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Editorial Manager®/ProduXion Manager® Release Notification 24.05 (May 2024)	
em **pm** **SSO Field Synchronization Enhancement** *on page 1*	This enhancement applies to single sign-on (SSO) with OpenID Connect. At user sign-on, calls between the SSO and the publication site will synchronize users' information from their SSO profile to designated fields in their user record in EM/PM.
em **pm** **System Wording Updates to Retire References to "Blind"** *on page 2*	This enhancement revises text references in the system to remove the term "blind" when referring to restrictions to a user's access to manuscript, author, and reviewer data, following recommendations outlined by the National Information Standards Organization.
	Reporting Enhancements *on page 3*
	Information on current integrations: ***Manuscript analysis services*** ***Repositories***

SSO Field Synchronization Enhancement

User role impact: ALL ROLES

This enhancement applies to Single Sign-on (SSO) with OpenID Connect. Calls between the SSO and the publication site will synchronize users' information from their SSO profile to designated fields in their user record each time the user logs in to the EM/PM site. These fields are first name, last name, and email address.

Once the fields are synchronized, they are not editable in EM/PM via the Update My Information or Search People – Update Information pages. The fields appear as grayed out. Informational text on Update My Information and Search People – Update Information indicates that the three fields can be updated via the SSO profile only.

Additionally, if the SSO allows data that does not comply with Editorial Manager's data entry policies, users will be required to update that information within their SSO profile before it can be synchronized to Editorial Manager.

User records on publication sites already enabled with an SSO will be synchronized the first time the user logs in after the release of this enhancement.

TO CONFIGURE:

For more information and to enable this feature, contact your Aries Account Coordinator.

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System Wording Updates to Retire References to "Blind"

User role impact: ALL

Following the recommendations outlined by the National Information Standards Organization (NISO) in ***Standard Terminology for Peer Review***, naming conventions for peer review practices are updated in Editorial Manager. In addition, other terminology has been updated to retire references to "blind."

References to review now use forms of "anonymize" or "anonymous" instead of "blind." References to restricting an editor's access to a submission now use forms of "block" instead of "blind."

Terminology is updated in English-language text displayed on system pages, reporting table names and column headers, database content help descriptions, and EM Help articles. Terminology for language packs other than English may be available in future releases.

Custom instructions and other custom text created by individual publications are not affected. Publication office staff may want to consider updating that text for their publication sites.

For details on reporting updates, see .

Note: References to bcc (blind carbon copy) will remain.

TO CONFIGURE:

No configuration is required.

Reporting Enhancements

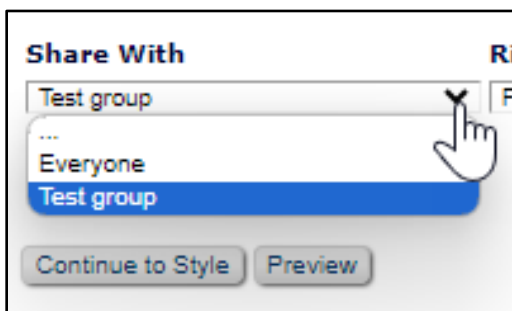## Cross-Publication EAR Enhancement: Share Reports in Publication Group

User role impact: SYSTEM ADMINISTRATOR, EDITOR

Cross-Publication Enterprise Analytics Reporting (EAR) allows users to share reports across all the publications in a business publisher's Unified Database (UDB). This enhancement enables users to share reports within a defined subset of those publications, called a Publication Group.

Editors with applicable RoleManager permissions will see the Publication Group (to which their publication belongs) as a sharing option in the Share With drop-down list on the Misc tab in the reporting tool. Users retain the option to share with "Everyone" (all sites in the business publisher's UDB).

After a report is shared across a Publication Group, it appears in the Shared Reports section of the Cross-Publication EAR menu on all group member sites. For reports shared with a Publication Group, the option to select Publication Code on the Filters tab is suppressed; report results are automatically limited to only the publications in the group.

The Share With drop-down list on the Misc tab in the Cross-Publication EAR tool displays the Publication Group defined to include the publication site.

TO CONFIGURE:

Cross-Publication XEAR must be enabled for each site in the UDB by your Aries Account Coordinator.

If not already defined, a Publication Group must be created by a system administrator on one of the member sites. Go to **AdminManager** > Manage Publication Groups.

