Welcome to EENUG 2017



Editorial Manager for Books

Kate Horgan 13 January 2017



Agenda

• Part 1: EM for Books Overview

- EM for Books Origin
- Books Language and Terminology
- Sample Books Structure
- Schedule Groups
- Project Enhancements

• Part 2: EM for Books Functionality (continued)

- Contributor Invitation/Assignment
- Tracking
- Configuration
- o BITS

An Origin Story

- In 2015 Aries launched a pilot with a large commercial publisher to evaluate how existing EM functionality could support a books workflow
 - Two titles processed via pilot
 - Editorial Manager and ProduXion Manager features evaluated
- Pilot results indicated that existing Editorial Manager largely supported the needs of a books workflow
 - Efficient tracking and search for submitted content
 - Stored correspondence and history
 - Management of invitations and assignments

- Aries identified several key areas to further develop to support a books workflow, including:
 - Terminology and language modifications
 - Book-specific metadata fields
 - Chapter assignment options
 - Author proxy-registration enhancements
 - Multi-part book product support
 - Book-specific XML metadata export
 - Lock editing of specific fields such as Chapter Title
 - Unique, product-specific tracking numbers

Book Language and Terminology

Translating Functionality

Language and Terminology

 Editorial Manager focused heavily on journal-specific language throughout the interface

HOME • LOGIN • HELP • REGISTER • UPDATE MY INFORMATION • JOURNAL OVERVIEW MAIN MENU • CONTACT US • SUBMIT A MANUSCRIPT • INSTRUCTIONS FOR AUTHORS

Editorial	Proposal Menu	Production Tasks

Action	Article	Article	Author
	Type	Title	Name

Language and Terminology

• EM for Books shifts the focus away from journals and towards content pertaining to books and related content

HOME • LOGOUT • HELP • REGISTER • UPDATE MY INFORMATION • OVERVIEW MAIN MENU • CONTACT US • SUBMIT A MANUSCRIPT • INSTRUCTIONS FOR CONTRIBUTORS



Action	Manuscript Number	Manuscript Component	•	Manuscript Component Title	÷	Contributor Name	¢
--------	----------------------	-------------------------	---	-------------------------------	---	---------------------	---

Journal Language	Book Language	
Proposal	Project	
Article Type/Title	Manuscript Component	
Abstract	Manuscript Component Summary	
Author	Contributor	
Attach Files	Attach or Download Files	
Journal Overview	Overview	

Language and Terminology

 Editorial Manager also contains many metadata fields that support a journals workflow

Number of Color Figures	
Number of Line Drawings	
Number of Half Tone Figures	
Number of Tables	
DOI	10.10000/DEMOKH.0000000000004
Table of Contents Position	
Page Range	
Publication Volume Number	
Publication Issue Number	

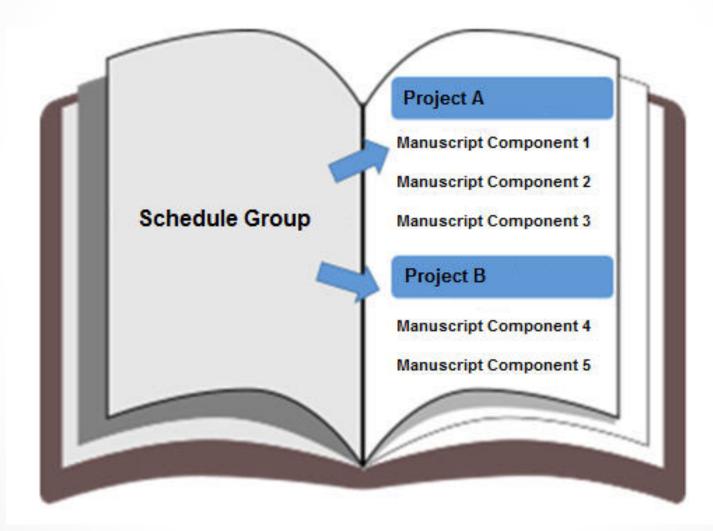
Language and Terminology

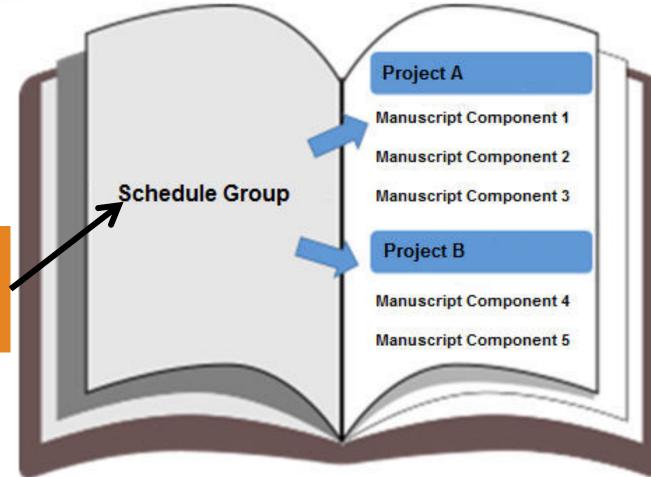
EM for Books now includes several fields that track book-specific metadata

ISBN:	2374928321; 332341372
Edition:	4
Authors/Volume Editors:	Julia Child; Martha Stewart

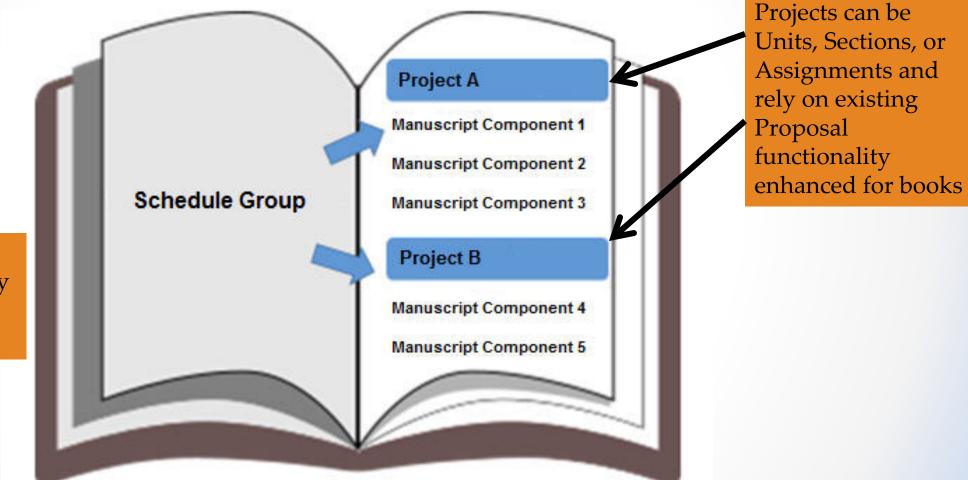
The Joy of Cooking

1	Section 1: Soups Tomato Bisque
The goy of Cooking	Chicken Noodle Corn Chowder
	Section 2: Salads
	Caesar Salad
	Goat Cheese Salad





Existing ProduXion Manager functionality enhanced to support books workflow



Existing ProduXion Manager functionality enhanced to support books workflow

Project A Manuscript Component 1 Manuscript Component 2 Schedule Group Manuscript Component 3 **Project B** Manuscript Component 4 Manuscript Component 5

Projects can be Units, Sections, or Assignments and rely on existing Proposal functionality enhanced for books

Manuscript Components can be Chapters, Sections, or other individual solicited content that relies on existing Child Submission functionality enhanced for books

Existing ProduXion Manager functionality enhanced to support books workflow

- **Schedule Group** Capture book-level content and metadata
 - Book Title (The Joy of Cooking)
 - ISBN (9780452254251)
 - Author/Lead Editor (Irma S. Rombauer)
- **Project** Captures section/unit specific content and metadata
 - Section Title (Section 1: Soups)
 - Content requested of contributors (Recipes)
- Manuscript Component Chapter specific content and metadata
 - Title of Content (Chicken Noodle)
 - Contributor Information (Jessica Merchant)

Features Overview

Features Overview

- Version 13.0 Ability to Enable Book Processing +
 - Schedule Group Enhancements for Books
 - Project & Invited Submission Enhancements
 - Predefine Invited Component Titles
 - Upload Contributor List
 - Books Language Pack
- Version 13.1
 - Assign Contributor
 - Invited Submission Manuscript Numbering enhancements
- Version 14.0
 - BITS Production Task Transmittals

Book Workflow

- Initial New Book Set-up Options
- Project Creation
- Contributor Assignments
- Contributor Workflow
- Component Management

"Schedule Group" is a PM concept, in 12.2:

