Welcome to EEMUG 2017

13th Annual European Editorial Manager® User Group Meeting

Aries systems

ORCID Use Cases

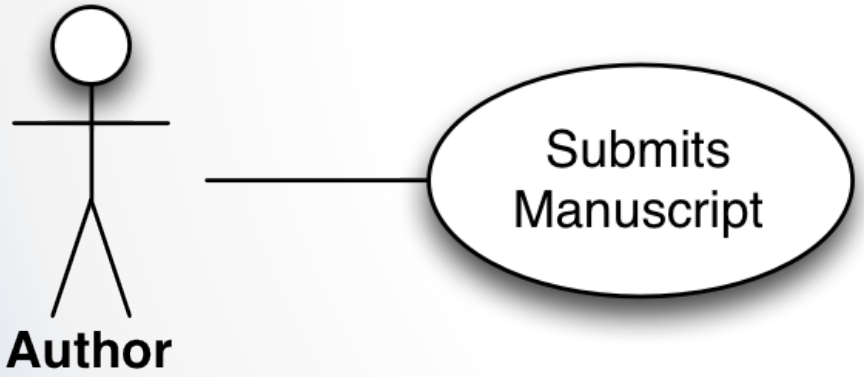
S MacRae
Jan 13 2017

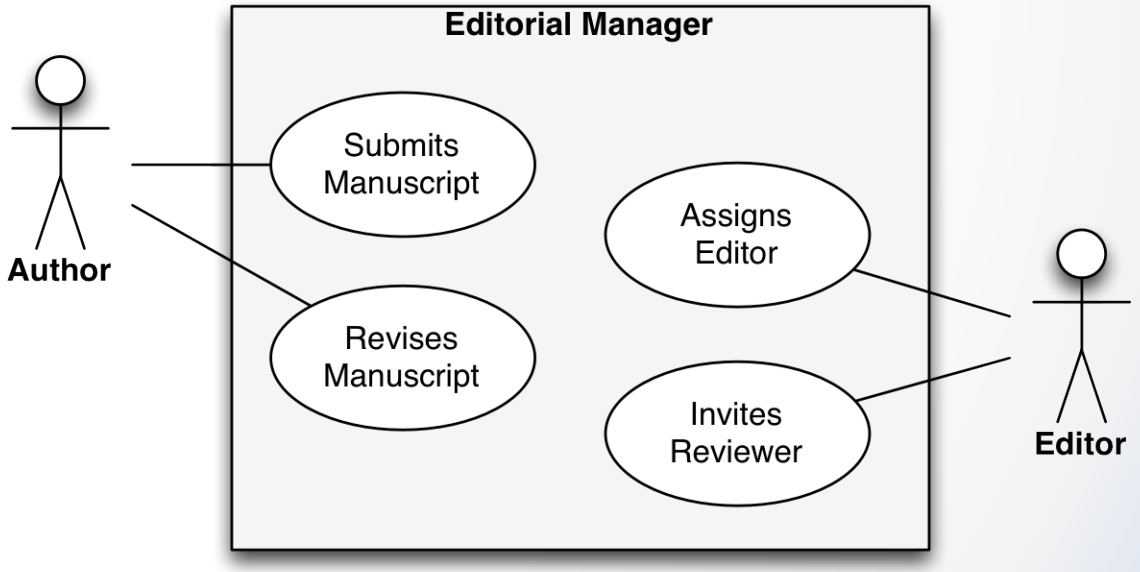
13th Annual European Editorial Manager® User Group Meeting

Aries systems

Use Case?

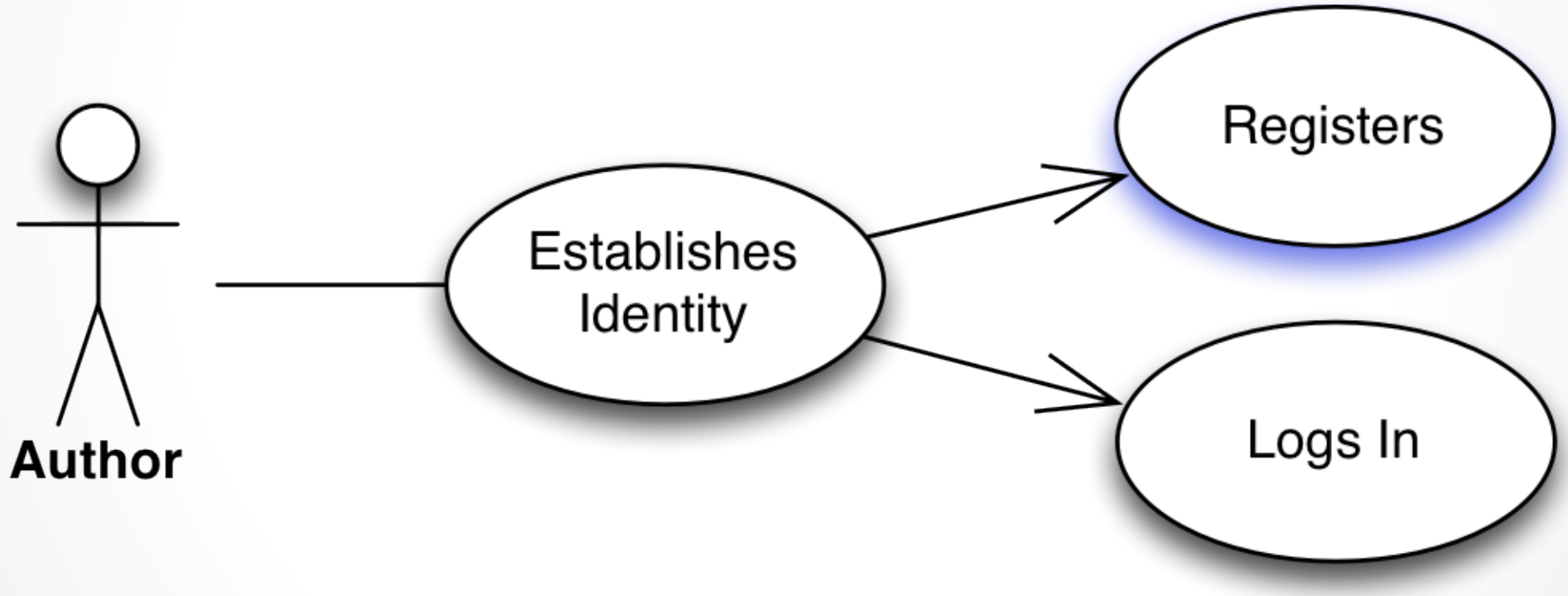
A **use case** is a sequence of actions that an actor (usually a person, but perhaps an external entity such as another system) performs in a system to achieve a particular goal.*



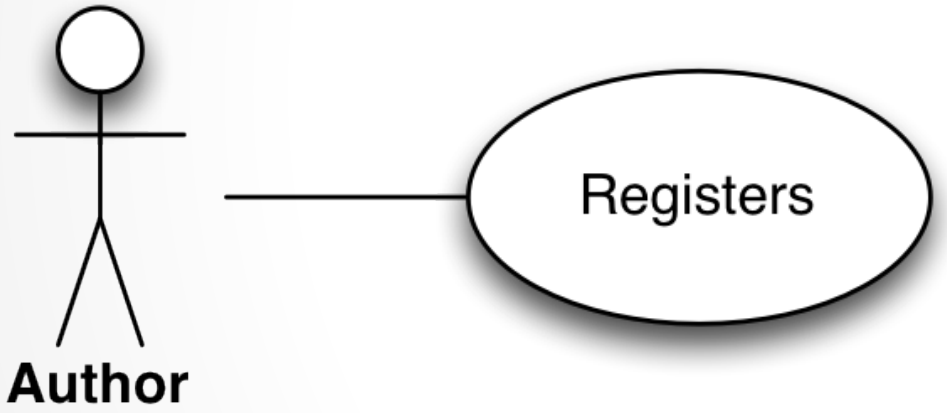


* Rosenberg & Scott, *Use Case Driven Object Modeling [sic] with UML*

Author Establishes Identity



Author Registers



- Author declares their identity
- Name, address, affiliations, contact details
- E-Mail linked to identity by common usage
- ORCID now available, linked to identity
  - Held in third party register.
  - User can ‘Prove’ they own it; not simply say so
  - So what? Anyone can claim an ORCID iD

Retrieve *my* ORCID iD

Unlike simple metadata, an ORCID iD can be retrieved directly from ORCID

Registration Page

To register to use the Editorial Manager system, please enter the requested information. Required fields have a * next to the label. Upon successful registration, you will be sent an e-mail with instructions to

Personal Information

Insert Special Character

Title *
(Mr., Mrs., Dr., etc.)
Given/First Name * John
Middle Name
Family/Last Name * MacJohn
Secondary Family/Last

Preferred Contact Method * E-mail Fax Postal Mail Telephone

ISNI
ORCID
Fetch/Register
What is ORCID?
PubMed Author ID

sent to you from online systems. Read More.

Preferred Contact Method * E-mail Fax Postal Mail Telephone

ISNI
ORCID 0000-0003-2647-5154 Delete
PubMed Author ID
ResearcherID
Scopus Author ID

ORCID

Editorial Manager
has asked for the following access to your ORCID Record

Read your biographical information

This application will not be able to see your ORCID password, or other private info in your ORCID Record. Privacy Policy.

Sign into ORCID or Register now

Personal account | Institutional account

Sign in with your ORCID account

Email or iD * 0000-0003-2647-5154

ORCID Password ••••••••••

Forgotten password?

Deny

Authorize

Register *via* ORCID

Pre-registration Page

To register to use the Editorial Manager system, please enter the requested information. Upon successful registration, you will be sent an e-mail with instructions to verify your registration.

Please Enter the Following

Insert Special Character

Given/First Name*

Family/Last Name*

E-mail Address*

ORCID

Fetch/Register ORCID

What is ORCID?

WARNING - If you think you already have an existing rec
Reviewer, or Editor) in this system, please DO NOT regist
delays or prevent the processing of any review or manus
unsure if you are already registered, click the 'Forgot You

If you are registering again because you want to change
changes must be made to your existing information by cl
Information' link on the menu bar. If you are unsure how
please contact the editorial office.

Cancel | Forgot Your Login Details?

The pre-registration page layout is about to change, for those using ORCID iDs

Choose a Registration Method

Insert Special Character

Retrieve your details from the ORCID registry:

Use My ORCID Record

Or type in your details and continue to register without using ORCID:

Given/First Name*

Family/Last Name*

E-mail Address*

Continue >>

WARNING - If you think you already have an existin

Changing in 13.1!

Users will see the same basic interaction as before, but we will retrieve more data

Choose a Registration Method

Insert Special Character

Retrieve your details from the ORCID registry:

Use My ORCID Record

Or type in your details and continue to register without using ORCID:

Given/First Name*

Journal A

Editorial Manager

Not logged in.

HOME • LOGIN • HELP • REGISTER • UPDATE MY INFORMATION • JOURNAL OVERVIEW
MAIN MENU • CONTACT US • SUBMIT A MANUSCRIPT • INSTRUCTIONS FOR AUTHORS

Select Affiliation to register with

These are contact details from your ORCID profile. Please choose one to base your registration on.

You will be able to change this information before completing your registration.

Loading ORCID user Profile

ORCID

Editorial Manager

has asked for the following access to your ORCID Record

Read your ORCID record

This application will not be able to see your ORCID password, or other private info in your ORCID Record. Privacy Policy.

Sign into ORCID or Register now

Personal account | Institutional account

Sign in with your ORCID account

Email or iD *

0000-0003-2647-5154

ORCID Password

Forgotten password?

Deny

Authorize

This allows us to pre-populate the registration page

ORCID users control what is private; emails & affiliations must be set to be seen by 'trusted parties' or 'everyone' for EM to be able to read them

Registration Page

To register to use the Editorial Manager system, please enter the requested information. Required fields have a * next to the label. Upon successful registration, you will be sent an e-mail with instructions to verify your registration.

Insert Special Character

Personal Information

Title		(Mr., Mrs., Dr., etc.)
Given/First Name *	SJ	
Middle Name		
Family/Last Name *	Mac	
Degree		(Ph.D., M.D., etc.)
Preferred Name		(nickname)
Primary Phone		(including country code)
Secondary Phone		(including country code)
Secondary Phone is for	Mobile ◉ Beeper ○ Home ○ Work ○ Admin. Asst. ○	
Fax Number		(including country code)
E-mail Address *		

If entering more than one e-mail address, use a semi-colon between each address (e.g., joe@thejournal.com;joe@yahoo.com) Entering a second e-mail address from a different e-mail provider decreases the chance that SPAM filters will trap e-mails sent to you from online systems. Read More.

