

EEMUG 2020



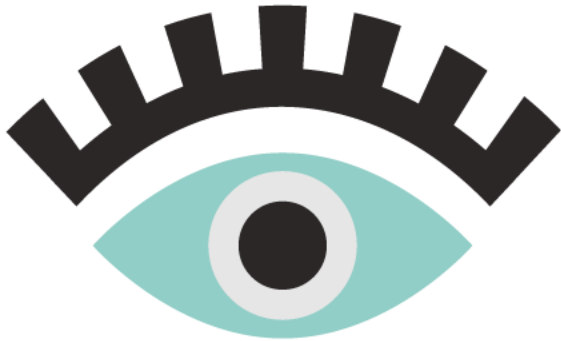
#EEMUG2020





New Release Update

Versions 16.1 & 17.0



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#EEMUG2020

Version 16.1

Beta was October-December 2019

Upgrades January-March 2020

Deep Link Security – Preferred Method of Contact

Some users may select a means other than email as their preferred method of contact (phone, fax, etc.).

Correspondence is sent to an admin email address and the handler managing that email is expected to contact the user via the preferred method.

If the email correspondence included deep links, the handler could use a deep link to log in and access the user account of the intended recipient.

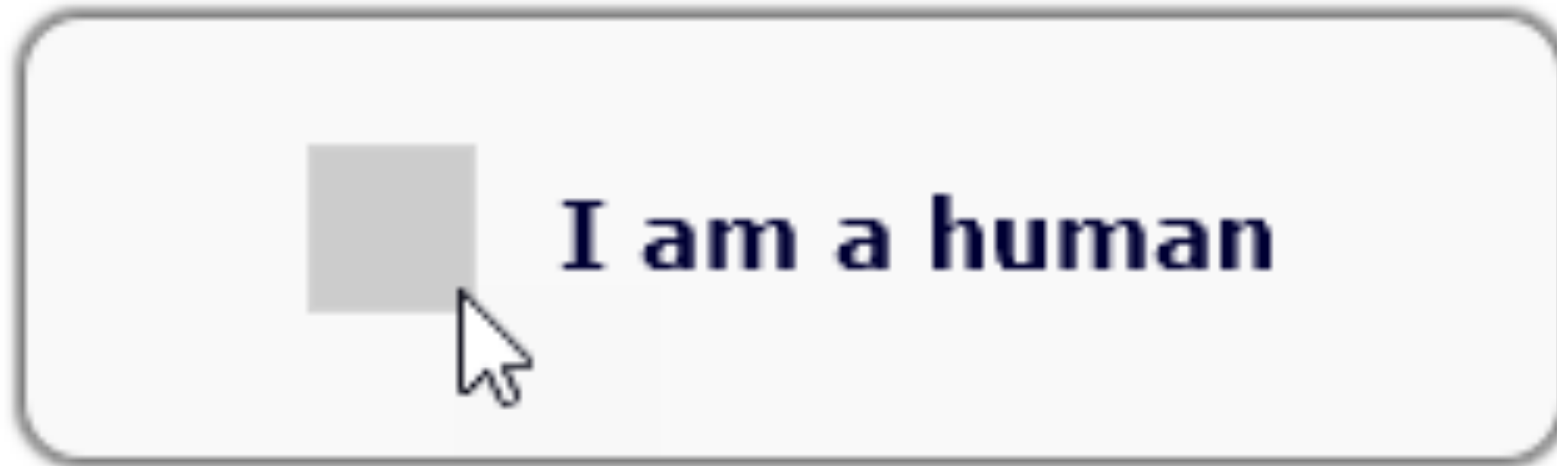
SOLUTION: All deep links will be blinded in letters addressed to users that have a preferred method of contact set to anything other than email.

The handler can not access the intended recipient's account via deep links.

Deep Link Security - CAPTCHA

Some email systems analyze URLs in an email, automatically clicking them. This results in invites being accepted/declined before the email was actually opened.

A new CAPTCHA landing page to shield deep links from email security systems requires a response from a human before the actions of the email deep link is completed.



The CAPTCHA landing page requires human interaction to verify the response action after the user clicks the email deep link; then the system confirms the action

Deep Link Security - CAPTCHA

Deep-linking merge fields that redirect to CAPTCHA:

- Editor invitation (%ACCEPT_EDITOR_INVITATION%)
- Author invitation (%ACCEPT_INVITATION%; %VIEW_SUBMISSION%)
- Reviewer invitation (%ACCEPT_REVIEW_INVITATION%; %ACCEPT_REVIEW_INVITATION_AND_VIEW_REVIEWER_PDF%)
- Cross-publication transfer (%DECLINE_TO_TRANSFER%)
- Co-author verification (%OTHERAUTH_DECLINE_DEEP_LINK%; %OTHERAUTH_VERIFY_DEEP_LINK%)

This is an optional security setting and must be enabled in AdminManager

Keywords “Xtracted”

The redesigned Author Submission UI introduced automatic extraction of metadata (Title, Abstract, Author & Affiliations) during the submission process.

Keyword metadata will now be extracted during Author submission for both new and revised submissions.

The screenshot displays the submission process progress bar with six steps: Article Type Selection, Attach Files, General Information, Review Preferences, Comments, and Manuscript Data. The first five steps are completed, indicated by green checkmarks. The Manuscript Data step is active, indicated by a blue download icon.

Below the progress bar, a list of fields is shown with expand/collapse icons (+):

- Title
- Abstract
- Keywords
- Authors
- Funding Information

A green callout box highlights a warning icon and a message: "The extracted Keywords require review." This message is also visible next to the Keywords field in the list.

At the bottom of the submission form, there are three buttons: "Back", "Save & Submit Later", and "Build PDF for Approval".

When possible these fields will be populated with information collected from your uploaded submission file. Steps requiring review will be marked with a warning icon. Please review these fields to be sure we found the correct information and fill in any missing details.

Reassign Open Editor Assignments

Editors often leave a publication with open assignments – often they are stepping down as Editor-in-Chief or some other editorial board role.

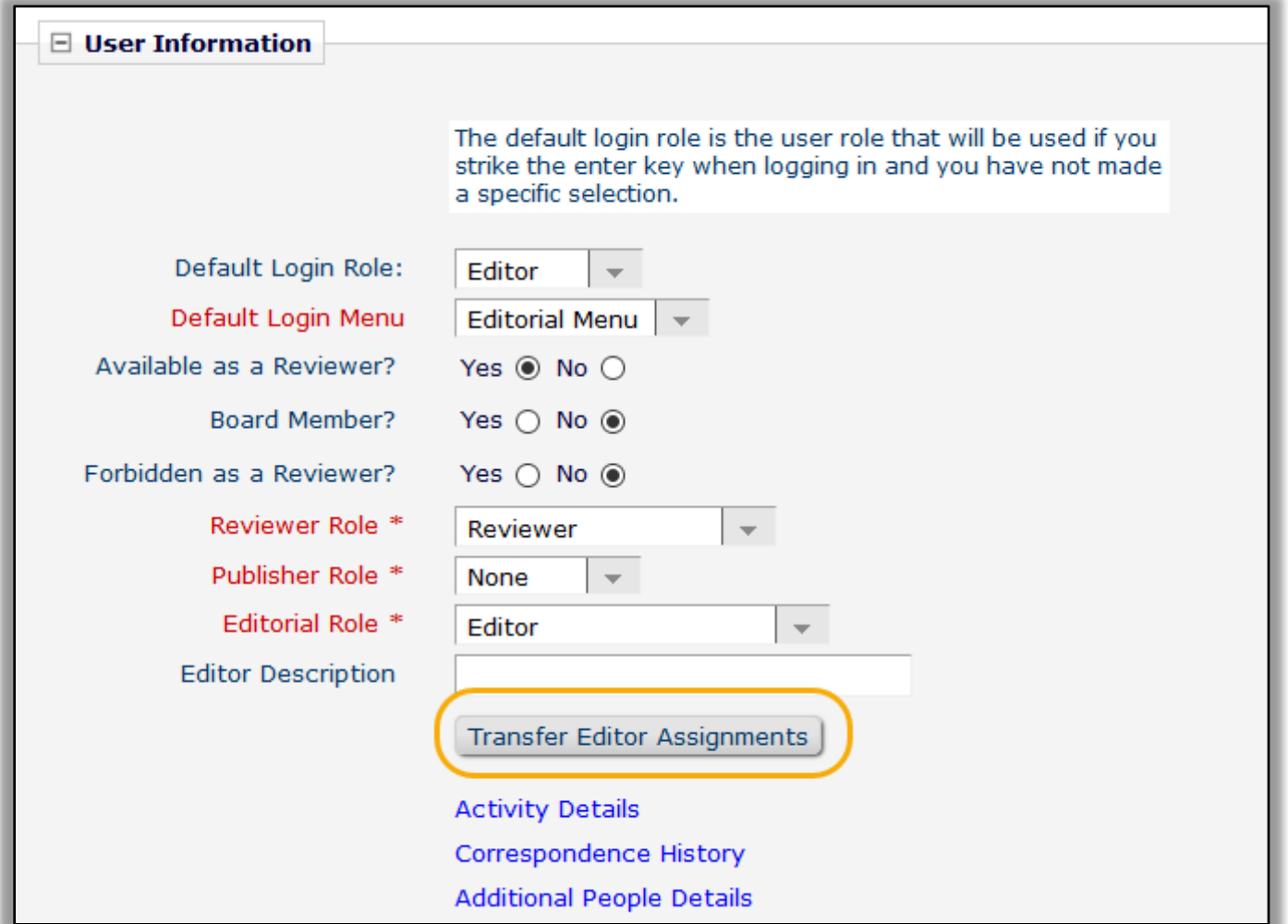
Currently there are ways to handle reassignment of papers from one Editor to another, but these processes are manual and sometimes they skew historical data.

SOLUTION: New functionality allows open assignments to be either transferred batch-wise from one editor to another or distributed among multiple new editors.

Reassign Open Editor Assignments

Editors with RoleManager permission will see a Transfer Editor Assignments button on the Update Information page for users with Editor roles.

Users with Assign Editor, and Unassign Editor permissions can perform batch reassignments for other Editors.



The screenshot shows the 'User Information' page for a user. The page is titled 'User Information' and contains several fields and options. A yellow circle highlights the 'Transfer Editor Assignments' button. Below the button are links for 'Activity Details', 'Correspondence History', and 'Additional People Details'.

User Information

The default login role is the user role that will be used if you strike the enter key when logging in and you have not made a specific selection.

Default Login Role: Editor

Default Login Menu: Editorial Menu

Available as a Reviewer? Yes No

Board Member? Yes No

Forbidden as a Reviewer? Yes No

Reviewer Role *: Reviewer

Publisher Role *: None

Editorial Role *: Editor

Editor Description

Transfer Editor Assignments

[Activity Details](#)

[Correspondence History](#)

[Additional People Details](#)

Transfer Editor Assignments button on the Search People – Update Information page launches the new batch reassignment interface

Reassign Open Editor Assignments

If the Editor has eligible assignments and other users have the same Editor role, the assignments are displayed in a grid and may be selected for reassignment.



The screenshot shows a web interface for managing submissions. At the top left, there are 'Cancel' and 'Proceed' buttons. Below them are two checkboxes, one checked and one unchecked. The page information indicates 'Page: 1 of 1 (5 total submissions)' and a page number '1'. The main content is a table with the following columns: 'Select', 'Action', 'Manuscript Number', 'Author Name', 'Article Title', 'Section Category', and 'Current Status'. A green callout box highlights the 'Select' column, showing a 'Select' button and a 'Clear All' button. The table contains four rows of submission data.

Select	Action	Manuscript Number	Author Name	Article Title	Section Category	Current Status
<input type="checkbox"/>	View Submission Details History	19-00026	Ariadne Author	Full Title (required) optional secondary		With Editor
<input type="checkbox"/>	View Submission Details History	19-00029	R. U. Researcher	An Article for July: Study in Summer		With Editor
<input type="checkbox"/>	View Submission Details History	SAMDEV160-D-19-00030	Michael Mountain	Heights: Observations from Far Above		With Editor
<input type="checkbox"/>	View Submission Details History	SAMDEV160-D-19-00031	Benjamin Beet	A Rather Long Title with Very Little Actual Meaning		Editor Invited

Grid display allows the user to select assignments for transfer to a new Editor

Reassign Open Editor Assignments

The Editor selects submissions and proceeds to the Replace Editor page. This page allows a user to choose a new Editor from a drop-down list and select letters to send to both current and new Editor.

Editors receive a single email containing the list of reassignments

Select New Editor

Current Editor	Unassignment Letter	Do Not Send
Flora Fade-Away Guest Editor	Batch Editor Unassignment ▼ Customize	<input type="checkbox"/>

New Editor	Assignment Letter	Do Not Send
Lois Lane ▼	Batch Editor Reassignment ▼ Customize	<input type="checkbox"/>

Both current Editor and new Editor can receive notice of batch reassignments

Reassign Open Editor Assignments

The previous Editor will be identified on all reassigned submissions that they had previously handled.

