Text Letters

From: em.demokh131.0.5060cd.852bd94c@editorialmanager.com [mailto:em.demokh131.0.5060cd.852bd94c@editorialmanager.com] **On Behalf Of** The Journal
Sent: Friday, January 06, 2017 11:51 AM
To: Kathleen Horgan
Subject: Submission Confirmation for EEMUG 2017 - [EMID:09208f407d08ba0b]

Dear Ms Horgan,

Your submission entitled "EEMUG 2017" has been received by journal KH Demo 13.1 You will be able to check on the progress of your paper by logging on to Editorial Manager as an author.

The URL is <http://demokh131.edmgr.com/>.

Your manuscript is currently being processed by our editorial staff for completeness. Should we require additional information or changes prior to peer review you will receive a request within **three business days**. We will require a response to our requests within **five business days** or your manuscript will be **withdrawn from consideration**.

If your manuscript does not require additional information or changes or upon receipt of your updated manuscript it will be assigned to one of our Editors for peer review. You will receive a manuscript number at that time.

Thank you for submitting your work to this journal. Please review the information we have for you on file to ensure that your details are up-to-date:

Kind regards,
KH Demo 13.1

Rich Text Letters

Letter Body: Open in New Window

Dear Ms Horgan,

Your submission entitled "EEMUG 2017 Submission" has been received by journal KH Demo 13.1 You will be able to check on the progress of your paper by logging on to Editorial Manager as an author.

The URL is <http://demokh131.edmgr.com/>.

Your manuscript is currently being processed by our editorial staff for completeness. Should we require additional information or changes prior to peer review you will receive a request within **three business days**. We will require a response to our requests within **five business days** or your manuscript will be **withdrawn from consideration**.

If your manuscript does not require additional information or changes or upon receipt of your updated manuscript it will be assigned to one of our Editors for peer review. You will receive a manuscript number at that time.

Thank you for submitting your work to this journal. Please review the information we have for you on file to

Cancel Send

Rich Text Letters

PolicyManager Main Menu

[Expand All](#)

[Collapse All](#)

- ⊕ **Registration and Login Policies**
- ⊕ **Status Policies**
- ⊕ **Submission Policies**
- ⊕ **Questionnaire Policies**
- ⊕ **Additional Data Policies**
- ⊕ **Editor Assignment Policies**
- ⊕ **Suggest Editor Policies**
- ⊕ **Reviewer and Editor Form Policies**
- ⊖ **E-mail and Letter Policies**
 - [Edit Letters](#) ←
 - [Define Custom Merge Fields](#)
 - [Set "Email From" Address](#)
 - [Manage Preferred Method of Contact Settings](#)
 - [Configure Waiver Request](#)
 - [Configure Email Import](#)
 - [Set Notify Author Blinding Policy](#)
 - [Set Notify Editor Preference](#)

Rich Text Letters

Letter Purpose ▲▼	Letter Family Group by: ▲▼?	ActionManager Roles and Events	Letter Format				
			Text		Rich Text (HTML)		All Formats
Author Submits New Manuscript Confirmation	General	Author - New Submission Sent to Publication	<input type="radio"/>	Edit	<input checked="" type="radio"/>	Edit	

Rich Text Letters

Edit 'General' Letter

HTML formatting tags may be used. It is not necessary to use the <HTML> or <BODY> tags.

Custom Instructions

[View Default Instructions](#) [Revert to Default Instructions](#)

Letter Purpose:

Subject:

Letter Family:

Sender's E-mail Address

- "The Journal" <khorgan@ariessys.com>
- Use Corresponding Editor's E-mail address
- Use Corresponding Production Editor's E-mail address