Preferred Contact Method * E-mail ◉ Fax ○ Postal Mail ○ Telephone ○

ORCID 0000-0003-2647-5154 Delete

Biography

Who can see this?
everyone
trusted parties
only me
More information on privacy settings

Education (0)

You haven't added any education, add some now

Employment (1)

Aries Systems Corporation: North Andover, MA, United States
2003-01 to present

Business Systems Analyst (Product Management)

Source: SJ Mac Created: 2016-12-21

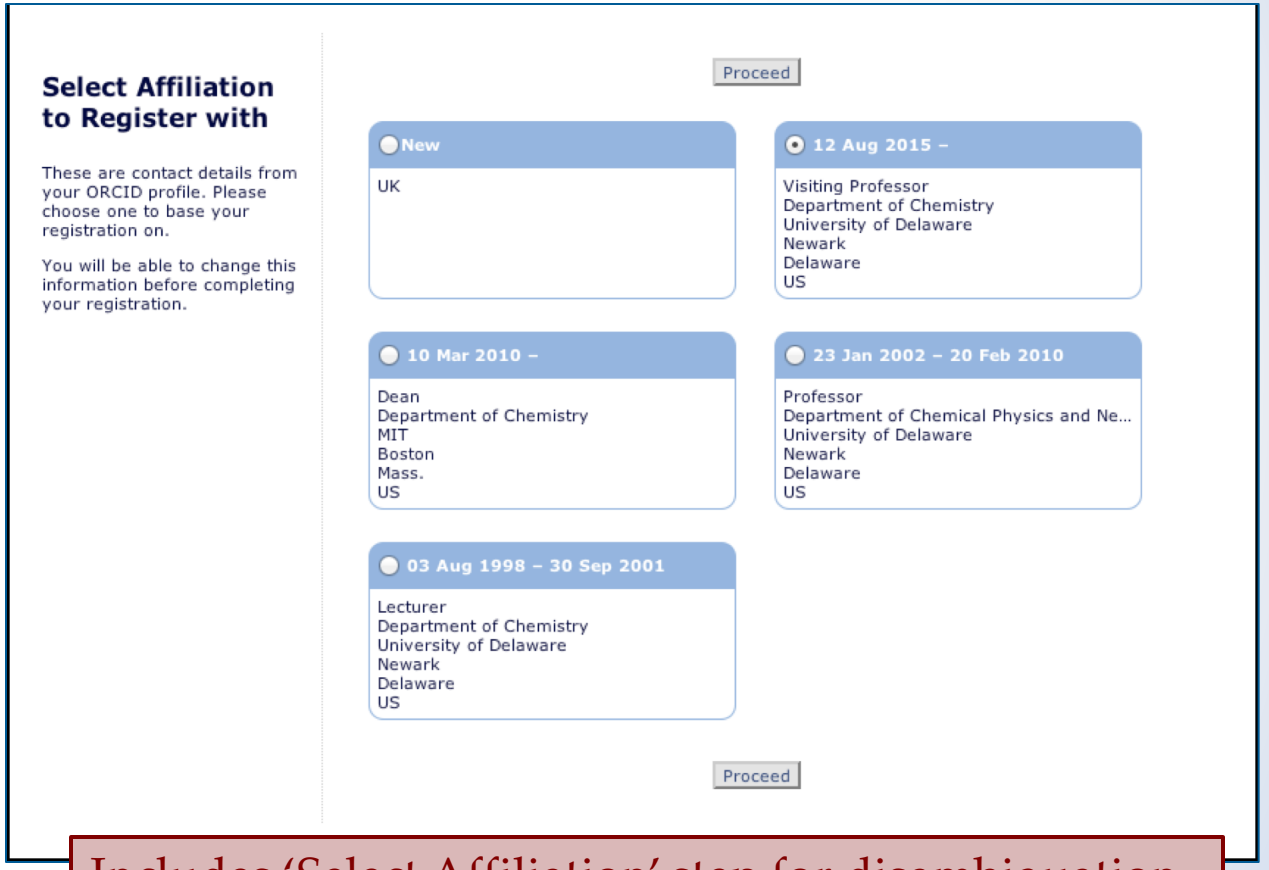
Insert Special Character

Institution Related Information

Position		
Institution		(max 300 characters)
Department		(max 450 characters)
Street Address		

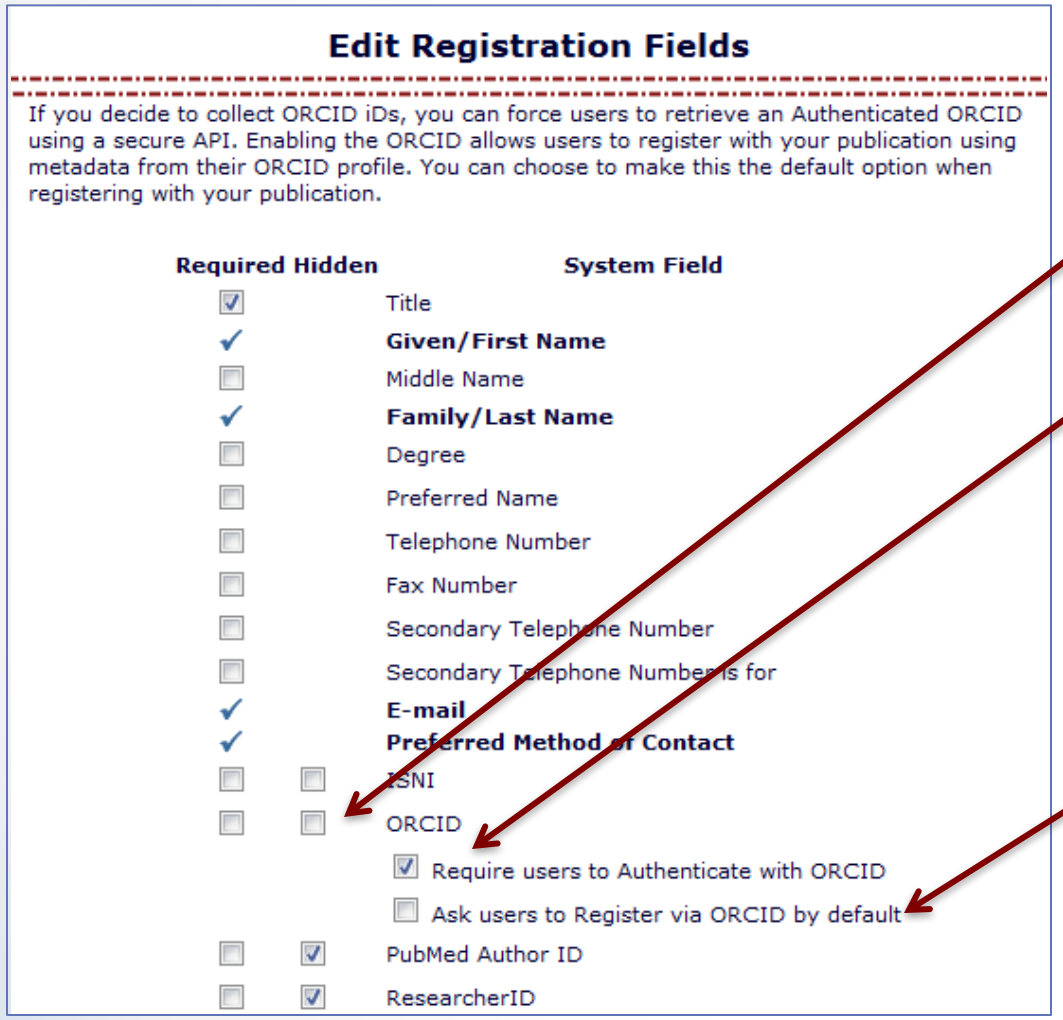
What is copied across?

- Given Name
- Family Name
- E-Mail address(es)
- ORCID iD (Authenticated)
- From Employment:
  - Position
  - Institution
  - Department
  - City
  - State
  - Country
- Keywords



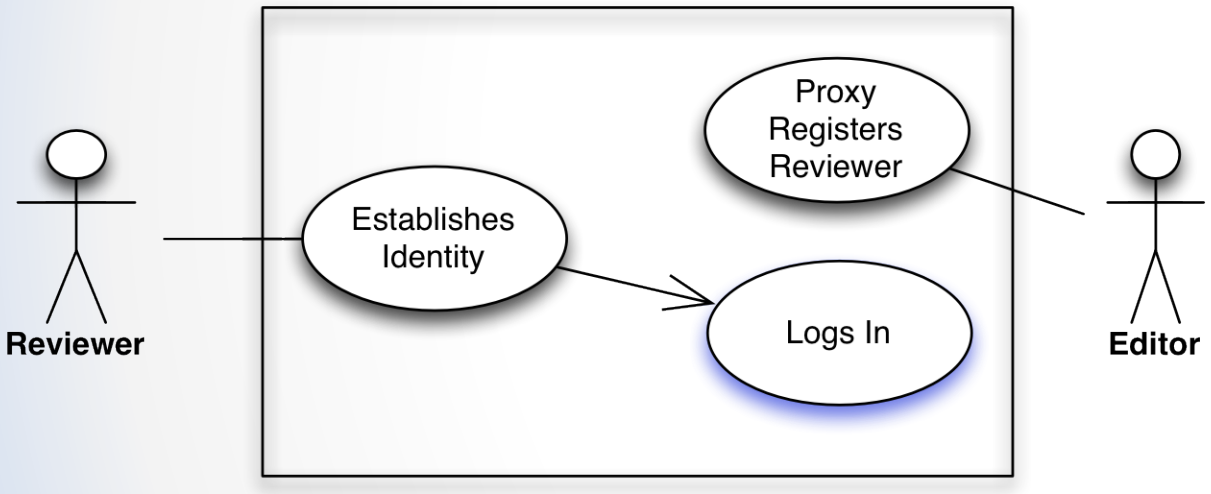
Includes 'Select Affiliation' step for disambiguation

Configuration

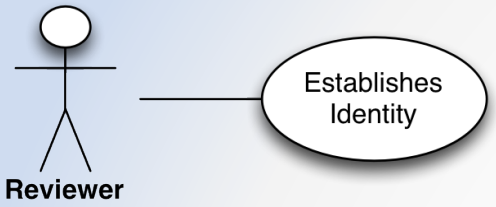


- **PolicyManager>Edit Registration Fields:**
- Collect ORCID as Registration Field (maybe require?)
- Force Users to Authenticate (not just type or paste it in).
- ORCID Registration then available as standard option
  - But you can make it the default
  - Any Register link will then go to ORCID *first*.

Reviewer Establishes Identity



- Reviewers can be existing Users
  - Self-registered as before
- But Editors often Proxy-register new Reviewers
- Reviewers then confirm their details on login
  - Can include ORCID iD
  - Better to get Reviewer to retrieve their own (Authenticated version)



Editor Proxy-Registers

Editor supplies some initial details – a configured sub-set of all registration fields. So the ORCID iD *can* be included here but we recommend not.

Proxy Register New User

You may register a new user and send that new user a custom Welcome letter, or choose not to send a letter. To begin the Proxy Registration process, please enter the following information:

Insert Special Character

E-mail Address: sandytest@emtesting.co.uk

If entering more than one e-mail address, use a semi-colon between each address (e.g., joe@thejournal.com;joe@yahoo.com)
Entering a second e-mail address from a different e-mail provider decreases the chance that SPAM filters will trap e-mails sent to you from online systems. Read More.