Action	Propo: Manus Numbr	Editor Originating Proposal	Handling Editor	# of Authors Invited	# of Authors
Details ▾ History File Inventory Classifications Edit Proposal Unassign Editor Invite Authors View Related Submissions Set Final Disposition Similar Articles in MEDLINE Scopus - Title Search	LAUREI D-17-0	Thor Kunkel	Thor Kunkel was: Pippa Oppenheim	3	3
View Proposal Details ▾ History File Inventory Classifications Edit Proposal Unassign Editor Invite Authors View Related Submissions Set Final Disposition	LAUREI D-17-0	Lauren Oppenheim	Lauren Oppenheim	4	4

Blinded Editors: Blinded Editors

Name: Thor Kunkel ▾ [Proxy]
was: Pippa Oppenheim

Role: Editor

Date Assigned: Dec 29, 2017

Date Completed:

Elapsed Days: 10

Recommendation:

Reviewers

Name: Elmer Gantry (Reviewer) ▾ [Proxy]

Review Status: Agreed to Review

Date Reviewer Invited: Dec 29, 2017

Date Reviewer Agreed: Dec 29, 2017

Date Review Due: 01/12/2018 (mm/dd/yyyy)

MORE Editor Assignment

Increased Convenience for Editors

Ludgate

Friday, 13:30 - 14:30

There are many features that can be configured to help Editors work more efficiently including signposting, automated reminders, selectable decision phrase language, form questionnaires, & decision assist tools.

Additional Manuscript Details Merge Fields

Publications often create Additional Manuscript Detail (AMD) fields to capture information related to submissions. It would be useful to include this information in letters.

SOLUTION: A new type of merge field, similar to custom merge fields, can be created to capture the description of an AMD and the value.

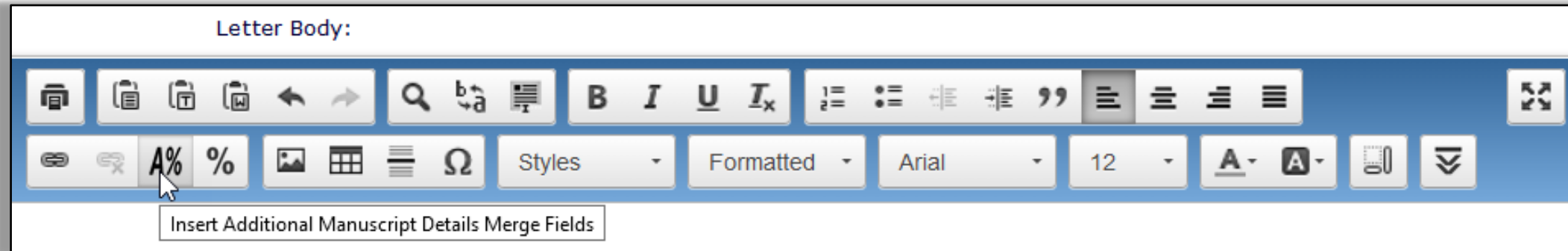
Merge field names are formatted using merge label of the associated AMD:
%AMD_label_DESC% pulls in the Field Description.
%AMD_label_VALUE% pulls in the value for the AMD.

AMD merge fields can be used in all emails associated with a submission.

Additional Manuscript Details Merge Fields

AMD merge fields can be used in all emails associated with a submission and can be inserted into letter templates for all Letter Families except Batch Email.

Letter pages display the option to insert AMD merge fields into the letter body



An icon appears in the formatting toolbar for HTML letters



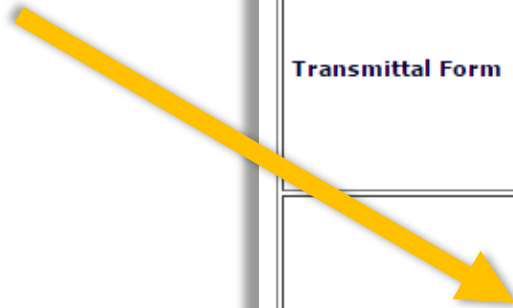
A link appears for text letters

Additional Manuscript Details Merge Fields

A new Merge Fields section is added to the configuration grid on the Add (or Edit) Additional Manuscript Detail Field page.

De-select the 'Hide' checkbox in the Merge Fields row to allow two merge fields for this Additional Manuscript Detail field to be available for use in letters. Then enter a label to identify these merge fields, which the system will use to create the merge field names. These merge fields will pull the Field Description and its Value for the current manuscript into a letter.

Page	Hide	Editable	Required	Help Text
Additional Manuscript Details	<input type="checkbox"/>	<input checked="" type="checkbox"/>	N/A	This is the help text for the AMD field on the AMD page. DOES THIS SHOW UP?
Manuscript Details	<input type="checkbox"/>	<input checked="" type="checkbox"/>	N/A	this is the help text for the AMD field on the Manuscript Details page.
<i>Part of table omitted</i>				
Transmittal Form	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	This is the help text for an AMD field for the number of text pages in a manuscript.
	Custom Metadata ID: <input type="text" value="AMD_CMI_Text-Pages-1"/> Select Custom Metadata ID			
Merge Fields	<input type="checkbox"/>	N/A	N/A	N/A
	Merge Field Label: <input type="text" value="TEXT_PAGES"/> <i>Maximum 256 alphanumeric characters and underscores allowed, no spaces</i>			



MORE Merge Fields and Letters

Effective Communication in EM: Letters and More

Ludgate

Thursday, 14:30 - 15:25

How to communicate effectively with Authors, Editors & Reviewers in EM. Featuring new letter functionality such as people-based correspondence history, improved drop-box & more.

Submission Item DOI

Digital Object Identifiers (DOI) are used to uniquely identify content and to provide a persistent link to an item's location on the Internet. Currently publications can assign DOIs to an accepted submission in EM. Increasingly there is a desire to assign DOIs to parts of a submission, like figs and tables.

SOLUTION: DOIs can be assigned to Submission Items like figures, tables and supplementary materials provided as separate files during submission.

A Submission Item DOI is assigned when the accepted article DOI is assigned and uses the next number in the DOI sequence.

Submission Items uploaded after the DOI has been assigned will automatically be assigned their Submission Item DOI at upload.

Submission Item DOI

File Inventory page displays a Submission Item DOI column for each file. If a DOI exists for the file and the user replaces the file, the new file retains the DOI.

File Inventory for Manuscript Number: SAMDEV161-D-19-00038
B. Author (UNITED STATES): "Testing DOIs" ([View Submission PDFs](#))

Listed below are the files included in the current version of the latest Revision of the submission. ([more...](#))

[Download Selections as Zip File](#) StatReviewer: Reviewer PDF [Close](#) [Save and Close](#)

Submission Files

<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Action	Item	Size	Created	Modified	Submission Item DOI
<input type="checkbox"/>	<input checked="" type="checkbox"/>	Download	Manuscript	1 KB		17 Sep 2019	

Companion Files [Upload Companion Files](#)

<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Action	Color	Item	Size	Created	Modified	Submission Item DOI	Display On TF
<input type="checkbox"/>	<input checked="" type="checkbox"/>	Edit Data Download Replace Hide Preview	Change	Figure	Figure			00.0000/samdev.101	<input checked="" type="checkbox"/>

EDIT DATA

The data associated with your submission item is shown to the right. Required data is marked with a *. Please update any needed data.

To save any changes, you must click the "Save Changes" button before you leave this window.

Item	Figure
Description	Figure
File Name	sample_image.png
Submission Item DOI	00.0000/samdev.101
Figure Number	1

[Cancel](#) [Save Changes](#)

[Hide Selected Companion Files](#) [Upload Companion Files](#)

File Inventory displays Submission Item DOI column; Submission Item DOIs can be edited

Editing DOIs

Digital Object Identifiers (DOIs) are configured for either manual or automatic assignment. DOIs assigned automatically by the system cannot be edited.

A new RoleManager permissions allows Editors to edit automatically assigned DOIs. Three separate permissions allow Editors to edit:

- Submission DOIs
- Submission Item DOIs
- Preprint DOIs.

Manuscript Number:	SAMDEV161 D 19 00035
DOI:	00.0000/samdev/SAMDE [Edit]
Full Title:	Testing: Sub Item DOI

Editor roles with permission see an Edit link next to automatically assigned DOIs

Submission Item Metadata and Companion Files

Submission Item metadata can now be assigned to Companion Files.


Important Note: This page allows you to upload one or more new files to attach to this submission.

When an Item is selected, you can enter an optional Description, and upload one or more files to the list of Companion Files.

Select Item Type
Figure

Description
abcde

Figure Number: [Help](#)

[Browse...](#) OR  Drag & Drop Files Here

Click the Proceed button to add the Companion files. Click the Back button to return to the previous page with no changes.

Change Item Type of all files to [Change Now](#) [Check All](#) [Clear All](#)

Item	Description	File Name	Size	Last Modified	Actions	Select
<input type="text" value="Figure"/>	<input type="text" value="abcde"/>	sample_image.png	28.8 KB	13 Sep 2019	Edit Data Download	<input type="checkbox"/>

[Remove](#) [Check All](#) [Clear All](#)

An Item Metadata field appears as an editable text box on the Upload Companion Files page; this page also displays Edit Data links for uploaded files with associated configured Item Type Metadata

Submission Item Enhancement – Preview Image

PM users can preview uploaded image files via the File Inventory. The link opens a pop-up window showing the image and associated metadata.

The screenshot displays a web interface for a submission. At the top, it reads "File Inventory for Manuscript Number: SAMDEV161-D-19-00034" and "Anita Author (UNITED STATES): 'Looks Matter: A Sample Paper Full of Style'". Below this, there is a table of "Submission Files" and a table of "Companion Files". A green box highlights the "Preview" link in the "Submission Files" table, which is linked to a "Figure" item. A pop-up window titled "File Preview: sample_image.png" is open, showing a blue background with the text "SAMPLE IMAGE". The pop-up window also displays metadata: "Current Filename: sample_image.png", "File Reference:", and "Filename from Reference:". The background interface includes buttons for "Download Selections as Zip File", "Close", and "Save and Close".

Action	Item	Description	Size	Modified	Display On TF
<input type="checkbox"/> Download	Manuscript	Manuscript	12.4 KB	08 Aug 2019	✓
<input type="checkbox"/> Download Preview	Figure	Figure	129.9 KB	08 Aug 2019	✓

Action	Color	Item	Description	Size	Modified	Operator	Display On TF
<input type="checkbox"/> Download Replace Hide Preview		Companion file	Image	5.2 KB	08 Aug 2019	Anita Author	

Existing images will not have an associated Preview image; the Preview link will open the window and trigger the creation of the preview image.

Renaming Files in File Inventory

Publications often use naming conventions to associate files with a specific submission or to convey what a file is to be used for.

In EM/PM, the file name provided at upload is the name the file retains as the submission progresses through the workflow. If the name of the file is incorrect, then staff must download, rename, and re-upload the file.

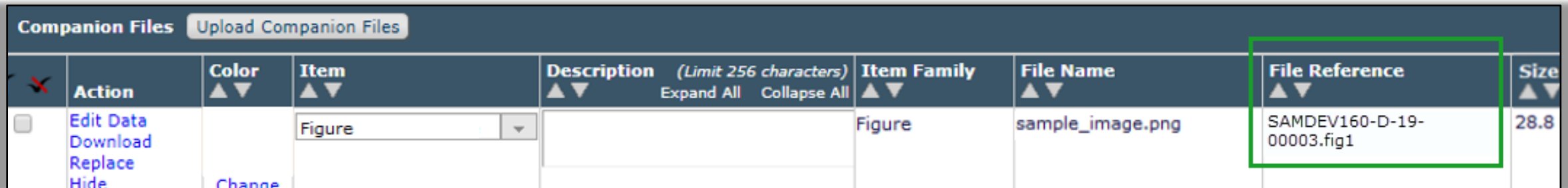
SOLUTION: A File Reference field is added to the File Inventory page to provide an easy way for publication staff to rename files for organization, download, and transmittal.

The File Reference field allows a new name to be applied to the downloaded or transmitted file while leaving the file's original name (at upload) unchanged in the system.