Additional Recipients

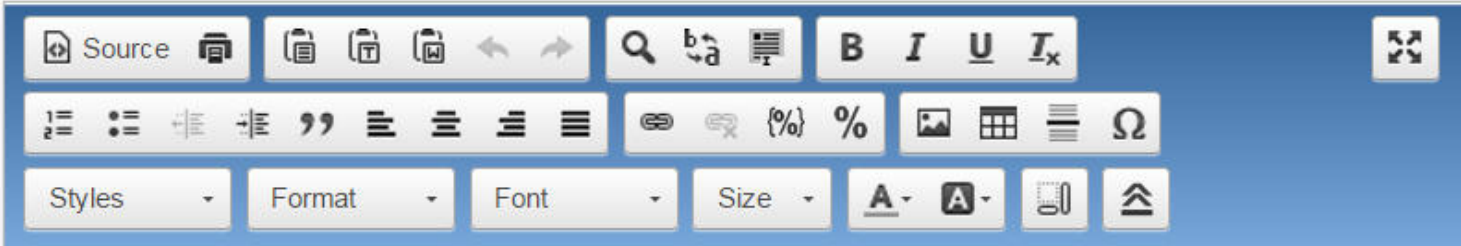
- Recipients of a cc: copy will be revealed to and able to see the sender, the primary recipient(s) and any cc: recipients
- Recipients of a bcc: copy will not be revealed to any other recipients, but will be revealed to the sender and able to see the sender, the primary recipient(s) and any cc: recipients

Automatically cc: bcc:

- All Co-Authors
- Corresponding Editor
- Corresponding Production Editor

Rich Text Letters

Letter Body:



Dear %TITLE% %LAST_NAME%,

Your submission entitled "%ARTICLE_TITLE%" has been received by journal %JOURNALFULLTITLE%. You will be able to check on the progress of your paper by logging on to Editorial Manager as an author.

The URL is %JOURNAL_URL%.

Your manuscript is currently being processed by our editorial staff for completeness. Should we require additional information or changes prior to peer review you will receive a request within **three business days**. We will require a response to our requests within **five business days** or your manuscript will be **withdrawn from consideration**.

If your manuscript does not require additional information or changes or upon receipt of your updated

Cancel Preview Letter Save

Rich Text Letters

Letter Body:

The screenshot shows a rich text editor window titled "Letter Body:". The toolbar includes icons for Source, undo, redo, search, and various text formatting options: Bold (B), Italic (I), Underline (U), Strikethrough (I_x), Bulleted List, Numbered List, Indent, Outdent, Quote, Text Color, Background Color, Table, Table Border, Table Cell Selection, and Insert Link. Below the toolbar are dropdown menus for Styles, Format, Font, and Size, followed by font color and background color pickers. The main text area contains the following text:

Dear %TITLE% %LAST_NAME%,

Your submission entitled "%ARTICLE_TITLE%" has been received by journal %JOURNALFULLTITLE%.
You will be able to check on the progress of your paper by logging on to Editorial Manager as an author.

The URL is %JOURNAL_URL%.

Your manuscript is currently being processed by our editorial staff for completeness. Should we require additional information or changes prior to peer review you will receive a request within **three business days**. We will require a response to our requests within **five business days** or your manuscript will be **withdrawn from consideration**.

If your manuscript does not require additional information or changes or upon receipt of your updated

At the bottom of the window are three buttons: "Cancel", "Preview Letter" (highlighted with a red box), and "Save".

