Welcome to EMUG 2017 BOSTON







Invited Papers

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Agenda

- Which invited workflow should I use?
 - Commentaries
 - Proposals
 - Linked submissions
 - Letters to the Editor
- Configuring your Invited Article Types
- Live demonstration of LTE workflow

A quick explanation of each Invited Workflow



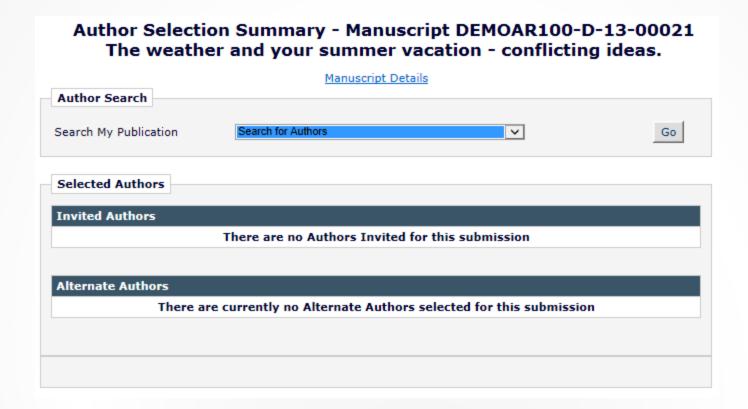
Commentaries are invited submissions based on an existing submission that has already been assigned to an editor.



After clicking the Solicit Commentary link, you will be asked to provide some basic information about the submission, and you will also be offered the opportunity to pre-select the article type for the author.

Target Publication Schedule Enter a target publication date and other parameters. These values will apply to this submission and any invited submissions which are associated with it. In some cases, only the invited submissions will be published. Pre-selecting an article type for invited submissions is optional. The 'Author Will Select' option allows the invited Author to select from a list of invited article types. Pre-select Article Type for Invited Submissions generated Author Will Select from this Submission: (mm/dd/yyyy) 12/1/2013 * Target Publication Date: Target Publication Volume: REQUIRED Target Publication Issue: Author Response Due: A value of zero indicates the Response due date feature is not Number of Days Author has to Respond to Invitation being used. Author Submission Due: A value of zero indicates the Submission due date feature is not Number of Days prior to Target Publication Date being used. Save and Proceed Cancel

You will then be brought to the author search screen. This screen is very similar to the reviewer search screen, with one exception: The way alternates are selected.



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		Ann McNamara Richards, M.D.	No	0	0	Agreed and Awaiting Submission: Invited Submissions Received: Un-invited Before Agreeing:	0	Outstanding Invitations: Agreed: Declined:	0 0

Your Time: 13:55, 12 June • Site Time: 13:55, 12 June

Once you have selected the authors to be invited, you can then customize the invitation letter, and enter response and submission due dates (if not already supplied).

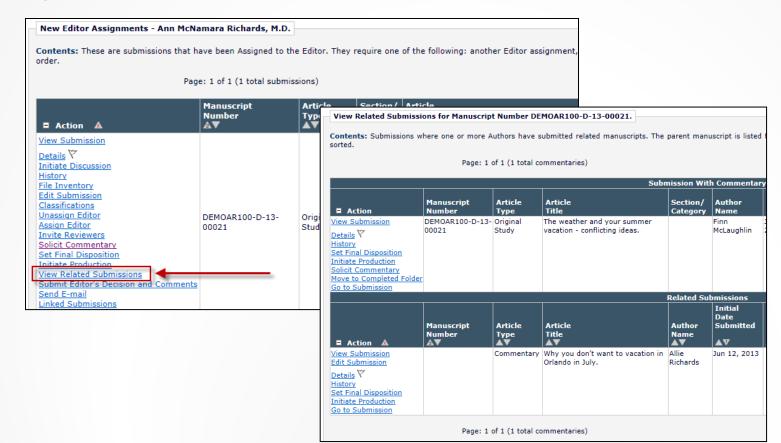
	Select Authors - Confirm	Selection and Custo	mize Letters	
You have se	elected the following people as potential Authors. (m	nore)		
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Authors to	o Invite			
Name	Letter	Invited Author Response Due Date	Author Submission Due Date	Do Not Invite
<u>Dalton</u> <u>Richards</u>	Author Invitation for Commentary Customize	(mm/dd/yyyy)	(mm/dd/yyyy)	
Allie Richards	Author Invitation for Commentary Customize	(mm/dd/yyyy)	(mm/dd/yyyy)	
Others No	otified of Author Invitation Letter	Do Not Send		
	Cano	sel Submit		

The invitation will now appear in the invited author's "My New Invitations" folder.

