

RELEASE NOTES DIGEST 13.0

GENERAL ENHANCEMENTS

Restrict File Types for Submission Items	<p>Publications can choose to restrict the types of files that Authors submit on the 'Attach Files' page for New and Revised Submissions. When creating a new Item Type, Administrators can allow all file types or limit the file types Authors can upload.</p> <p>How configured: Editor RoleManager (new permissions); PolicyManager (Edit Submission Item Type).</p> <p>Time to configure: About 10 minutes</p>
CRedit Taxonomy for Authors	<p>CRedit (Contributor Role Taxonomy) is integrated into Editorial Manager so Corresponding Authors can identify what specific contribution each author provided to the research paper during a submission session. CRedit "provides transparency to the contributions of researchers to scholarly published work, to enable discoverability and to improve attribution, credit, and accountability." (http://casrai.org/credit)</p> <p>How configured: A new configuration page is available in PolicyManager, as well as enhancements to existing PolicyManager pages.</p> <p>Time to configure: About 10 minutes</p>
Required Reviews Reset Event	<p>Publications have access to a new event in ActionManager: 'Required Reviews Reset'. This new event will change the status of a paper from Required Reviews Complete, back to Under Review when an Editor invites additional Reviewers. Use this feature to send letters, or just update the status of a submission.</p> <p>How configured: Modify the Event setting in ActionManager.</p> <p>Time to configure: Less than 5 minutes</p>
Editor Access to Reviewer PDF	<p>Editors may now be given access to the Reviewer's version of a submission PDF. Editors may now be allowed to, or even required to, review the Reviewer's PDF to ensure all items are displayed (or hidden) as configured.</p> <p>How configured: RoleManager, Editor roles</p> <p>Time to configure: Less than 5 minutes</p>
Predefine Title for Invited Submission	<p>When Authors are asked to submit manuscripts for things like special issues, review articles and book-type publications they are asked to enter a title when they submit their files. New in v.13.0 Editors can now provide titles that the Author may or may not change at time of submission.</p> <p>How configured: PolicyManager (Edit Article Types)</p> <p>Time to configure: About 5 minutes</p>

Upload Author List File (ALF) for Invited Submission Workflows	<p>Authors may be invited to submit a Proposal or a Commentary in EM via 'Invite Authors'. New in v13.0, publications may upload an external Author List File (ALF) containing the intended Authors' names, e-mail addresses, ORCID iD (optional), etc. This means that an Editor does not have to search for or proxy-register each potential Author one at a time. Invitations may be sent from the uploaded list.</p> <p>How configured: No configuration necessary. ALF files must be tab delimited (.tab, .txt) or comma separated value (.csv, .txt).</p>
Automated Reminders for Invited Authors	<p>Authors may be invited to submit a Proposal or a Commentary in EM via 'Invite Authors'. These invitations may go unanswered by Authors, and reminders need to be manually sent to these Authors. Now in v13.0, automated reminders can be created that will send invited Author notices automatically.</p> <p>How configured: Editor RoleManager (new permission); create reports from the reports page</p> <p>Time to configure: About 10 minutes</p>
Invited Submissions Automatically Assigned to Schedule Groups	<p>For publications that use both EM and PM, new in v13.0 is the ability to assign invited submissions to Schedule Groups (issues). When an invited paper is submitted, the paper will automatically be assigned to the designated Schedule Group. This is particularly useful for creating and organizing special issues and review journals.</p> <p>How configured: PolicyManager</p> <p>Time to configure: About 10 minutes</p>
Enhanced Author List Change Visibility	<p>Occasionally, Authors may make changes to the list of co-authors during the revision process. New in v13.0, an icon displays to indicate changes have been made to the Author list. An associated link also provides quick access to see the changes.</p> <p>How configured: No configuration necessary</p>
Enhanced Security for Files Downloaded from PDF	<p>Submission items can be configured to provide a link in PDFs for quick access by Reviewers and Editors during the review process. New in v13.0, publications can choose to limit link visibility to either the Author/Editor PDF or Reviewer PDF. Publications may also require users to log into EM to access the files via the link.</p> <p>How configured: Update submission items in PolicyManager. Contact your Aries Coordinator for enhanced security.</p> <p>Time to configure: About 10 minutes</p>
Customized PDF Build Page Text	<p>Publications can customize the information displayed to users when waiting for their PDF to build. V13.0 allows instructions to be customized for Authors, Editors, or Publishers when editing or creating new submissions.</p> <p>How configured: Customize instructions in PolicyManager</p> <p>Time to configure: About 10 minutes</p>