Required Information

Personal Information

Given/First Name *: Sandy

Family/Last Name *: Sandbox

Preferred Method of Contact *: (•) E-mail ( ) Fax ( ) Postal Mail ( ) Telephone

Institution Related Information

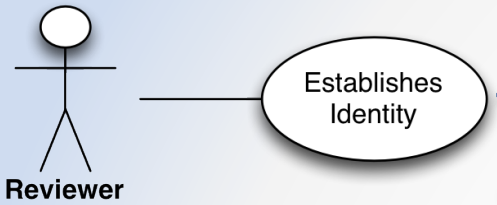
Country *: UNITED STATES

Address is for (Work, Home, Other) *: (•) Work ( ) Home ( ) Other

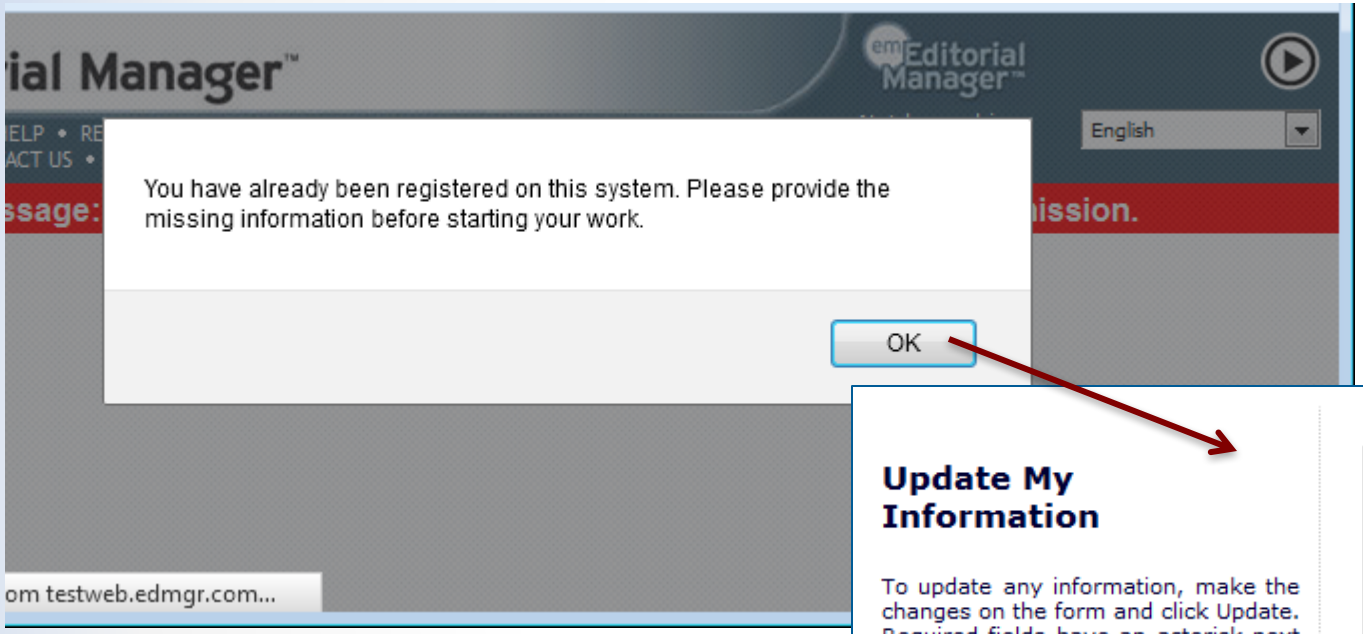
⊞ **User Information**

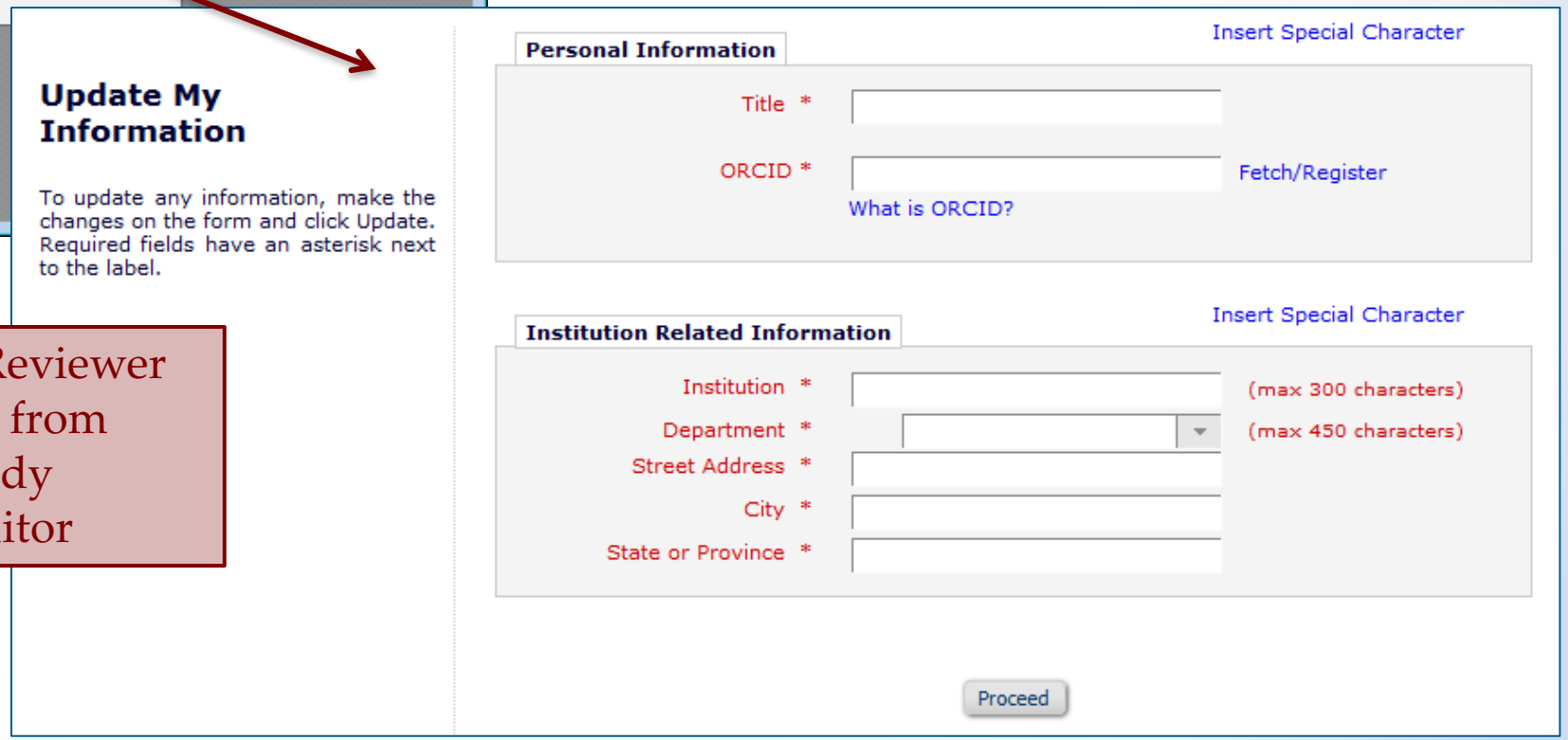
⊞ **Enter More Contact Information**

Cancel | Register User and Send Letter | Register User and Do NOT Send Letter

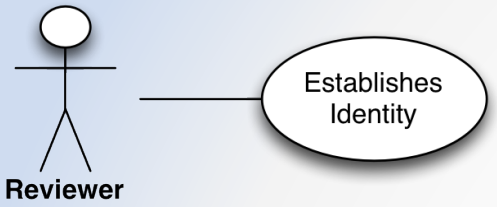


Expedited Reviewer Login



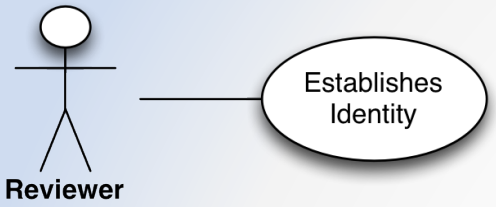


EM then asks the Reviewer for fields Required from them and not already supplied by the Editor

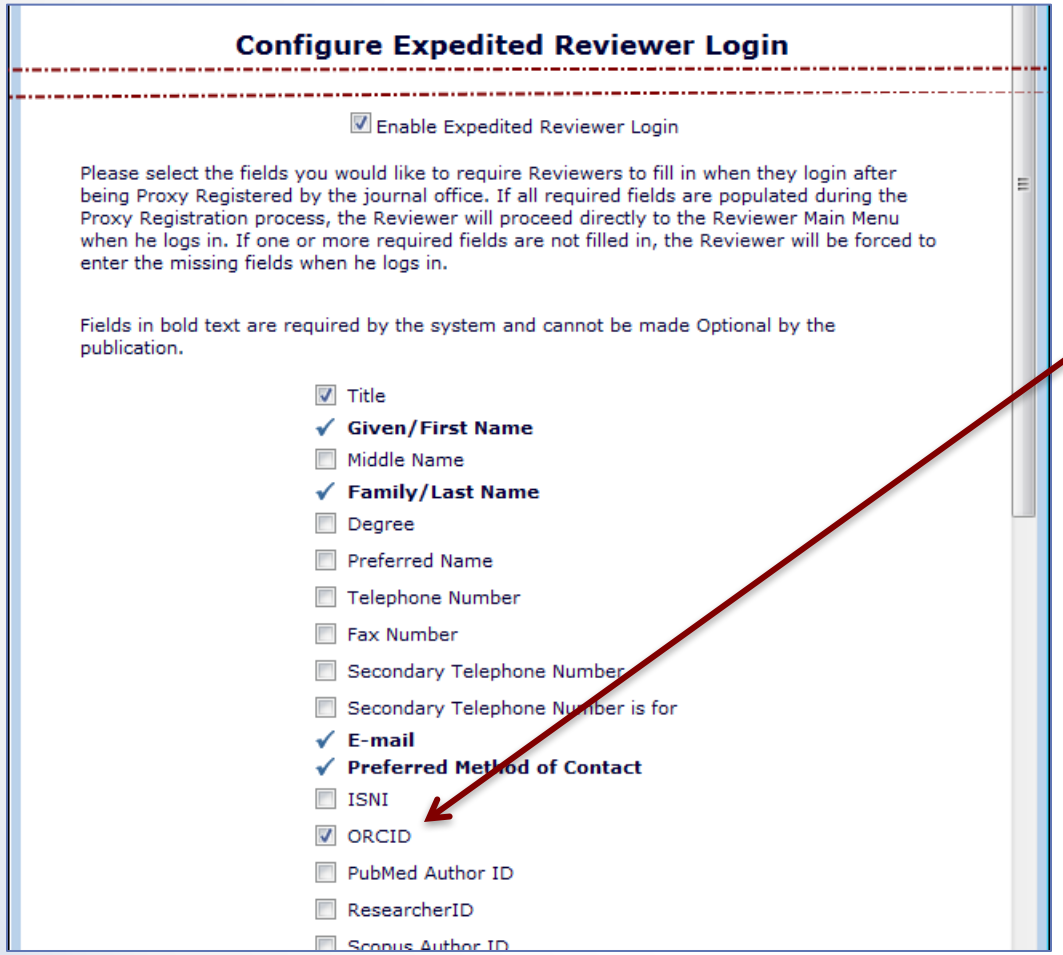


Configuration: Editor

- **Configure Proxy Registration:**
  - Sets the fields the Editor can supply.
  - ORCIDs available
- We recommend keeping ORCID iD as 'Hidden' here
  - i.e. Don't allow Editors to supply the iD for someone else
  - Older functionality (curse of the early adopter), deprecated
  - Rely on users retrieving own ORCID iD – thus 'Authenticating' it

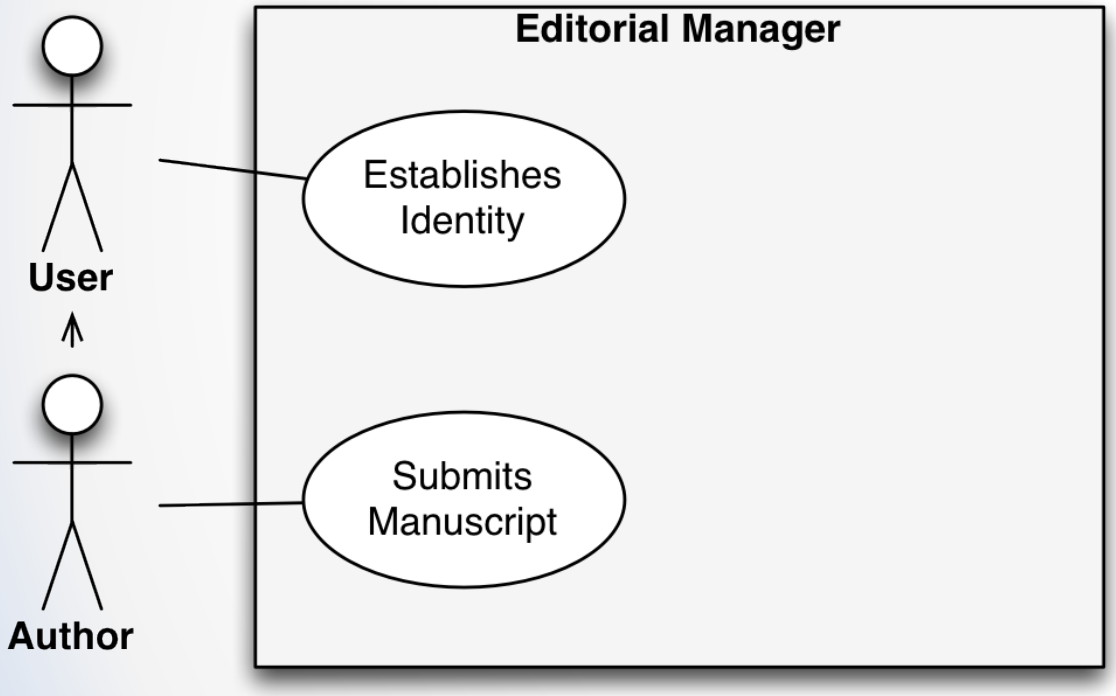


Configuration: Reviewer

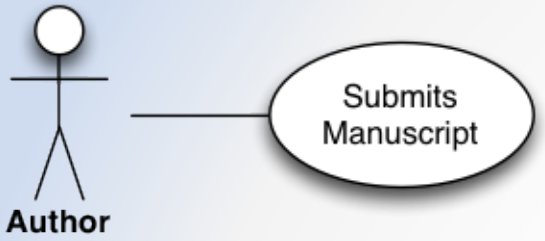


- **Configure Expedited Reviewer Login:**
  - Sets the fields the Reviewer *must* supply if the Editor did not
- Make the ORCID Required to get the Reviewer to supply it
  - Is this desirable for Reviewers? Most journals ask from Authors only
  - Also uses main Edit Registration Field Setting to 'Force Users to Authenticate'.
  - i.e. not just type or paste it in

Author Submits MS



- Not all users are Authors:
  - Every user has to register whether author or not
- Authors Submit Manuscripts
- Some publications have 'only *Authors* need ORCID iD' policy
- EM can retrieve ORCIDs from Authors
  - Corresponding Authors during Submission process
  - Co-Authors through Verification process



New Submission

- Select Article Type
- Enter Title

Please Select an Article Type

Choose the article type of your manuscript from the pull-down menu. Please check the 'instructions for authors' for guidance.