Author Main Menu Alternate Contact Information These are customized instructions for authors. They will display on the main menu. You can add HTML - including videos, links, images, etc. Submissions in Production (0) Current Task Assignments (0) Invited Submissions My New Invitations (1) New Submissions

New Author Invitations for Allie Rich	nards										
		Y	ou have been inv	vited to su	ubmit a manuscript. Please Agree or Dec	line to sub	mit.				
Page	e: 1 of 1 (1 tota	ıl submiss	ions)				Display 10	results pe	er page.		
□ Action	Manuscript Number	Article Type	Article Title		Current Status	Date Author Invited		Days Invitation Outstanding	Editor's Name	Keywords	Classificat
View Submission Requiring Commentary View Invitation Letter Agree to Submit Decline to Submit Send E-mail	DEMOAR100- D-13-00021	Original Study	The weather and your summer vacation - conflicting ideas.	Jun 12, 2013	With Editor	Jun 12, 2013		0	Ann McNamara Richards, M.D.		

After the author(s) submit their commentaries (these are considered child submissions) the original (parent) submission will now display the "View Related Submissions" link.

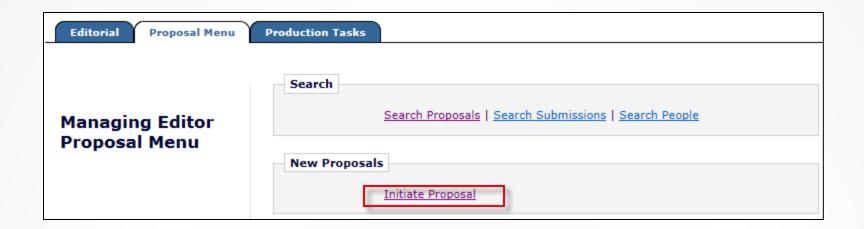


Some notes on Soliciting Commentary:

- If you pre-select an article type for the author you will *not* be able to change it by editing the submission.
- There are multiple ActionManager events associated with commentaries:
 - Solicit Commentary on Submission
 - Invited Submission Due Date Changed
 - Un-invite Authors
 - Promote Alternate Authors
 - Author Agrees to Invitation
 - Author Declines Invitation
 - New Child Submission Sent to Publication
- Commentaries can be linked after the fact as Letters to the Editor
- "Move to Completed" folder simply moves it out of the "My Submissions with Pending Commentaries" folder on the Proposal Menu tab. You cannot complete a commentary until all invited authors are accounted for (either submitted or declined to submit).
- There are two iCal events specifically associated with Commentaries:
 - Author Agrees to Submit Invited Paper
 - Invited Paper Due Date Changed

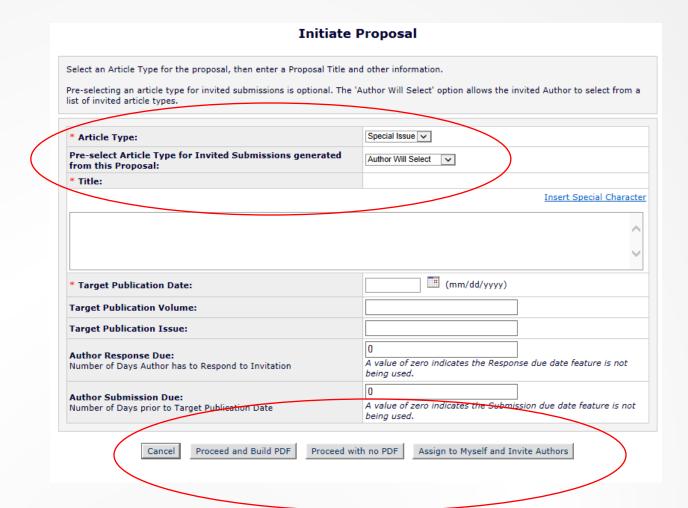
- Proposals are designed to collect solicited papers on a particular topic, or for a special issue.
- Proposals are similar to Commentaries in the way they are processed through the system, however, they are not based on an existing submitted manuscript, and there are generally several authors invited on a proposal.
- With Proposals, you have the option to build a PDF which will be visible to the invited authors. These PDFs can be submission examples, Table of Contents, or previous editions of the published work.
- You can now assign authors.
- Authors can upload their list of co-authors in one easy step.