Custom Merge Fields

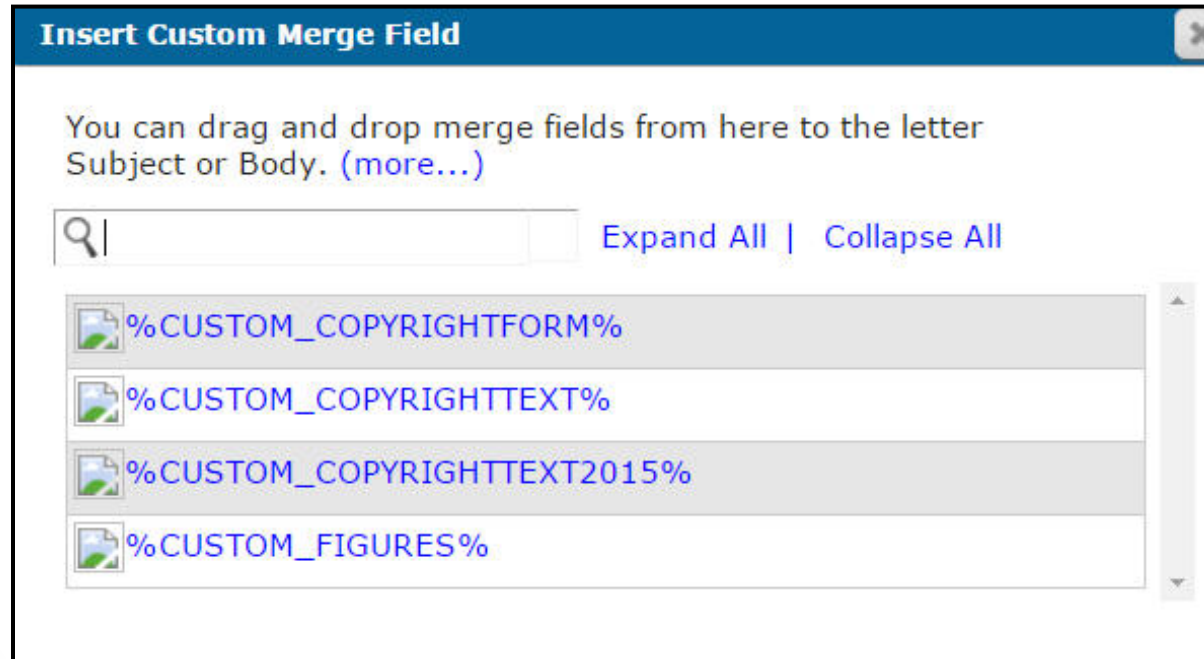
Custom Merge Fields

- A merge field is text string that may be inserted into a letter that pulls specific content into the letter body prior to sending
- System merge fields include:
 - %TITLE% - Recipient's Title
 - %ARTICLE_TITLE% - title of the content submitted to EM
- Custom merge fields may be created to supplement the standard list of system merge fields
- These can be used to assist with standardizing requests to Authors
 - Request for Figures in manuscript can be included as a merge field in Technical Check letter

Custom Merge Fields

From:	"The Journal"<khorgan@ariessys.com>
To:	Kate M Horgan, MD
Letter Purpose:	Manuscript Failed Technical Check
Letter Subject:	Manuscript Sent Back to Author for Changes
Additional recipients can be copied or blind copied by typing their e-mail addresses into the blank boxes next to cc: or bcc: below. Multiple e-mail addresses can be included, separated by semicolons (;).	
	cc: <input type="text"/>
	bcc: <input type="text"/>
Letter Body:	Insert Special Character Insert Custom Merge Field <input type="button" value="Open in New Window"/>
<p>Dear Ms Horgan,</p> <p>Thank you for submitting your manuscript entitled "EEMUG 2017 Submission" to XYZ Quarterly. However, your manuscript has been returned to you as it does not comply with all of our Instructions for Authors. Your submission is available in the "Submissions Sent Back to Author" folder in Editorial Manager. Please log in and make the following changes:</p> <p>After you have made the requested changes, resubmit your manuscript to the Journal office and we will forward it on to the appropriate editors. If you have any questions, please contact the Journal office.</p> <p>Kind regards,</p> <p>Kate M Horgan, MD KH Demo 13.1</p>	

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cc:	
bcc:	

Letter Body: [Insert Special Character](#) | [Insert Custom Merge Field](#)

Dear Ms [Horgan](#),

Thank you for submitting your manuscript entitled "EEMUG 2017 Submission" to [XYZ Quarterly](#). However, your manuscript has been returned to you as it does not comply with all of our Instructions for Authors. Your submission is available in the "Submissions Sent Back to Author" folder in Editorial Manager. Please log in and make the following changes:

%CUSTOM_FIGURES%

After you have made the requested changes, resubmit your manuscript to the Journal office and we will forward it on to the appropriate editors. If you have any questions, please contact the Journal office.

Kind regards,

[Kate M Horgan, MD](#)
[KH Demo 13.1](#)

Custom Merge Fields

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Thank you for submitting your manuscript entitled "EEMUG 2017 Submission" to XYZ Quarterly. However, your manuscript has been returned to you as it does not comply with all of our Instructions for Authors. Your submission is available in the "Submissions Sent Back to Author" folder in Editorial Manager. Please log in and make the following changes:

Your paper references figures but none have been uploaded with your submission. Please upload any figure files you would like considered with your submission.

After you have made the requested changes, resubmit your manuscript to the Journal office and we will forward it on to the appropriate editors. If you have any questions, please contact the Journal office.