- Container for submissions (typically for an issue)
- Has Schedule Group level metadata + a table of contents

In 13.0:

- Schedule Groups separated into "Families"
 - Issue (existing SG functionality) and Book (new SG functionality)
 - Book family has new metadata fields specific to books (e.g. Book Title, multiple ISBNs, Edition)
 - Schedule Groups can be automatically created in the 'Book' family when added

Existing Issue Schedule Group Metadata Fields (also used for books):

- Schedule Group Description
- Schedule Group Notes
- Schedule Group Target Online Publication Date
- Schedule Group Target Publication Date
- Schedule Group Target Publication Volume

• Year

- Target Number of Submissions
- Page Budget
- Black and White Image Budget
- Color Image Budget

PLUS new Book-Specific Schedule Group Metadata Fields:

- Title (e.g Book Title, handbook title)
- ISBN (multiple are allowed)

• Edition

- Authors/Volume Editors
- Doppler Black and White Budget
- Doppler Color Budget
- FIGS: Total # of parts
- Estimated Figure pp:
- Char Count Text:

And even more:

- Text (ms pp):
- Estimated Text pp:
- References (#):
- Estimated Reference pp:
- Tables (#):
- Estimated Table pp:
- Estimated Printed pp:
- Previous Edition pp:

Editorial Project Menu Tasks	
	Search
Development Editor Tasks Menu	Search Submissions Search People
Quick Searches:	Overview
Definition Search	Production Initiated – No Tasks Assigned (1)
	Scheduling
	Manage Schedule Groups
	Add Schedule Group
	Closed Schedule Groups

Editorial Project Menu Tasks	
Development Editor Tasks Menu	Search Submissions Search People
Quick Searches: Definition Search	Overview Production Initiated – No Tasks Assigned (1)
	Scheduling Manage Schedule Groups Add Schedule Group Closed Schedule Groups

Manage Schedul		: 1 of 1 (4 total	Schedule Grou	ıps)					Display 10	▼ res	ults per p	oage.		
Action A	Schedule Group ▲▼	Target Number of Submissions	Current Number of Submissions	Page Budget	Current Page Total	Target Publication Date	Target Publication Volume		Target Publication Issue ▲▼	Online		Color Image Budget		Current Color Image Total
Edit Group Details File Inventory Copy Group Close Group	Cooking, Vol. 4	100	1	300	0		2	2018			100	100	0	0
Edit Group Details	Food and Wine v2	0	0	0	0						0	0	0	0
Edit Group Details	French Cuisine v8	100	0	500	0			2018			100	100	0	0
	Page	: 1 of 1 (4 total	Schedule Grou	ips)					Display 10	▼ res	ults per p	bage.		

	Page		Schedule Grou	ips)		 		Display 10	• res	uits per p	age.		
Action A	Schedule Group ▲▼		Current Number of Submissions	Page Budget		Target Publication Volume		Target Publication Issue ▲▼	Target Online Date ▲▼	Image	Color	Current Black and White Image Total	Current Color Image Total
Edit Group Details File Inventory Copy Group Close Group	Cooking, Vol. 4	100	1	300	0	2	2018			100	100	0	0
Edit Group Details File Inventory Copy Group Close Group	Food and Wine v2	0	0	0	0					0	0	0	0
Edit Group Details File Inventory Copy Group Close Group	French Cuisine v8	100	0	500	0		2018			100	100	0	0
	Page	: 1 of 1 (4 total	Schedule Grou	ips)				Display 10	• res	ults per p	oage.		

		Add Schedule Group
	Submit	Cancel Submit and Add Submissions to Group
Schedule Group Description:	Insert Special Character Joy, Volume 9	Maximum Schedule Group Description is 100 characters
Title:	The Joy of Cooking	
Schedule Group Notes:	Maximum 2000 characters	
ISBN:	9780452254251; 9780451	
Edition:	9	
Authors/Volume Editors:	Irma S. Rombauer, Marion	Rombauer Becker

	Add Schedule Group		
	Submit Cancel Submit and Add Submissions to Group		
Schedule Group Description:	Insert Special Character Joy, Volume 9 Maximum Schedule Group Description is 100 characters		
Title:	The Joy of Cooking Maximum 2000 characters		
Schedule Group Notes:			
ISBN:	9780452254251; 9780451		
Edition:	9		
Authors/Volume Editors:	Irma S. Rombauer, Marion Rombauer Becker		

	Add Schedule Group		
	Submit Cancel Submit and Add Submissions to Group		
Schedule Group Description:	Insert Special Character Joy, Volume 9 Maximum Schedule Group Description is 100 characters		
Title:	The Joy of Cooking		
Schedule Group Notes:	Maximum 2000 characters		
ISBN:	9780452254251; 9780451		
ISBN: Edition:	9780452254251; 9780451 [.] 9		

	Add Schedule Group		
	Submit	Cancel Submit and Add Submissions to Group	
Schedule Group Description:	Insert Special Character Joy, Volume 9	Maximum Schedule Group Description is 100 characters	
Title:	The Joy of Cooking		
Schedule Group Notes:	Maximum 2000 characters		
A new volume of recipes wi	th food blogger input		
ISBN:	9780452254251; 978045	1	
ISBN: Edition:	9780452254251; 978045 ⁻ 9	1	

	Add Schedule Group		
	Submit	Cancel	Submit and Add Submissions to Group
Schedule Group Description:	Insert Special Character Joy, Volume 9	Maximur	n Schedule Group Description is 100 characters
Title:	The Joy of Cooking		
Schedule Group Notes:	Maximum 2000 characters		
ISBN:	9780452254251; 9780451	ľ	
Edition:	9		
Authors/Volume Editors:	Irma S. Rombauer, Marion Rombauer Becker		

		Add Schedule Group
	Submit	Cancel Submit and Add Submissions to Group
Schedule Group Description:	Insert Special Character Joy, Volume 9	Maximum Schedule Group Description is 100 characters
Title:	The Joy of Cooking	
	Maximum 2000 characters	s
Schedule Group Notes:		
	0700450054054,0700454	
ISBN:	9780452254251; 9780451	51
Edition:	9	

Schedule Group Target Online Publication Date:	(mm/dd/yyyy)
Schedule Group Target Publication Date:	(mm/dd/yyyy)
Schedule Group Target Publication Volume:	
Year:	
Target Number of Submissions:	
Page Budget:	
Black and White Image Budget:	
Doppler Black and White Budget:	
Color Image Budget:	
Doppler Color Budget:	
FIGS: Total # of parts:	
Estimated Figure pp:	
Char Count Text:	
Text (ms pp):	
Estimated Text pp:	
References (#):	
Estimated Reference pp:	
Tables (#):	
Estimated Table pp:	
Estimated Printed pp:	
Previous Edition pp:	

		Add Schedule Group
	Submit	Cancel Submit and Add Submissions to Group
Schedule Group Description:	Insert Special Character Joy, Volume 9	Maximum Schedule Group Description is 100 characters
Title:	The Joy of Cooking	
	Maximum 2000 characters	
Schedule Group Notes:		
ISBN:	9780452254251; 9780451	
Edition:	9	
Authors/Volume Editors:	Irma S. Rombauer, Marior	n Rombauer Becker

	Page	: 1 of 1 (4 tota	Schedule Grou	ıps)				Display 10	▼ res	ults per p	oage.		
Action A	Schedule Group	Target Number of Submissions	Current Number of Submissions	Page Budget	Current Page Total	Target Publication Volume		Publication Issue	Target Online Date A▼	Black and White Image Budget	Color Image Budget	Current Black and White Image Total	Curren Color Image Total
Edit Group Details File Inventory Copy Group Close Group	Cooking, Vol. 4	100	1	300	0	2	2018			100	100	0	0
Edit Group Details File Inventory Copy Group Close Group	Food and Wine v2	0	0	0	0					0	0	0	0
dit Group Details File Inventory Copy Group Close Group	French Cuisine v8	100	0	500	0		2018			100	100	0	0
Edit Group Details	Joy, Volume 9	0	0	0	0					0	0	0	0
	Page	: 1 of 1 (4 tota	l Schedule Grou	ips)				Display 10	▼ res	ults per p	age.		