Renaming Files in File Inventory

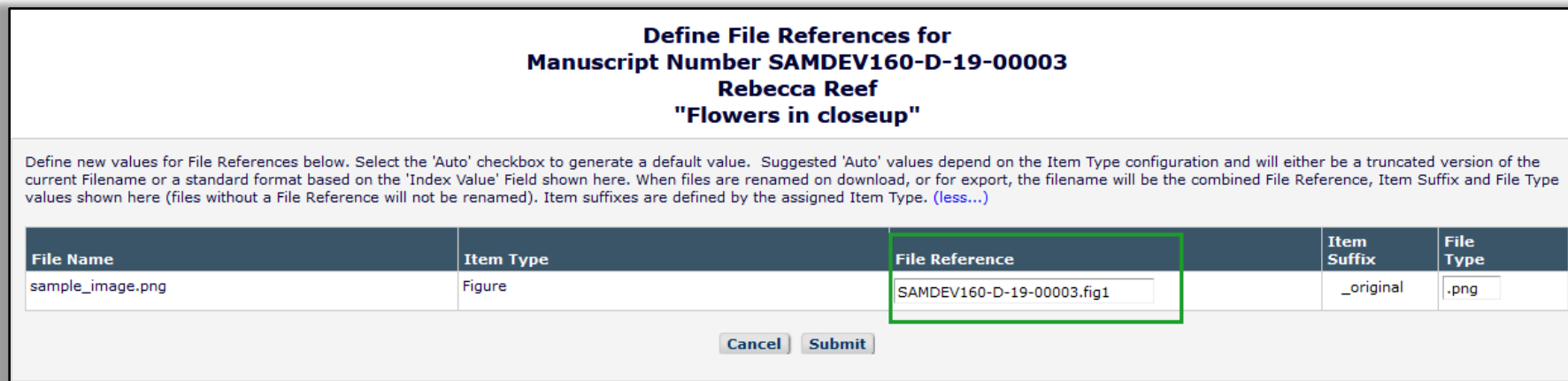
File References are used to rename the file when downloaded or transmitted.

File Reference = File Name



Companion Files		Upload Companion Files						
Action	Color	Item	Description <small>(Limit 256 characters)</small> Expand All Collapse All	Item Family	File Name	File Reference	Size	
<input type="checkbox"/>	Edit Data Download Replace Hide	Change	Figure		Figure	sample_image.png	SAMDEV160-D-19-00003.fig1	28.8

Detail of File Inventory page: After a reference is defined, a File Reference column is displayed on the page



**Define File References for
Manuscript Number SAMDEV160-D-19-00003
Rebecca Reef
"Flowers in closeup"**

Define new values for File References below. Select the 'Auto' checkbox to generate a default value. Suggested 'Auto' values depend on the Item Type configuration and will either be a truncated version of the current Filename or a standard format based on the 'Index Value' Field shown here. When files are renamed on download, or for export, the filename will be the combined File Reference, Item Suffix and File Type values shown here (files without a File Reference will not be renamed). Item suffixes are defined by the assigned Item Type. ([less...](#))

File Name	Item Type	File Reference	Item Suffix	File Type
sample_image.png	Figure	SAMDEV160-D-19-00003.fig1	_original	.png

A Define File References pop-up window allows users to enter text in the File Reference field

Renaming Files via a Task

Production and Editorial Tasks can be configured to rename files, using the File Reference field.

A checkbox is added to the production task configuration page to enable the system to create and automatically apply new file names based on the File Reference values.

When this setting is enabled the system will automatically rename any assignment files included in the ZIP file created for transmittal by FTP.

The new names will be applied automatically to assignment files when they are downloaded by the task assignee.

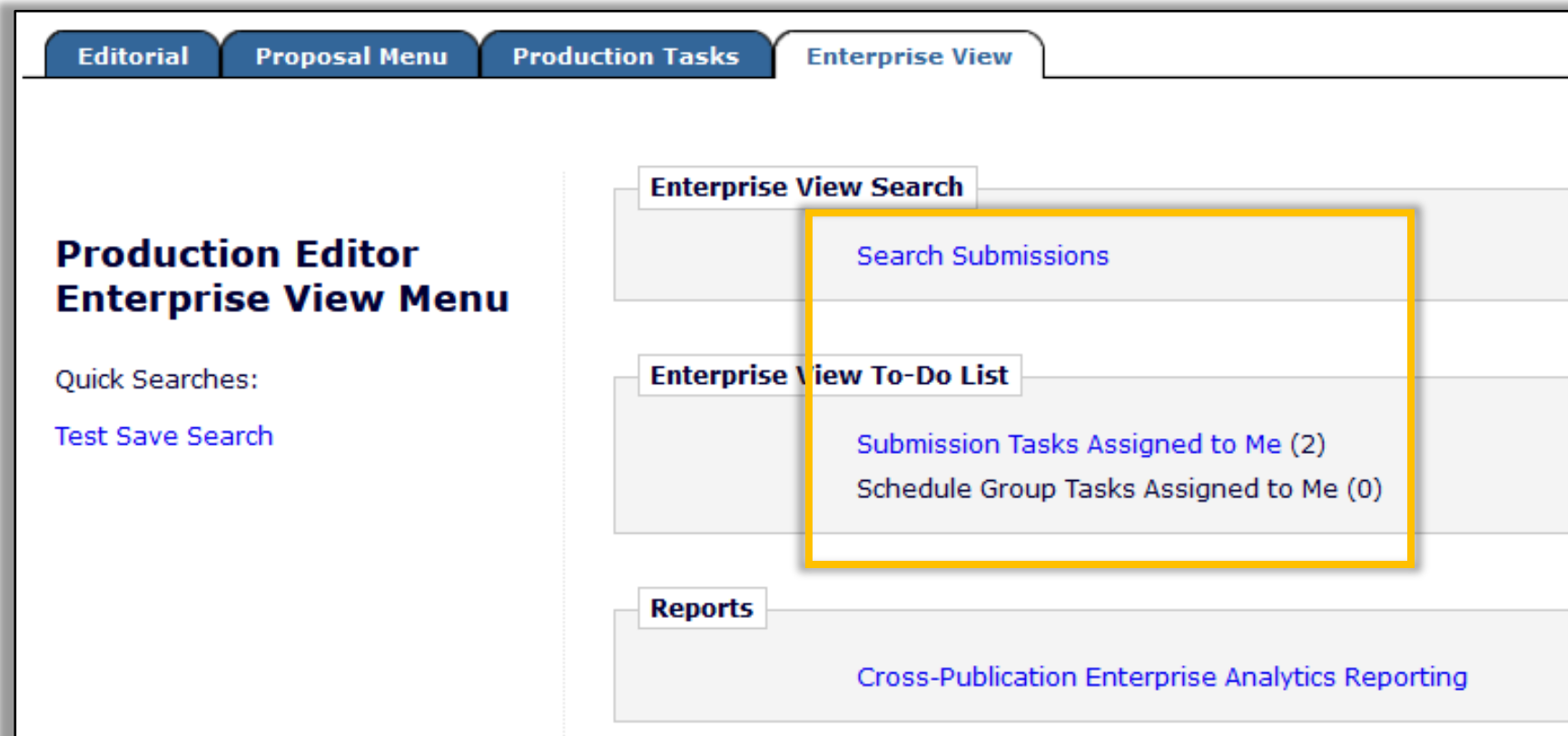
Production Tracking – Enterprise View

Production tracking in ProduXion Manager (PM) follows the Editorial Manager model of “one journal, one site”. This means the Production Tasks menu provides searching and visibility to submissions and tasks on the single journal level. However, many users involved in the production process work across publications, especially those managing the work.

SOLUTION: Provide a Cross-Publication Production Tasks menu that combines submissions and tasks from multiple PM sites, so that the user can log in to one site to perform tasks assigned to them from any PM site, and/or to manage submissions in production across the PM sites.

Enterprise View

- Contains links and folders that combine all pubs that a user can access.
- Quick Searches are saved searches that can include results from across pubs
- To Do List has all tasks assigned to logged-in user across all pubs.



New Enterprise View tab provides access to EV features for Editor and Publisher roles

Enterprise View – Search Submissions

EV searches are executed against all publications a user can access.

EV searches can be saved and displayed on a user's EV Menu (shared EV searches not yet available).

Results display a publication code showing which site the submission was made, and may be filtered by publication code.

Quicklinks

Search Submissions

Manuscript Number is containing 'sa'

Show: Enterprise View
Enterprise View
SAMDE
SALLYD

Page: 1 of 1 (145 total submissions) 250

Select	Action	Publication Code	Manuscript Number	Author Name	Article Title	Article Type	Keywords	Classification	Corresponding Production Editor	Production Status
<input type="checkbox"/>	Go to Submission	SALLYD	SALLYTEST82-D-10-00028	Josh Journalman	Quantum Emergent Phenomena	Original Study	one;two			Ready for Graphics Specialist
<input type="checkbox"/>	Go to Submission	SALLYD	SALLYTEST82-D-11-00004	Ann Author	Requesting Additional Information	Original Study				Ready for Graphics Specialist

Enterprise View – Folders

EV folders take the existing PM folders and enhance them with:

- Publication Code filter to refine the result set by publication
- New Publication Code column to identify which site the task belongs to

Quicklinks ▼ Collapse

?

Submission Tasks Assigned To Me

Page: 1 of 1 (22 total submissions) 25 results per page. ⚙


Show: Enterprise View
SERGEIDEV16018
VIJAYDEV16018

Action	Publication Code	Manuscript Number	DOI	Author Name	Article Title	Production Status	Production Task	Date Task Assigned	Date Due
Go To Task	SERGEIDEV16018	AmyDev-140-17-018	2017spring/Am 140-17-018.1	Colorado Avalanche	MDV_31082_100	New in Production	Task#2	Mar 20 2017 03:06PM	Mar 2: 11:59
Go To Task	SERGEIDEV16018	AmyDev-140-17-017	2017spring/Am 140-17-017.1	Marino Zerial	MDV_31082_001	New in Production	JATS1.1A Export Task	Mar 14 2017 02:39PM	Mar 2: 11:59
Go To Task	SERGEIDEV16018	AmyDev-131-16-005	AmyDev131012	Amy R. Author, MBA	ΔLack of Spatial Subdivision for the Snapper Lutjanus purpureus (Lutjanidae - Perciformes) from Southwest Atlantic Based on Multi-Locus AnalyseαβσΩΦ®	New in Production; Batch Task Assigned	Batch Submission Task	Oct 11 2016 11:44AM	Oct 14: 11:59
View Assignment Letter Assignment Files Submit Task Reassign Task Assign Production Task Assign to Schedule Group Production Details ▾ History Transmittal Form Edit Submission Send E-mail	VIJAYDEV16018	AmyTest-81-10-283	chrisdev91.116	Mary m Genius Mary, PhD, MD	1234	New in Production	Spec 11.0-39 NLM 3.0 include Orcid	Dec 05 2013 01:46PM	Dec 0: 11:59

Enterprise View – Action Links

Submissions on the currently logged in site display the appropriate Action links. Submissions on a different publication site display “Go to Task”.

SITE 1		SITE 2	
Action	Publication Code	Action	Publication Code
Assignment Files Submit Task Reassign Task Assign to Schedule Group Production Details ▾ History Transmittal Form Edit Submission Send E-mail	SAMDE	Go To Task	SAMDE
Go To Task	SALLYD	Submit Task Reassign Task Assign Production Task Assign to Schedule Group Production Details ▾ History Transmittal Form Edit Submission Send E-mail	SALLYD
View Assignment Letter Submit Task		Go To Task	SAMDE



EV folders show Publication Code for each submission, and a Go to Task link displays for tasks on other publications; the link takes users to the same EV folder on the other site (after automatic login)

Enterprise View – Configuration

Cross-publication login is configured by each user via the Update My Information page.

This existing functionality determines what publication sites the user can access using the “Go to” drop-down menu in the top navigation bar.

The screenshot shows the 'Update My Information' page. On the left, a box contains the title 'Update My Information' and instructions: 'To update any information, make the changes on the form and click Submit. Required fields have an asterisk next to the label.' Below this is a button labeled 'Edit 'Go to' Publication List' and another button labeled 'Correspondence History'. A green arrow points from the 'Edit 'Go to' Publication List' button to the right-hand panel.

The right-hand panel is titled ''Go to' Publication List' and contains a table with the following data:

Publication	Matching Record?	Auto Login?	
Publication1	Yes	-	Remove
Publication2	No	-	Verify Remove
Publication3	Yes	Yes	Remove

Below the table is a form labeled 'Add Publication (Acronym):' with an input field and an 'Add' button. At the bottom of the panel are three buttons: 'Batch Verify', 'Copy List to Matching Records', and 'Close'.

Users configure cross-publication login via their own Update My Information page

Enterprise View – Configuration

Users may set their default login menu to Enterprise View Menu from the drop-down list on the Search People – Update Information page.