When on the Proposal tab, click on "Initiate Proposal".



You will then be asked to enter your Proposal Article Type, and you can at this time preselect the Article Type for your invited authors.

You can then proceed to build a PDF, or simply create the Proposal with no PDF and assign an editor as necessary



The Invitation process is the exact same as for commentaries.

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Allie R	ichards ϔ No	1		Agreed and Awaiting Submission: Invited Submissions Received: Un-invited Before Agreeing: Un-invited After Agreeing: Last Invited Submission Agreed: Last Invited Submission Declined: Avg Days to Submit:	0 1 0 0 Jun 12, 2013 Jun 12, 2013 - 0	Declined: Un-invited:	0 1 0 0
Ann M ★ ♥	cNamara Richards, M.D. No	0		Agreed and Awaiting Submission: Invited Submissions Received: Un-invited Before Agreeing: Un-invited After Agreeing:	0 0 0	Declined:	0 0 0

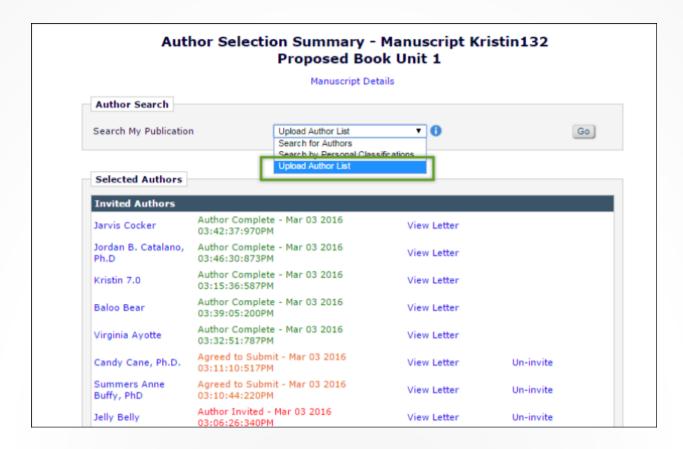
In addition to inviting authors, you can also assign authors.

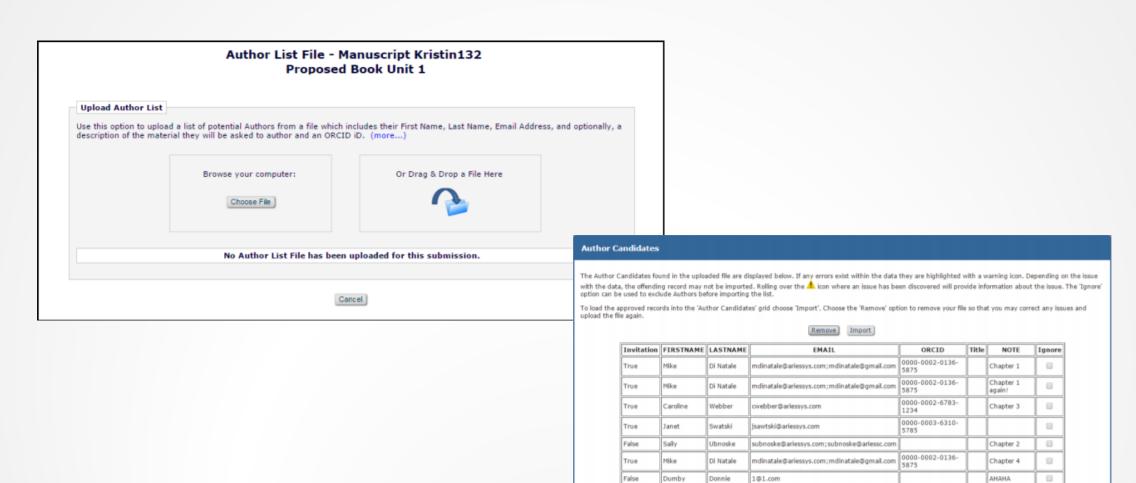
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✓ Invite Authors/Solicit Commenta	aries
☐ Select Alternate Authors	
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Remove Alternate Authors	i
Assign Authors (without Invitation	on)
Lock/Unlock predefined Article T	litle
Override Author Invited Submiss	sion Due Dates
☐ View All Proposals and Submissi	ions with Commentaries
☐ Set Final Disposition on Proposa	ıls