Choose Article Type: Rapid communication

This publication requests that Authors Link to their ORCID record to Authenticate their ORCID iD before they submit. You only need to do this once in order to permanently associate your ORCID record with your user record here.

Use the button below to go to ORCID, log into your record there – or create one – and authorize the return of your ORCID Identifier.

ORCID iD: *(None)*

Link to ORCID Record | What is ORCID?

Next

Corresponding Author can be asked for ORCID iD during submission process *if* they don't have one

This publication requests that Authors Link to their ORCID record to Authenticate their ORCID iD before they submit. You only need to do this once in order to permanently associate your ORCID record with your user record here.

Use the button below to go to ORCID, log into your record there – or create one – and authorize the return of your ORCID Identifier.

ORCID iD: 0000-0001-6615-3438

What is ORCID? *This ORCID iD has been Authenticated.*

Next

Uses the secure interaction

ORCID

Editorial Manager has asked for the following access to your ORCID Record

Read your ORCID record

This application will not be able to see your ORCID password, or other private info in your ORCID Record. Privacy Policy.

Sign into ORCID or Register now

Personal account | Institutional account

Sign in with your ORCID account

Email or iD *

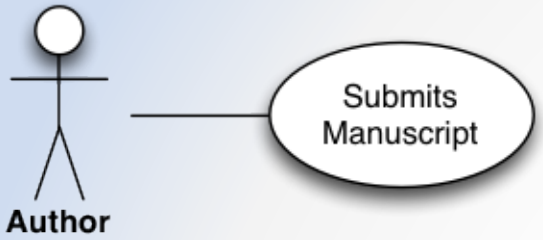
0000-0003-2647-5154

ORCID Password

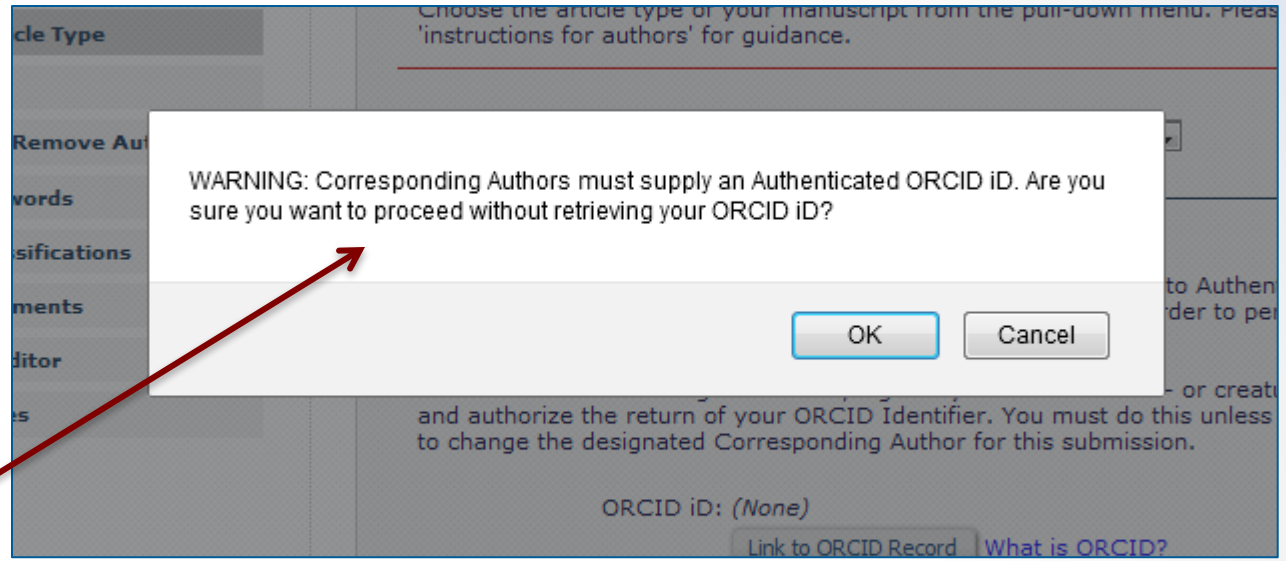
••••••••••

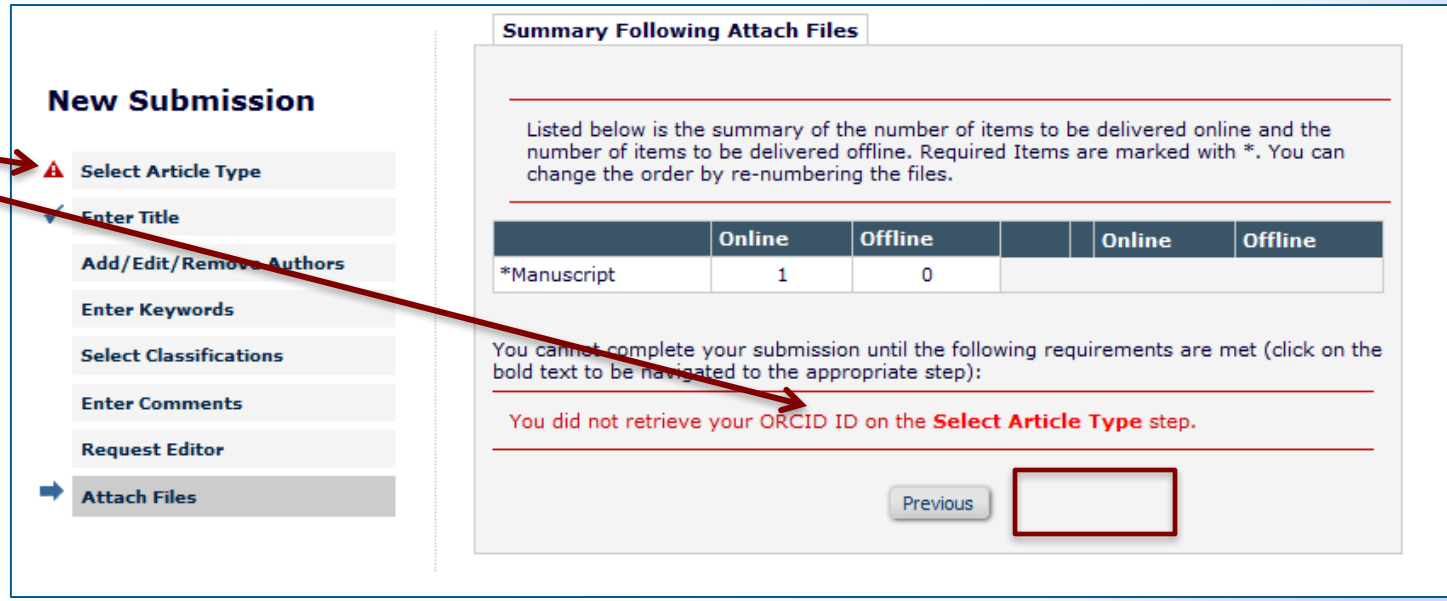
Forgotten password?

Deny | Authorize

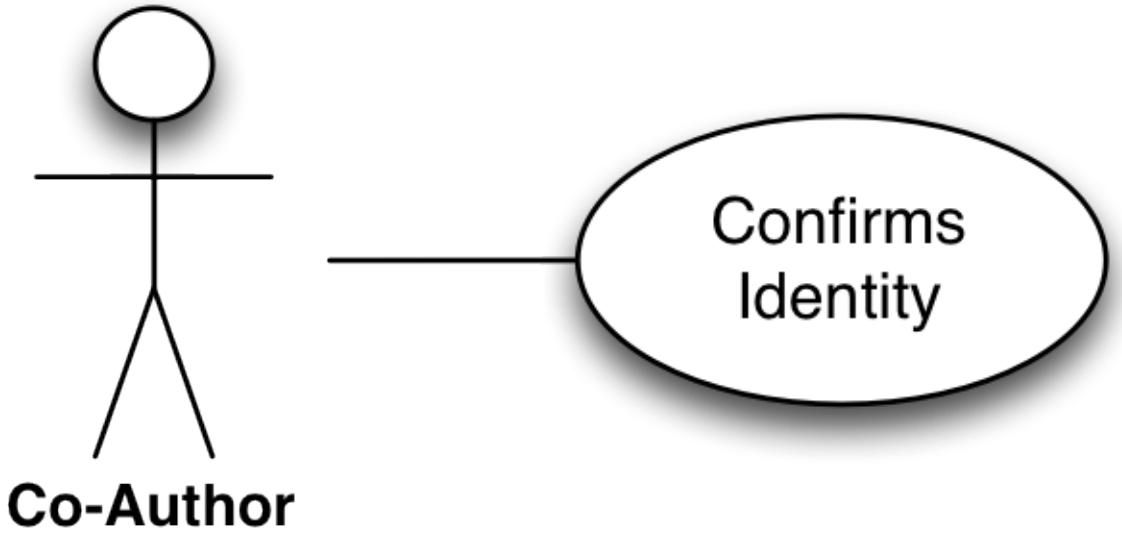


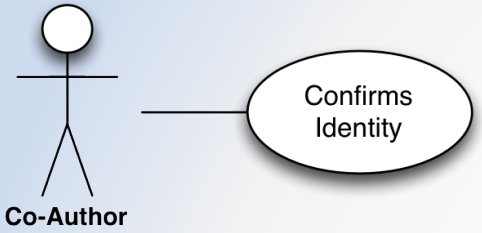
New in 13.1, this can be made a Requirement for submission; Submission cannot be completed without an ORCID iD





Co-Author Verification





You have been named as a co-author, please verify - [EMID:2720efc7088af39a]

DELETE REPLY REPLY ALL

em.jxyz.0.5061e0.6731714c@editorialm

Fri 06/01/2017 21:25

To: Sean MacRae;

Action Items

Dear Smith,

You have been names as an author on Requiring co-authors t
when not registered..

To verify and login/register:
http://jxyz.edmgr.com/l.asp?i=951&l=VN364RUE

To decline to verify:
http://jxyz.edmgr.com/l.asp?i=952&l=IEUXYCEL

Warning! You must submit this page to verify your contribution to the submission.

Insert Special Character

Verify Contributing Authorship

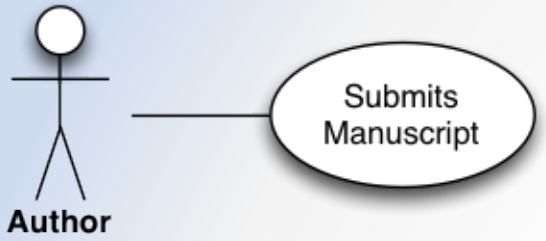
This publication requests that authors link to their ORCID profile to retrieve an 'Authenticated' ORCID Identifier. This will support the correct attribution of this submission to you if accepted for publication. If you have not yet registered for an ORCID iD, you can also use the button below to register and authenticate a new one.

ORCID iD: *(None)*

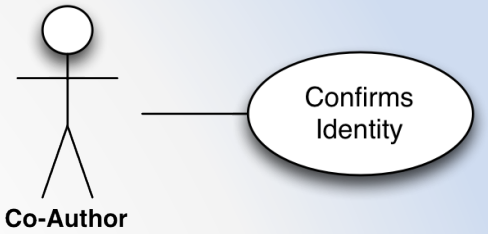
Link to ORCID Profile What is ORCID?