Editor access to the new sharing option uses existing RoleManager permissions. Go to **RoleManager** > Editor Role. Grant permissions to applicable Editor roles:

- Run Cross-Publication Enterprise Analytics Reports for All Publications
  - o Restrict to Selected Publication Groups: Select the appropriate Publication Group from the multi-selector list.

Cross-Publication EAR Tasks and AMDs View

The Cross-Publication Tasks and AMDs View is introduced for use with Cross-Publication Enterprise Analytics Reporting. This view can be used to report on submissions and any associated tasks (either submission production tasks or editorial tasks) and any Additional Manuscript Details (AMD) field values that exist for the submission. The view returns one row for each task/submission/revision/AMD combination.

TO CONFIGURE:

No configuration is necessary. Users with reporting permissions on a publication using Cross-Publication EAR will have access to the new view.

Reworded Element Names in Enterprise Analytics Reporting and General Data Export

In coordination with changes to terminology in Editorial Manager to retire references to "blind," the element names listed below have also been reworded in Enterprise Analytics Reporting.

Blocked Editors table (formerly "Blinded Editors")

- Blocked Editor ID [BLINDED_EDITORS.UNIQUE_ID]: Previously, this field was named "Unique identifier."
- People ID of Blocked Editor [BLINDED_EDITORS.EDITOR_ID]: Previously, this field was named ID of blinded Editor."

Correspondence History table

- Anonymized Letter Subject [CORRHIST.BLINDED_LETTER_SUBJECT]: Previously, this field was named "Blind Letter Subject."
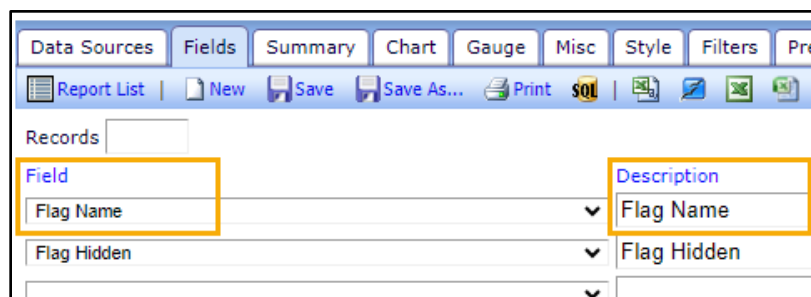- Contents Fully Anonymized [CORRHIST.IS_FULLY_BLINDED]: Previously, this field was named "Contents Fully Blinded."

Editor Role Permissions table

- Block Editors [EDITORROLE.BLIND_EDITORS]: Previously, this field was named "Blind Editors."

Reviewer Roles table

- View Anonymized COI Disclosures [REVIEWERROLE.CAN_VIEW_COI_CONVEY_BLINDED_VERSION]: Previously, this field was named "View Reviewer Blinded Version."
- View COI Disclosures with Identities Visible [REVIEWERROLE.CAN_VIEW_COI_CONVEY_UNBLINDED_VERSION]: Previously, this field was named "View Reviewer Unblinded Version."
- View Comments with Identities Visible [REVIEWERROLE.VIEWUNBLINDEDCOMMENTS]: Previously, this field was named "View Un-Blinded Comments."
- View Decision Letter with Identities Visible [REVIEWERROLE.VIEW_UNBLINDED_VERSION]: Previously, this field was named "View Unblinded Version."
- View Reviews with Identities Visible [REVIEWERROLE.VIEWUNBLINDEDCOMMENTS]: Previously, this field was named "View Un-Blinded Comments."

New names will appear in the Field drop-down list in EAR Cross-Publication EAR. The names will populate the Description text box when the field is added to a new or existing report, but user-entered Description text is not overwritten in existing reports.

The changes above also apply to tables and fields in General Data Export. New table names appear in the Choose Table drop-down list. New field names appear in the Criterion drop-down list on the General Data Export page where a user defines the criteria for the data export. These names also appear as column headers on the results page.

Additional changes, listed below, apply only to elements in General Data Export.

Three fields in the Author Role Functions table have been renamed.

- Access Reviewer Names [AUTHORROLE.CAN_VIEW_REVIEWERS]
- Access Names After Final Decision
  [AUTHORROLE.CAN_VIEW_REVIEWERS_AFTER_FINAL_DECISION]
- Access Names After First Decision [AUTHORROLE.CAN_VIEW_REVIEWERS_AFTER_FIRST_DECISION]

Note: Database names, e.g., BLINDED_EDITORS, are not being changed as part of this enhancement.

TO CONFIGURE:

No configuration is necessary. Users with related reporting permissions will see the updated field names.