 $Sample \ {\tt RoleManager} \ page-new\ events\ are\ highlighted\ in\ pink\ text$

Author Invitation			
	Event	Managing Editor Letters	
	Create Proposal	Proposal Created	•
	Invite Authors for Proposal	NONE	•
	Author Assigned (Not Invited) for Proposal	NONE	•
	Solicit Commentary on Submission	NONE	•
	Author Assigned (Not Invited) for Commentary	NONE	•
	Invited Submission Due Date Changed	NONE	•
	Un-invite Authors	NONE	•
	Author Unassigned after Accepting Invitiation	NONE	•
	Author Unassigned after Assignment	NONE	•
	Promote Alternate Authors	NONE	•
	Author Agrees to Invitation	NONE	•
	Author Declines Invitation	NONE	•

Authors can upload their list of co-authors!





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				Author Ca	ndidates		
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		Page: 1 of 1 (5 total Authors)				Display 10 ▼ results	s per page.
	Number of Invitation	n Author	Board	В	Submissions eing Processed		
sct Ø	Letters 3	Name No Match Found:	Member No	Invited	Unsolicited	Author Statistics	Invitation Statistics
	3	Account will be proxy-registered					
		Information from File: Mike Di Natale					
		mdinatale@ariessys.com;mdinatale@gmail.com 0000-0002-0136-5875					
		Note: Chapter 1 Note: Chapter 1 again! Note: Chapter 4					
		Note: Chapter 4					
€	1	No Match Found; Account will be proxy-registered	No	0	0		
		Information from File:					
		Caroline Webber cwebber@ariessys.com 0000-0002-6783-1234					
		Note: Chapter 3					
€	1	No Match Found;	No	0	0		
		Account will be proxy-registered					
		Information from File: Janet Swatski jsawtski@ariessys.com					
		0000-0003-6310-5785					
		No Match Found;	No	0	0		
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		Page: 1 of 1 (5 total Authors)				Display 10 ▼ results	s per page.

Select Authors - Confirm Selection and Customize Letters You have selected the following people as potential Authors. (more...) Target Publication Information: Date: Mar 10 2020 12:00:00:000AM Volume: 1 Issue: Unspecified **Authors to Invite** Open Special Character Palette Letter / Invitation Notes To Author Full Title: Author Questionnaire Author Invitation HTML ▼ Customize 12/23/2019 Bourne! 03/25/2016 Chapter 1 (mm/dd/yyyy) (mm/dd/yyyy) Lock title(s) for Author Full Title: Author Questionnaire Author Invitation HTML ▼ Customize 03/25/2016 12/23/2019 Chapter 1 again! (mm/dd/yyyy) (mm/dd/yyyy) ☑ Lock title(s) for Author Full Title: Author Questionnaire Author Invitation HTML ▼ Customize 03/25/2016 12/23/2019 Mike Di Chapter 4 (mm/dd/yyyy) (mm/dd/yyyy) Lock title(s) for Author Full Title: Author Questionnaire Author Invitation HTML ▼ Customize 03/25/2016 12/23/2019 Caroline Chapter 3 (mm/dd/yyyy) Webber Lock title(s) for Author Author Questionnaire Author Invitation HTML ▼ Customize 03/25/2016 12/23/2019 Swatski (mm/dd/yyyy) (mm/dd/yyyy) ☑ Lock title(s) for Author Others Notified of Author Invitation Mary Shelby Roman (MANAGING EDITOR) Ad Hoc 3 Test Customize Mary Shelby Roman (MANAGING EDITOR) Ad Hoc 3 Test Customize Mary Shelby Roman (MANAGING EDITOR) Ad Hoc 3 Test Mary Shelby Roman (MANAGING EDITOR) Ad Hoc 3 Test Customize Ad Hoc 3 Test Mary Shelby Roman (MANAGING EDITOR) Customize Cancel

TO CONFIGURE:

An ALF file must be created. The file can either be tab delimited (.tab, .txt) or comma separated value (.csv, .txt). Seven fields (headers) are used to create the file:

- Three required fields must be present in the ALF and have associated values:
 - o FIRSTNAME
 - o LASTNAME
 - o EMAIL
- Four optional fields can be included in the ALF, but are not needed to proceed with ALF import:
 - o NOTE
 - Any comments or invitation notes
 - ORCID
 - o INVITE
 - 'True' = automatically selected for invitation
 - 'False' = not selected for invitation
 - o TITLE
 - Predefined Article Title

NOTE: The order of the headers is irrelevant so long as the information on the lines below match up with the headers.