	Page	: 1 of 1 (4 tota	Schedule Grou	ıps)					Display 10	▼ res	ults per p	oage.		
Action A	Schedule Group		Current Number of Submissions	Page Budget	Current Page Total	Target Publication Date ▲▼	Target Publication Volume		Publication Issue	Target Online Date A▼	Image	Color	Current Black and White Image Total	Curren Color Image Total
Edit Group Details File Inventory Copy Group Close Group	Cooking, Vol. 4	100	1	300	0		2	2018			100	100	0	0
Edit Group Details File Inventory Copy Group Close Group	Food and Wine v2	0	0	0	0						0	0	0	0
Edit Group Details File Inventory Copy Group Close Group	French Cuisine v8	100	0	500	0			2018			100	100	0	0
Edit Group Details File Inventory Copy Group	Joy, Volume 9	0	0	0	0						0	0	0	0
	Page	: 1 of 1 (4 tota	Schedule Grou	ıps)					Display 10	▼ res	ults per p	age.		

Calculation Descriptions	Insert Special Character								
Schedule Group Description:	Joy, Volume 9 (Copy)	Maximum Schedule Group Description is 100 characters							
Title:	The Joy of Cooking								
	Maximum 2000 characters								
Schedule Group Notes:									
ISBN:	9780452254251; 978045	1							
Edition:	9								
Authors/Volume Editors:	Irma S. Rombauer, Mario	n Rombauer Becker							

	Schedule Group Copy
	Submit Cancel Submit and Add Submissions to Group
Schedule Group Description:	Insert Special Character Joy, Volume 10 Maximum Schedule Group Description is 100 characters
Title:	The Joy of Cooking
	Maximum 2000 characters
Schedule Group Notes:	
Copied from Joy, Volume 9 or Updated with new recipes	Dec 13, 2016
ISBN:	9780452254251; 9780451
Edition:	10
Authors/Volume Editors:	Irma S. Rombauer, Marion Rombauer Becker

		Schedule Group Copy
	Submit	Cancel Submit and Add Submissions to Group
Schedule Group Description:	Insert Special Character Joy, Volume 10	Maximum Schedule Group Description is 100 characters
Title:	The Joy of Cooking	
Cale dala Casua Natan	Maximum 2000 characters	
Schedule Group Notes:		
Copied from Joy, Volume 9 or Updated with new recipes	- Jee 13, 2010	
ISBN:	9780452254251; 9780451	1.
Edition:	10	
Authors/Volume Editors:	Irma S. Rombauer, Marion	n Rombauer Becker

	Schedule Gro	oup Copy
	Submit Cancel Submit and	Add Submissions to Group
Schedule Group Description:	Insert Special Character Joy, Volume 10 Maximum Schedule	Group Description is 100 characters
Title:	The Joy of Cooking	
	Maximum 2000 characters	
Schedule Group Notes:		
Copied from Joy, Volume 9 or Updated with new recipes	Dec 13, 2016	
ISBN:	9780452254251; 9780451	
Edition:	10	
Authors/Volume Editors:	Irma S. Rombauer, Marion Rombauer Becker	

		Schedule Group Copy
	Submit	Cancel Submit and Add Submissions to Group
Schedule Group Description:	Insert Special Character Joy, Volume 10	Maximum Schedule Group Description is 100 characters
Title:	The Joy of Cooking	
	Maximum 2000 characters	
Schedule Group Notes:		
Copied from Joy, Volume 9 or Updated with new recipes	n Dec 13, 2016	
ISBN:	9780452254251; 9780451	
Edition:	10	
Authors/Volume Editors:	Irma S. Rombauer, Marion	Rombauer Becker

Page: 1 of 1 (5 total Schedule Groups)							Display 10 ▼ results per page.							
Action A	Schedule Group ▲▼		Current Number of Submissions	Page Budget	Current Page Total		Target Publication Volume		Target Publication Issue ▲▼	Target Online Date ▲▼	Image	Color Image Budget	Current Black and White Image Total	Current Color Image Total
Edit Group Details File Inventory Copy Group Close Group	Cooking, Vol. 4	100	1	300	0		2	2018			100	100	0	0
Edit Group Details File Inventory Copy Group Close Group	Food and Wine v2	0	0	0	0						0	0	0	0
Edit Group Details File Inventory Copy Group Close Group	French Cuisine v8	100	0	500	0			2018			100	100	0	0
Edit Group Details	Joy, Volume 10	0	0	0	0						0	0	0	0
Edit Group Details	Joy, Volume 9	0	0	0	0						0	0	0	0

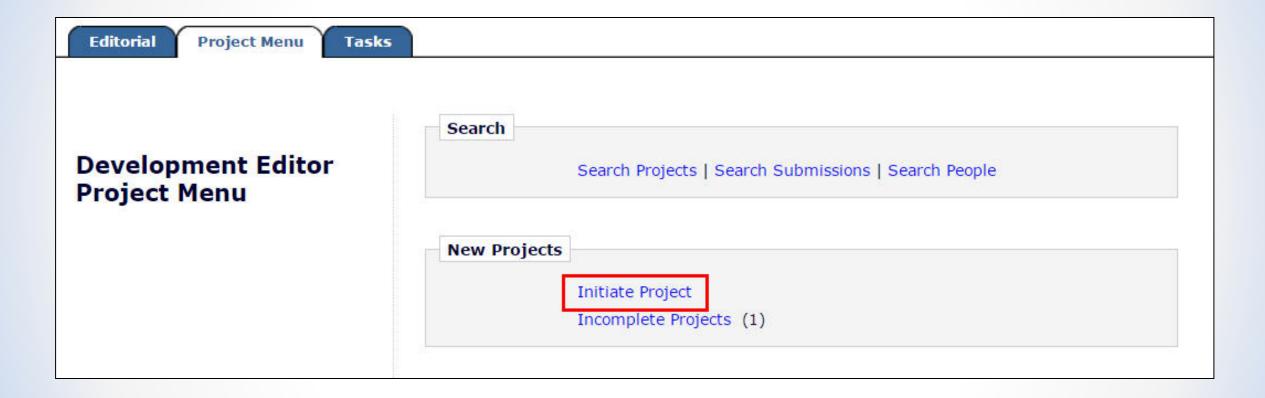
Book Workflow

- Initial New Book Set-up Options
- Project Creation
- Contributor Assignments
- Contributor Workflow
- Component Management

- Project Component Types can now be designated as book-related
- Projects (Section) can be associated with Schedule Group (Book) when the Project is initiated
 - Streamlines workflow; Projects are shown as "headers" in the Schedule Group Table of Contents
- Book metadata is displayed on *Initiate Projects* page, *View Related Submissions* page

- Invited submissions also have book-related metadata fields available
- New "Default Book" Details page available for Projects and Submissions
 - Can be customized
- Invited Submissions (Chapters) from each Project (Section) are pre-assigned to Schedule Group (Book), if Project is assigned to Schedule Group
 - Occurs when chapter is submitted
 - Chapters shown in new 'Pre-selected Submissions' grid on Schedule Group Details pages
 - New "Pre-selected Schedule Group" criterion added to Search Submissions
 - Assists with workflow management

Editorial Project Menu Tasks	
Development Editor Project Menu	Search Projects Search Submissions Search People
	New Projects Initiate Project Incomplete Projects (1)



Initiate Project	
Select an Project Type for the project, then enter a Project Title and other information	ion.
* Manuscript Component:	None v
	None
Cancel	Section

Initiate	Project
----------	---------

Selecting a Schedule Group is required. Once a Schedule Group has been selected, information from that Schedule Group will be displayed automatically, and Project creation can continue. A Schedule Group can be added to the list by clicking the 'Add Schedule Group' link.

* Manuscript Component:	Section V	
Schedule Group:	Please Choose a Schedule Group 🔻	Add Schedule Group

Initiate Project

Selecting a Schedule Group is required. Once a Schedule Group has been selected, information from that Schedule Group will be displayed automatically, and Project creation can continue. A Schedule Group can be added to the list by clicking the 'Add Schedule Group' link.

