

Welcome to EMUG 2016







Tiny URL - http://bit.ly/1rh2Jqc

Invited Papers

Stacey Lavelle, Business Systems Analyst (slavelle@ariessys.com)
Caroline Webber, Senior Business Systems Analyst (cwebber@ariessys.com)

Agenda

- Review of current functionality
 - Commentaries
 - Letters to the Editor
 - o Proposals
- Overview of new functionality
 - o Author List File
 - Predefined invited article titles
 - Pre-assign Proposal and invited submissions to Schedule Group
 - Predefined Invited Manuscript Numbers
 - 'Assign' Authors (without invitation)
 - Book workflow (13.0 and beyond)

Overview

Commentaries

- Controversial article has been published (or may still be in process). This is the "parent" submission.
- Editor invites Authors to submit commentaries on that article.
- The invited papers received are "child" submissions and are linked with the parent in EM.

Proposals

- Publication invites experts to submit a manuscript on a particular topic. This is the "Proposal" and is not peer-reviewed or published.
- An entire issue may be devoted to invited manuscripts (e.g. festschrift)
- The invited papers received are linked to the Proposal in EM and may be published together.

Letters to the Editor

- o Unsolicited Letters to the Editor are received by the publication.
- o These are grouped together via Linked Submissions.
- The original Author can then be invited to respond to the letters and all of the Authors may be given access to all of the submissions in the linked group

Soliciting Commentaries

Solicit Commentary

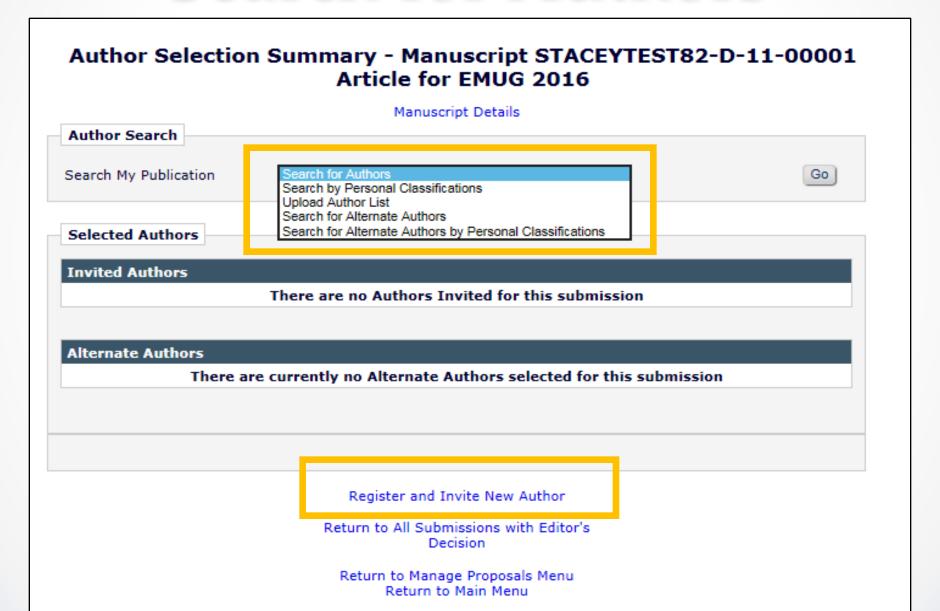
Commentaries are invited submissions based on an existing submission that has already been assigned to an Editor.

	ubmissions for which a final disposition of "Accept" has been a Page: 1 of 3 (242 total submissions)			1 2 3 >> >			Display 100 v results per page.					
■ Action 🛦	Manuscript Number ▲▼	Article Type	Section Category ▲▼	Article Title ▲▼	Author Name ▲▼	Initial Date Submitted ▲▼	Status Date	Current Status ▲▼	Editor Name	Final Disposition	Editor Decision	
iew Submission letails & listory lite Inventory dit Submission olicit Commentary ublish Information liew Reviews and Comments nitiate Production ransmittal Form liew Related Submissions limilar Articles in MEDLINE uthorMapper Author Search end E-mail linked Submissions	D-11-00001	Clinical		Article for EMUG 2016	Stacey J Lavelle, MD	Sep 08, 2009	May 12, 2016	Completed	Ed Editor	Accept	Ready	

Create Target Publication Schedule

Target Publication Schedule Enter a target publication date and other parameters. These values will apply to this submission and any invited submissions which are associated with it. In some cases, only the invited submissions will be published. Pre-selecting an article type for invited submissions is optional. The 'Author Will Select' option allows the invited Author to select from a list of invited article types. Author Will Select Pre-select Article Type for Invited Submissions generated Invite Author to Submit from this Submission: (mm/dd/yyyy) 07/15/2016 * Target Publication Date: **Target Publication Volume: Target Publication Issue:** Author Response Due: A value of zero indicates the Response due date feature is not Number of Days Author has to Respond to Invitation being used. 14 Author Submission Due: A value of zero indicates the Submission due date feature is not Number of Days prior to Target Publication Date being used. Save and Proceed

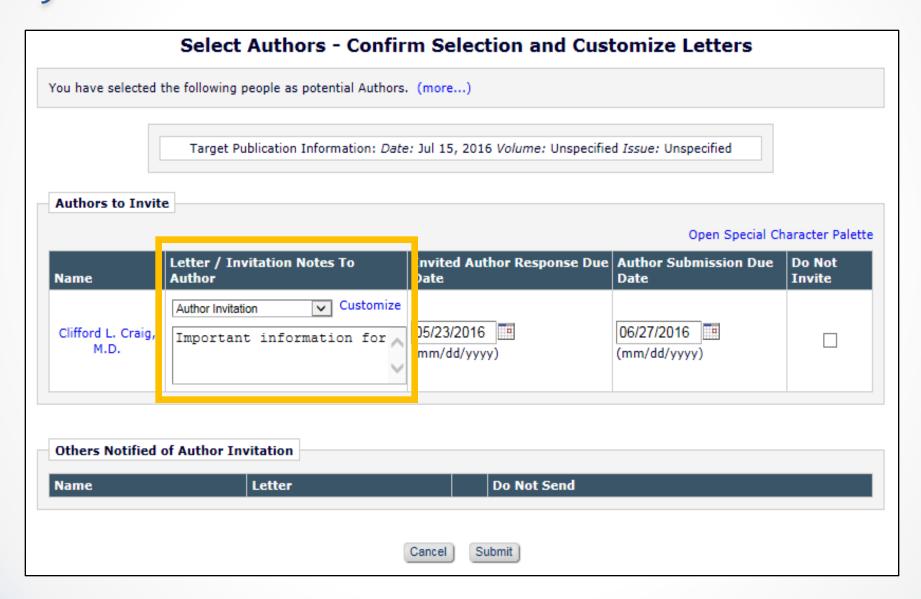
Search for Authors



Select Authors to Invite

			script ST/ for EMUG	ACEYTEST82-D-11-00001 2016"			
	Manuscript	Details ヤ (Register and	d Invite New Author			
	Help with Searching Criterion Selector Last Name Begins With Last Name Begins With Last Name Begins With	•	Value	Insert Special Character END V END V			
	Target Publication Information:		ear Search	ne: Unspecified Issue: Unspecified			
	Check the box for each person y		r Candida				
Page: 1 of 1 (5 t	total Authors)			Display 100 ✓ re	sults pe	r page.	
Select Number of Invitation Letters Name		Being	missions Processed Unsolicited	Author Statistics		Invitation Statistics	
	Labanca V No	0	0	Agreed and Awaiting Submission: Invited Submissions Received: Un-invited Before Agreeing: Un-invited After Agreeing: Last Invited Submission Agreed: Last Invited Submission Received: Last Invited Submission Declined: Avg Days to Submit:	0 0 0 0	Date Last Invited: Outstanding Invitations: Agreed: Declined: Un-invited: Total Invitations:	Apr 06, 2016 1 0 0 0
Karin	Labanca P No			Agreed and Awaiting Submission: Invited Submissions Received:		Date Last Invited: Outstanding Invitations:	-