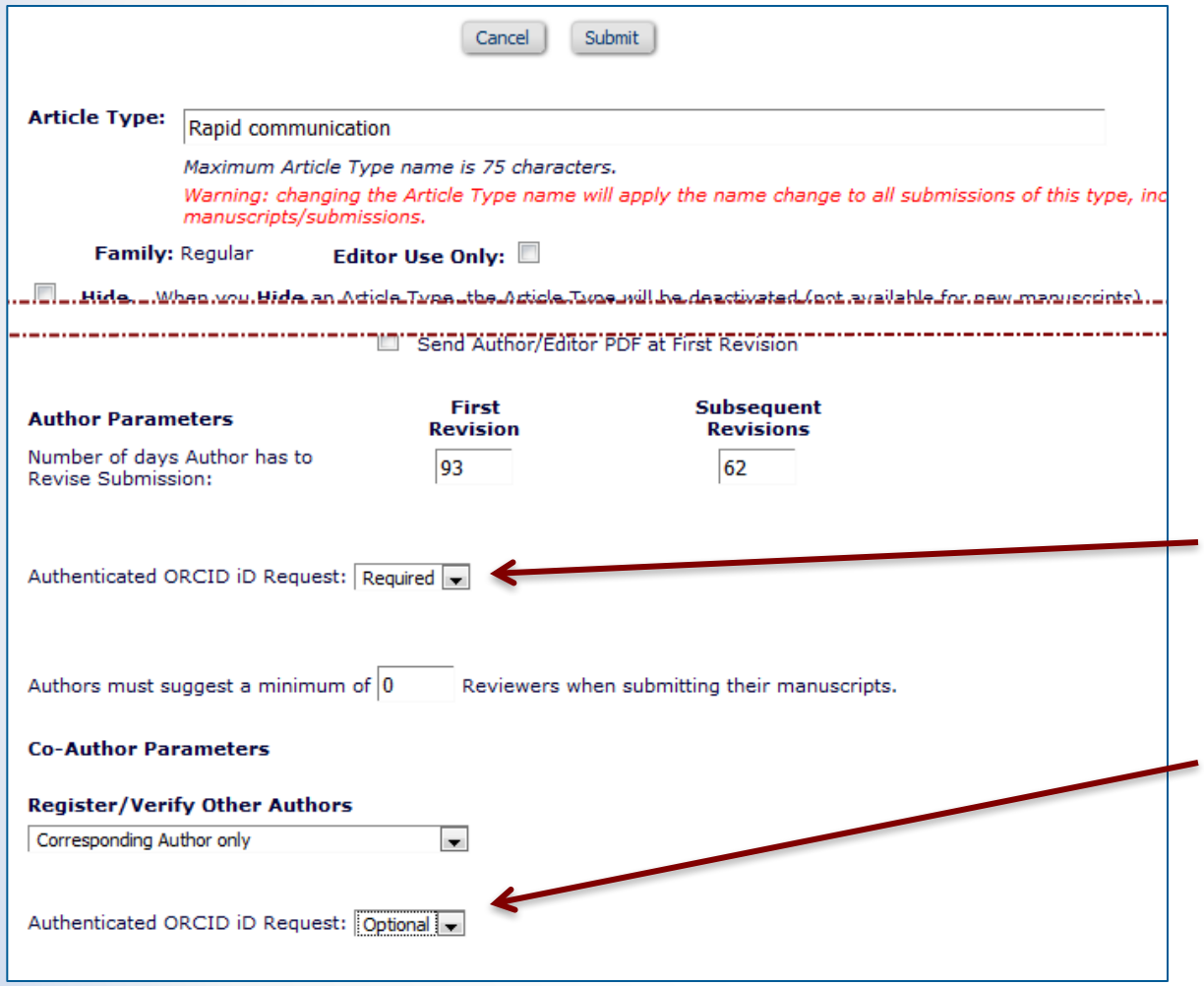
Submit to Publication

The Co-Author ORCID request slots into the verification process, with or without registration, with or without a Questionnaire to complete



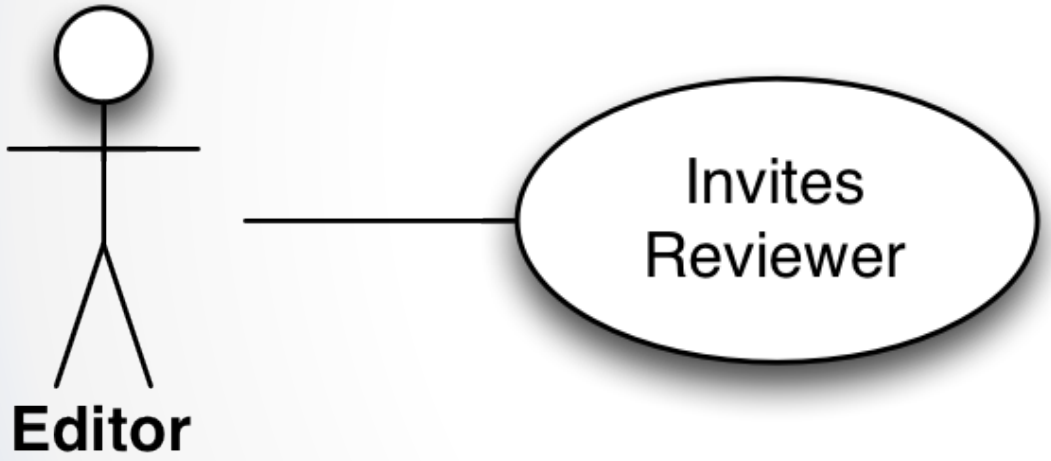
Configuration



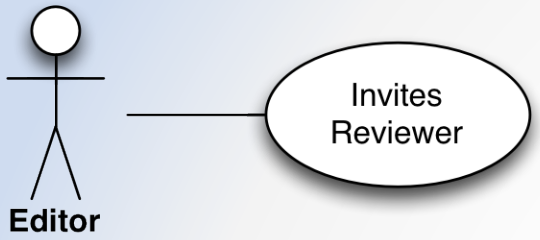


- Configured by Article Type for both:
  - Corresponding Author on submission
  - Co-Authors when they Verify
- Only seen if needed
  - i.e. missing Authenticated ORCID
- Can be *Required* for Submission
  - Good option is to make mandatory for submission instead of registration
- Co-author verification ORCID request only optional
  - Use Co-Author Status to confirm

Editor Invites Reviewer



- When Choosing Reviewer, Editor Looks for Experience
  - Past authorship
  - Past reviews
  - External information, reputation, standing
- ORCID is not just an iD; there's a profile behind it
  - ORCIDs shown in EM allow drill-through to public ORCID Record
  - Should become source of all of the above



Editor sees summary stats when searching for Reviewers

Search for Reviewer All Reviewers - Manuscript Number JXYZ-D-05-00007
Anne A. Author
Tensile strength in Amide polymer threads

View Reviews and Comments Manuscript Details Register and Select New Reviewer

Reviewer Candidates

Select a checkbox by each person you wish to select as a Reviewer (more...).

Page: 1 of 1 (17 total Reviewers) Display 100 results per page.

Select As				Reviewer	Board			
Inv.	Asn.	Alt.	Prop.	Name	Member	Classifications	Reviewer Statistics (Agreed Invitations)	Invitation Statistics
☐	☐	☐	☐	Michael Di Natale ((Reviewer)) Aries Systems Corporation	No	**4 Personal Class found** 10: Water 20: Second Major Term 10.200: Hydrodynamics 10.400: Dams and Hydroelectrics **2 Class match with MS** * 10: Water * 20: Second Major Term	**Reviews in Progress:** 0 **Completed Reviews:** 0 **Un-assigned After Agreeing:** 0 **Terminated After Agreeing:** 0 **Last Review Agreed:** - **Last Review Completed:** - **Last Review Declined:** - **Avg Days Outstanding:** 0 **Manuscript Rating:** 0 **Avg Review Rating:** 0.0	**Date Last Invited:** - **Outstanding Invitations:** 0 **Agreed:** 0 **Declined:** 0 **Un-invited Before Agreeing:** 0 **Terminated:** 0 **Total Invitations:** 0
Inv.	Asn.	Alt.	Prop.	Bad Rev ((Reviewer))	Yes	**1 Personal Class found**		

This person has very little history with the current publication

Reviewer Name drills-down to People Information

Search for Reviewer All Review
A
Tensile strengt

View Reviews and Comments Ma

Rev

Select a checkbox by each person you wish to select as a

Page: 1 of 1 (17 total Reviewers)

Select As				Reviewer	Board	
Inv.	Asn.	Alt.	Prop.	Name	Member	Classifications
☐	☐	☐	☐	Michael Di Natale ((Reviewer)) Aries Systems Corporation	No	4 Personal Class fo 10: Water 20: Second Major Ter 10.200: Hydrodynamic 10.400: Dams and Hy 2 Class match with * 10: Water * 20: Second Major Te
Inv.	Asn.	Alt.	Prop.	Bad Rev ((Reviewer))	Yes	1 Personal Class fo

People Information - Michael Di Natale

Summary Statistics Detailed Statistics

Cancel Save and Close

Open Special Character Palette

General Information

Permanent Address: (Current Address)	Aries Systems Corporation 200 Sutton St. United States North Andover, MA 01864 UNITED STATES 867 5309 mdinatale@ariessys.com
Secondary Information:	
People URLs:	None
Unavailable Dates:	None
Role:	Author, Reviewer
ORCID:	0000-0002-0136-5875
Scopus Author ID:	United States

Detailed People Notes

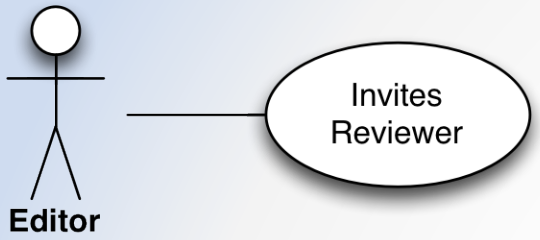
Add New Note:

Character Count: 0 / 4000

Submit Note

View/Print All

Operator	Note	Date	Action
No Detailed People Notes are available			



And the ORCID iD 'drills down' to the Reviewer's public ORCID profile

General Information

Permanent Address: (Current Address)	Aries Systems Corporation 200 Sutton St. United States North Andover, MA 01864 UNITED STATES 867 5309 mdinatale@ariessys.com
Secondary Information:	
People URLs:	None
Unavailable Dates:	None
Role:	Author, Reviewer
ORCID:	0000-0002-0136-5875
Scopus Author ID:	United States

orcid.org/0000-0002-0136-5875

Search

English

ORCID
Connecting Research and Researchers

FOR RESEARCHERS | FOR ORGANIZATIONS | ABOUT | HELP | SIGN IN

SIGN IN | REGISTER FOR AN ORCID ID | LEARN MORE

2,913,813 ORCID iDs and counting. See more...

Michael Di Natale

ORCID ID
orcid.org/0000-0002-0136-5875

Websites
LinkedIN Profile

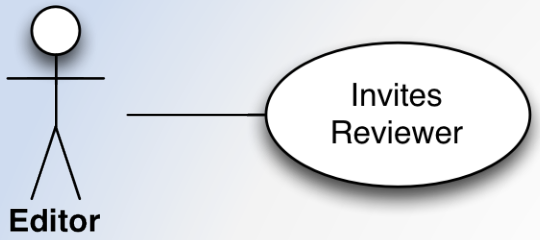
Biography

Recovering journalist, scholarly publishing professional

Education (1)
Employment (3)
Works (7) Sort

Seamlessly Import Manuscripts from Overleaf to Editorial Manager
ISMTE North American Conference
2016-08-10 | conference-poster
URL: http://c.ymcdn.com/sites/www.ismte.org/resource/resmgr/Events/2016/NA/Poste...
Source: Michael Di Natale — Preferred source

Annual Meeting Report: Starting a New Journal: Nuts, Bolts, and Open Access
Science Editor: The quarterly publication of the Council of Science Editors
2016-08-01 | report
URL: http://www.csescienceeditor.org/article/starting-a-new-journal-nuts-bolts-and-op...
Source: Michael Di Natale — Preferred source



ORCID clearly identifies the source for any claimed work – self-claimed, or updated by a trusted party

Annual Meeting Report: Emerging Standards: Data and Data Exchange in Scholarly Publishing

Science Editor: The quarterly publication of the Council of Science Editors

2016-07-27 | report

URL: http://www.csescienceeditor.org/article/emerging-standards-data-and-data-exch...

Source: Michael Di Natale Preferred source

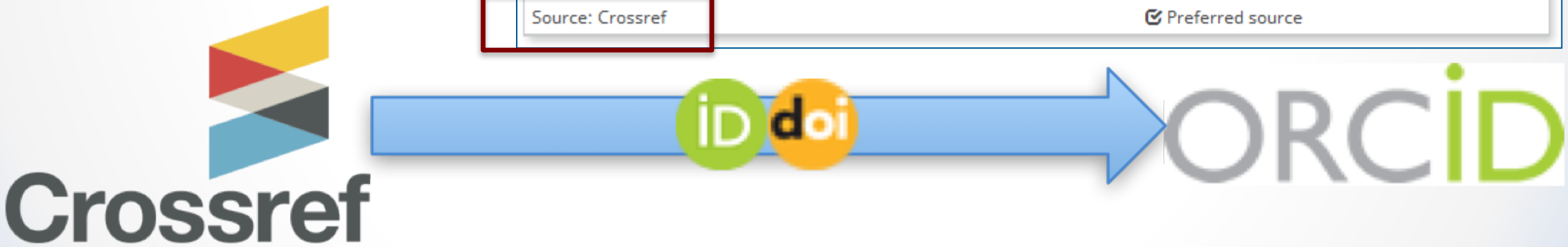
Transferring Manuscripts Between Publications in Editorial Manager

Editorial Office News

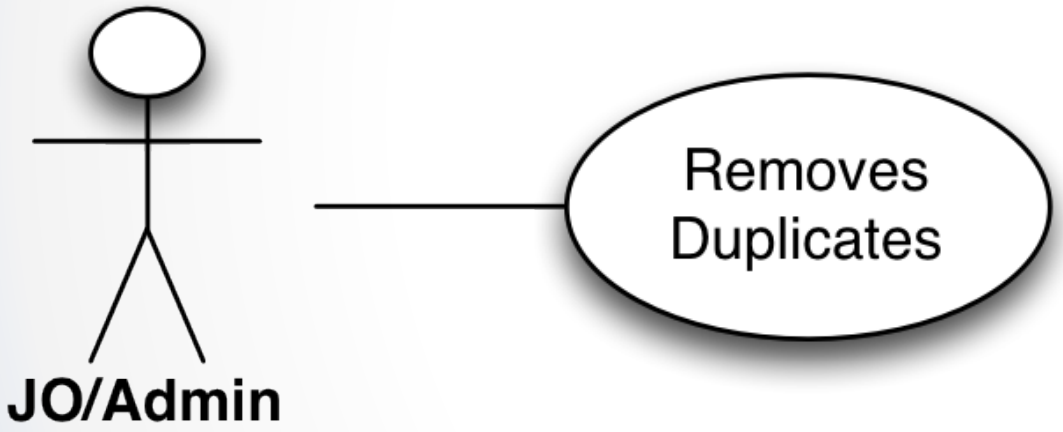
2016-03-01 | journal-article

DOI: 10.18243/eon/2016.9.2.6

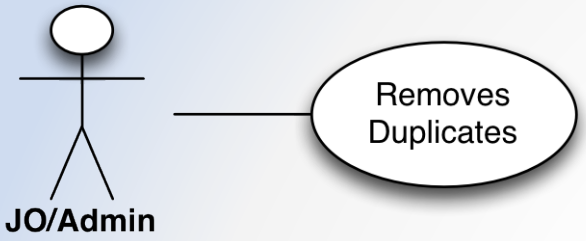
Source: Crossref Preferred source



Admin: Database Cleanup (Ugh!)