* Manuscript Component:	Section V		
* Schedule Group:	Please Choose a Schedule Group V	Add Schedule Group	
	Please Choose a Schedule Group Cooking, Vol. 4 Food and Wine v2 French Cuisine v8 Joy, Volume 10		
	Joy, Volume 9		

	Initiate Project
	. Once a Schedule Group has been selected, information from that Schedule Group will be eation can continue. A Schedule Group can be added to the list by clicking the 'Add Schedule
* Manuscript Component:	Section V

Pre-selecting a manuscript component for invited submissions is opti select from a list of invited manuscript components.	onal. The 'Author Will Select' option allows the invited Author to
* Manuscript Component:	Section
* Schedule Group:	Joy, Volume 9; The Joy of Cooking
Schedule Group ISBN:	9780452254251; 9780451159922
Schedule Group Edition:	9
Schedule Group Authors/Volume Editors:	Irma S. Rombauer, Marion Rombauer Becker
Pre-select Manuscript Component for Invited Submissions generated from this Project	Contributor Will Select ▼
* Title:(Limit 20 words)	
	Insert Special Characte

Initiate Project Pre-selecting a manuscript component for invited submissions is optional. The 'Author Will Select' option allows the invited Author to select from a list of invited manuscript components. * Manuscript Component: Section * Schedule Group: Joy, Volume 9; The Joy of Cooking Schedule Group ISBN: 9780452254251; 9780451159922 Schedule Group Edition: 9 Irma S. Rombauer, Marion Rombauer Becker Schedule Group Authors/Volume Editors: Pre-select Manuscript Component for Invited Submissions Contributor Will Select V generated from this Project * Title:(Limit 20 words) Insert Special Character

Initiate Project Pre-selecting a manuscript component for invited submissions is optional. The 'Author Will Select' option allows the invited Author to select from a list of invited manuscript components.		
* Schedule Group:	Joy, Volume 9; The Joy of Cooking	
Schedule Group ISBN:	9780452254251; 9780451159922	
Schedule Group Edition:	9	
Schedule Group Authors/Volume Editors:	Irma S. Rombauer, Marion Rombauer Becker	
Pre-select Manuscript Component for Invited Submissions generated from this Project	Contributor Will Select ▼ Contributor Will Select	
* Title:(Limit 20 words)	Chapter	
	Insert Special Charact	

Pre-selecting a manuscript component for invited submissions is option select from a list of invited manuscript components.	al. The 'Author Will Select' option allows the invited Author to
* Manuscript Component:	Section
* Schedule Group:	Joy, Volume 9; The Joy of Cooking
Schedule Group ISBN:	9780452254251; 9780451159922
Schedule Group Edition:	9
Schedule Group Authors/Volume Editors:	Irma S. Rombauer, Marion Rombauer Becker
Pre-select Manuscript Component for Invited Submissions generated from this Project	Contributor Will Select V
* Title:(Limit 20 words)	Word Count: 3
	Insert Special Characte
Section 1: Soups 🔸	

Section 1: Soups	
Target Publication Date:	
Target Publication Volume:	
Page Budget:	
Char Count Text:	
Text (ms pp):	
Estimated Text pp:	
References (#):	
Estimated Reference pp:	
Tables (#):	
Estimated Table pp:	
Black and White Image Budget:	-
Doppler Black and White Budget:	
Color Image Budget:	
Doppler Color Budget:	
FIGS: Total # of parts:	
Estimated Figure pp:	
Estimated Printed pp:	
Previous Edition pp:	

Contributor Response Due:	14
Number of Days Contributor has to Respond to Invitation	A value of zero indicates the Response due date feature is not bein used.
Contributor Submission Due:	60
Number of Days prior to Target Publication Date	A value of zero indicates the Submission due date feature is not being used.
* Invited Submission Manuscript Number Format:	
Prefix	Required field
Starting Number	Required field
Minimum Number of digits in Starting Number	Required field
	Preview

Contributor Response Due: Number of Days Contributor has to Respond to Invitation	14 A value of zero indicates the Response due date feature is not being used.
Contributor Submission Due:	60
Number of Days prior to Target Publication Date	A value of zero indicates the Submission due date feature is not being used.
* Invited Submission Manuscript Number Format:	
Prefix	Required field
Starting Number	Required field
Minimum Number of digits in Starting Number	Required field Preview

- Projects (Units) are tracked in EM using the Project Manuscript Number, invited submissions are tracked using their individual Manuscript Numbers
- The automated manuscript numbering functionality has been enhanced to create a clear link between the Projects and Components, as well as between the related submissions

14	
A value of zero indicates the Response due date feature is not being used.	
60	
A value of zero indicates the Submission due date feature is not being used.	
Required field	
Required field	
Required field	
Preview	

Contributor Response Due: Number of Days Contributor has to Respond to Invitation	14 A value of zero indicates the Response due date feature is not being
	used.
Contributor Submission Due: Number of Days prior to Target Publication Date	60
	A value of zero indicates the Submission due date feature is not being used.
* Invited Submission Manuscript Number Format:	
Prefix	Joy.9.1
Starting Number	Required field
Minimum Number of digits in Starting Number	Required field
	Preview

Contributor Response Due: Number of Days Contributor has to Respond to Invitation	14
	A value of zero indicates the Response due date feature is not being used.
Contributor Submission Due: Number of Days prior to Target Publication Date	60
	A value of zero indicates the Submission due date feature is not being used.
* Invited Submission Manuscript Number Format:	
Prefix	Joy.9.1
Starting Number	Required field
Minimum Number of digits in Starting Number	Required field
	Preview

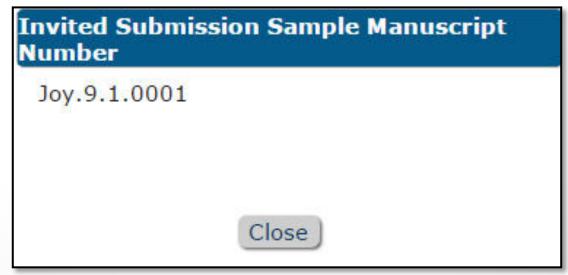
Contributor Response Due: Number of Days Contributor has to Respond to Invitation	14 A value of zero indicates the Response due date feature is not being used.
Contributor Submission Due: Number of Days prior to Target Publication Date	60
	A value of zero indicates the Submission due date feature is not being used.
* Invited Submission Manuscript Number Format:	
Prefix	Joy.9.1
Starting Number	1
Minimum Number of digits in Starting Number	Required field
	Preview

Contributor Response Due: Number of Days Contributor has to Respond to Invitation	14
	A value of zero indicates the Response due date feature is not being used.
Contributor Submission Due: Number of Days prior to Target Publication Date	60
	A value of zero indicates the Submission due date feature is not being used.
* Invited Submission Manuscript Number Format:	
Prefix	Joy.9.1
Starting Number	1
Minimum Number of digits in Starting Number	Required field
	Preview

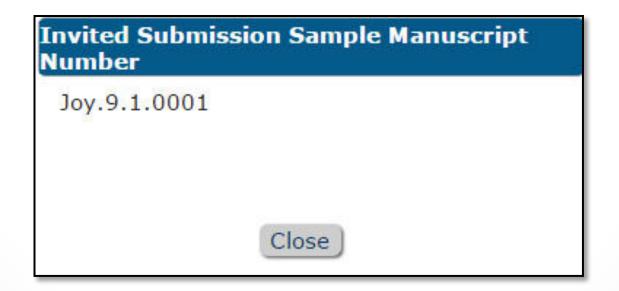
zero indicates the Response due date feature is not beir zero indicates the Submission due date feature is not d.

14
A value of zero indicates the Response due date feature is not being used.
60
A value of zero indicates the Submission due date feature is not being used.
Joy.9.1
1
4
Preview

- A preview of the Invited Submission manuscript number will be available to Editors prior to finalizing the Project
- Example: Prefix = Joy.9.1
- Starting Number = 1
- Minimum Number of Digits in Starting Number = 4



- Each invited submission will have the same Prefix
- The first invited submission will have the suffix 0001
- The second invited submission will have the suffix 0002



Contributor Response Due:	14
Number of Days Contributor has to Respond to Invitation	A value of zero indicates the Response due date feature is not being used.
Contributor Submission Due:	60
Number of Days after Contributor has Accepted Invitation	A value of zero indicates the Submission due date feature is not being used.
* Invited Submission Manuscript Number Format:	
Prefix	Joy.9.1.
Starting Number	1
Minimum Number of digits in Starting Number	4
	Preview

М	anuscript Component	Please Select a Manuscript Component
+	Select Manuscript Component	Choose the article type of your manuscript from the pull-down menu.
	Enter Title	Choose Manuscript Section 🔻
	Attach or Download Files	Component

Manuscript Component	Please Enter The Full Title of Your Component	
Select Manuscript Component Enter Title Attach or Download Files	Entering a Full Title is Required for Manuscript Co Enter the title of your manuscript. You cannot sub Full Title (Limit 20 words)	
	Section 1: Soups	
	Previous	

Mar	nuscript Component	Please Attach or Download Files
🖌 En	lect Manuscript Component Iter Title tach or Download Files	Required Items are marked with a *. When all Items have been attached, click Next at the bottom of the page. Item *Instructions for Contributors Instructions for Contributors Item Instructions for Contributors Item
	13	No Items have yet been attached for this submission.
		Previous Next