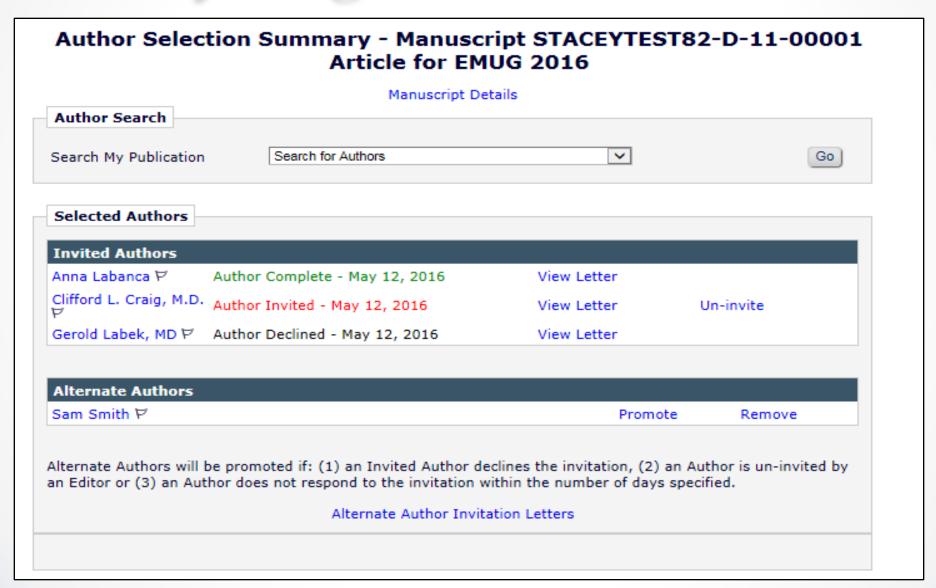
Adjust Due Dates and Add Notes



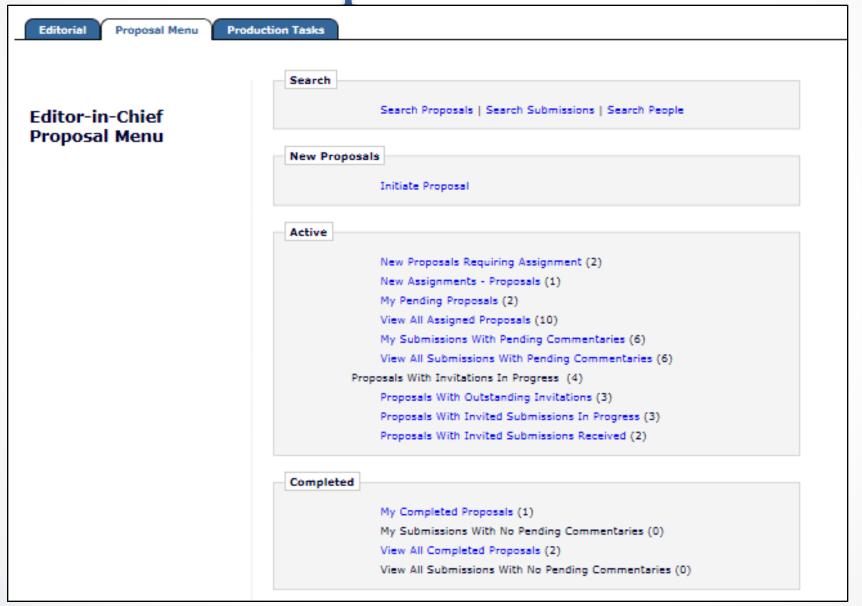
Merge Fields for Author Invitations

- %TITLE_OF_PARENT_SUBMISSION%- Inserts the Title of the Proposal, or the Submission Requiring Commentary.
- %TARGET_PUB_DATE%- Inserts the projected Publication date.
- **%INVITED_SUBMISSION_RESPOND_DATE**%- Inserts the date by which the Author is expected to respond to the invitation.
- %INVITED_SUBMISSION_DUE_DATE%- Inserts the date by which the Author is expected to submit an invited submission.
- **%INVITATION_NOTES_TO_AUTHOR**%- Inserts text entered by the Editor in the 'Invitation Notes to Author' field at the time of the invitation.
- %INVITED_AUTHOR_NAME%- Inserts the name of the sender when an Author declines to submit. To pull in the name of the Invited Author when an invitation is being sent, use %REALNAME%
- %ACCEPT_INVITATION% Inserts a hyperlink in a letter that automatically triggers the 'Author Agrees to Invitation' function in the system. The Author will be fully logged into the system and delivered to the 'Accept Invitation' page.
- **%DECLINE_INVITATION**%- Inserts a hyperlink in a letter that automatically triggers the 'Author Declines Invitation' function in the system. The Author will be fully logged into the system and delivered to the 'Decline Author Invitation' page.
- **%SUBMIT_INVITED_MANUSCRIPT**%- Inserts a hyperlink in a letter that automatically triggers the 'Author Agrees to Invitation' function in the system (if the Author has not previously accepted), fully logs the Author into the system, and delivers the Author directly to the Manuscript Submission interface.

Summary Page – Authors Invited



Proposal Menu



Submissions with Pending Commentaries Folder

Submissions with Pending Commentaries - Ed Ed Garcia, M.D.

Contents: These are submissions for which commentaries have been solicited that have been Assigned to the Editor. They require one of the following: 1) another Editor assignment; 2) View Related Submissions; 3) Solicit additional Commentaries, or 4) Move to Completed folder. Use the up/down arrows to change the sort order.

Page: 1 of 1 (6 total commentaries)

Display 10 v results per page.

■ Action 🛦	Number		Section/ Category ▲▼		Authors Invited	Authors Accepting	# of Authors Declining ▲▼	# of Author Submissions	Editor	Initial Date Authors Invited	Pub. Date	Target Pub. Volume ▲▼	Pub. Issue	Status	Current Status ▲▼	Editors Decision
View Submission View Related Submissions Details & History Solicit Commentary Move to Completed Folder Similar Articles in MEDLINE AuthorMapper Author Search Send E-mail	D-11-00001	Clinical		Article for EMUG 2016	3	1	1	1	Ed Ed Garcia, M.D.	May 12, 2016	Jul 15, 2016			May 12, 2016	Completed	Ready

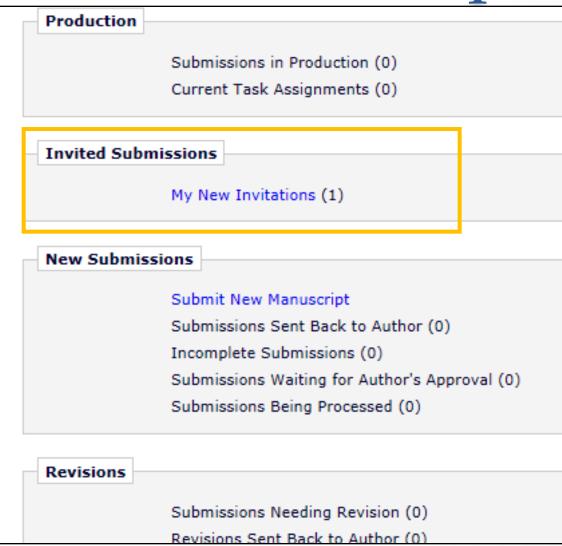
Commentaries – Author Experience

Author Main Menu

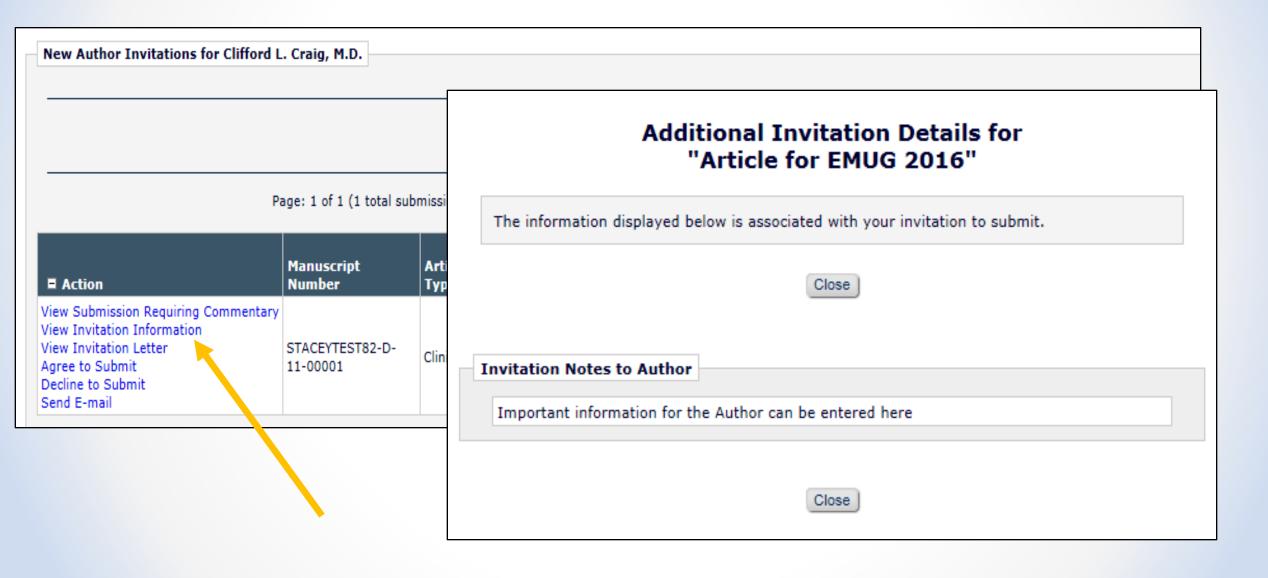
Alternate Contact Information

Unavailable Dates

My publication's very important instructions are listed here....along with a link to an external location: Author Instructions