The screenshot shows a web interface for user configuration. At the top left, there is a tab labeled 'User Information'. Below it, a text box explains: 'The default login role is the user role that will be used if you strike the enter key when logging in and you have not made a specific selection.' The configuration fields are as follows:

- Default Login Role:** A dropdown menu currently showing 'Editor'.
- Default Login Menu:** A dropdown menu that is open, showing a list of options: 'Enterprise View Menu', 'Editorial Menu', 'Proposal Menu', 'Production Menu', 'Enterprise View Menu' (highlighted in blue), and 'None'. A mouse cursor is pointing at the 'Enterprise View Menu' option.
- Available as a Reviewer?** A checkbox.
- Board Member?** A checkbox.
- Forbidden as a Reviewer?** A checkbox.
- Reviewer Role *** A dropdown menu currently showing 'None'.
- Publisher Role *** A dropdown menu currently showing 'None'.
- Editorial Role *** A dropdown menu currently showing 'Production Editor'.

Enterprise View Menu is added as an option to Default Login Menu on Search People – Update Information

Enterprise View – Batch Task Assignment

EV supports batch task assignment from EV Search Results.

Users can batch assign tasks in a single workflow cross-publication.

Batch Assign Production Tasks

Please click 'Proceed' for the publication on which you wish to batch assign production tasks.

Publication Code	Publication Name	Submissions Selected	
SALLYDEV151	Sally's Test Site	3	<input type="button" value="Proceed"/>
STACEYDEV151	Stacey's Test Site with a Really Long Journal Name	6	<input type="button" value="Proceed"/>
TONYDEV151	Tony'sTest Site	1	<input type="button" value="Proceed"/>

[Return to Search Results](#)
[Enterprise View Menu](#)

MORE Cross Pub and ProduXion Manager

Cross Publishing Functions in EM & PM

Fleet

Thursday, 15:40 - 16:40

An introduction into the cross publication functionality in ProduXion Manager for simultaneous workflows & brainstorm on how this technology can be extended to Editorial Manager.

ProduXion Manager User Group

Walbrook

Friday, 10:50 - 12:45

All about PM, this session will cover functionality, feedback, and reporting.

Publication Charges Processing Enhancements

Publications have more flexibility when using the Publication Charges Processing feature for Open Access (OA) publishing. Changes include:

- API call can be triggered when an Author or Editor clicks *Build PDF for My Approval*, sending updated metadata to an external payment system and allowing the payment system to display a new estimate of charges
- New estimate can be delivered to the author when they submit a revision, and the author can change their decision to publish OA
- API call from the external system can inform EM that the Author has declined to submit the manuscript as an OA submission on the payment system
- Role Manager permission allows Editors to view the payment system window when proxied as the Author – originally Editors could always do this
- Journals can customize text on Publication Charges page



LiXuid Manuscript™

XML Workflow

Phased Development and Release Plan

- Phase 1: Xtract – Released 2017
- Phase 2: Production-focused XML tools – Released 2019/2020
- Phase 3: Moving XML into the peer review workflow – 2020+

Phase 1- Xtract

Current Functionality:



- Editorial Manager extracts Title, Abstract, Authors, Affiliations, and Keywords from the submitted manuscript file
- This metadata is used to pre-populate the items in the manuscript submission interface (database)

Phase 1- Xtract

Xtract – uses Inera’s **eXtyles Metadata Extraction**



eXtyles Metadata Extraction “uses artificial intelligence to analyze the unstructured text in the document; accurately extract the article title, author names, affiliations, and abstract; and convert this metadata into richly tagged JATS XML. The submission system can then ingest this XML into its database alongside the manuscript and automatically populate the form fields for these elements.”

www.inera.com/extyles-products/eXtyles-metadata-extraction

Phase 2 – Production Focused XML Tools

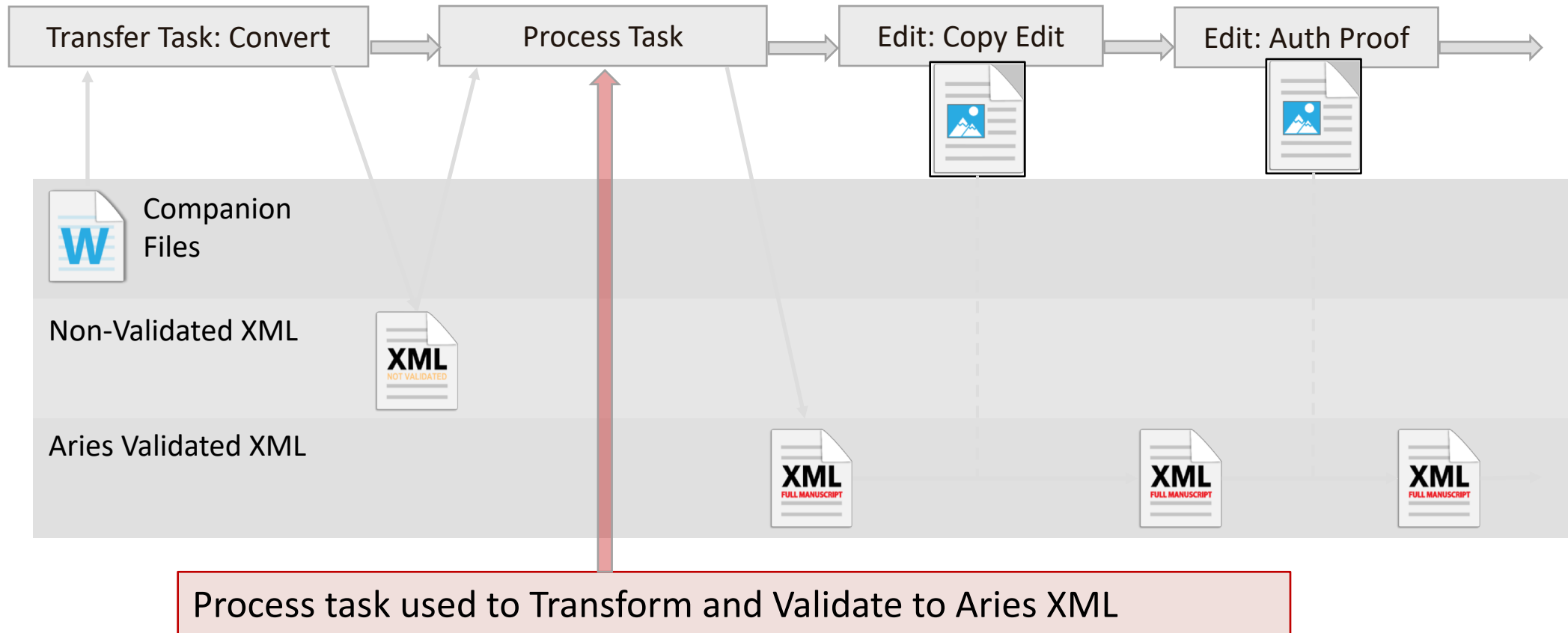
XML workflow - initiated through “tasks”

- Full manuscript conversion to JATS XML
- Editing of manuscript in WYSIWYG editor
 - Tracks and Accept/Reject changes, deletions, insertions
- XML edited behind the scenes
- Auto-pagination/composition, auto-redact/tooling, etc.
- XML transforms and export



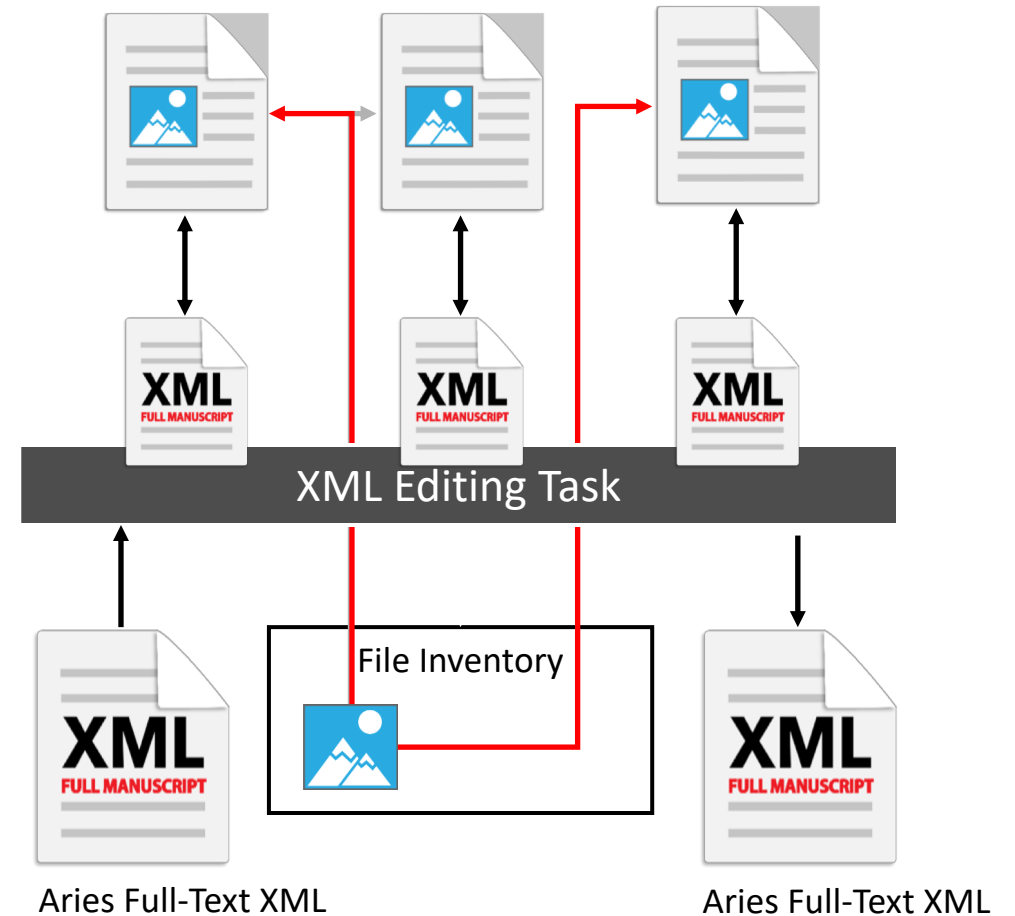
Improved Author and Production Editor experience; Greater publishing flexibility; Faster time to market; Reduced cost!

3rd Party supplies XML of article



XML Editing Task

- Assign Task to allow recipient to edit the XML text while task is open
- Editing via XML Editor
 - Based on Fonto-XML
- User sees Word-Processor like UI
 - Hides the XML
 - In-line maths, tables, figures
- The XML Editor understands XML rules
 - User cannot create 'bad' XML (we use JATS)
 - But can add new elements, not just edit text
- The XML Editor constantly 'validates' the text
 - We can warn the user of inconsistencies
- We're adding special tools to help you
 - E.g. Queries to the Author



The image shows a web-based word processor interface. At the top, there is a browser address bar with a search icon and the text "Search or enter website name". Below the address bar is a blue navigation bar with tabs for "HOME", "SECTIONS", "INSERT", and "TITLE PAGE". Underneath the navigation bar is a toolbar with various editing tools, including a bold button (B), italic button (I), underline button (U), subscript button (x₂), superscript button (x²), and a "More" dropdown menu. To the right of the toolbar are "Tools" and "Find" options. The main editing area contains a document with a section header "2.3 Mutant preparation" and a paragraph of text. Below the text is a table wrapper containing a table with three rows of primer sequences. On the right side of the editing area, there is a vertical sidebar with icons for "OUTLINE", "REVIEW", "QUERIES", and "IMPROVE".

SECTION

2.3 Mutant preparation

Mutants of P1-*scyllo*-IDH containing single amino acid substitutions with alanine (K106A, D191A, H195A, R178A, and H318A) were prepared using a PrimeSTAR mutagenesis kit (Takara Bio, Shiga, Japan) according to the manufacturer's protocol, with pET21a(+)-*lgdA* as the template. The primers used for construction of each mutant genes are shown in [Table 2](#). Mutant enzymes were expressed and purified as described for the wild-type enzyme.

TABLE WRAPPER

Table 2

Primers used for mutation

K106A-f	CTGGAAGCGCCCATGGCGCTGAGCGTC
K106A-r	CATGGGCGCTTCCAGCCAGACATGCTT
D191A-f	CTGGGGGCTCTGGGCTGCCATCTGGTC

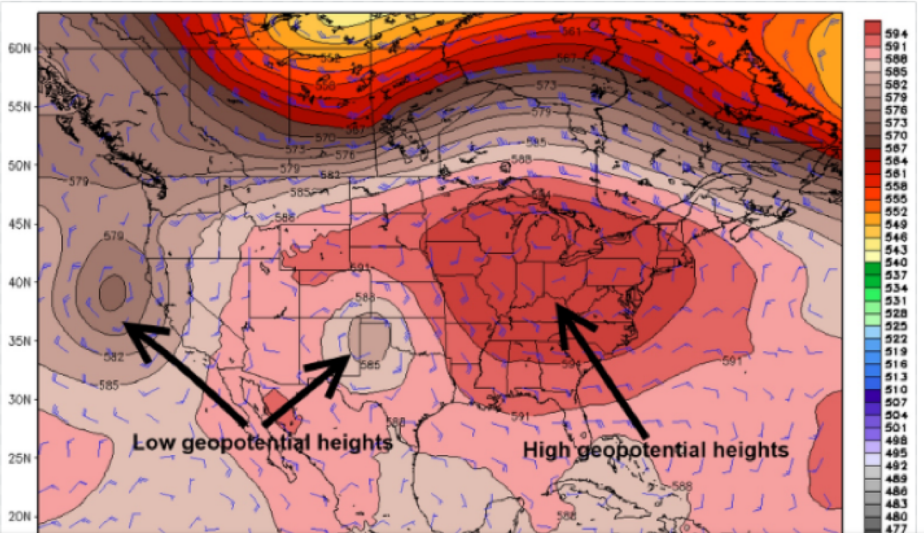
Word Processor-
like
Editing
environment

Images, tables, and math in-line

flow upstream, leading the cold/dry air to arrive in SC, and converge with the warm/wet air from the edge of the WPSH. Consequently, a persistent precipitation process occurs in SC.