- Journal office bugbear: cleaning up the database
- ORCID another item of metadata
- Authenticated ORCID can indicate active record
  - Special case: a non-Authenticated ORCID iD does not prevent retrieval of a duplicate *Authenticated* copy
- But EM can now use ORCID iDs to warn users of existing records
  - Reduce duplicates in the first place!



Search People - Search R

Download Search Results

Page: 1 of 1 (2 total People Matches)

Merge People	Name	City	State or Province	Country
☑	Sandy Sandbox KF			UNITED STATES
☑	Sandra Sandbox KF			UNITED STATES

Page: 1 of 1 (2 total People Matches)

Merge People Records | Download Search Results

Editor Main Menu
Production Tasks Menu
Production Status Grid

Merge Duplicate Users - Verify Data

Please verify that the two people records you have selected are the records you want to merge. Then choose which people record will be retained, by clicking 'Combine and Keep this Record' in the appropriate box.

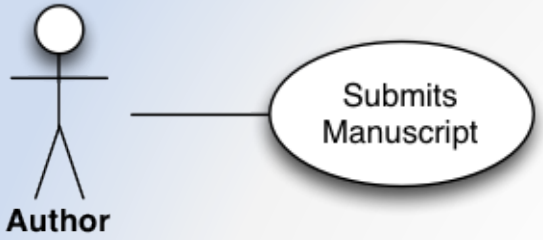
Combine and Keep this Record	Combine and Keep this Record
Sandy Sandbox (SandyS) , UNITED STATES sandbox@emtesting.co.uk	Dr Sandra Sandbox (Sandy) , UNITED STATES sandys@emtesting.co.uk
Personal Identifiers: *ORCID: 0000-0001-6615-3438	**Personal Identifiers:** ORCID:
Roles: Author **User has History?** No **User has Current Assignments?** No **User has Shared their Searches?** No **People Record Last Update Date:** 01/07/2017	**Roles:** Author **User has History?** No **User has Current Assignments?** No **User has Shared their Searches?** No **People Record Last Update Date:** 01/07/2017
Personal Classifications: This user has no personal classifications	**Personal Classifications:** This user has no personal classifications
Combine and Keep this Record	Combine and Keep this Record

Note the following things that occur when two people records are merged:

- *Person assumes Username, Personal Classifications, and all Contact Information for the surviving record.*
- *The old address (e.g. possibly the address under which a manuscript was submitted) is no longer available for the person, and the surviving address is the address of record for all submissions under both people records.*
- *All history and current assignments are copied to the surviving record.*

sandbox@emtesting.co.uk	sandys@emtesting.co.uk
Personal Identifiers: ORCID: 0000-0001-6615-3438	**Personal Identifiers:** ORCID: 0000-0001-6615-3438
Roles: Author	**Roles:** Author

Search People: Merge people records is the EM mechanism for removing duplicate records



'Existing Person' Checks

Please Select an Article Type

Choose the article type of your manuscript from the pull-down menu. Please check the 'instructions for authors' for guidance.

Choose Article Type: Rapid communication

An Authenticated ORCID iD is required for this Article Type

This publication requires that Authors Link to their ORCID record to Auth
ORCID iD before they submit. You only need to do this once in order to p
associate your ORCID record with your user record here.

Use the button below to go to ORCID, log into your record there – or cre
and authorize the return of your ORCID Identifier. You must do this unle
to change the designated Corresponding Author for this submission.

ORCID iD: *(None)*

Link to ORCID Record | What is ORCID?

Next

ORCID

Sandy Sandbox
http://sandbox.orcid.org/0000-0001-6615-3438

(Not You?)

Previous Registration Found

This ORCID iD is already linked to a different User Record.

We have found an existing User account that is already linked to the ORCID Identifier you have just authorized us to retrieve. This means that you must have already registered with this publication and linked your ORCID iD to that account.

Because only you can authorize access to your ORCID profile, you can simply click the button below to switch to the account you previously created.

After switching, before Submitting your Manuscript, you may wish to check that your existing details are up-to-date using 'Update My Information' in the main menu bar.

ORCID iD:	0000-0001-6615-3438
Name:	Dr Sandra Sandbox
Institution:	Aries Systems
Country:	UNITED STATES
E-mail:	sandys@emtesting.co.uk
Registered:	Jan 07 2017 02:52PM

Switch to this Login

Cancel | Submit without ORCID iD

When a user retrieves an ORCID iD; we check for existing records. Looks like this author registered in order to submit but forgot a previous registration.

‘Existing Person’ Checks

Choose a Registration Method

Insert Special Character

Retrieve your details from the ORCID registry:

Use My ORCID Record

Or type in your

Given/First

Family/Last

E-mail Ad

ORCID

http://sandbox

Editorial Manager

has asked for the following access to y

Read your ORCID record

This application will not be able to see your ORCID password, or other private info in your ORCID Record. Privacy Policy.

Deny

Authorize

ORCID iD Retrieved

ORCID iD match

Your ORCID iD is already registered with this publication

ORCID iD: 0000-0001-6615-3438

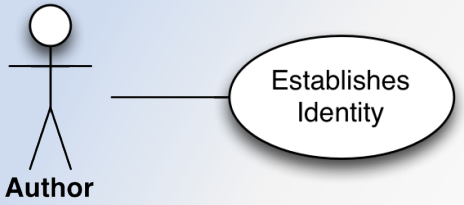
is linked to: Dr Sandra Sandbox

sandys@emtesting.co.uk

This means you can simply log in to this existing account.

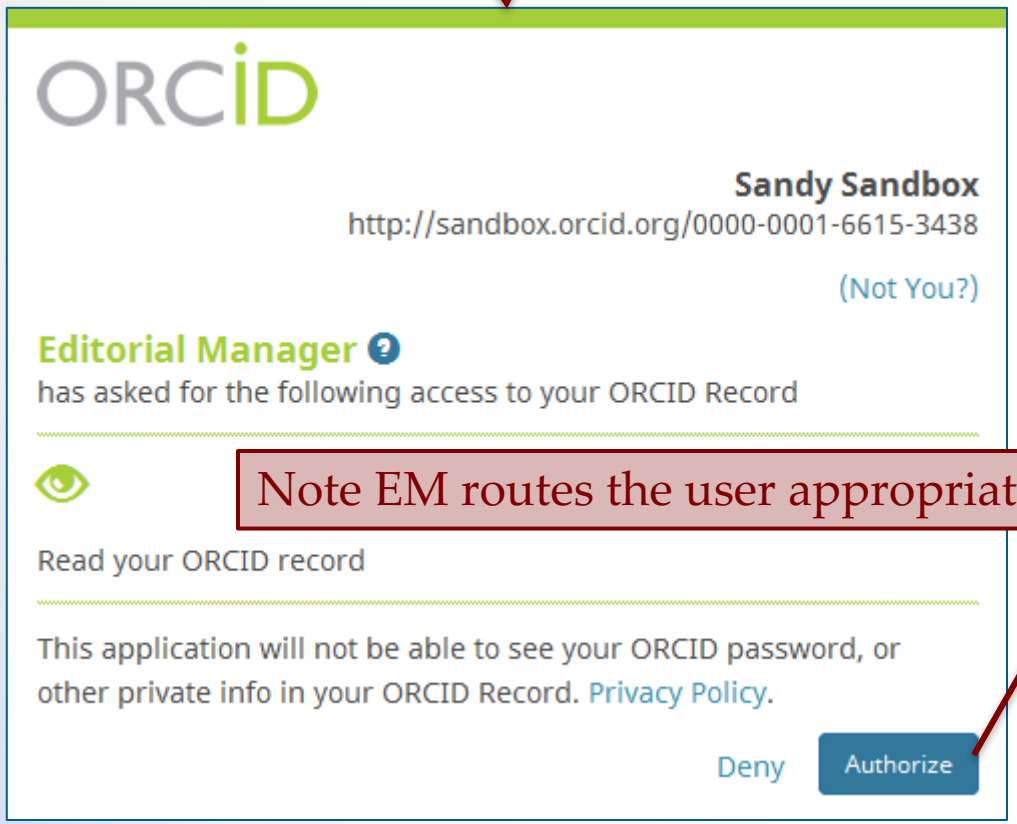
Proceed with Login

Had they registered with an ORCID, they would have found out even earlier – here the ORCID iD prevents an unnecessary registration

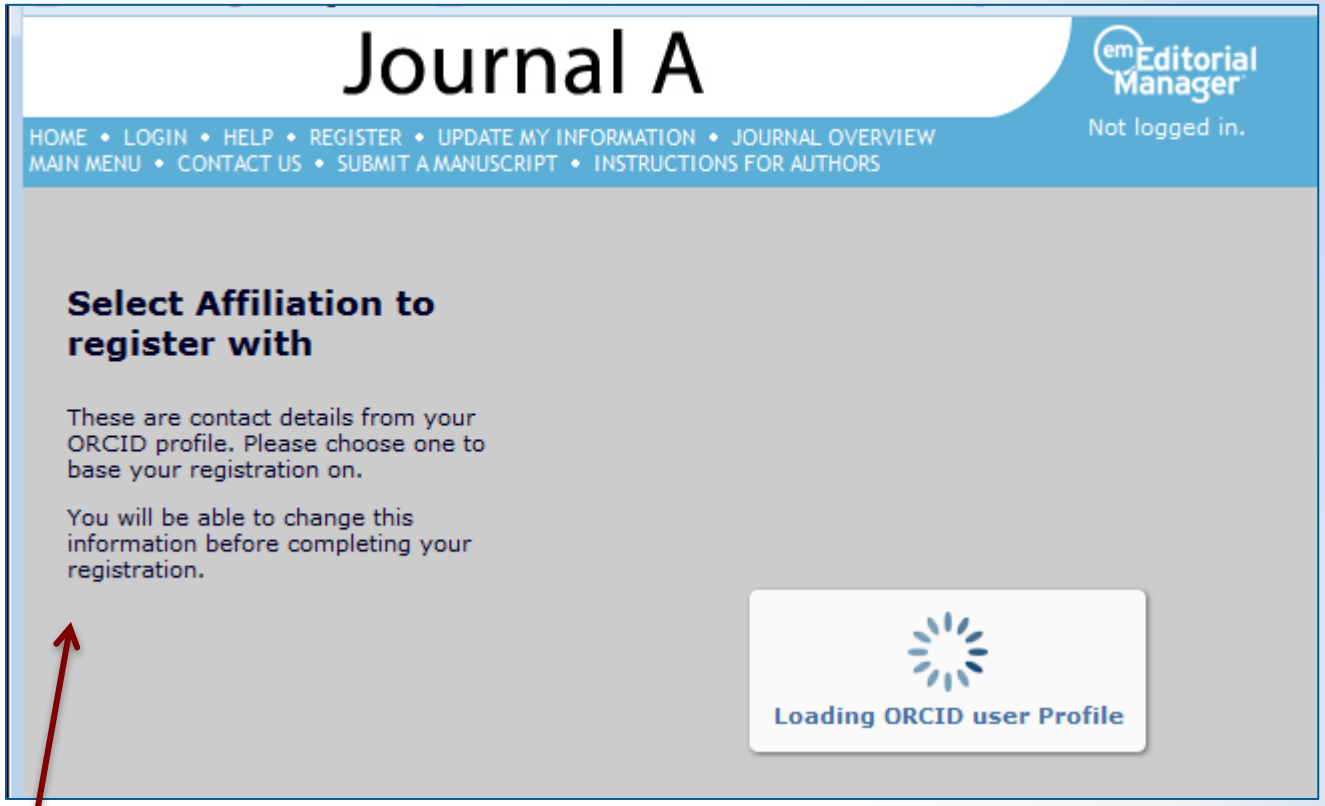


A new 'Register' link can be added to your Web site

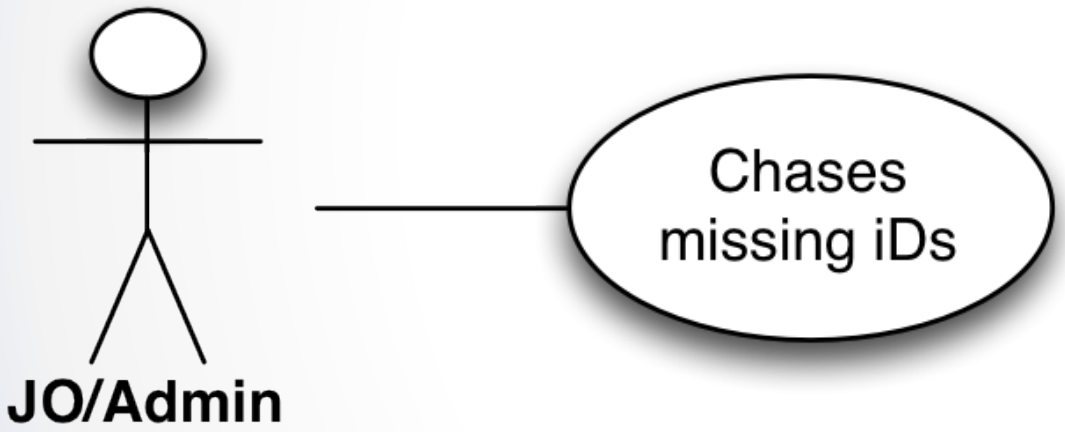
http://www.edmgr.com/[JOURNAL_CODE]/RegisterWithORCID.aspx



Note EM routes the user appropriately



Admins: Chase ORCIDs



- So it helps you for users to have ORCID iDs:
  - Public Profile
  - 'Already Registered' checks
  - May be required by publisher for authors
- Who gets to chase up?
  - Managing Editors/Journal Office. i.e. You.
- Options?
  - Make Required!
  - Review Author status
  - Deep link for ORCID iDs
  - Make ORCIDs useful

The standard page for checking on the co-author verification status includes ORCID iD

Author Details for Manuscript Number: Testing-D-2015-23
Example of a verification to get a lot of authors.