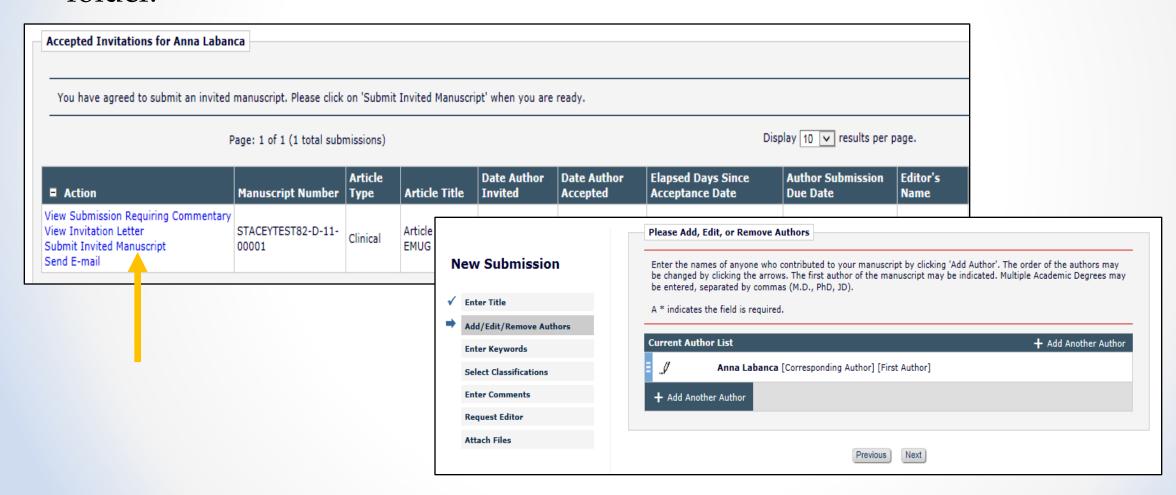


New Author Invitations Folder

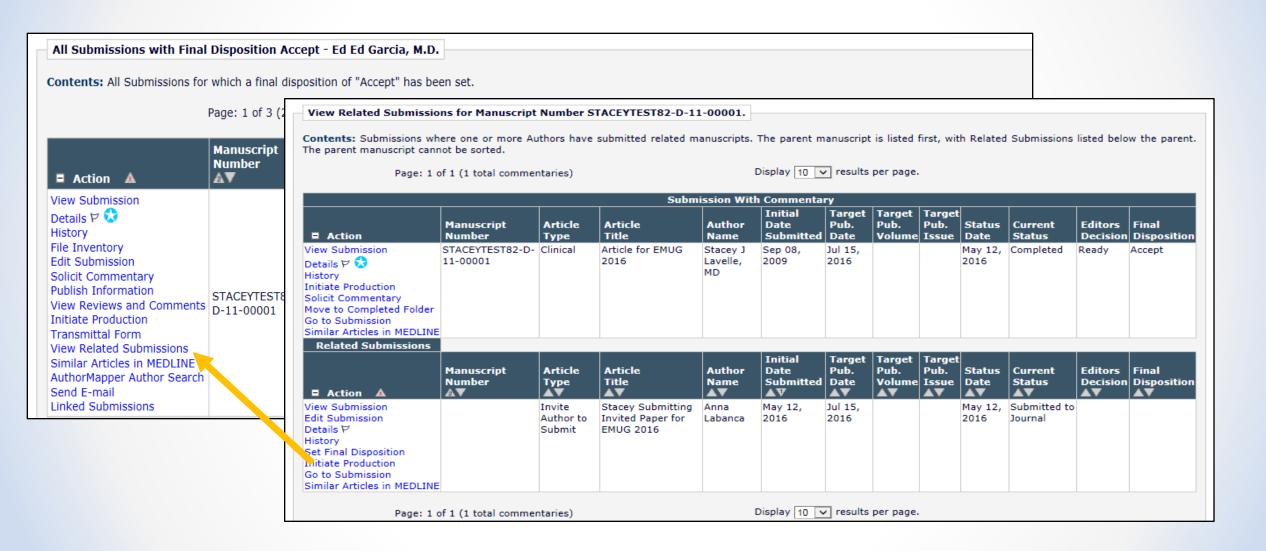


Author Agrees and Submits

The submission now appears in the invited author's "Accepted Invitations" folder.



Submitted Commentaries – Editor View



Commentaries – Complete

Submissions with Pending Commentaries - Ed Ed Garcia, M.D.

Contents: These are submissions for which commentaries have been solicited that have been Assigned to the Editor. They require one of the following: 1) another Editor ass additional Commentaries, or 4) Move to Completed folder. Use the up/down arrows to change the sort order.

Page: 1 of 1 (6 total commentaries)

Display 10 🗸 resul

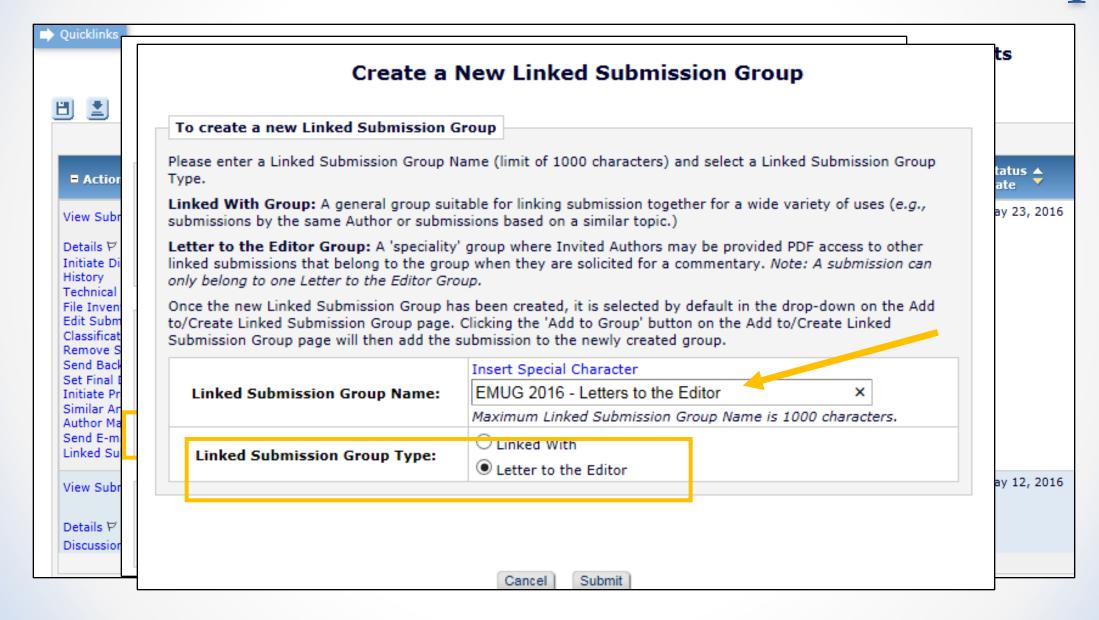
■ Action 🛦	Manuscript Number ▲▼	Article Type ▲▼	Section/ Category ▲▼		Authors	# of Authors Accepting	Authors	# of Author Submissions ▲▼	Handling Editor ▲▼	Initial Date Authors Invited	
View Submission View Related Submissions Details & History Solicit Commentary Move to Completed Folder Similar Articles in MEDLINE AuthorMapper Author Search Send E-mail	STACEYTEST82- D-11-00001	Clinical		Article for EMUG 2016	3	1	1	1	Ed Ed Garcia, M.D.	May 12, 2016	Jul 15, 2016

Letters to the Editor

Letters to the Editor Workflow

- Multiple *reactionary* letters are received (*unsolicited* Letters to the Editor about a published article)
- Editor can *link* these reactionary Letters to the Editor together and make them available to the Author of the published article.
- The original Author of the published article can then be invited to *respond* to the Letters.