FIGURE
FIG. 4

Composited 500-hPa geopotential height (contours; every 5 dagpm) and normalized height anomalies (shaded; every 0. 5σ). The vectors indicate wave activity flux (units: m²s⁻²). The number above each panel has the same meaning as in [Figure 2](#).



Article > Body > Methods > Section > Paragraph > Equation >

Submit HOME SECTIONS INSERT TITLE PAGE

B I U x₂ x² More

SECTION

2.2 Methods

The precipitation process that persisted for at least three consecutive days are referred to as persistent precipitation process.

The EAP index (I_{EAP}) was normally defined based on three key anomaly-center points; namely, the Sea of Okhotsk (OK), the mid-latitudes of East Asia (EA), and the western Pacific (WP), during the EAP regimes ([1](#); [4](#); [9](#); Chen and Zhai, 2014):

EQUATION

$$I_{EAP} = \frac{1}{3}H_{OK} - \frac{1}{3}H_{EA} + \frac{1}{3}H_{WP}$$

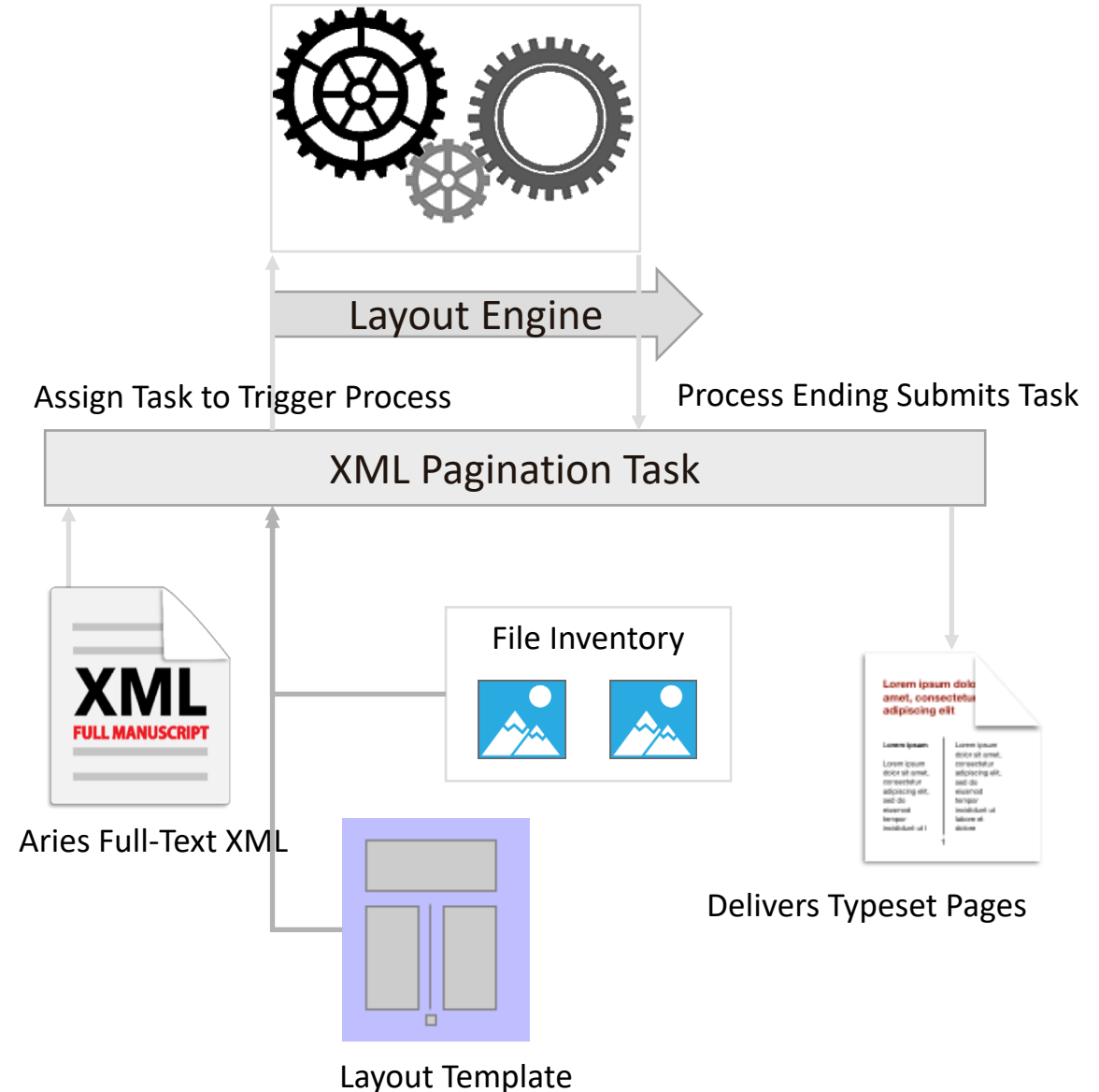
(1)

where H_{OK} , H_{EA} , and H_{WP} represent the normalized 500 hPa geopotential height anomaly of OK, EA, and WP, respectively. This study is based on the typical EAP teleconnection pattern responsible for no persistent heavy precipitation cases in the YRV in June and July, as identified by [7](#) for the period 1961–2010. The cases are selected by requiring that the normalized domain-averaged daily precipitation in the YRV should be smaller than -1 standard deviation (denoted by σ hereafter), and are referred to as dry YRV EAP cases. At the same time, the three low centers of the EAP teleconnection pattern are required to be greater

Methods > Section > Paragraph > Equation >

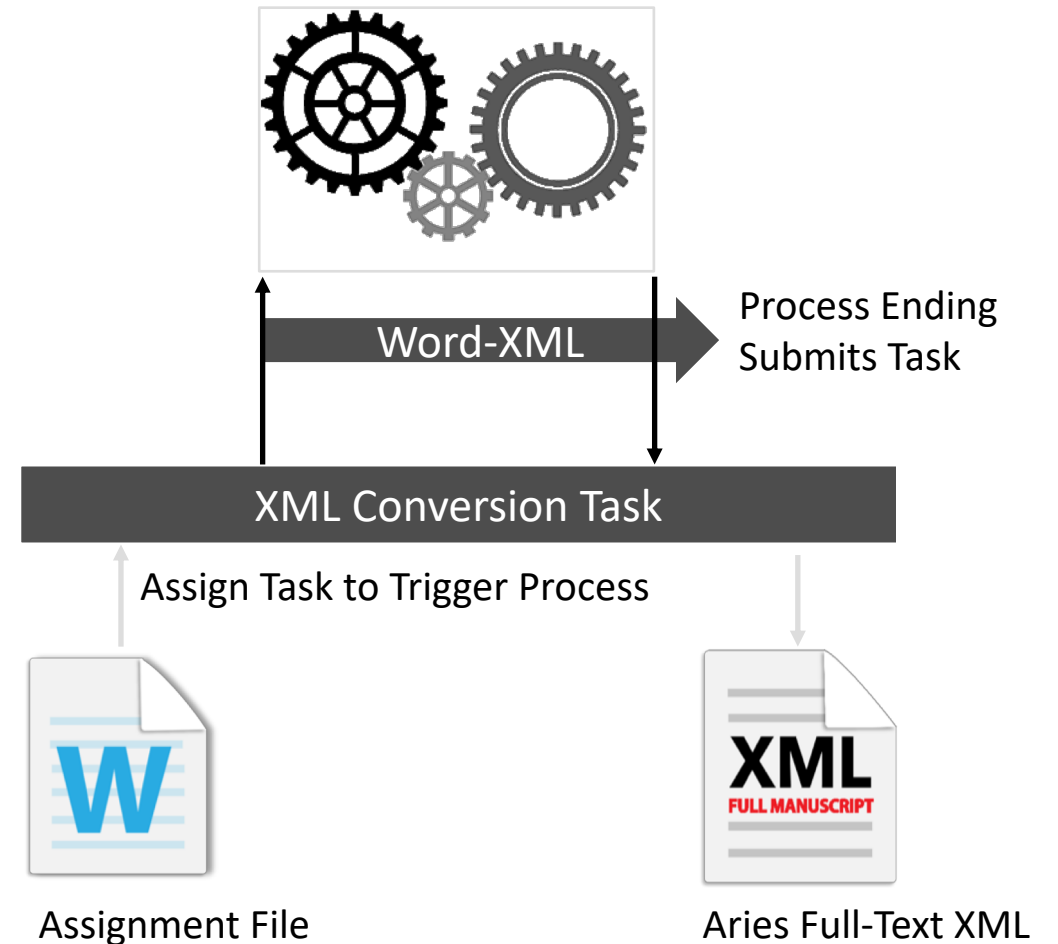
'Pagination' Tasks

- We will integrate a layout/pagination engine
- Will reformat and layout XML for delivery
 - E.g. Print, PDF
- Based on customer layout templates
- Solo task for a single submission...

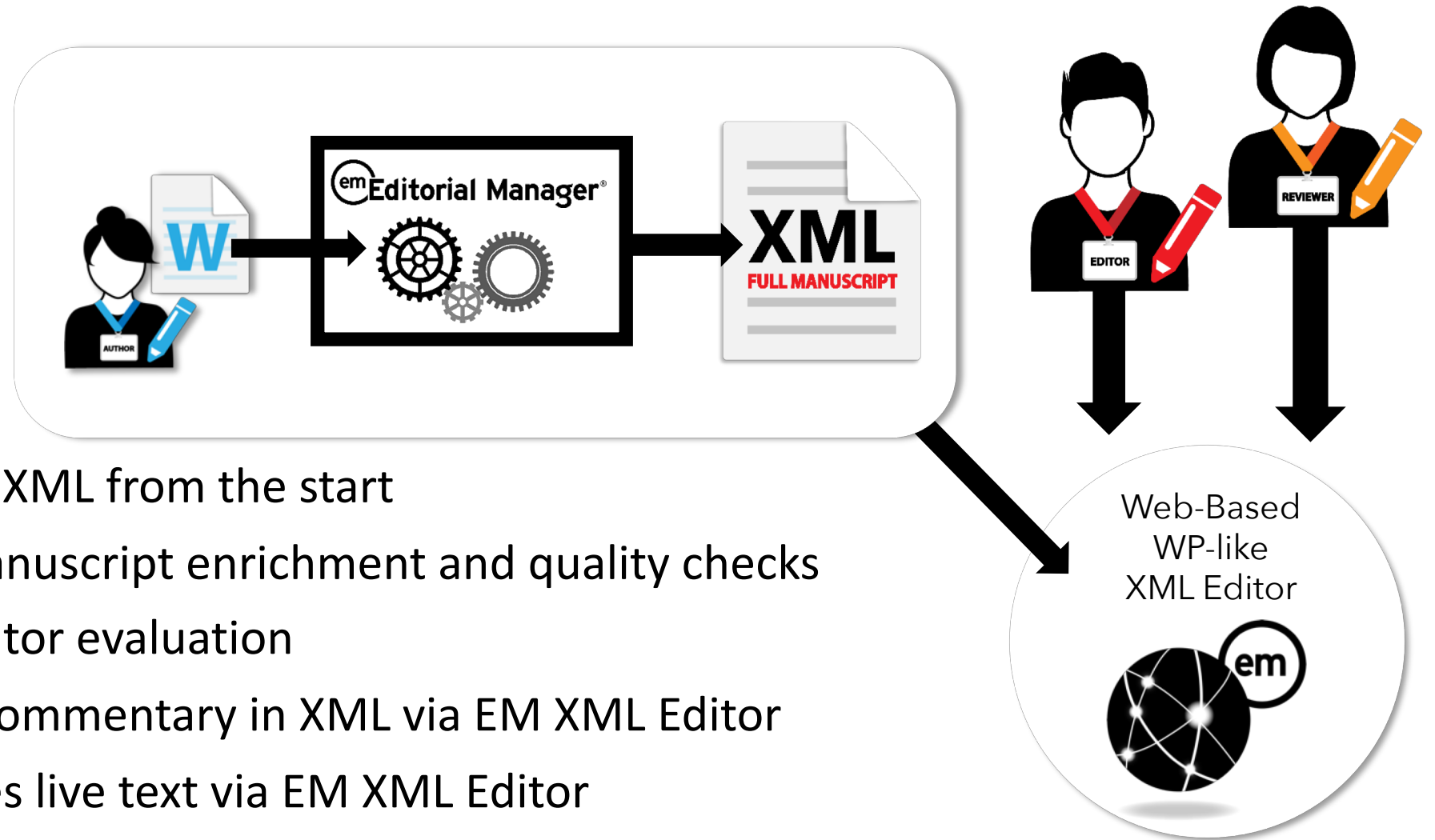


Full-Text Conversion Task

- Takes a document to convert as the Assignment File
- Software **automatically** converts document to structured XML
 - No template needed
 - Heuristics to deconstruct files with a variety of structures
- On completion of the process, EM/PM automatically “submits the Task”



Phase 3 – Full-Text Conversion on Submission



- Structured text in JATS XML from the start
- Apply AI to assist in manuscript enrichment and quality checks
- Apply AI to assist in Editor evaluation
- Capture Peer-Review commentary in XML via EM XML Editor
- Revision process refines live text via EM XML Editor
- Accepted text is ready to go

MORE LiXuid

Update on LiXuid

Ludgate

Friday, 10:00 - 10:45

An update on the current features & development roadmap of LiXuid Manuscript.