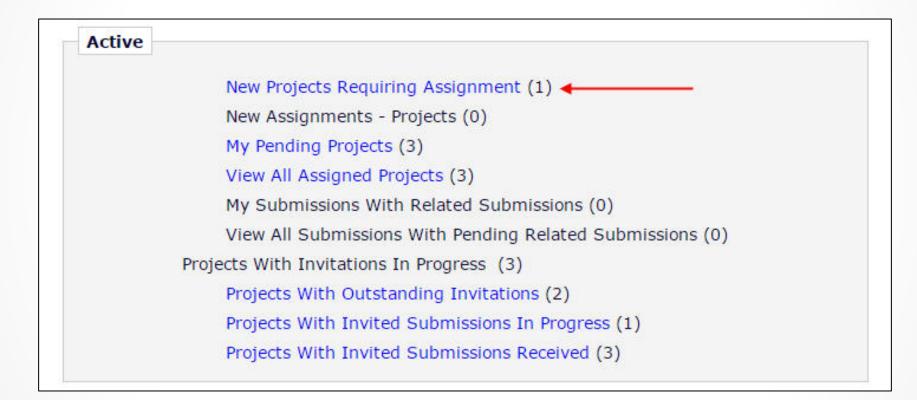
	er in which the attached items appear < the 'Update File Order' button to eff	in the list will be the order in which t ect the change.	hey appear in the PDF file t	hat is pro	oduced. You can i	re-order the	items
150			i)			Check All	Clear Al
Change	Item Type of all Choose V files t	Choose V Change Now					
Order	Item	Description	File Name	Size	Last Modified	Actions	Select
1	Welcome Letter	Welcome Letter	Welcome Letter.docx	12.3 KB	Dec 13, 2016	Download	
2	*Instructions for Contributors	Instructions for Contributors	Instructions for Author.docx	12.4 KB	Nov 09, 2016	Download	
3	Figure Permission Form and Guidelines ▼	Figure Permission Form and Guidelines	Figure Permissions.docx	12.4 KB	Nov 09, 2016	Download	
Update	File Order						Remove

	ed offline. Requ	of items to be delivered online and uired Items are marked with *. You	
	Online		Online
Welcome Letter	1	*Instructions for Contributors	1
Figure Permission Form and Guidelines	1	Previously Published Chapter Proof	0

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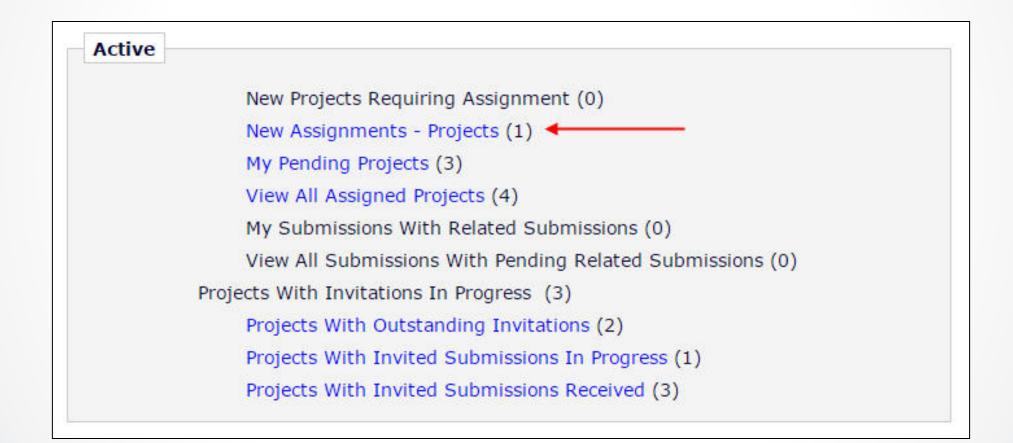
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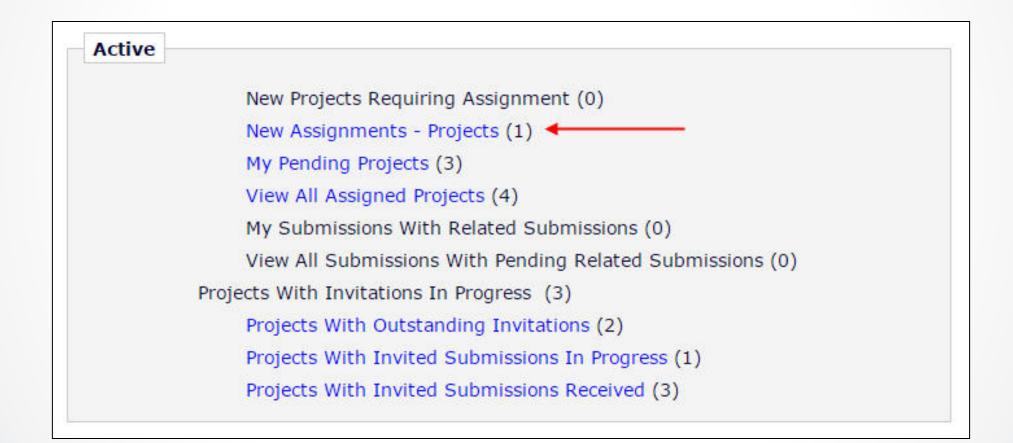
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View Project Details P History File Inventory Edit Project Remove Project Classifications Assign Editor Set Final Disposition Send E-mail		Section	Section 1: Soups		Bridget Cabra

Assign Editor		Click the Blind	l Editors link to block access t Blind E		n for one or mor	e Editors.	
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assignment letter or a customized letter.	0	Editor	Anneliese Lead-Editor	1	0		Yes



Book Workflow

- Initial New Book Set-up Options
- Project Creation
- Contributor Assignments
- Contributor Workflow
- Component Management



Contents: These are projects that have been Assigned to the Editor. They require one of the following: an arrows to change the sort order. Page: 1 of 1 (1 total projects) Project Project Editor **Component Project** Section/ Originating Tracking Number Title Category Project Туре Action A AV A V View Project BOOKSDEMO-D-16-Section Section 1: Bridget Details P Cabral 00006 Soups History File Inventory Edit Project Classifications Assign Editor Set Final Disposition Invite Contributor Send E-mail

Contributor Selection Summary - Manuscript BOOKSDEMO-D-16-00006 Section 1: Soups

Manuscript Details

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Contributor Search		
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Contributor Selec	tion Summary - Manuscript BOOKSDEM Section 1: Soups	D-D-16-00006
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T Figure Permissions	11/9/2016 8:49 AM	Adobe Acrobat D

Contributor Candidates

The Contributor Candidates found in the uploaded file are displayed below. If any errors exist within the data they are highlighted with a warning icon. Depending on the issue with the data, the offending record may not be imported. Rolling

over the 👃 icon where an issue has been discovered will provide information about the issue. The 'Ignore' option can be used to exclude Contributors before importing the list.

Invitation	FIRSTNAME	LASTNAME	EMAIL	ORCID	Title	NOTE	Ignore
True	Mary	Smith	ms@email.com			Consider incorporating curry	

Contributor Candidates

The Contributor Candidates found in the uploaded file are displayed below. If any errors exist within the data they are highlighted with a warning icon. Depending on the issue with the data, the offending record may not be imported. Rolling

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Invitation	FIRSTNAME	LASTNAME	EMAIL	ORCID	Title	NOTE	Ignore
True	Mary	Smith	ms@email.com			Consider incorporating curry	

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Contributor	Selection Summary - Manu Section 1: S		DEMO-D-16-00006
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Search for Contributors - Manuscript BOOKSDEMO-D-16-00006 "Section 1: Soups"

Manuscript Details Register and Invite New Contributor

Help with Searching

Open Special Character Palette

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Allan Author	Author Invitation for Proposal Customiz	e Full Title (Limit 20 words):	06/30/2017		
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Name	Letter		Component Title	Author Contributor Due Date	Do Not Assign
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Name	Letter	Component Title	Author Contributor Due Date	Do Noi Assign
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Caroline Contributor	Author Invitation for Proposal Customize	 Lock title(s) for Contributor Full Title (Limit 20 words): Lobster Bisque 	06/30/2017 (mm/dd/yyyy)	
Caroline Contributor	Author Invitation for Proposal Customize	 Lock title(s) for Contributor Full Title (Limit 20 words): New England Clam Chowder Lock title(s) for Contributor 	06/30/2017 (mm/dd/yyyy)	

Book Workflow

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- Contributor Workflow
- Component Management



	Page: 1 of 1 (1	total submissi	ons)		
Action	Manuscript Number	Manuscript Component	NUMBER OF THE OWNER	Date Contributor Invited	Date Contributor Accepted
View Project View Assignment Letter Submit Accepted Project Send E-mail	BOOKSDEMO- D-16-00006	Section	Section 1: Soups	Dec 13, 2016	Dec 13, 2016