Create Linked Submissions Group



Add Submission to Group

Add to/Create Linked Submission Group

A submission may be added to an existing Linked Submission Group, or added as the first submission in a newly created Linked Submission Group.

To add the submission to an existing Linked Submission Group

Please select a Linked Submission Group from the drop-down below and click the Add to Group button. Note: A submission can only belong to one Letter to the Editor Group.

EMUG 2016 - Letters to the Editor Add to Group

To create a new Linked Submission Group

Click the 'Create a New Group' button to create a new Linked Submission Group that you can add your referring submission to.

Once created, the new Linked Submission Group will be selected by default in the drop-down menu above. Clicking the 'Add to Group' button will then add the referring submission to the newly created group.

Create a New Group

Assign Publish With ID

Click the 'Assign Publish With ID' button to assign a Publish With ID to your referring submission.

Assign Publish With ID

Submission Added to Group

			Ed	it Linked Sub	mission G	iroup		
Linked Submission (Group:			Cancel Submit	Add Submissions)		
Linked Submission G	Group Name:				Insert Special Cl EMUG 2016 - L 1000 characters	etters to the E	Editor	
Linked Submission Group Type: O Linked With O Letter to the Editor								
■ Action ▲	Manuscript Number ▲ ▼	Article Type ▲ ▼	Article Title ▲ ▼	Linked Sub	Initial Date Submitted	Section/ Category	Status Date	Current Status
View Submission Details & Go to Submission Remove from Group	STACEYDEV130-D-16- 00002	Letter to the Editor	My Unsolicited Commentary on Article for EMUG 2016	Anna Labanca	05-23-2016		06-02-2016	Received by Editor
View Submission Details & Go to Submission Remove from Group	STACEYTEST82-D-11- 00001	Clinical	Article for EMUG 2016	Stacey J Lavelle, MD	09-08-2009		05-12-2016	Completed
			R	leturn to Active Linked	l Submissions G	roups		

Invite Original Author to Respond

Linked Submissions 🖾

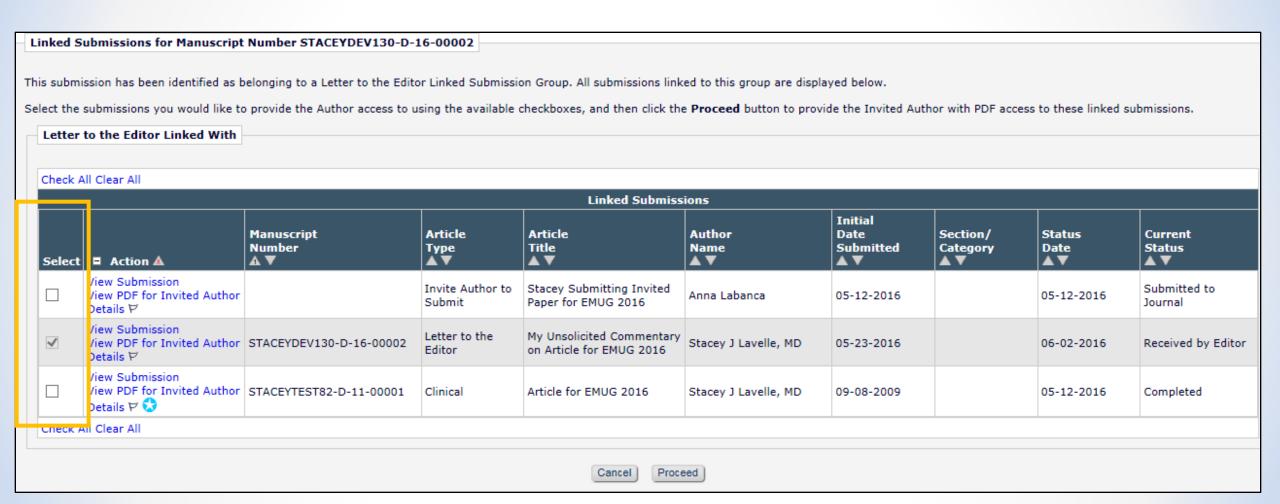
Page: 1 of 1 (3 total submissions)

Page: 1 or	1 (5 total submissions	,	
■ Action	Manuscript ★ Number		Details ♥ Initiate Discussion
View Submission Details ♥ Initiate Discussion History Technical Information File Inventory Edit Submission Solicit Commentary Classifications Unassign Editor Notify Editor Invite Reviewers Set Final Disposition Initiate Production Similar Articles in MEDLINE Author Mapper (Last First Middle) Send E-mail Linked Submissions ☑	STACEYDEV130-D- 16-00002	Let	History Technical Information File Inventory Edit Submission Solicit Commentary Classifications Unassign Editor Notify Editor Invite Reviewers Set Final Disposition Initiate Production Similar Articles in MEDLINE Author Mapper (Last First Middle)
			Send F-mail