XML Bootcamp

Fleet

Friday, 13:30 - 14:30

A basic, beginner-level overview of XML and its role in scholarly publishing.

Version 17.0

Beta to begin April/May 2020

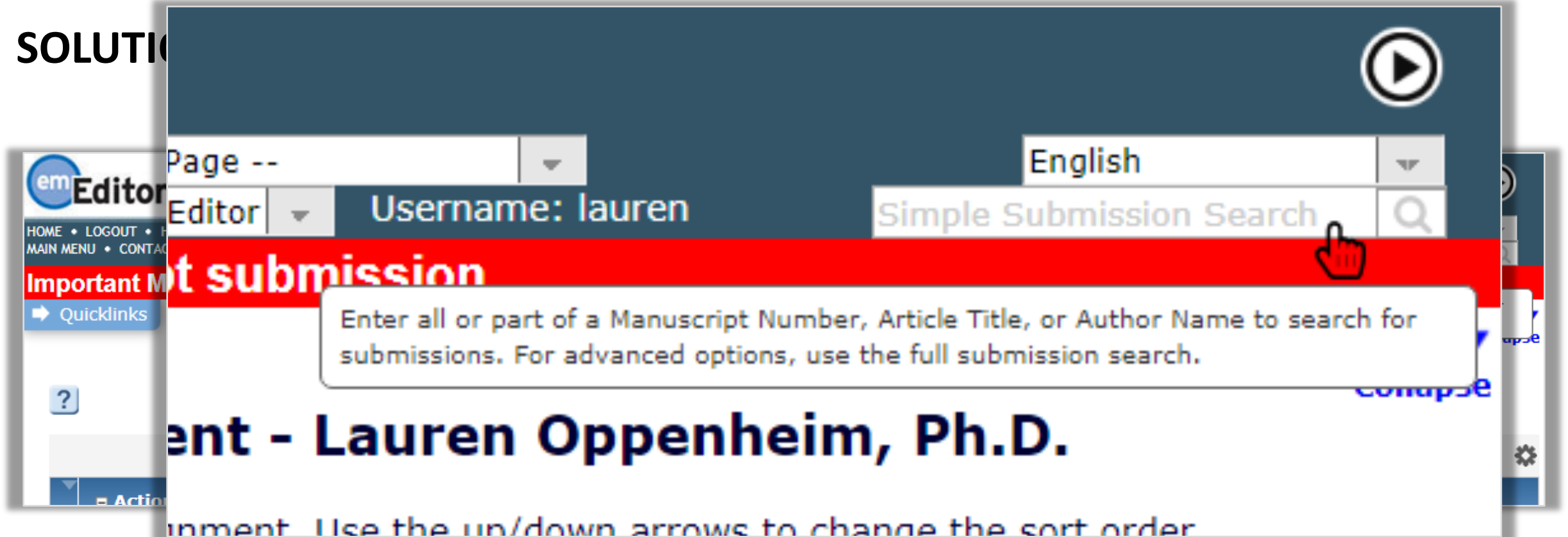
Upgrades June/July 2020

Simple Search Submission

Search submissions is accessed by clicking the *Search Submissions* link or from the 'Go to' dropdown on the EM navbar.

Users have asked for a simpler search, available from any page.

SOLUTION



The screenshot displays the Editor Manager interface. At the top, there is a dark blue header with a play button icon in the top right corner. Below the header, the navigation bar includes a 'Page --' dropdown, a language selector set to 'English', and a 'Simple Submission Search' input field with a magnifying glass icon. A red hand cursor points to the search field. A red banner with the text 'Important submission' is overlaid on the search field. Below the banner, a white tooltip box contains the text: 'Enter all or part of a Manuscript Number, Article Title, or Author Name to search for submissions. For advanced options, use the full submission search.' Below the tooltip, the text 'ent - Lauren Oppenheim, Ph.D.' is visible. At the bottom, there is a partial view of a table with a column header 'ment' and a note: 'Use the up/down arrows to change the sort order'.

Simple Search Submission

How it works: The Simple Submission Search performs a single query on whatever is entered in the search box.

Restrictions:

- It is only searching Manuscript Number, Article Title, or Author Names.
- The search query is a 'Contains' search using the text string entered.

For example: An author has entered their name as John Willis, you will not find a submission if you enters 'J. Willis' or 'Jonathan Willis'. The search will detect a match against 'John' or 'Willis', etc. – any search string that *exactly* matches all or part of the value stored in the database.

Batch Editor Assignment

Existing editor assignment/investigation requires submission to be assigned individually.

New – user selects a set of sub

The screenshot shows the Editorial Manager interface with a modal window open. The modal title is "Batch Assign to Editor - Select Submissions". It contains a table of submissions with columns for "Select", "Manuscript Number", "Article Title", "Author Name", and "Section Category". A dropdown menu is open over the "results per page" field, showing options 10, 25, 50, and 100. The "50" option is selected. Below the table are "Cancel" and "Proceed" buttons.

Batch Assign to Editor - Select Submissions

Select the submissions to be assigned. For publications that assign manuscript numbers manually, submissions that have not yet received a manuscript number cannot be assigned to an Editor. These submissions are not listed below.

Page: 1 of 1 (5 total submissions) 1 results per page.

Select All | Clear All

Select	Manuscript Number ▲▼	Article Title ▲▼	Author Name ▲▼	Section Category ▲▼
<input type="checkbox"/>	LAURENDEV160-D-19-00021	Submission about something	John Doe	Emerging Subspecialities
<input type="checkbox"/>	LAURENDEV160-D-19-00023	Another submission about something	Calista Oppenheim	Emerging Subspecialities
<input type="checkbox"/>	LAURENDEV160-D-19-00024	Submission about something else	Pippa Oppenheim	Emerging Subspecialities
<input type="checkbox"/>	LAURENDEV160-D-19-00025	Submission about yet another thing	Vladimir Nabokov	Opinions
<input type="checkbox"/>	LAURENDEV160-D-19-00029	Submission about nothing	Johnny Depp	Opinions

Cancel Proceed

The screenshot shows the Editorial Manager interface with a table of "New Submissions Requiring Assignment". The table has columns for "Action", "Article Title", "Manuscript Number", and "Article Use Assignment Template". The "Batch Assign to Editor" button is highlighted with a red box.

Batch Assign to Editor

Contents: These are the new submissions that require an Editor Assignment. Use the up/down arrows to change the sort order.

Page: 1 of 1 (24 total submissions)

Action	Article Title	Manuscript Number	Article Use Assignment Template
Action Links	Editor Assignment Chain Template test #4	LAURENDEV151-D-19-00036	Article Use Assignment Template
Action Links	Editor Assignment Chain Template test #3	LAURENDEV151-D-19-00035	Article Use Assignment Template
Action Links	Editor Assignment Chain Template test #2	LAURENDEV151-D-19-00034	Article Use Assignment Template

Batch Editor Assignment

When an editor is selected a check for workflow conflicts is performed.

Yellow alert icon warns of workflow conflicts in the batch.

Batch Assign to Editor - Select Submissions

Select the submissions to be assigned. For publications that assign manuscript numbers manually, submissions that have not yet received a manuscript number cannot be assigned to an Editor. These submissions are not listed below.

Page: 1 of 1 (5 total submissions) 1 50 results per page.

Select All | Clear All

Select	Manuscript Number ▲▼	Article Title ▲▼	Author Name ▲▼	Section Category ▲▼
<input checked="" type="checkbox"/>	LAURENDEV160-D-19-00021	Submission about something	John Doe	Emerging Subspecialties
<input type="checkbox"/>	LAURENDEV160-D-19-00023 <small>Selected Editor is blinded to this submission.</small>	Another submission about something	Calista Oppenheim	Emerging Subspecialties
<input checked="" type="checkbox"/>	LAURENDEV160-D-19-00024	Submission about something else	Pippa Oppenheim	Emerging Subspecialties
<input checked="" type="checkbox"/>	LAURENDEV160-D-19-00025	Submission about yet another thing	Vladimir Nabokov	Opinions
<input checked="" type="checkbox"/>	LAURENDEV160-D-19-00029	Submission about nothing	Johnny Depp	Opinions

Cancel Proceed

Assign Editor for Selected Submissions

Designate an Editor to handle the selected submissions.

Click 'View Selected Submissions' to view or update your selections. Submissions for which there is a workflow conflict with the Editor selected are automatically excluded from the assignment.

Cancel

Select	Editor Role ▲▼
<input type="checkbox"/>	Skipped for Alternative A Decision
<input type="checkbox"/>	Restricted Sys Admin Editor
<input type="checkbox"/>	Guest Editor
<input type="checkbox"/>	Grad Student Editor That Do Much
<input type="checkbox"/>	Grad Student Editor That Do Much
<input type="checkbox"/>	Fake In-Chain Editor Role
<input type="checkbox"/>	Editor-in-Chief
<input checked="" type="checkbox"/>	Editor-in-Chief
<input type="checkbox"/>	Editorial Assistant
<input type="checkbox"/>	Editorial Assistant
<input type="checkbox"/>	Editor That Gets Invited
<input type="checkbox"/>	Editor That Gets Invited

Batch Article Type Configuration

Users want to apply configuration settings to all or select Article Types at once. This is useful for implementing a policy change or to enable a new feature that affects all Article Types at once.

SOLUTION: A new method for configuring multiple Article Types at once.

The screenshot shows a web interface for configuring article types. At the top, it says "Select the Article Types you would like to update:". Below this is a list of article types: Research Paper, Review, Short Article, Editorial, Perspective, Correspondence, and Proposal. There are "Select All" and "Clear All" links above the list. Below the list, there is a paragraph of instructions: "To open or close a configuration category, click anywhere in the header. Open a category to view the settings it contains. Check the 'Update This Category' box to apply all settings within the category to the selected Article Types when this page is submitted." Below this is a list of configuration categories, each with a plus sign, a category name, and an "Update This Category" checkbox. The categories are: Similarity Check, Duplicate Submission Check, StatReviewer Analysis, Author Parameters: Revision Timeframes, and Author Parameters: ORCID iD Request. There is also an "Expand A" link on the right side of the interface.

Select the Article Types you would like to update:

Select All | Clear All

- Research Paper
- Review
- Short Article
- Editorial
- Perspective
- Correspondence
- Proposal

To open or close a configuration category, click anywhere in the header. Open a category to view the settings it contains. Check the "Update This Category" box to apply all settings within the category to the selected Article Types when this page is submitted.

Expand A

- + Similarity Check Update This Category
- + Duplicate Submission Check Update This Category
- + StatReviewer Analysis Update This Category
- + Author Parameters: Revision Timeframes Update This Category
- + Author Parameters: ORCID iD Request Update This Category

Batch Article Type Configuration

Select Article Types from a multi-select field containing all active Article Types. Expand the accordion menu of the Configuration Category to make changes.

Select the Article Types you would like to update:

[Select All](#) [Clear All](#)

- Research Paper
- Review
- Short Article
- Editorial
- Perspective
- Correspondence
- Proposal

To open or close a configuration category, click anywhere in the header. Open a category to view the settings it contains.

Check the "Update This Category" box to apply all settings within the category to the selected Article Types when this page is submitted.