Kind regards,

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Custom Merge Fields





Define Custom Merge Fields

These custom merge fields enable your publication to define standardized text that can be added to letters sent from your publication, such as signatures, marketing messages, announcements, and legal disclaimers. ([more...](#))

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Custom Merge Fields	Actions
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 %CUSTOM_COPYRIGHTTEXT2015%	View Content Edit Definition Edit Letter Templates Copy Remove
 %CUSTOM_COPYRIGHTTEXT%	View Content Edit Definition Edit Letter Templates Copy Remove
 %CUSTOM_FIGURES%	View Content Edit Definition Edit Letter Templates Copy Remove

Sort In Alphabetical Order

Edit Image Files for Letters

Add New Field

Custom Merge Fields

Edit Custom Merge Field

To define a custom merge field, enter a name for it and define the content. When you submit your definition, the system appends a prefix and suffix to the name you entered. When a letter that contains a custom merge field name is sent, the content is merged into the letter. ([more...](#))

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Content:

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You manuscript references tables and yet none have been uploaded.
Please include any tables you wish to be considered alongside your
manuscript.

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- Automated reports are sent on a nightly basis
- Author reminders can be set up for invited content as well as revisions for the corresponding author
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Author Reminders

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Editor Who Made First Decision:	<input type="text" value="(All Editors)"/> ▼

Author Reminders

Reminder Name:	Insert Special Character <input type="text" value="Author Revision Reminder - 10 days ago"/> <i>Maximum 200 characters</i>												
Reminder Letter:	Please Choose an Automated Reminder Letter <input type="button" value="v"/>												
<p>You may further refine your result set by selecting all, or choosing one or more values below. On a PC, multiple values may be selected by holding down the 'Ctrl' key on your keyboard, while using the mouse to select the desired items in the selection box. On a Mac, the 'Command' key is used while using the mouse to click the desired items.</p>													
Article Type:	<table border="0"><tr><td>Original Study</td><td>▲</td><td>Select All</td></tr><tr><td>Editorial</td><td>■</td><td></td></tr><tr><td>Review</td><td></td><td></td></tr><tr><td>Rapid Communication</td><td>▼</td><td>Clear All</td></tr></table>	Original Study	▲	Select All	Editorial	■		Review			Rapid Communication	▼	Clear All
Original Study	▲	Select All											
Editorial	■												
Review													
Rapid Communication	▼	Clear All											
Section/Category:	<table border="0"><tr><td>Basic Science Section</td><td>▲</td><td>Select All</td></tr><tr><td>Clinical Section</td><td></td><td></td></tr><tr><td>Epidemiology Section</td><td></td><td></td></tr><tr><td>No Section Assigned</td><td>▼</td><td>Clear All</td></tr></table>	Basic Science Section	▲	Select All	Clinical Section			Epidemiology Section			No Section Assigned	▼	Clear All
Basic Science Section	▲	Select All											
Clinical Section													
Epidemiology Section													
No Section Assigned	▼	Clear All											
<input type="button" value="Save as Automated Reminder"/>													

Author Reminders

Saved Automated Reminders

Click the 'Remove' tool if you want to permanently remove a saved reminder, and stop all automated reminder e-mails associated with it. Click the 'Edit' tool to edit the criteria saved for a saved reminder. Note: Reminders can only be removed or edited by the user who created them. Re-order saved reminders by dragging and dropping the saved reminder record to the new location via the Drag & Drop tool.

	Reminder Name	Reminder Type	Number of Days	Reminder Creator
 	Author Revision Reminder - 10 days ago	Outstanding Revisions	10	Kate M Horgan, MD

Author Reminders

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- System Administration Functions
 - Unrestricted Access
 - Restricted Access
- Produce Reports
 - Schedule Reports
 - Run Cross-Publication Custom Reports
- Create Automated Reviewer Reminders
- Send Reviewer Reminders
- Send Editor Reminders
- Create Automated Author Revision Reminders
- Create Automated Author Transfer Reminders
- Create Automated Author Invitation Reminders
- Send Author Reminders
- Restrict Reminder Reports to Assigned Submissions
- Search/Manage Conference Submissions
- Initiate Rebuttal
- Set Final Disposition

Questions?