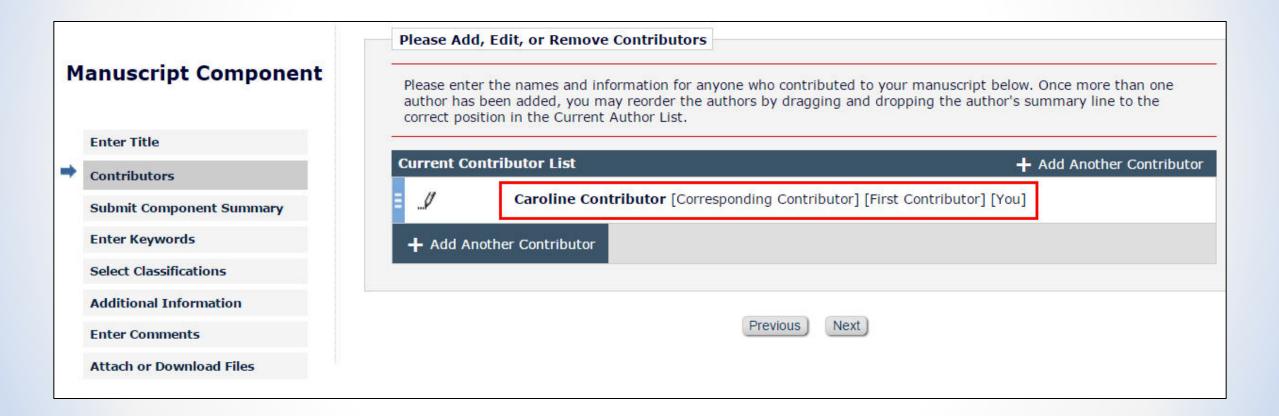
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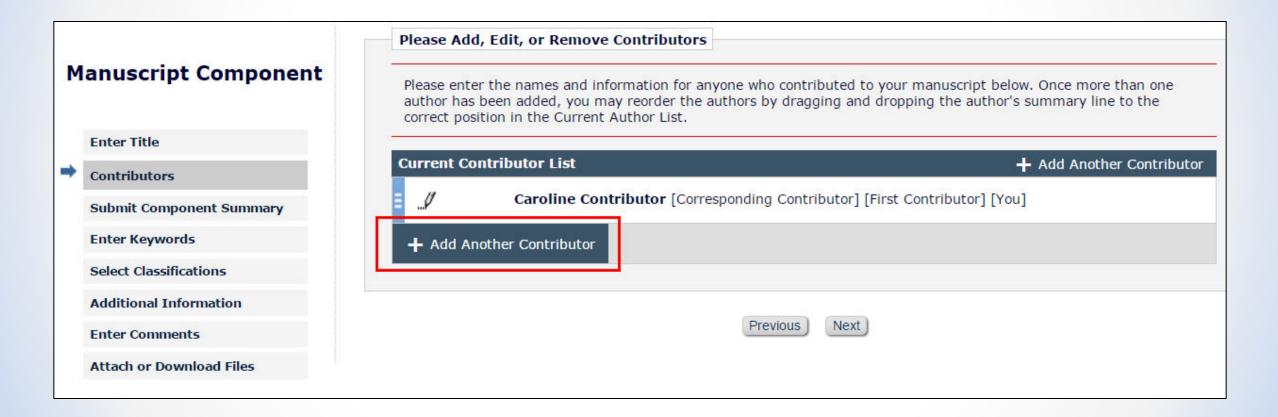
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Manuscript Component	Please enter the names and information for anyone who contributed to your manuscript below. Once more than one author has been added, you may reorder the authors by dragging and dropping the author's summary line to the correct position in the Current Author List.		
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152/10		Please Select Classifications
M ~ ~ +	Anuscript ComponentEnter TitleContributorsSubmit Component SummaryEnter KeywordsSelect ClassificationsAdditional InformationEnter CommentsAttach or Download Files	Click 'Select Classifications' to open a window containing a list of the classifications pertaining to this publication. Click the checkbox next to any classification you wish to select. You may select as many classifications as is appropriate. Click 'Submit' when you are done. Select up to 5 Classification(s) Selected Classifications (None Selected) Select Classifications
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~	Contributors Submit Component Summary	Please enter the Word Count of your manuscript
× ×	Enter Keywords Select Classifications	Answer Required:
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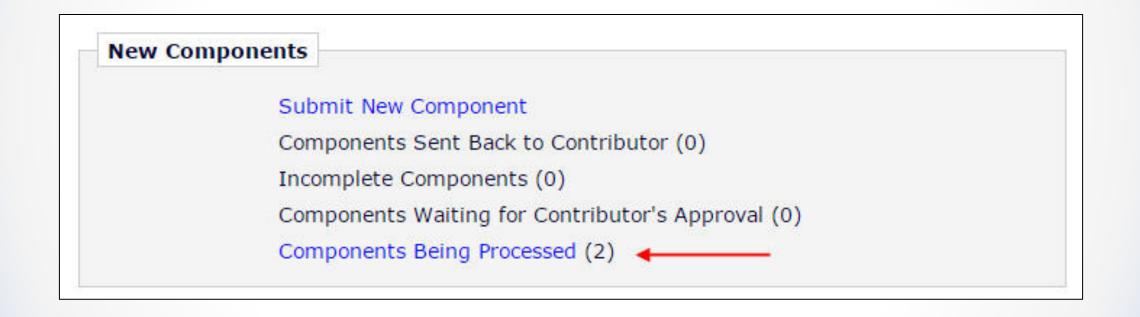
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View Manuscript Component View Project View Invitation Letter Correspondence Send E-mail		New England Clam Chowder	Dec 13, 2016	Dec 13, 2016	Manuscript Submitted

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	Revised Submissions Requiring Assignment (1)
	New Assignments (0)
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	Submissions Requiring Additional Reviewers (0)
	Submissions with One or More Late Reviews (0)
	Submissions with Active Discussions (1)
	Reviews in Progress (0)
	Reviewers Invited - No Response (0)
	Submissions Under Review (0)

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+ Action	Manuscript Number	Manuscript Component	Component Title	Contributor Name	Initial Date Submitted
Action Links		Chapter	Goat Cheese Salad	Eleanor Author	Dec 14, 2016
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Action Links V		Chapter	Tomato Soup	Allan Author	Dec 14, 2016
Action Links V		Chapter	Lobster Bisque	Caroline Contributor D	Dec 14, 2016
Action Links ア		Chapter	New England Clam Chowder	Caroline Contributor D	Dec 13, 2016

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Corresponding Editor:	There is no Corresponding Editor for this manuscript
No Editors have been a	ssigned to this manuscript.
Corresponding Contributor:	Caroline Contributor, Harvard University UNITED STATES [Proxy]
Corresponding Contributor E-Mail:	author2@ariestrash.com
Contributor Comments	
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Please cc co-contri	outor on all correspondence.
Other Contributors:	Jessica Merchant
	Contributor Status

	Schedule Group	Тор
Schedule Group:	Joy, Volume 9 🔸 🚽 🚽	
Schedule Group Title (Controlling Group):	The Joy of Cooking	
Schedule Group ISBN (Controlling Group):	9780452254251; 9780451159922	
Schedule Group Edition (Controlling Group):	9	
Schedule Group Authors/Volume Editors (Controlling Group):	Irma S. Rombauer, Marion Rombauer Becker	

Submission Actual Number of Pages:	
Submission Actual Start Page:	
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View Related Submissions for Manuscript Number BOOKSDEMO-D-16-00006. Contents: Submissions where one or more Contributors have submitted related manuscripts. Schedule Group: Joy, Volume 9; The Joy of Cooking ISBN: 9780452254251; 9780451159922 Edition: 9 Authors/Volume Editors: Irma S. Rombauer, Marion Rombauer Becker

			3	Project			
Action	Project Tracking Number	Project Component Type	Project Component Title	Editor Originating Project	Initial Date of Project		
View Project Details ゼ History Set Final Disposition Invite Contributor	BOOKSDEMO-D- 16-00006	Section	Section 1: Soups	Bridget Cabral	Dec 13, 2016		
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View Manuscript Component Edit Manuscript Component Details ア History Set Final Disposition Initiate Production Go to Submission		Chapter	New England Clam Chowder	Caroline Contributor	Dec 13, 2016