View Submission

	1		
	Status 📥 Date	Initial Date Submitted	Author *
icle	Jun 02, 2016	May 23, 2016	Stacey J Lavelle 1

Select Submissions to Include

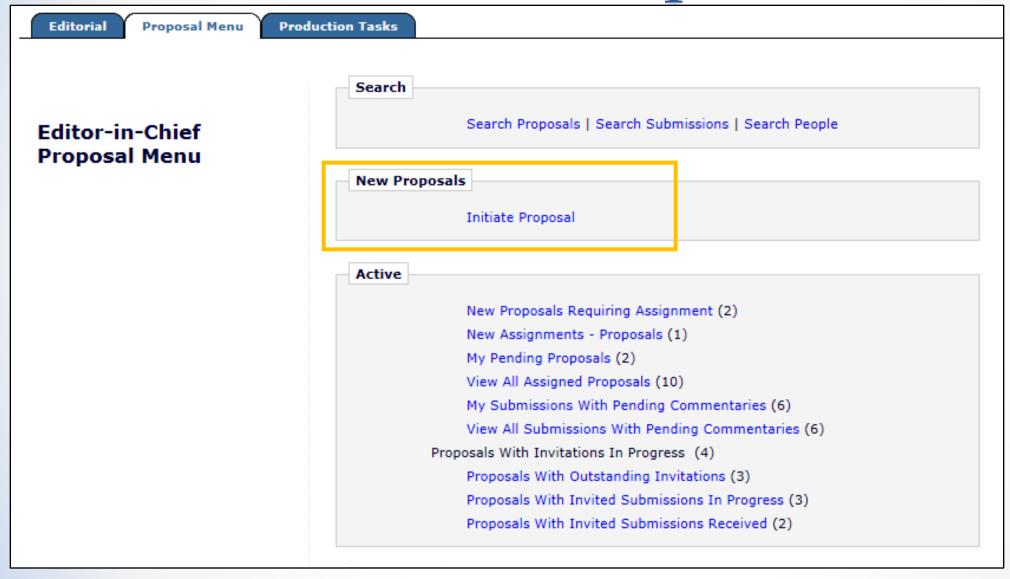


Original Author – New Invitation



Proposals

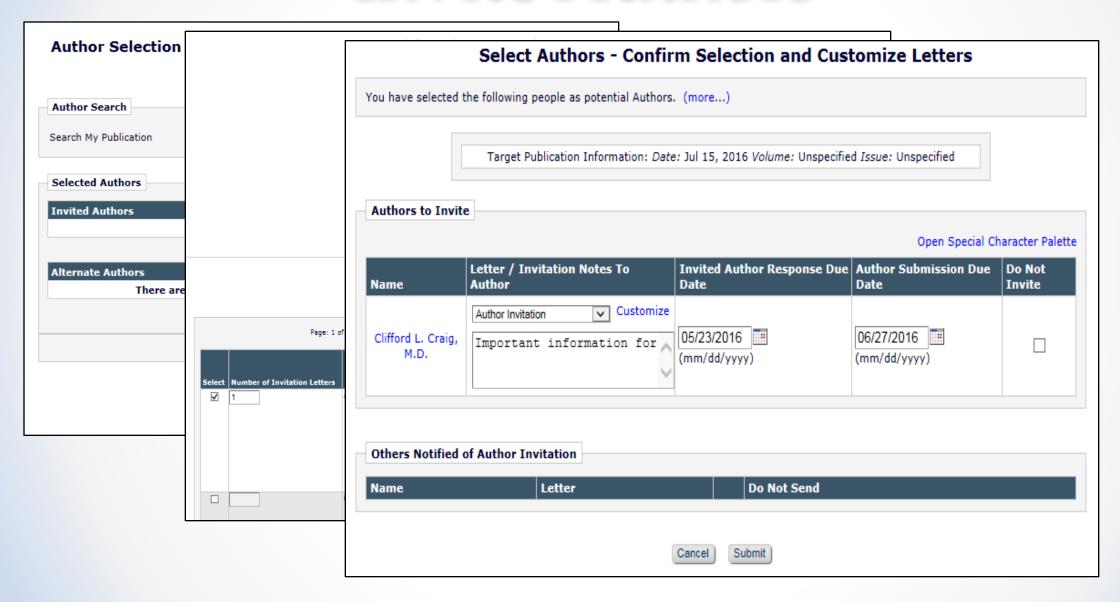
Initiate Proposal



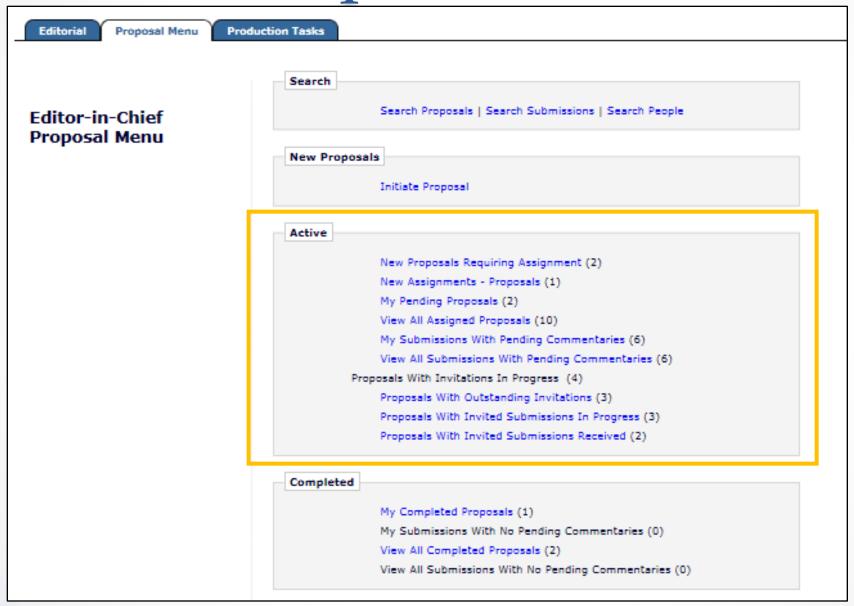
Initiate Proposal

* Article Type:	Proposal						
Pre-select Article Type for Invited Submissions generated from this Proposal:	Author Will Select 🔍						
• Title:							
Insert Special Characte							
New Proposal for EMUG 2016							
• Target Publication Date:	D6/30/2016 (mm/dd/yyyy)						
Target Publication Date: Target Publication Volume:	D8/30/2018 (mm/dd/yyyy)						
	557552515						
Target Publication Volume: Target Publication Issue:	8						
Target Publication Volume:	8 12						
Target Publication Volume: Target Publication Issue: Author Response Due:	8 12 10 A value of zero indicates the Response due date feature is not						

Invite Authors



Proposal Menu



Invited Workflow Reports



Proposal Pipeline Report

Proposal Pipeline Report

This report displays all Author invitations and invited submissions associated with a proposal. If you select multiple criteria, the results returned will be limited to those invitations and manuscripts that fulfil all of the selected criteria. Incomplete proposals with unapproved PDFs and proposals with a final disposition of 'Withdrawn Proposal' are automatically excluded from the results.

Proposal Handling Editor:	(All Editors)
Proposal Status:	(All Statuses)
Proposal Manuscript Number:	
Proposal Title (contains):	
Proposal Target Publication Volume:	
Proposal Target Publication Issue:	
Proposal Target Publication Date:	from to (mm/dd/yyyy)
Proposal Approved Date:	from to (mm/dd/yyyy)
Invitation Notes to Author (contains):	
Author Submission Due Date:	from to (mm/dd/yyyy)
Invited Article Title (contains):	
Invited Article Editorial Status:	(All Statuses)
Submission Actual Publication Volume:	
Submission Actual Publication Issue:	
Submission Actual Publication Date:	from to (mm/dd/yyyy)
Submission Target Publication Volume:	
Submission Target Publication Issue:	
Submission Target Publication Date:	from to (mm/dd/yyyy)
You may further refine your result set by selectin desired items in the selection box. On a Mac, the	g all, or choosing one or more values below. On a PC, multiple values may be selected by holding down the 'Ctrl' key on your keyboard, while using the mouse to select the 'Command' key is used while using the mouse to click the desired items.
Proposal Article Type:	Proposal Book Proposal (pre 13.0-30) Select All Clear All
Proposal Section/Category:	No Section Assigned ANother New Section Stacey's New Section
Submission Article Type:	Invite Author to Submit Select All Clear All
Exclude Proposals with a Final Disposition	
Exclude Invited Submissions with a Final Disp	osition

Proposal Pipeline Report

Proposal Pipeline Report

This report was run May 23, 2016.

Contents: Proposal Handling Editor is equal to "All Editors" and Proposal Status is equal to "All Statuses" and Invited Article Editorial Status is equal to "All Statuses"

Download the report results

Page: 1 of 7 (63 total proposals)

1 2 3 4 5 6 7 >> >|

Display 10 v results per page.

Number	Proposal Article Title	_	 Proposal	Author Name	I Invitation Notes to Author	Author	Author	Date Author Declined	Date Author Uninvited	Total	Submission	Time	l Manuscript Number ▲▼		Arti Typ
STACEYDEV130-D-16-00001 Details & History	New Proposal for EMUG 2016	May 13, 2016	Ed Ed Garcia	Max. J. Kaab		May 13, 2016	, May 23, 2016			0	May 23, 2016	Yes		Invited	Inv Aut to Sub
STACEYDEV130-D-16-00001 Details ♥ History	New Proposal for EMUG 2016	May 13, 2016	Ed Ed Garcia	David Kahler		May 13, 2016	, May 13, 2016			0	May 23, 2016	Yes		in response	Aut
STACEYDEV130-D-15-00003 Details ゼ	caroline testing	Oct 02,	Ed Editor	Michael		Nov 18,	Apr 06,			0	Apr 06,			Woo-hoo	Inv Aut

Invited Author Reports

Authors Invited - No Response Report

	Please select the report parameters.
Show all Invited Auth Show Invited Authors Show all Invited Authors Show all Invited Auth	Handling Editor: (All Editors) Show all Invited Authors who accepted the invitation more than 7 days ago. Show all Invited Authors whose submission is due between 05/01/2016 and 05/31/2016 (mm/dd/yyyy) Show all Invited Authors with a Target Publication date between 05/01/2016 and 05/31/2016 (mm/dd/yyyy)

Questions on Current Functionality?

Agenda

- Overview of new functionality
 - o Author List File (v 13.0)
 - o Predefined invited article titles (v 13.0)
 - Pre-assign Proposal and invited submissions to Schedule Group (v 13.0)
 - Predefined Invited Manuscript Numbers (v 13.1)
 - 'Assign' Authors (without invitation) (v 13.1)
 - Book workflow (13.0 and beyond)

What is an Author List File? [ALF]



What is an Author List File? [ALF]

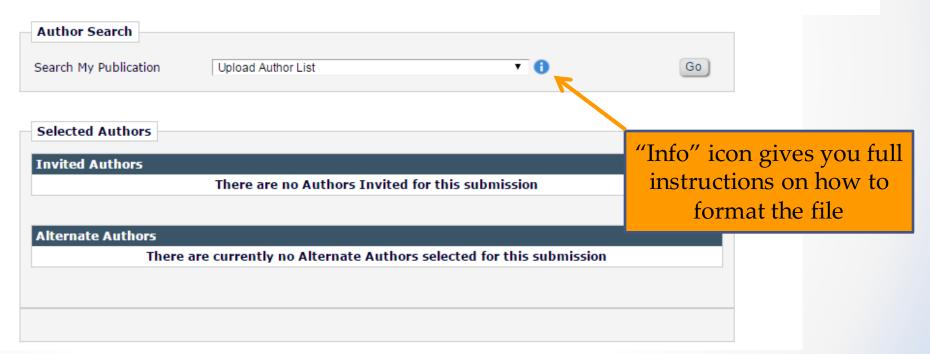
- A file containing Authors to be invited
- Avoids proxy registering each Author separately
- Tab- or comma-delimited file
- Contains Author names and email addresses [Required], ORCIDs, Note, Invite flag, Invited Article Title [Optional]
- Editor uploads file using new "Upload Author List" option on Author Selection Summary page
- EM Validates file, points out duplicates, missing data
- Displays Authors from the file in the 'Author Candidates' Grid
 - Authors can be pre-selected for invitation
- No Configuration needed
- For EM and EM/PM sites