Close

Corresponding Author Status

Order	Author Name	E-mail Address	ORCID Identifier	Academic Degree(s)	Affiliation	Options
1	John MP MacJohn	jmj-jxyz@emtesting.co.uk			asdasfsdf	View Author Details

Other Author Status

Order	Author Name	Added in Revision	E-mail Address	ORCID Identifier	Academic Degree(s)	Affiliation	Confirmed?	Options
2	Anne Authorillo	R0	annauthill@emtesting.co.uk Edit			Redbrick University	No Response	Resend Letter View Author Details
3	Paul Arino	R0	paularino@emtesting.co.uk Edit			Bighouse College	No Response	Resend Letter View Author Details
4	Jan Wary	R0	janwary@emtesting.co.uk Edit			Royal and Worshipful College of Heraldry	No Response	Resend Letter View Author Details
5	Pete Katchu	R0	petkat@emtesting.co.uk Edit			None at all	No Response	Resend Letter View Author Details

To update the Co-Author's e-mail address that is associated with the submission, please click on the 'Edit' link. To save your changes please click on the 'Save' link.

To resend letters to all Other Authors with a status of 'No Response' and send letters requesting verification to Other Authors who have never been notified, click the 'Send Letters' button. To send an individual letter, please use the link next to that Author's name.

Send Letters

There's an ORCID Authentication merge field designed to be used in any letter; it confirms the ORCID iD if the user has one, and is a link if an Authenticated iD has not been retrieved

format from text to Rich Text (HTML) and add rich text formatting. Note: if the sender switches the format, the letter will be sent in Rich Text (HTML) format.

Letter Body: Insert Custom Merge Field | Insert System Merge Field

```
Dear %TITLE% %LAST_NAME%,

Thank you for registering for Editorial Manager.

You can change your password and other personal information at
http://jxyz.editorialmanager.com/info_update.asp.

We require that all authors supp
ORCID iD, it will appear here; i
give us access to retrieve it (i
register for one):

%ORCID_AUTHENTICATE_DEEP_LINK%


Best regards,
JXYZ Editorial Office
```

Insert System Merge Fields

You can drag and drop merge fields from here to the letter Subject or Body. (more...)

ORCID Expand All | Collapse All

- %CORRAUTHOR_ORCID%
- %ORCID%
- %ORCID_AUTHENTICATE_DEEP_LINK%

Dear Dr Smith:

Thank you for registering for Editorial Manager.

We ask that users retrieve their ORCID iDs via the secure Authorization process; if you already did this, you will see your ORCID iD below. If you see a link, please click it in order to retrieve your ORCID iD (you can register with ORCID if you do not yet have one).

Link and Authenticate your ORCID Profile

Best regards,
JXYZ Editorial Office

Dear Dr Smith:

Thank you for registering for Editorial Manager.

We ask that users retrieve their ORCID iDs via the secure Authorization process; if you already did this, you will see your ORCID iD below. If you see a link, please click it in order to retrieve your ORCID iD (you can register with ORCID if you do not yet have one).

Your ORCID iD: 001-1234-5555-987X is already linked and Authenticated.

Best regards,
JXYZ Editorial Office

Administrative Functions

- System Administrator Functi
- Register New User
- Reports
- Send Reminder Letters
- Send Batch E-mail

e.g. an annual 'check your details' letter

ORCID Single Sign-On is a benefit for users who submit to, or review for multiple sites

Editorial Manager™

HOME • LOGIN • HELP • REGISTER • UPDATE MY INFORMATION • JOURNAL OVERVIEW
MAIN MENU • CONTACT US • SUBMIT A MANUSCRIPT • INSTRUCTIONS FOR AUTHORS

Not logged in. English

Important Message: Site under development. Do not use for live manuscript submission.

Insert Special Char

Login

Please Enter the Following

Username:

Password:

Author Login | Reviewer Login | Editor Login | Publisher Login

Or Login via: iD What is ORCID?

Send Login Details | Register Now | Login Help

Software Copyright © 2017 Aries Systems Corporation. Privacy Policy

ORCID

Editorial Manager has asked for the following access to your ORCID Record

Get your ORCID iD

This application will not be able to see your ORCID password, or other private info in your ORCID Record. Privacy Policy.

Sign into ORCID or Register now

Personal account | Institutional account

Sign in with your ORCID account

Deny | Authorize

Editorial Manager™

HOME • LOGOUT • HELP • REGISTER • UPDATE MY INFORMATION • JOURNAL OVERVIEW
MAIN MENU • CONTACT US • SUBMIT A MANUSCRIPT • INSTRUCTIONS FOR AUTHORS

Role: Author Username: Sandy English

Important Message: Site under development. Do not use for live manuscript submission.

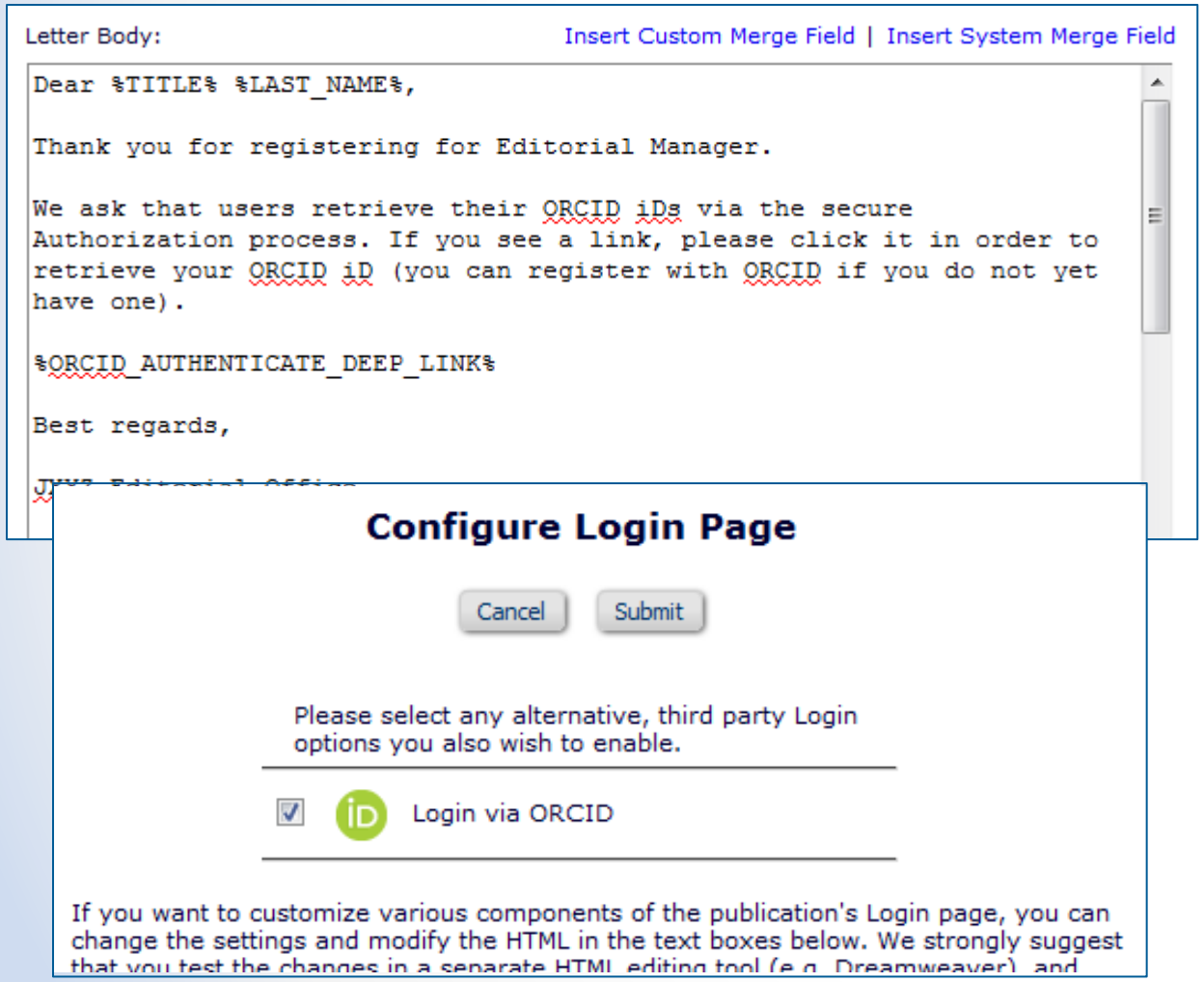
Author Main Menu

New Submissions

Submit New Manuscript

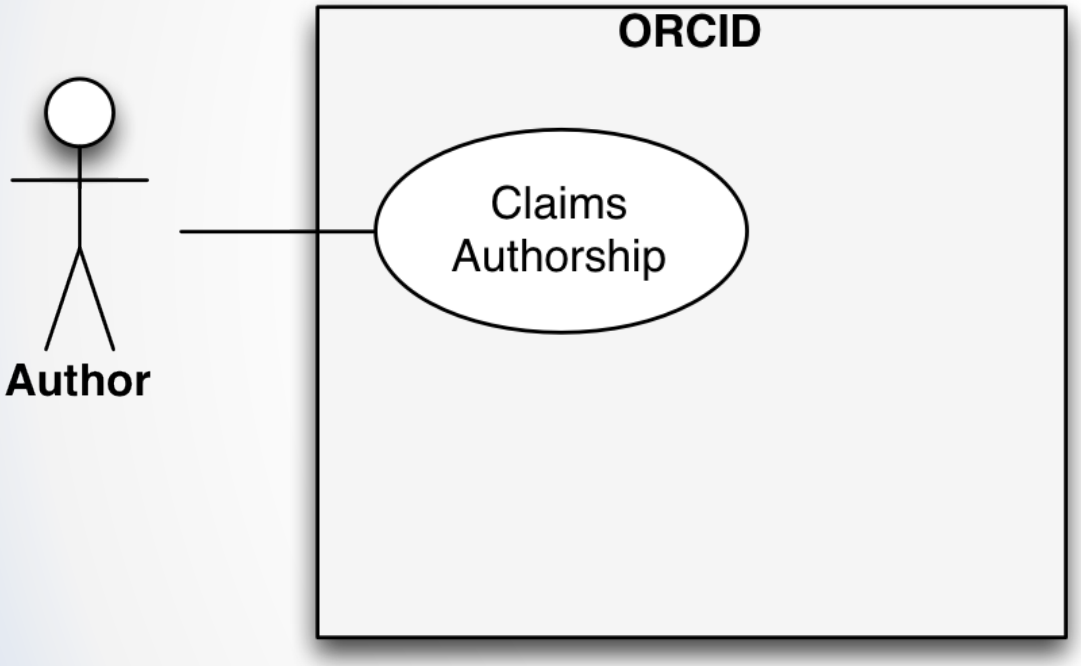
Submissions Sent Back to Author (0)