Sample screenshot of a sample ALF

Δ	A	В	С	D	E	F	G	
1	LASTNAME	INVITE	ORCID	FIRSTNAME	EMAIL	NOTE	TITLE	
2	Di Natale	TRUE	0000-0002-0136-5875	Mike	mdinatale@ariesss.com;mdinatale@gmal.com	Chapter 1	Bourne!	
3	Di Natale	TRUE	0000-0002-0136-5875	Mike	mdinatale@ariesss.com;mdinatale@gmal.com	Chapter 1 again!		
4	Webber	TRUE	0000-0002-6783-1234	Caroline	cwebber@ariesss.com	Chapter 3		
5	Swatski	TRUE	0000-0003-6310-5785	Janet	jsawtski@ariesss.com			
6	Ubnoske	FALSE		Sally	subnoske@ariessys.com;subnoske@ariessc.com	Chapter 2	Bored	
7	Di Natale	TRUE	0000-0002-0136-5875	Mike	mdinatale@ariesss.com;mdinatale@gmal.com	Chapter 4		
8	Donnie	FALSE		Dumby	1@1.com	AHAHA		
9	Donnie	FALSE		Dumby	1@1.com	AHAHA2	booed	
10	Donnie	TRUE		Dumby	1@1.com	32323232		
11								
12			ALF - Copy					*

- Letters to the Editor are part of the Linked Submissions functionality.
- When the publication receives unsolicited commentary relative to a published article, they can then group these submissions and invite the author of the original submission to respond to the commentaries.
- The author of the original submission will be given access to all the commentaries received.

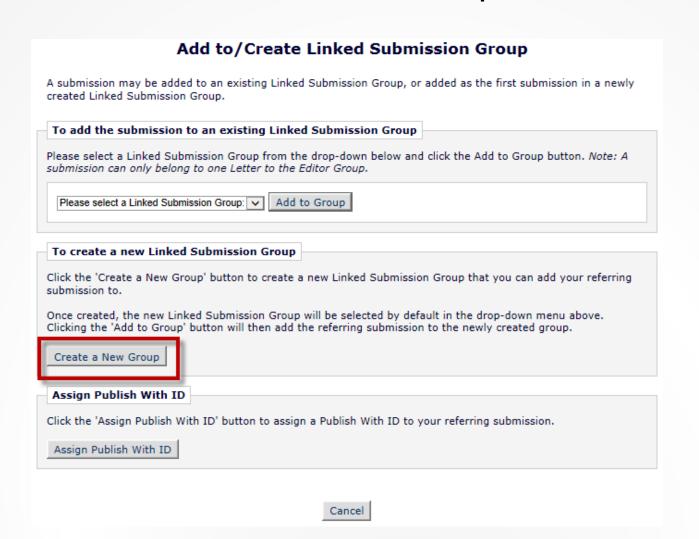




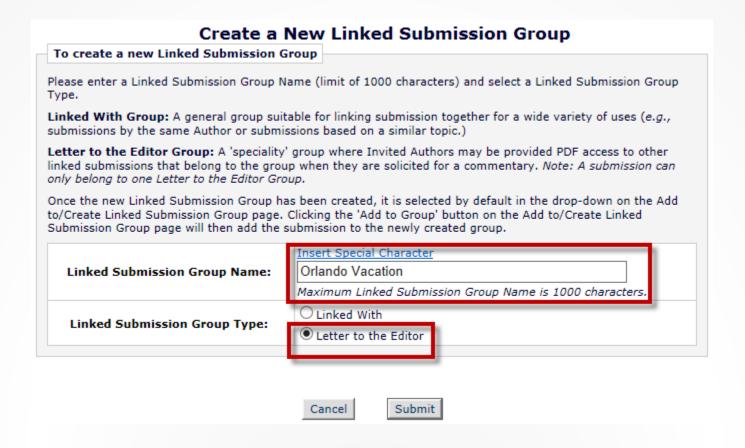
To create a Linked group, click on the "Linked Submissions" link on any one of the submissions that will be part of the group.