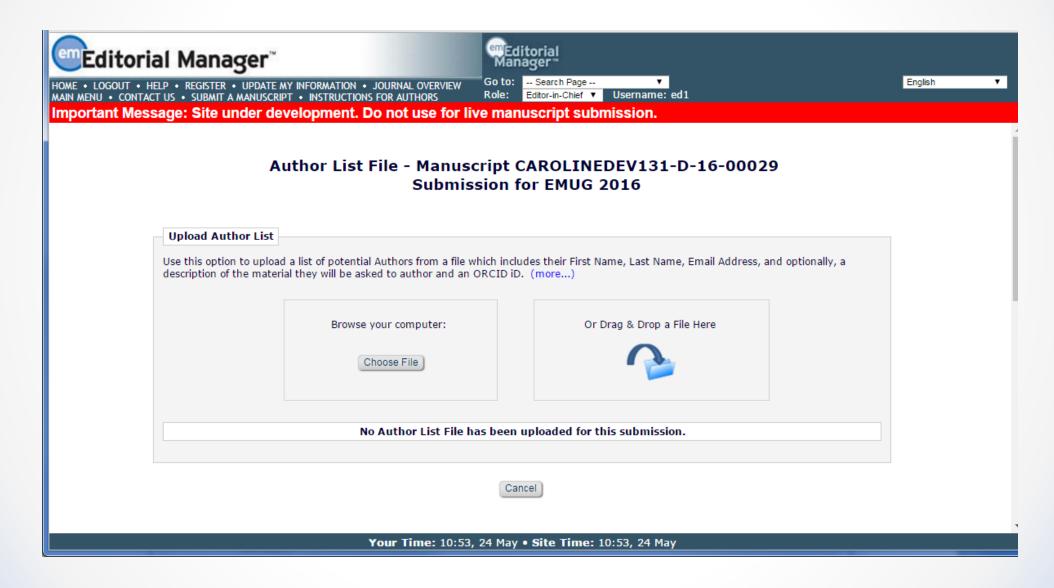
Author Selection Summary Upload Author List File

Author Selection Summary - Manuscript CAROLINEDEV131-D-16-00029
Submission for EMUG 2016

Manuscript Details



Browse or drag&drop the file



EM gives you a preview of the data in the file

Author Candidates

The Author Candidates found in the uploaded file are displayed below. If any errors exist within the data they are highlighted with a warning icon. Depending on the issue with the data, the offending record may not be imported. Rolling over the icon where an issue has been discovered will provide information about the issue. The 'Ignore' option can be used to exclude Authors before importing the list.

To load the approved records into the 'Author Candidates' grid choose 'Import'. Choose the 'Remove' option to remove your file so that you may correct any issues and upload the file again.

Remove Import

Invitation	FIRSTNAME	LASTNAME	EMAIL	ORCID	Title	NOTE	Ignore
True	Caroline	Webber	cwebber@ariessys.com		Chapter 1	Note for Chapter 1	
True	Sally	Ubnoske	subnoske1@ariessys.com	0000-0002-5605-6957			
True	Larry	Luchecz	II@ariessys.com				
True	Caroline	Webber	cwebber@ariessys.com		Chapter 2	Note for Chapter 2	
True	Caroline	Webber	cwebber@ariessys.com		Chapter 3	Note for Chapter 3	

Remove)

Import

Set Invitation Column to "True" to preselect Author for invitation

Author Candidates

The Author Candidates found in the uploaded file are displayed below. If any errors exist within the data they are highlighted with a warning icon. Depending on the issue with the data, the offending record may not be imported. Rolling over the icon where an issue has been discovered will provide information about the issue. The 'Ignore' option can be used to exclude Authors before importing the list.

To load the approved records into the 'Author Candidates' grid choose 'Import'. Choose the 'Remove' option to remove your file so that you may correct any issues and upload the file again.

Remove

Import

Invitation	FIRSTNAME	LASTNAME	EMAIL	ORCID	Title	NOTE	Ignore
True	Caroline	Webber	cwebber@ariessys.com		Chapter 1	Note for Chapter 1	
True	Sally	Ubnoske	subnoske1@ariessys.com	0000-0002-5605-6957			
True	Larry	Luchecz	II@ariessys.com				
True	Caroline	Webber	cwebber@ariessys.com		Chapter 2	Note for Chapter 2	
True	Caroline	Webber	cwebber@ariessys.com		Chapter 3	Note for Chapter 3	
<u> </u>							

Remove

Import

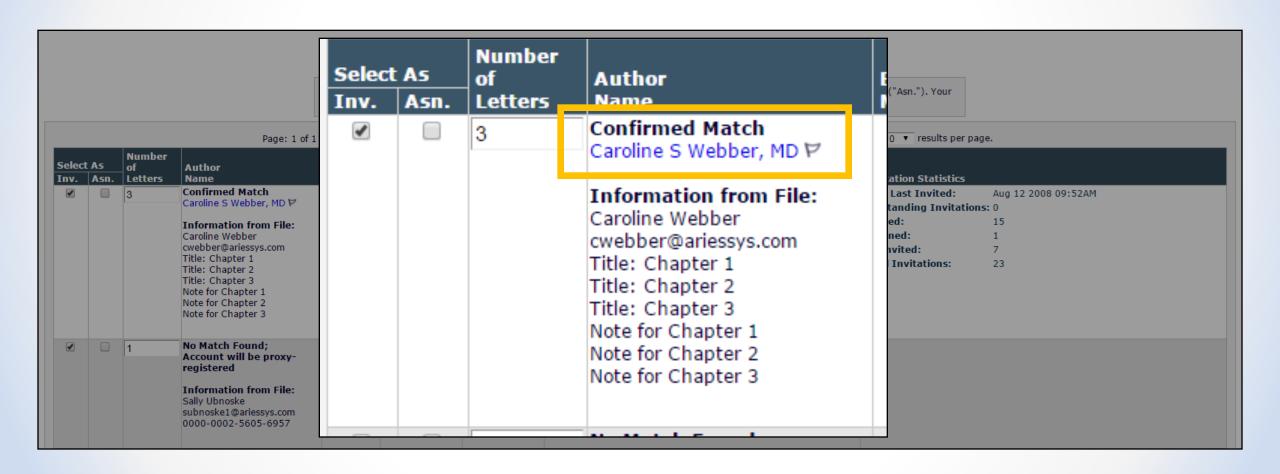
EM finds matching registered users (email address, ORCID, names)

Author Candidates

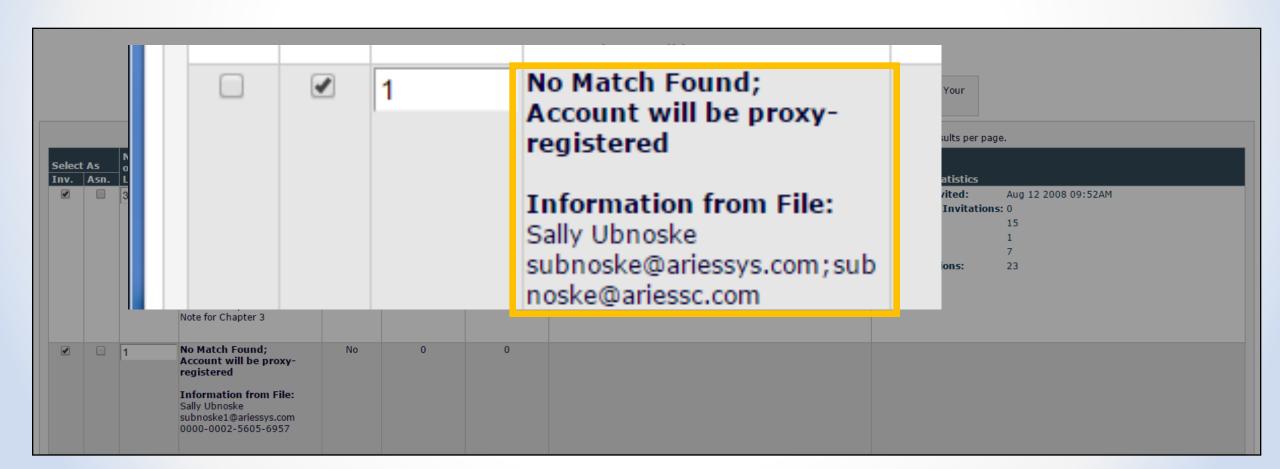
Select a checkbox for each person you wish to select as an Author. You may select Authors to be Invited ("Inv.") or Assigned ("Asn."). Your selection may vary Author to Author, but each individual may only be selected for invitation or assignment