<p>Customized PDF Watermarks</p>	<p>Administrators can add “watermark” and “branding” graphics to the PDFs that are built by the Editorial Manager system. This feature is great for publications that wish to brand their PDFs with publisher, society, or publication logos and messages like “For Review Only”.</p> <p>How configured: Configure PDF Watermarks in PolicyManager</p> <p>Time to configure: About 5 minutes</p>
<p>Proxy as User after Proxy Registration</p>	<p>Users with ‘Proxy Register’ permission can create user accounts on behalf of other people. New in v13.0, the standard yellow-highlighted proxy links are available on the confirmation screen immediately following a successful proxy registration (for Editors with appropriate permission).</p> <p>How configured: No additional configuration necessary</p>
<p>Customizable Funding Information Checkbox Text</p>	<p>When asking authors to provide funding information, there may be times when funding information is not available, or does not exist for a submission. In v13.0, the text of the checkbox authors use to denote this can now be customized.</p> <p>How configured PolicyManager (customizable instructions).</p> <p>Time to configure: About 5 minutes</p>
<p>checkCIF Integration</p>	<p>Publications that receive .cif (Crystallographic Information Format) files may now take advantage of EM’s integration with checkCIF, a QA tool developed by the International Union of Crystallographers (www.iucr.org). The tool reports on the consistency and integrity of crystal structure determinations contained in the file.</p> <p>How configured: RoleManager (new permissions); PolicyManager</p> <p>Time to configure: About 10 minutes</p>
<p>Import Enhancements</p>	<p>EM now makes it easier to import submission from ScholarOne sites into EM for peer review or production processing. New in v13.0, submissions may be imported to the Transferred Submissions folder, or to Production Tracking for processing.</p> <p>How configured: Contact your Aries Account Coordinator for assistance.</p>
<p>ORCID Merge Field</p>	<p>A new deep link will allow users to check that their ORCID iD is authenticated, and allow them to get an authenticated ORCID iD if they don’t have one.</p> <p>How configured: Configure letters in PolicyManager</p> <p>Time to configure: About 10 minutes</p>

PUBLICATION CHARGES PROCESSING ENHANCEMENTS

Enhanced Resend Payment Request Availability	<p>New in v13.0, clients using our Article Publication Charges (APC) feature may resend payment request information from the <i>Details</i> page. This can be used to send any additional information that may impact fees, like color image counts or page counts.</p> <p>How configured: Update custom Details page layouts</p> <p>Time to configure: About 5 minutes</p>
Trigger Payment Due in Production	<p>Users of Production Tracking and our APC feature may now trigger the 'Payment Due' phase via a Submission Production Task, assigned either manually or automatically. This can be in addition to the trigger on Acceptance, or as a separate payment due trigger.</p> <p>How configured: PolicyManager (Submission Production Tasks)</p> <p>Time to configure: About 10 minutes</p>
Send Additional Metadata to Payment System via Custom Metadata ID	<p>Publication Charges (via the APC feature) are configured based on a variety of details. Some of those details are not captured in EM-specific fields, but rather in custom fields. New in v13.0, data collected in Custom Questions and Additional Manuscript Details can be sent to the payment system to be used to calculate additional payments.</p> <p>How configured: PolicyManager (Custom Questions, Additional Manuscript Details).</p> <p>Time to configure: About 10 minutes</p>
Publication Charges Processing for 'Editor Use Only' Article Types	<p>For publications using the APC feature, 'Editor Use Only' Article Types can be configured to have Publication Charges applied. The 'Apply Publication Charges' setting on the 'Edit Article Type' page may be set to 'Optional,' 'Required,' or 'Hidden'.</p> <p>How configured: Edit Article Types using PolicyManager</p> <p>Time to configure: About 5 minutes</p>