[Expand All](#) | [Collapse All](#)

- Similarity Check Update This Category

- Send Reviewer PDF on Initial Submission
- Send Reviewer PDF on First Revision
- Send Reviewer PDF on Final Disposition of Accept

You must also set up Automatic Transfer to a checking service on the Configure Similarity Check page. Editor and Publisher Roles can be configured to send files by Automatic Transfer from the File Inventory or Technical Check pages even if you do not enable the options on this page.

- Duplicate Submission Check Update This Category

- Check for duplicate submissions to Editorial Manager

You must also enable the check for duplicate submissions on the Configure Duplicate Submission Check page.

Re-invite Reviewer

Editors want to easily Reinvite reviewers who have either been Un-invited or who have Declined the Review without having to search for the reviewer again.

SOLUTION: A Re-invite link displays:

- next to any un-invited reviewers' names
- next to any reviewer's name who declined the review

Reviewer Selection Summary - Submission CAROLINEDEV92-D-12-00019
Duncan James Webber, MD
Testing direct to editor bug

Reviewer Search
 Search My Publication Search for Reviewers from All Reviewers

Review Settings
This Submission will move to the 'Submissions with Required Reviews Complete' folder as soon as 2 [\[Change\]](#) review(s) have been completed.
Automatically un-invite Reviewers who do not respond to an invitation within 14 [\[Change\]](#) day(s). [\(more...\)](#)
Automatically un-assign Reviewers who do not complete a review within 0 [\[Change\]](#) day(s) of the review due date. [\(more...\)](#)

Selected Reviewers

Invited Reviewers and Linked Alternate Reviewers	
Francis Fitzhenry (Reviewer-OPH) ▾	Review Complete Jul 23 2019 09:48AM
John smith (Reviewer-OPH) ▾	Review Complete Aug 26 2019 02:57PM
Joe Reviewer (Reviewer-OPH) ▾	Agreed to Review Aug 29 2019 11:56AM
Albert Reviewer (Reviewer-OPH) ▾	Reviewer Invited Aug 29 2019 11:56AM
Caroline Jones (Reviewer-NON-OPH) ▾	Reviewer Declined Aug 26 2019 09:18AM
Sharon Miller (Reviewer-OPH) ▾	Reviewer Declined Aug 26 2019 08:46AM

[Un-assign](#)
[Un-invite](#)
[Reinvite](#)
No Reason Entered
[Reinvite](#)
[+ Decline Reason](#)

Alternate Reviewers
There are currently no Alternate Reviewers in the list

Hide Reviewer Recommendation Terms

Users want to retire Reviewer Recommendation terms no longer in use. Terms no longer display on review forms, but will display for papers tied to historical reports.

The screenshot displays the Editorial Manager interface. At the top, the logo 'em Editorial Manager™' is visible on the left, and the user information 'Role: Managing Editor Username: ClaudeEditor' is on the right. Below the logo, a navigation bar contains links: 'ROLEMANAGER • ACTIONMANAGER • POLICYMANAGER • ADMINMANAGER • ADMINISTRATION HELP'. The main content area is titled 'Edit Reviewer Recommendation Terms'. A modal dialog box titled 'Edit Reviewer Recommendation Term' is open in the foreground. The dialog has a blue header with a close button (X) on the right. Inside the dialog, there are icons for a document and a back arrow on the left. The main text in the dialog reads: 'Reviewer Recommendation Term* [info icon]' followed by 'Minor Revision'. Below this, there is a checkbox labeled 'Hide' with the following text: 'When you **Hide** a Reviewer Recommendation Term, the term will no longer be available to Reviewers making a recommendation on new or revised manuscripts. However, hidden terms that have been previously used in Recommendations *will* still appear in historical reports.' To the right of the dialog, a portion of the background interface is visible, showing a button 'Add Reviewer Recommendation Term' and another dialog box titled 'Insert Special Characters'. At the bottom of the main interface, there is a button with a plus sign and the text '+ Add Reviewer Recommendation Term'.

MORE Invite Reviewer Functions

Inviting Reviewers & ORCID Reviewer Recognition

Ludgate

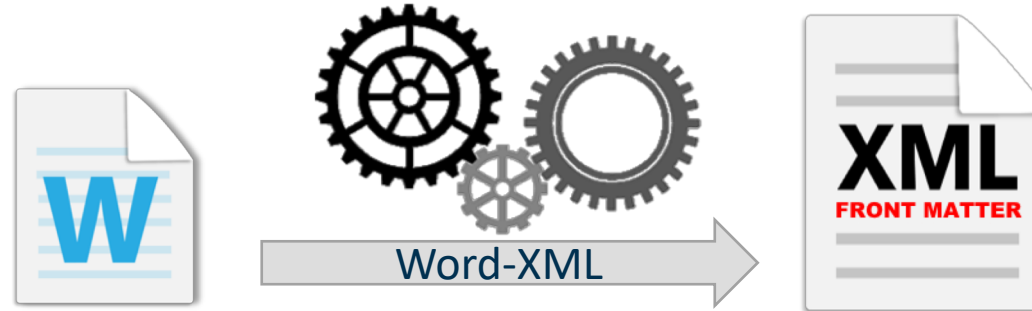
Friday, 10:50 - 11:45

Explore the diverse options for Reviewer search & invitation in EM, as well as automatic review deposit via ORCID Reviewer Recognition integration.

Xtract from PDFs

Some publications would like to simplify the submission process for authors by allowing the author to upload a single PDF, usually with embedded images and tables. However, this means that the publication can not take advantage of Xtract, which also simplifies the process for the Author.

Metadata extraction happens when the initial submission file is supplied in a Word-readable format. If the file is not Word-readable, then the Xtract process is not triggered.



SOLUTION: Initiate Xtract when a PDF has been uploaded.

Xtract from PDFs

Submission Item Parameters:

Primary Manuscript File:

Select a Submission Item Type to be assigned to the file uploaded at the initial step of the Attach File process. The selected Submission Item Type will be automatically configured as follows (in the settings below): Required for Submission – Required. Allow Offline Submission – Hidden.

New Submission	Revised Submission
<input type="text" value="None"/>	<input type="text" value="None"/>
<input type="checkbox"/> Exclude PDFs from metadata extraction	<input type="checkbox"/> Exclude PDFs from metadata extraction

Abstract

Required for Submission:


LaTeX and arXiv coming soon

Article Type Selection **Attach Files** General Information Review Preferences Additional Information Comments Manuscript Data

A Manuscript is requested.

Please provide a single file containing your manuscript now. Data included in your manuscript may be used to populate information for you later in the submission process. You may click the 'Proceed' button to upload other submission items now.

[Insert Special Character](#)

OR  Drag & Drop Files Here

To attach files from arXiv.org, enter the arXiv identifier (sample: XXXX.XXXXX) and click **Attach arXiv Files**.

arXiv Identifier:

No Items have yet been attached for this submission.

**These are the Attach Additional Files (No Files Uploaded) instructions for NEW SUBMISSION.

Xtract Collaborative Authors

‘Collaborative Authors’ (or ‘Group Authors’) is a group of authors to be cited under a single ‘group’ name – for example, a laboratory or working group can be cited as a collaborative author.

The screenshot displays the submission process progress bar with the following steps: Article Type Selection, Attach Files, General Information, Review Preferences, Additional Information (marked with a red warning icon), Comments, and Manuscript Data. A note on the left states: "When possible these fields will be populated with information collected from your uploaded submission file. Steps requiring review will be marked with a warning icon. Please review these fields to be sure we found the correct information and fill in any missing details."

The 'Additional Information' section includes fields for Title, Abstract, and Authors. The Authors section contains a list of authors:

Current Author List		+ Add Another Author
...	Mr John M. MacJohn [Corresponding Author] [First Author] [You] Aries Systems	
...	Dr Jane Jones Aries Systems Boston Mass	
...	Walter Cholmondely Redbrick University, Anytown, UK	
...	The Awesome Research Group [Collaborative Author Group]	

At the bottom of the authors list, there are buttons for "+ Add Another Author" and "+ Add Collaborative Group".

The 'Edit Collaborative Group' dialog box shows the group name 'Awesome Research Group' and a text input field containing 'Awesome Research Group'. The label 'Collaborative Group' is highlighted in red. There are icons for save, back, and delete, and a link for 'Insert Special Characters'.

Repository Integration via API

Repositories and data trusts, both commercial and institutional, are used to store large data sets, image banks, video libraries and code snippets.

FAIR data! 

API allows direct upload to repository.



Repository Integration via API

An easy way to submit data sets to repositories.

The image displays a submission workflow and a detailed view of the 'Attach Files' step. The workflow consists of six steps: Article Type Selection (completed), Attach Files (active), General Information, Review Preferences, Comments, and Manuscript Data. The 'Attach Files' step is highlighted with a blue downward arrow icon.

Required For Submission:

- Manuscript
- URL ONLY

Please provide an additional items.

Attach Files Modal:

- Item: Big Data
- Enter a **Description** and select a **Delivery Method**. click **Attach This Information**.
- Description: Big Data
- Delivery Method: Online
- Have you already uploaded ANY of your previous datasets? Yes
- Repository: Title: Access:
- Please enter all details for datasets uploaded. After entering this information, please click 'Attach This Information'.
- Buttons: **Choose file(s) to upload**, **Save and continue**

File Description Tab:

- These files will be stored privately on **figshare** by default.
- By default, all authors associated with the submission will be listed as potential authors for each data file, although the names of authors who did not contribute to the preparation of a file should be removed for that file.
- Accessing this tab multiple times will enable you to upload multiple files to the private space in **figshare** that will be accessible by editors and reviewers.
- 5GB of data storage is covered as part of the standard article processing charge. Additional charges may apply for larger datasets. [Read more](#)
- figshare logo

MORE API Information

Transactional APIs and other APIs

Fleet

Friday, 11:50 - 12:45

Details & case studies on recent purpose-built & generic Editorial Manager API's. These APIs allow publishers to better integrate peer review workflow with in-house & trusted third-party applications.

Auxiliary PDF

Currently EM creates two customizable PDFs that are used in the peer review process, the Author/Editor PDF and the Reviewer PDF.

The publication defines which submission files (and links to outside resources) are included in these PDFs, along with what information is included on the cover page and any logos and watermarks.

Publications sometimes use these PDFs to initiate various services, for example, to be sent to a preprint server to be posted online, or to a third party system for ancillary processing such as AI analysis. However, the PDFs sometimes contain information and files not intended for those services.

SOLUTION: EM can create a third or “auxiliary” PDF for other uses.

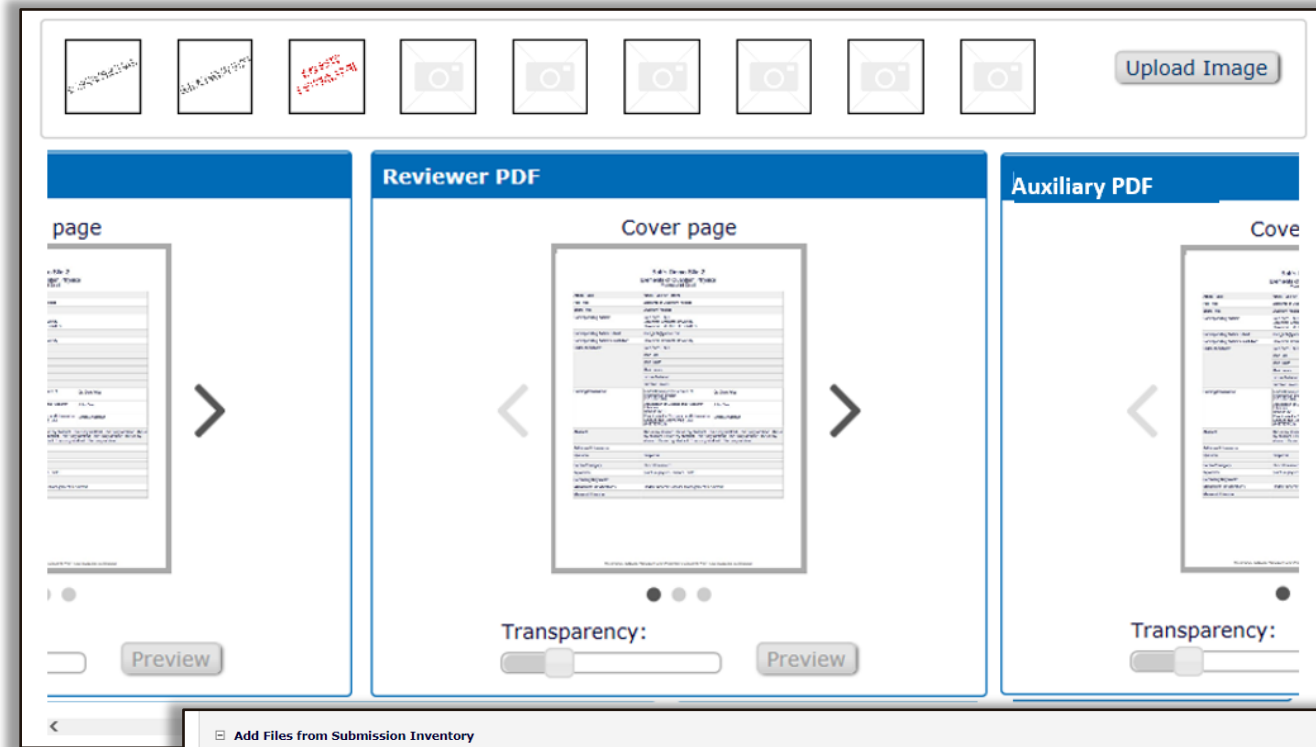
Auxiliary PDF

The 3rd PDF can:

- have its own cover page and watermark
- have its own Submission Item configuration
- be configured differently on different Article Types

Is accessible from:

- View Submission
- File Inventory
- Task assignments
- Email attachments



Add Files from Submission Inventory

Select the checkbox next to the file(s) you would like to attach.