	Page: 1 of 1 (3 total Authors)						Display 10 ▼ results per page.		
	ct As	Number of	Author	Board	Being P	issions rocessed			
Inv.	Asn.	3	Confirmed Match Caroline S Webber, MD ♥ Information from File: Caroline Webber cwebber@ariessys.com Title: Chapter 1 Title: Chapter 2 Title: Chapter 3 Note for Chapter 1 Note for Chapter 2 Note for Chapter 3	Member No	Invited 4	132	Author Statistics Agreed and Awaiting Submission: 5 Invited Submissions Received: 8 Un-invited Before Agreeing: 7 Un-invited After Agreeing: 2 Last Invited Submission Agreed: Jun 06 2016 05:28PM Last Invited Submission Received: Jun 07 2016 11:10AM Last Invited Submission Declined: Aug 12 2008 09:52AM Avg Days to Submit: 167.38	Invitation Statistics Date Last Invited: Aug 12 2008 09:52AM Outstanding Invitations: 0 Agreed: 15 Declined: 1 Un-invited: 7 Total Invitations: 23	
•		1	No Match Found; Account will be proxy- registered Information from File: Sally Ubnoske subnoske1@ariessys.com 0000-0002-5605-6957	No	0	0			

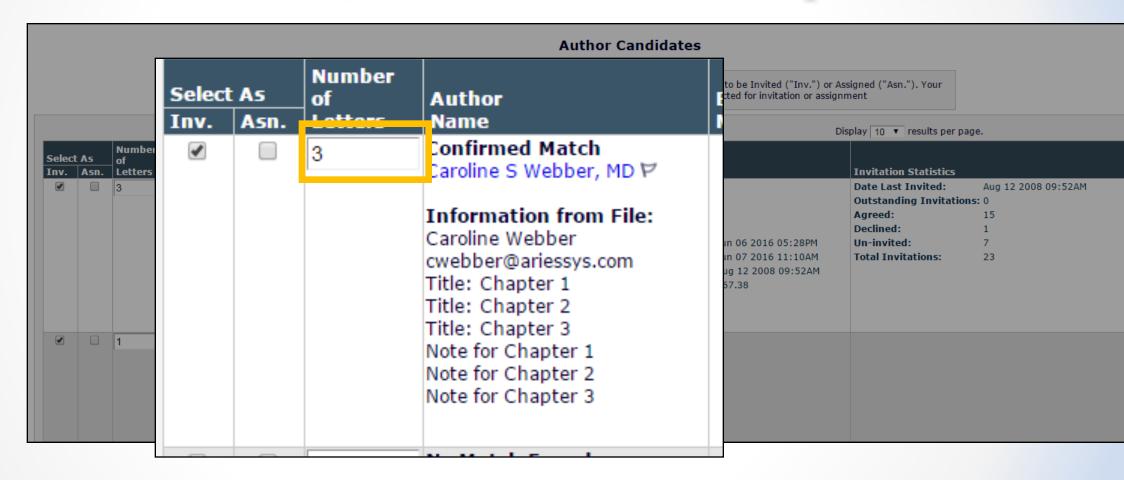
EM finds matching registered users (email address, ORCID, names)



Or proxy-registers Author at invitation



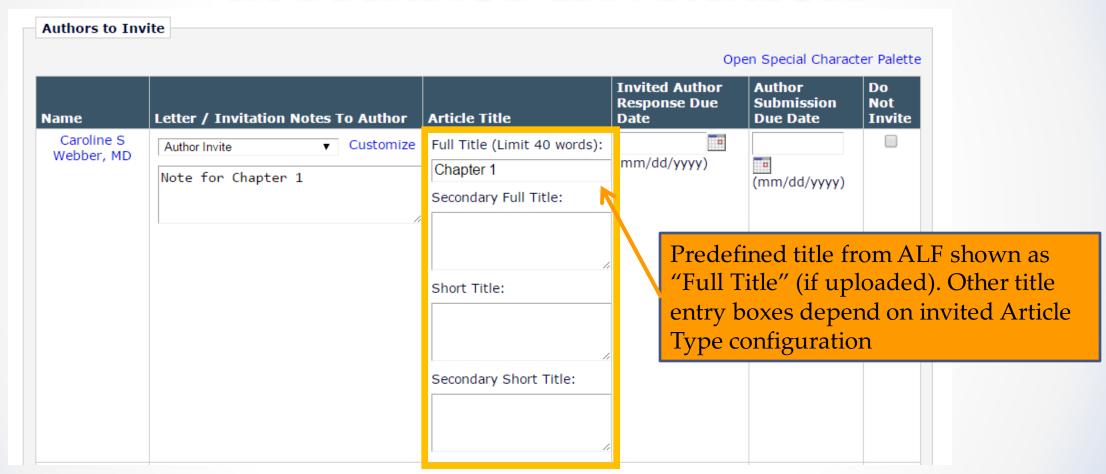
Author can be invited for multiple submissions (useful for book chapters)



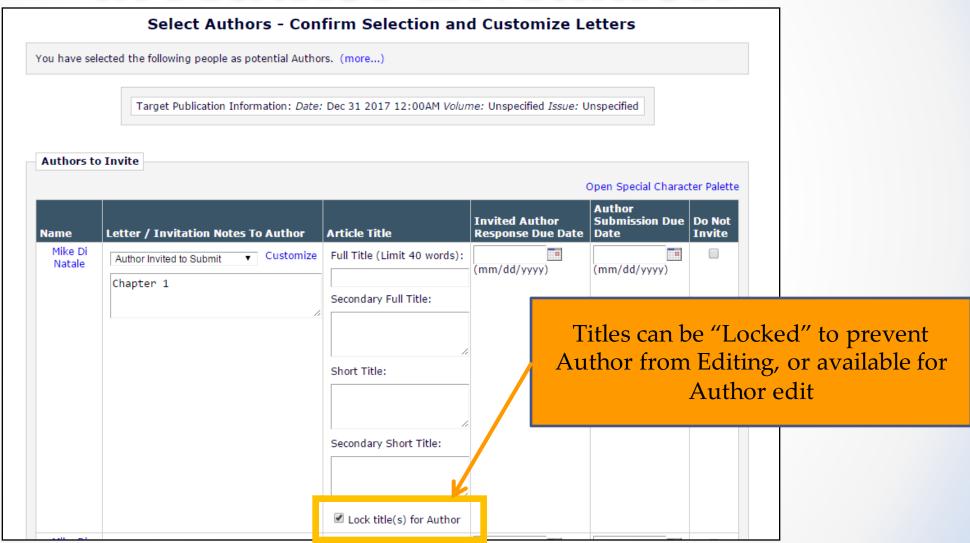
Predefined Full Invited Article Title displayed in Author Candidates Grid (if present in ALF)

Select As		Number of	Author		
Inv.	Asn.	Letters	Name		
•		3	Confirmed Match Caroline S Webber, MD ♥		
			Information from File: Caroline Webber cwebber@ariessvs.com		
			Title: Chapter 1 Title: Chapter 2 Title: Chapter 3		
			Note for Chapter 1 Note for Chapter 2 Note for Chapter 3		

Adding predefined titles at Author Invitation



Adding predefined titles at Author Invitation



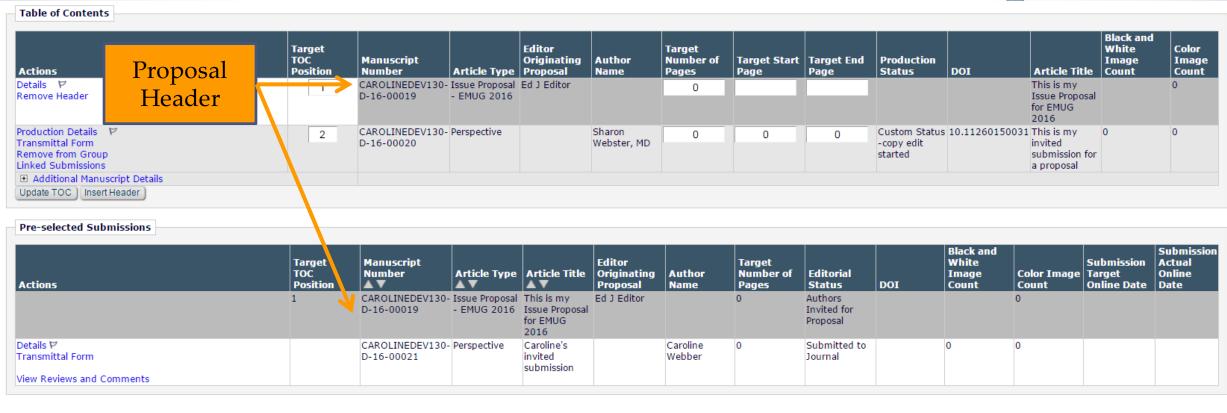
Summary of Predefined Invited Article Titles