Configuration

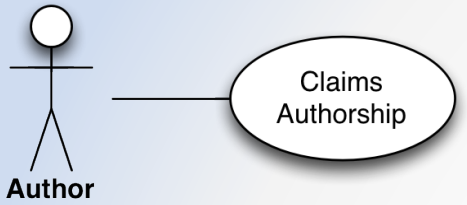


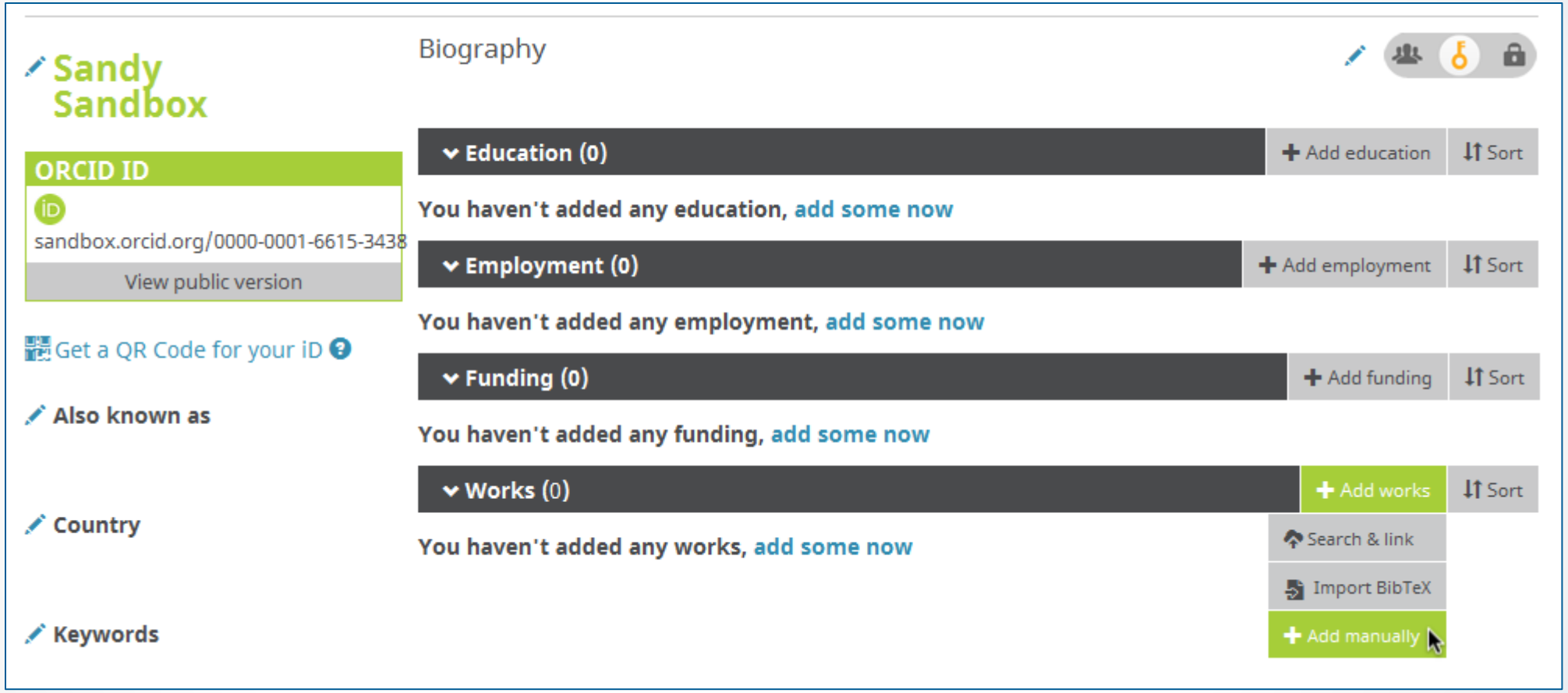
- PolicyManager>Edit Letters to add Authentication Deep Link to
  - Registration Confirmation
  - Submission Confirmation
  - Reviewer Invites/Instructions
  - Send Batch E-Mail
  - Remember: it confirms existing Authenticated ORCID iDs
- PolicyManager>Configure Login Page to enable ORCID SSO
  - Required to allow login to existing record on e.g. Registration
  - Is helpful to users & can persuade them to supply ORCID iDs

Author Claims Authorship

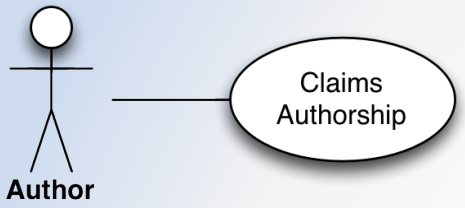


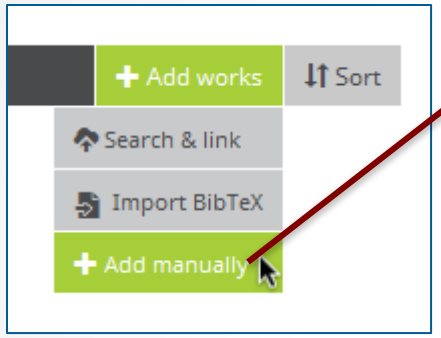
- Author can add works to ORCID record
- Builds up a public profile of their research/publication history
  - E.g. Supports funding applications





Early experience of claiming 'works' in ORCID might have been via self-claiming mechanisms





ORCID makes it clear what the provenance is for each credited work – self-credited appears under the name of the owner of this ORCID profile

ADD WORK

Work category *

Publication

Work type *

Journal article

Title *

Completely Kosher Article in a Respected Publication

add translated title

Subtitle

Add subtitle

Journal title

Journal of X, Y and Z

Publication date

2000 04 01

Annual Meeting Report: Emerging Standards: Data and Data Exchange in Scholarly Publishing

Science Editor: The quarterly publication of the Council of Science Editors

2016-07-27 | report

URL: http://www.csescienceeditor.org/article/emerging-standards-data-and-data-exch...

Source: Michael Di Natale

Preferred source

Citation

WORK IDENTIFIERS

Identifier type

doi: Digital object identifier

Identifier value

10.100/jxyzstuff/1092.1

Identifier URL

http://dx.doi.org/10.100/jxyzstuff/1092.1

Relationship

Self Part of

Add other identifier

URL

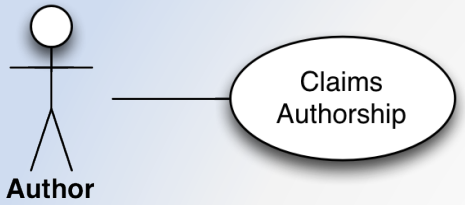
Add URL

Language used in this form

Country of publication

United Kingdom

Add to list Cancel



Transferring Manuscripts Between Publications in Editorial Manager

Editorial Office News

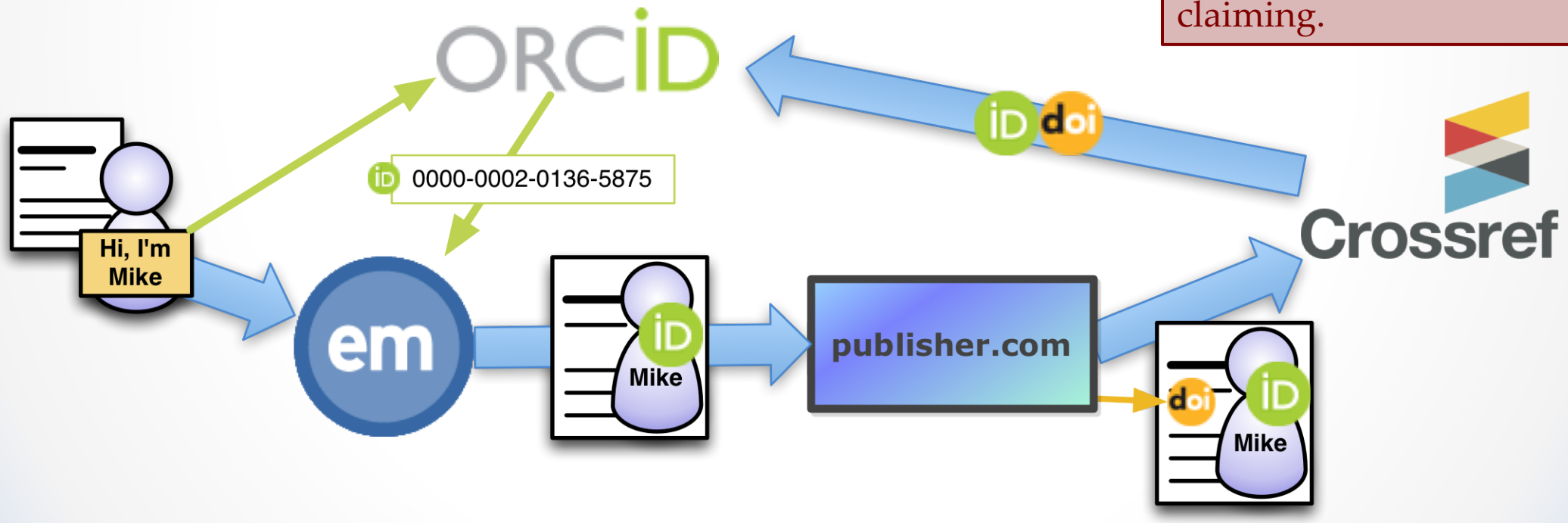
2016-03-01 | journal-article

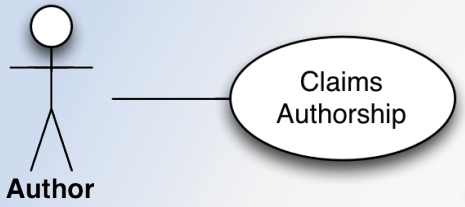
DOI: 10.18243/eon/2016.9.2.6

Source: Crossref

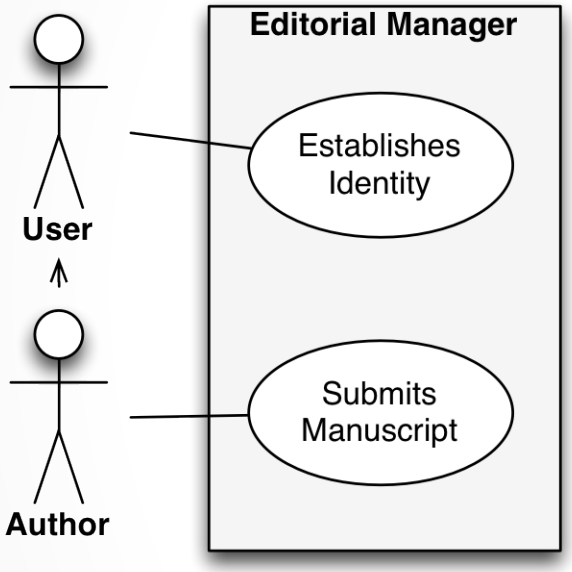
Preferred source

There are independent sources that don't involve the user self-claiming.

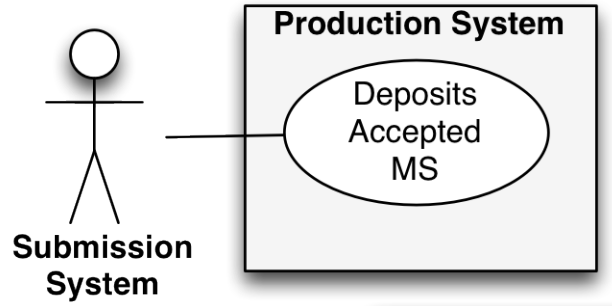




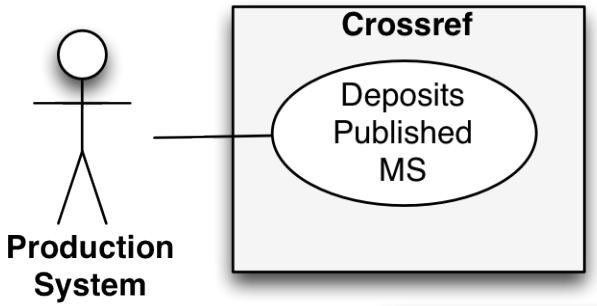
Author Claims Authorship

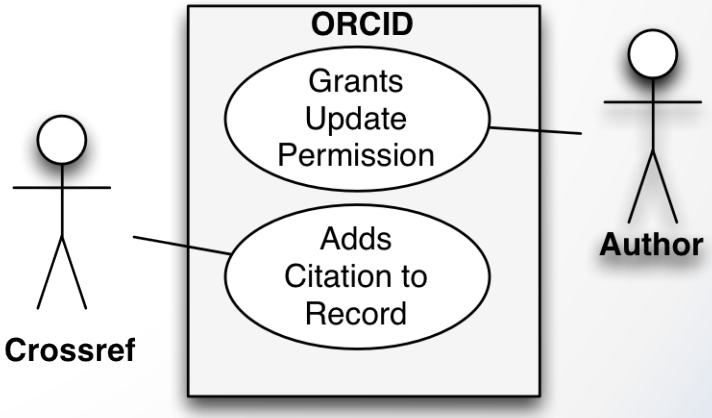


So there's interaction between several systems, each passing information on to the next. All you need to do is make sure you get that ORCID iD initially…



And we'll pass it on..





Recommendations

- Enable ORCID registration fields
  - Optional or Required for Registration? Depends on your users
- Collect ORCID iDs on Submission and Co-Author Verification
  - Make mandatory for submission if that is publisher policy
- Remove option for user to type in their ORCID iD
  - You want 'Authenticated' ORCID iDs
- Add new merge field to standard letters.
  - Ask users to supply their ORCID iDs if they see link instead of an ORCID iD
- Enable ORCID SSO to encourage take-up
  - Required for login after 'Existing User' checks
- Education – e.g. automated Crossref update of their profile
- Do NOT enable ORCID iDs for Proxy-Registration by Editor
  - Expedited Reviewer Login & Reg
- Do NOT enable as Other Author fields
  - Use Co-Author Verification instead

Fin

The End!

• • •