■ Action ▲	Article Type ▲▼	Section/ Category ▲▼	Article Title ▲▼	Author Name ▲▼	Initial Date Submitted ▲V
View Submission Details V Initiate Discussion History Technical Check View Reference Checking Results File Inventory Edit Submission Send Back to Author Remove Submission Classifications Set Final Disposition Initiate Production Send F-mail Linked Submissions	Letter to the Editor		Orlando is the place to be ANY TIME of year!	<u>Hayden Lane</u> © ♥	Jun 13, 2013
View Submission Details ** Initiate Discussion History Technical Check View Reference Checking Results File Inventory Edit Submission Send Back to Author Remove Submission Classifications Set Final Disposition Initiate Production Send E-mail Linked Submissions	Letter to the Editor		Alternatives Venues for a Florida Vacation	to a published ar	ns are all in response ticle. They will all be linked group.
View Submission Details Initiate Discussion History Technical Check View Reference Checking Results File Inventory Edit Submission Send Back to Author Remove Submission	Letter to the Editor		Orlando and Disney, Exposing the Myth	Rick Grimes 🎖	Jun 13, 2013

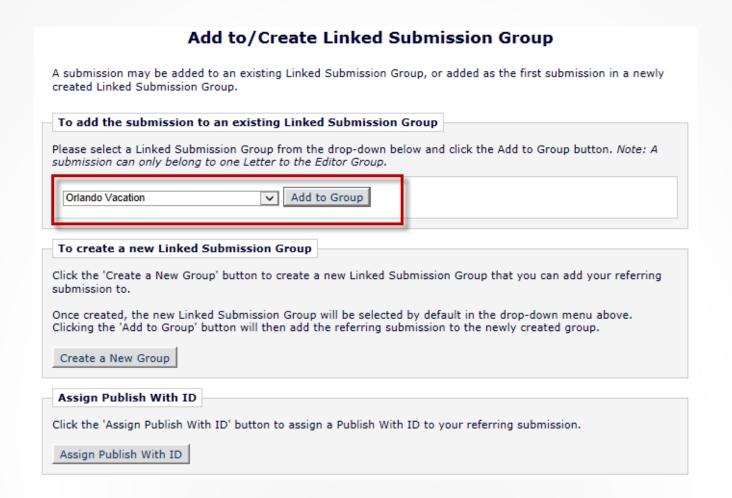
Click on the "Create a New Group" button.



Create a name for the group, and select the "Letter to the Editor" option.

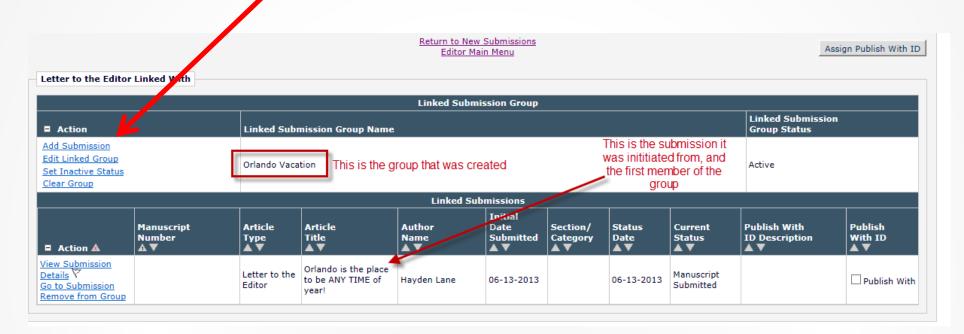


Now that the group has been created, click on the "Add to Group" button.



You are now brought to a page that displays the group that was created, and the members of the group to this point.

Click on "Add Submission" to add other submissions to the group.



You can search for submissions to add in a number of ways.