Actions	Target TOC Position	Manuscript Number	Manuscript Component	Component Title	Editor Originating Project	Contributor Name	Target Number of Pages	Target Start Page	Targ Pag
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Actions	Target TOC Position	Manuscript Number	Manuscript Component		Editor Originating Project	Contributor Name	Target Number of Pages	Target Start Page	Target End Page
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Production Details P Transmittal Form Remove from Group Linked Submissions	3		Chapter	Lobster Bisque		Caroline Contributor	0		
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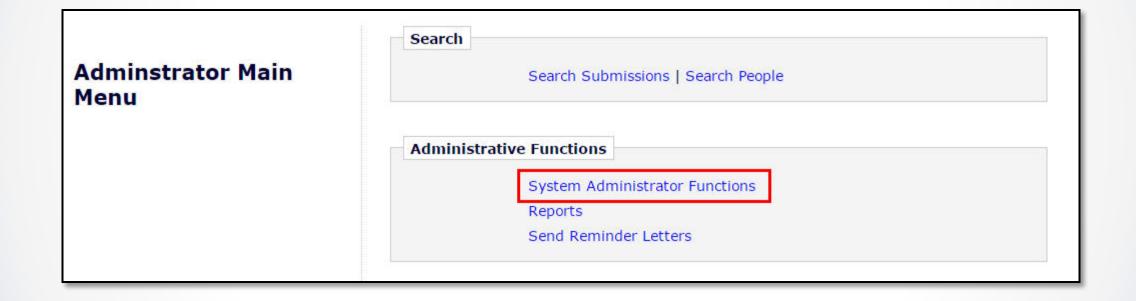
Book Workflow

- Initial New Book Set-up Options
- Project Creation
- Contributor Assignments
- Contributor Workflow
- Component Management

The Joy of Cooking Configuration

- All configurations are available in System Administrative Functions only for Editor Roles with appropriate permissions
- Most configurations for EM for Books are available in PolicyManager
- Editorial Manager and ProduXion Manager settings are required to support EM for Books
- Once enabled, a single Editorial Manager site can support multiple books at one time
- Restricted access may be granted to those Editor Roles that require access to all content

Configuration





Configure Book Processing

Use this page to configure the publication to process books. Selecting the checkbox 'Enable Book Processing' will enable book-related metadata to be entered and displayed throughout the system. Selecting the checkbox 'New Schedule Groups are automatically created in the Book Schedule Group Family' will cause the 'Add Schedule Group' interface to contain only book-related metadata. Leave this setting unselected/unchecked to allow the user to choose the Schedule Group family when the Schedule Group is added.

Enable Book Processing

New Schedule Groups are automatically created in the Book Schedule Group Family

Cancel Submit

Configure Book Processing

Use this page to configure the publication to process books. Selecting the checkbox 'Enable Book Processing' will enable book-related metadata to be entered and displayed throughout the system. Selecting the checkbox 'New Schedule Groups are automatically created in the Book Schedule Group Family' will cause the 'Add Schedule Group' interface to contain only book-related metadata. Leave this setting unselected/unchecked to allow the user to choose the Schedule Group family when the Schedule Group is added.

Enable Book Processing

New Schedule Groups are automatically created in the Book Schedule Group Family

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Submit

Configure Book Processing

Use this page to configure the publication to process books. Selecting the checkbox 'Enable Book Processing' will enable book-related metadata to be entered and displayed throughout the system. Selecting the checkbox 'New Schedule Groups are automatically created in the Book Schedule Group Family' will cause the 'Add Schedule Group' interface to contain only book-related metadata. Leave this setting unselected/unchecked to allow the user to choose the Schedule Group family when the Schedule Group is added.

Enable Book Processing

New Schedule Groups are automatically created in the Book Schedule Group Family

Cancel

Submit

Submission Policies	
Edit Manuscript Components	
Edit Submission Items 🛛 🗲	
Configure Color Codes for Companion Files	
Edit Sections/Categories	
Set Classifications Display Policy	
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Edit Request Authenticated ORCID iD Instru	ctions
Define PDF Cover Page Layouts	
Configure PDF Watermarks	
Select Contributor's Reviewer Preferences	
Set Request Editor or Assign Editor Display O	Options
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Edit Manuscript Submission Instructions	
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Set Co-Contributor Parameters	
Configure Contributor Roles	
Set Revision File Selection Option	
Configure Duplicate Submission Check	
Configure Technical Check	
Configure checkCIF	
Configure Contributor Accept Checkbox	

Order	Item Type	Item Family	Artwork QC	Reference Checking	Actions
1	Welcome Letter	Document			Remove Edit
2	Instructions for Contributors	Document			Edit
3	Figure Permission Form and Guidelines	Document			Edit
4	Previously Published Chapter Proof	Document			Remove Edit
5	Manuscript	Document			Edit
6	Table	Table			Edit
7	Figure	Figure			Edit
8	Dataset	Default			Remove Edit
9	Video	Supplemental			Remove Edit
10	Author Agreement	Default			Remove Edit

Order	Item Type	Item Family	Artwork QC	Reference Checking	Actions
1	Welcome Letter	Document			Remove Edit
2	Instructions for Contributors	Document			Edit
3	Figure Permission Form and Guidelines	Document			Edit
4	Previously Published Chapter Proof	Document			Remove Edit
5	Manuscript	Document			Edit
6	Table	Table			Edit
7	Figure	Figure			Edit
8	Dataset	Default			Remove Edit
9	Video	Supplemental			Remove Edit
10	Author Agreement	Default			Remove Edit

Order	Item Type	Item Family	Artwork QC	Reference Checking	Actions
1	Welcome Letter	Document			Remove Edit
2	Instructions for Contributors	Document			Edit
3	Figure Permission Form and Guidelines	Document			Edit
4	Previously Published Chapter Proof	Document			Remove Edit
5	Manuscript	Document			Edit
6	Table	Table			Edit
7	Figure	Figure			Edit
8	Dataset	Default			Remove Edit
9	Video	Supplemental			Remove Edi
10	Author Agreement	Default			Remove Edit

		Edit Manusc	ript Components	
		anuscript Components availat d submissions, solicited relate		
Order	Manuscript Com	ponent Manuscript Compo		or/Publish Only
1	Section	Proposal		Remove Edit Copy
2	Chapter	Regular	~	Remove Edit Copy
	Update Item Order)		

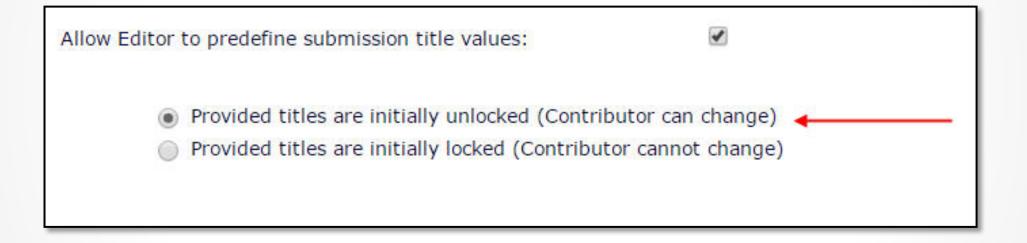
	Add Manuscript Component
	Cancel Submit
Component Type:	Section
The Property of the second second	Maximum Manuscript Component name is 75 characters.
	Warning: changing the Manuscript Component name will apply the name change to all submissions of this type, including previously submitted manuscripts/submissions.
Family	Proposal Invited: Editor Use Only: Book-related: Regular illy to Editor-generated Article Types.
Assign to Scl	e Conference Submission

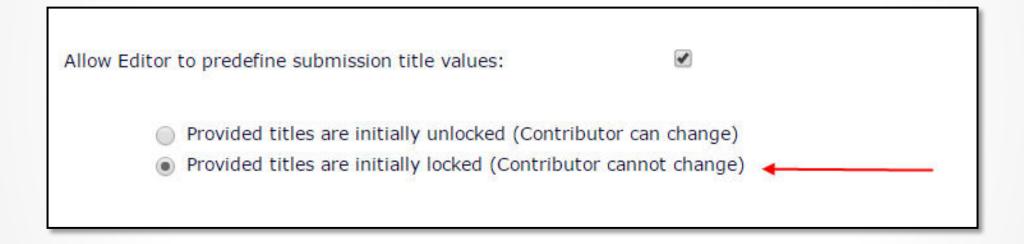
		Α	dd Manuscrip	ot Component	
			Cancel	Submit	
Component Type:	Section				
	Warning: changi	ing the Manu	nent name is 75 chai script Component na ed manuscripts/subm	me will apply the name chang	ge to all submissions of this type,
52 Rd 0755 (540/44	/: Proposal Assign the 'Pro hedule Group: [5. I.	Invited: Invited: A	Editor Use Only:	Book-related: 🗹

		A	dd Manuscrip	ot Component	
			Cancel	Submit	
Component Type:	Section				
	Warning: chang	ing the Manu	nent name is 75 chai script Component na ed manuscripts/subm	me will apply the name chang	e to all submissions of this type,
Famil	y: Proposal	•	Invited:	Editor Use Only:	Book-related: 🗹
	Assign the 'Pr	oject' Family	to Editor-generated A	Article Types.	
Assign to So	hedule Group:	and a state of the			
Hide	When you Hide	Hidden Optional pt	t Component, the Ma	nuscript Component will be de	eactivated (not available for new
or revised ma	nuscripts).	Required			220
Allow fil	e uploads from a	rXiv.org serve	er		

Allow Editor to predefine submission title values:

Provided titles are initially unlocked (Contributor can change) Provided titles are initially locked (Contributor cannot change)





Edit Manuscript Components

Listed below are the Manuscript Components available for manuscript submission, conference submissions, project creation, invited submissions, solicited related submissions, and submissions by an Editor. (more...)