- Version 13.0
- Can be added to Author List File or typed in
- Displays pre-populated in "Enter Title" step for invited Author
 - Can be "locked" so that Author cannot change it, or available for Author edit
- New merge fields available for Author Invitation letters
 - o %INVITED_SUBMISSION_TITLE%
 - %INVITED_SUBMISSION_SHORT_TITLE%
- Configurations: Edit Article Type [parent submission], RoleManager

- Proposals (and their children) can be automatically assigned to a Schedule Group
- New "Assign to Schedule Group" configuration option on "Edit Article Type" page, for Article Types in the 'Proposal' family.
- For EM/PM sites

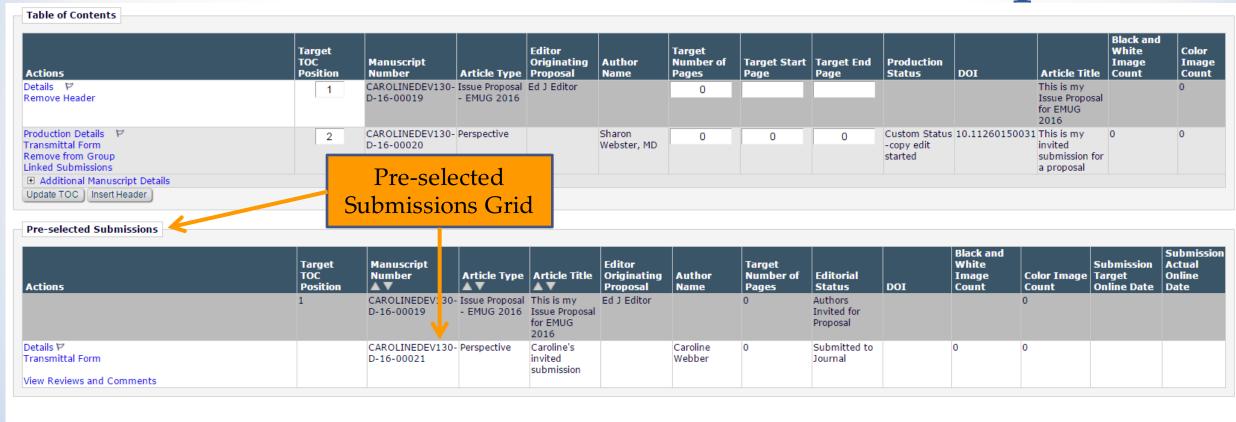
- When Proposal Initiated, drop-down of Schedule Groups available
 - Selection of Schedule Group can be Optional or Required
 - Editors with "Manage Schedule Groups" permission can also 'Add Schedule Group' directly from the Initiate Proposal workflow
- Proposal automatically listed as a 'header' in Schedule Group Table of Contents grid

- When invited submissions received, automatically listed in new "Pre-selected Submissions Grid" on the Edit Schedule Group Details/Schedule Group Details pages.
- When production initiated on each submission, it automatically "jumps up" into the Schedule Group TOC under its associated Proposal header.



Add Submissions

Cancel



Cancel

Add Submissions

Assign Authors (version 13.1)

- New 'Assignment' option for solicited Authors
- Similar to "Assign Reviewer"
- Displays 'Asn.' checkbox on Author Candidates Grid
- Can be preselected in Author List File
- Assignment goes directly into "My Accepted Invitations" folder for Author

Assign Authors (version 13.1)

- Configurations: RoleManager permission for Editor
 - New RoleManager permission for Editor
 - New ActionManager Letter Events
 - ➤ Author Assigned (Not Invited) for Proposals
 - ➤ Author Assigned (Not Invited) for Commentary
 - New ActionManager Document Status event
 - ➤ Author Assigned (Not Invited) for Proposal

Predefine Invited Submission Manuscript Numbers (version 13.1)

- Each Proposal can have its own set of predefined Invited Manuscript Numbers for its child submissions
 - o Example:
 - o SPECIALISSUE1-D-00001
 - o SPECIALISSUE1-D-00002
 - Consists of "Prefix", "Starting Number", and "Minimum Number of Digits in Starting Number"
 - o Prefix= SPECIALISSUE1-D-
 - Starting Number = 1
 - Minimum Number of Digits in Starting Number = 5

Predefine Invited Submission Manuscript Numbers (version 13.1)

- Configured for each Proposal Article Type
- Values for "Prefix", "Starting Number", and "Minimum Number of Digits in Starting Number" entered on 'Initiate Proposal' page.
- Independent of Manuscript Numbering for submissions *not* associated with that Proposal

Questions on New Functionality?

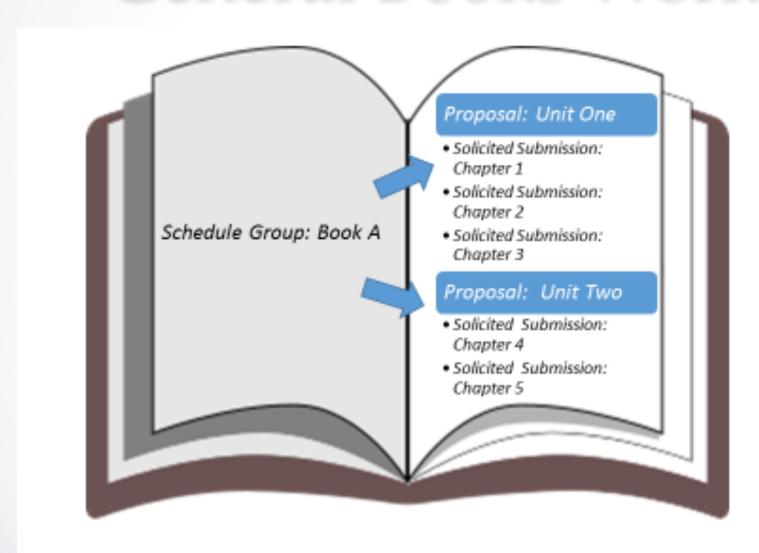
General Books Workflow

- Existing functionality supports much of the desired books workflow
 - Preselected Article Types for Invited Workflow
 - o Proposals and related "child" submissions
 - The ability to construct a Table of Contents using a Schedule Group
- New features are added to support books processing

New Features Supporting Books Processing

- Schedule Group Enhancements (13.0) and 'Enable Book Processing' option
- Books Language Pack (13.0)
- Proposal Assignment to Schedule Group (13.0)
- Upload Author List File (13.0)
- Predefined Invited Article Titles (13.0)
- Assign Author (13.1)
- Invited Submission Manuscript Numbering enhancements (13.1)
- BITS Production Task Transmittals (14.0)

General Books Workflow



General Books Workflow – 13.0/13.1/14.0

- 1. Enable Book Processing in PolicyManager
- 2. Set site to use 'Books Language Pack' if desired
- 3. Create a Book (Schedule Group in the 'Book' Family)
 - New book metadata available for entry when book created (e.g. ISBN, Authors/Volume Editors)
- 4. Configure Proposals as "book-related", then create Units (Proposals), and assign to Book Schedule Group
 - Automatically listed in Schedule Group TOC as a header
 - Predefine Invited Submission Manuscript Numbers (13.1) and enter Prefix, Starting Number and Minimum Number of Digits in Starting Number for invited submissions

General Books Workflow – 13.0/13.1/14.0

- 5. Invite Authors for Chapters / Assign Authors for Chapters (13.1)
 - Author Candidates can be imported from the uploaded Author List File
 - Invited Chapters listed in "Pre-selected Submissions Grid" for Schedule Group upon receipt
 - Invited Chapters promoted to Schedule Group TOC under their Unit when production initiated
 - Invited Chapters can have predefined manuscript numbers
- 6. Send a Production Task Transmittal with "BITS" XML (14.0)

EM/PM for Books

• Friday at 1:30!

Questions?

Thank You!