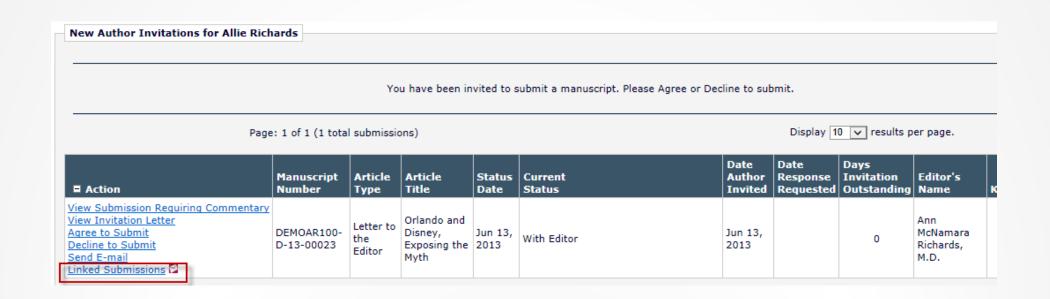
Select the submissions to be added to the group.



Now click on "Solicit Commentary" on any member of the linked group. You will search for the author of the original manuscript. After you select the invitation letter and click "submit" you will be brought to a screen that shows all the submissions in the group. It is here that you will give the author of the original submission access to the Letters to the Editor that have been received by the publication.

to the Editor Linked With				
All Clear All				
			Linked Submissi	ons
■ Action &	Manuscript Number ▲ ▼	Article Type ▲ ▼	Article Title ▲▼	Author Name ▲ ▼
View Submission View PDF for Invited Author Details	DEMOAR100-D-13-00023	Letter to the Editor	Orlando and Disney, Exposing the Myth	Rick Grimes
View Submission View PDF for Invited Author Details V	DEMOAR100-D-13-00024	Letter to the Editor	Alternatives Venues for a Florida Vacation	Finn McLaughlin
	DEMOAR100-D-13-00025	Letter to the Editor	Orlando is the place to be ANY TIME of year!	Hayden Lane
	Il Clear All View Submission View PDF for Invited Author Details View Submission View PDF for Invited Author Details View Submission View PDF for Invited Author Details View Submission	Manuscript Number View Submission View PDF for Invited Author Details V View Submission View PDF for Invited Author Details V View Submission View PDF for Invited Author Details V View Submission View PDF for Invited Author Details V View Submission View PDF for Invited Author DEMOAR100-D-13-00024 DEMOAR100-D-13-00025	Manuscript Number View Submission View PDF for Invited Author Details View PDF for Invited Author View PDF for Invited Author View PDF for Invited Author	Linked Submissi Manuscript Number View Submission View PDF for Invited Author Details View Submission View PDF for Invited Author Demoarton-Data View Submission View PDF for Invited Author

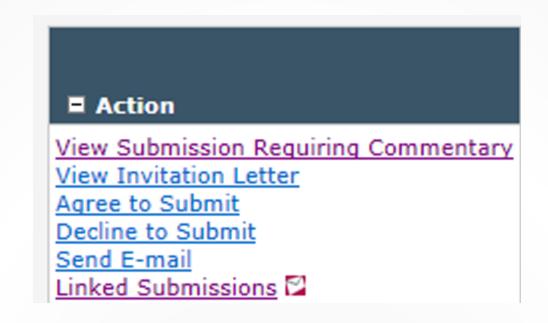
Here is what the invited author sees in her "New Invitations" folder:



By clicking on the "Linked Submissions" link, the author is able to see all the submissions that have come in in response to her original article.

		Link	ed Submission Group	
	Linked Submission Group Name			
	Orlando Vacation			
		L	inked Submissions	
■ Action ▲	Manuscript Number ▲ ▼	Article Type ▲ ▼	Article Title ▲ ▼	Author Name
iew Submission	DEMOAR100-D-13-00023	Letter to the Editor	Orlando and Disney, Exposing the Myth	Rick Grimes
/iew Submission	DEMOAR100-D-13-00024	Letter to the Editor	Alternatives Venues for a Florida Vacation	Finn McLaugh in
/iew Submission	DEMOAR100-D-13-00025	Letter to the Editor	Orlando is the place to be ANY TIME of year!	Hayden Lane

The submission process then proceeds as it would for a proposal or a commentary.



Some notes on Letters to the Editor:

- If you frequently use this feature, you should have an invitation letter designed specifically for this purpose.
- You DO NOT need to include the original submissions

 the submission that the Letters to the Editor are in response to in the linked group.
- The PWID (Publish With ID) is used for the purpose of identifying submissions that should be published together. A submission can belong to more than one linked group, but can only have one PWID.
- In order to use this feature, the editor must have the "Create/Edit Linked Submissions" permission in RoleManager.