Order	Manuscript Compon	ent Manuscript Compor	/Editor nent Family Invited Use On	Publish ly		
1	Section	Proposal		Remove	Edit	Сору
2	Chapter 🚽	- Regular	~	Remove	Edit	Сору
	Update Item Order					

		Add Ma	nuscrip	ot Component
туре:			Cancel	Submit
	Chapter			
	Maximum Manu	script Component nan	ne is 75 char	acters.
		ing the Manuscript Co usly submitted manus		me will apply the name change to all submissions of this type, issions.
Family	y: Regular	▼ Invi	ted: 🗹	Editor Use Only:
	Assign the 'Pro	oject' Family to Editor	-generated A	Check the 'Invited' box for Manuscript Article Types. Components used when Contributors are invited to submit.

		Α	dd Manuscri	pt Component
			Cancel	Submit
Component Type:	Chapter			
	Maximum Manu	script Compo	nent name is 75 cha	racters.
			script Component na ed manuscripts/subm	me will apply the name change to all submissions of this type, hissions.
Family	Y: Regular	•	Invited: 🗹	Editor Use Only: 🔲
	Assign the 'Pr	oject' Family	to Editor-generated /	Check the 'Invited' box for Manuscript Article Types. Components used when Contributors are invited to submit.

General Policies

Set Manuscript Number Type
Set Manuscript Number Revision Suffix
Set Date Format
Set Time Zone Display Policy
Configure Unavailability Check and Instructions
Set ISO Country Standard
Configure General Due Date Preferences
Set Reviewer Preferences
Configure Electronic Calendar Due Date Preferences
Set Editor Deep Link Expiration
Set Enterprise Analytics Reporting Deep Link
Define Details Page Layouts
Set Update Information Deep Link Expiration
Create Customized Submission Flags
Create Customized People Flags
Edit Production Notes Instructions
Edit Alternate Contact Notes Instructions
Customize Contributor Main Menu Instructions
Configure Personal Classification Rankings
Customize Reviewer Selection Summary Instructions
Enable Institution Name Normalization

Details Page Layouts

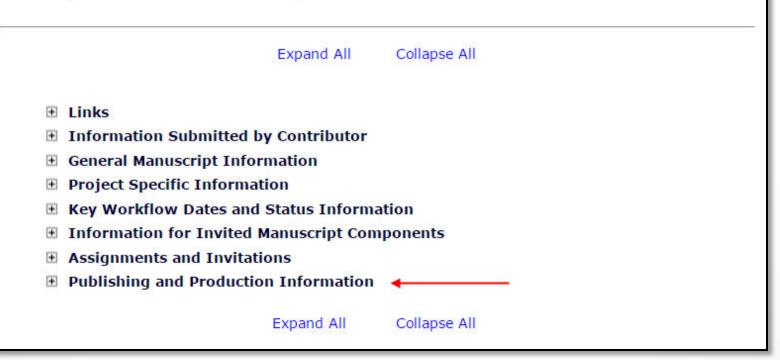
You can create custom Layouts for the Details page, controlling the information each user can see. After defining a custom Layout, use RoleManager to select the correct Details Page Layouts to be used by each Editor or Publisher role. Note that a Layout cannot be removed from this list if it is currently selected for use by any role. Use the **Copy** link to create a new Layout based on an existing one.



Add/Edit Details P	age Layout for Copy of Default Books
	Cancel Submit
Layout Name:	Default Books
	(Maximum of 100 characters)
Page Title Use standard identifiers (Manuscr Use identifiers selected in "Config	ipt Number and Title) ure Identifiers Displayed in Production Tracking"
Select Items	
Section Headings link to add hea	e items that can appear in this details page. Use the Select/Add dings to your layout for ease of navigation. Note that certain take precedence, and will suppress the field if a user without the this layout.
	elect Section Headings to Display elect Items to Display

Select the information to appear on the Details page

* Items marked with an asterisk are subject to additional permissions, which may mean that some users will not be able to view them until you give them the additional permission to do so in RoleManager.



ROLEMANAGER • ACTIONMANAGER • POLICYMANAGER • ADMINMANAGER • ADMINISTRATION HELP

RoleManager

Contributor Role Reviewer Role Editor Role Publisher Role

ROLEMANAGER • ACTIONMANAGER • POLICYMANAGER • ADMINMANAGER • ADMINISTRATION HELP

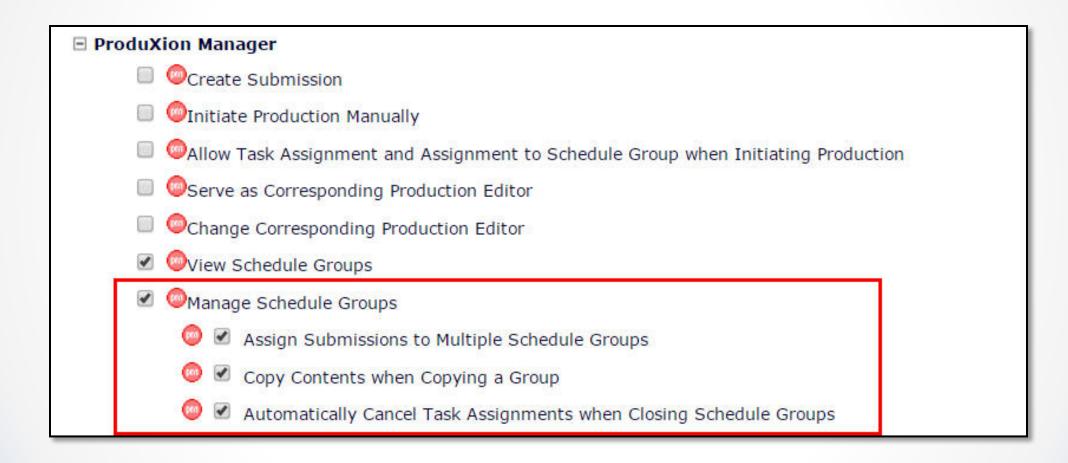
RoleManager

Contributor Role Reviewer Role Editor Role Publisher Role

Project	s/Related Submissions
Use	e Projects Details Layout Default Books 🔹 🔸 🚽
	Search All Projects
1	Initiate Project
	Invite Contributors/Solicit Related Submissions
	Select Alternate Contributors
	Promote Alternate Contributors
	Remove Contributors Authors
	Lock/Unlock predefined Manuscript Component
	Override Contributor Invited Submission Due Dates
	View All Projects and Submissions with Related Submissions
	Set Final Disposition on Projects

Projects/Related Submissions		
Use Projects Details Layout Default Books		
Search All Projects		
Initiate Project		
Invite Contributors/Solicit Related Submissions		
Select Alternate Contributors		
Promote Alternate Contributors		
Remove Contributors Authors		
Lock/Unlock predefined Manuscript Component		
Override Contributor Invited Submission Due Dates		
View All Projects and Submissions with Related Submissions		
Set Final Disposition on Projects		

ProduXion Manager Create Submission Initiate Production Manually Allow Task Assignment and Assignment to Schedule Group when Initiating Production Serve as Corresponding Production Editor Change Corresponding Production Editor Wiew Schedule Groups 1 Manage Schedule Groups Assign Submissions to Multiple Schedule Groups Copy Contents when Copying a Group Automatically Cancel Task Assignments when Closing Schedule Groups



BITS 2.0

- Schedule Group and Production Task Transmittal Export Methods
- Based on the 'JATS' XML
- Includes Book-level and Book-part (unit/chapter) sections
- New fields added to Schedule Group Book metadata and written into BITS transmittal (along with existing book metadata fields)
 - Subtitle
 - Alt-title
 - Schedule Group DOI
 - Book ID
 - Copyright Statement, Copyright Year, Copyright Holder