[Submission Files](#)

System PDFs

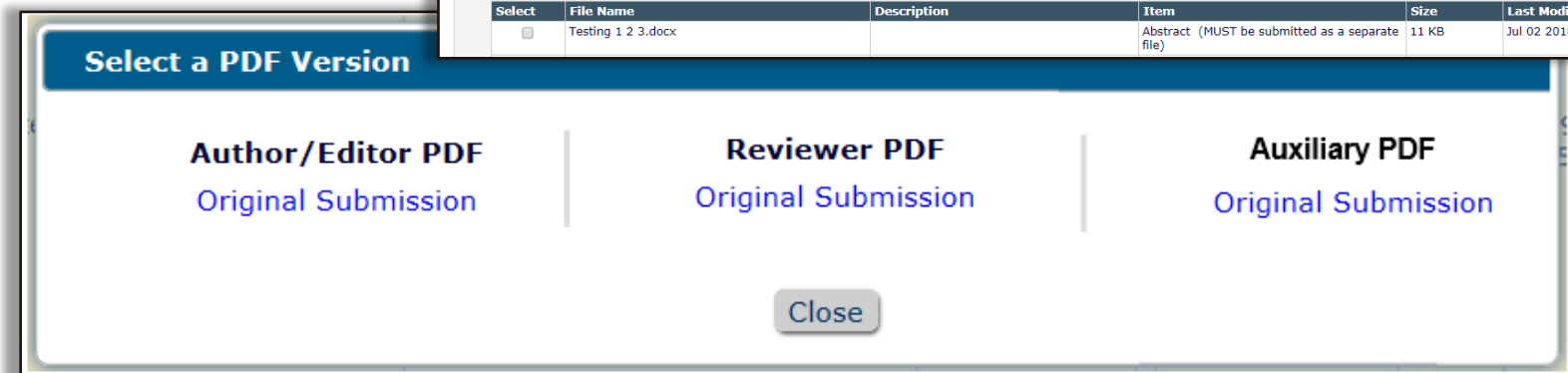
A System PDF is the copy of the submission when the "View Submission" link is clicked. Depending on configuration, the Reviewer version and Editor/Author version may not contain the same items.

Select	Submission Revision	PDF Version	Size	Last Modified
<input type="checkbox"/>	Original	Editor/Author Version	319.4 KB	May 21 2019 10:40AM
<input type="checkbox"/>	Original	Reviewer Version	319.9 KB	May 21 2019 10:40AM
<input type="checkbox"/>	Original	Auxiliary Version	317.9 KB	May 21 2019 10:40AM

Submission Files

Select	File Name	Description	Item	Size	Last Modified
<input type="checkbox"/>	Testing 1 2 3.docx		Abstract (MUST be submitted as a separate file)	11 KB	Jul 02 2018 01:03PM

[Top](#)



Do Not Allow Anonymized Users to be Proxy Registered

Editors are prevented from proxy-registering a user who has previously asked to be removed.

Users who are self-registering will see an alert that they were previously removed, but are allowed to proceed.

Proxy Register New User

You may register a new user and send that new user a custom Welcome letter. To begin the Proxy Registration process, please enter the following information:

[Insert Special Character](#)

E-mail Address *

This email address is associated with a user who has asked to have personal information removed from the system. Please enter an email address that has not already been registered.

[Search People](#)

Pre-registration Page

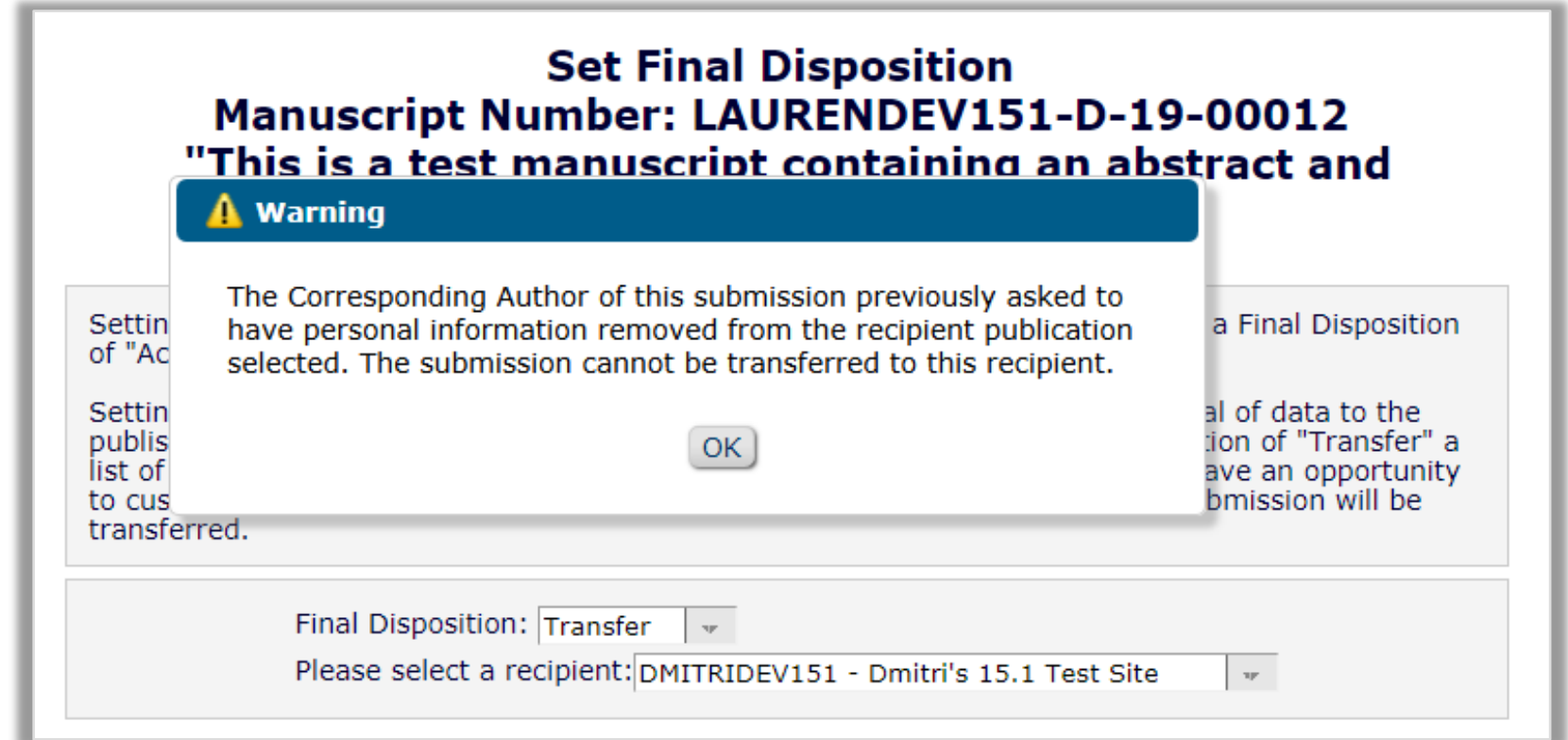
Duplicate Registration

The data you entered indicates that you have previously requested that your personal information be removed from the system. If you would like to register again, please click the 'Proceed' button below to complete a new registration.

Do Not Allow Anonymized Users to be Proxy Registered

The following features, which automatically proxy register authors and reviewers, are now included in the new restrictions:

- Reviewer finder services
- EM to EM submission transfers
- Author List File (ALF) used with Proposals



Enterprise View – More Folders

Phase 1 of included the following:

- Submission Tasks Assigned to Me
- Schedule Group Tasks Assigned to Me
- Enterprise View Search Submissions

Phase 2 extends Enterprise View to five additional folders:

- Submission Tasks I Have Assigned
- Production Initiated
- 'At-Risk' Submissions
- View All Production Tasks With Authors
- View All Submissions in Production

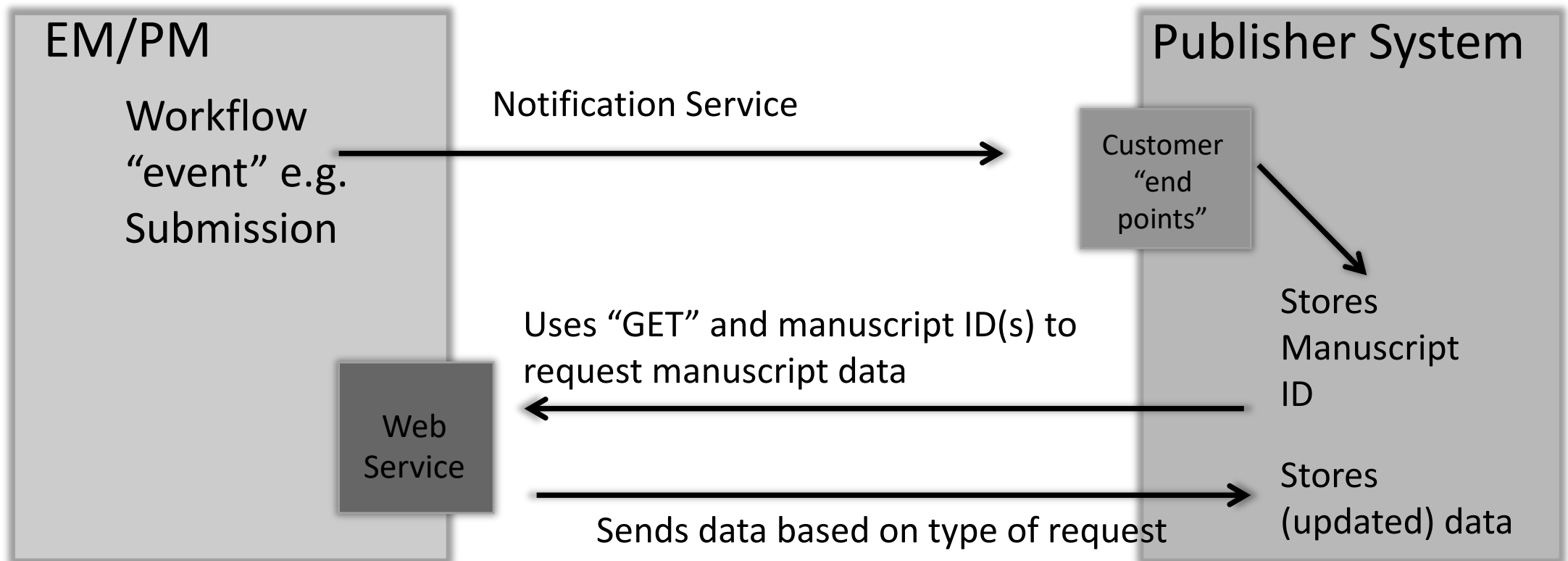
The screenshot displays the 'Enterprise View' interface under the 'Tasks' tab. It features several sections:

- Enterprise View Search:** Contains a 'Search Submissions' link.
- Enterprise View To-Do List:** Lists three items: 'Submission Tasks Assigned to Me (12)', 'Schedule Group Tasks Assigned to Me (1)', and 'At-Risk' Submissions (20)'. The 'At-Risk' Submissions item is highlighted with a yellow box.
- Enterprise View Overview:** Lists four items: 'Production Initiated – No Tasks Assigned (3)', 'Submission Tasks I Have Assigned (32)', 'View All Submissions in Production (30)', and 'View All Tasks With Authors (6)'. This entire section is highlighted with a yellow box.
- Enterprise View Reports:** Contains a link for 'Cross-Publication Enterprise Analytics Reporting'.

General Purpose Transactional API and Web Services

Notification Services that deliver messages to customer-specified endpoints as workflow events occur.

Web Services that allow users to retrieve data.



General Purpose Transactional API and Web Services

We are looking to our customers to define how this general API should be enhanced, and to prioritize those additions. Some general improvements:

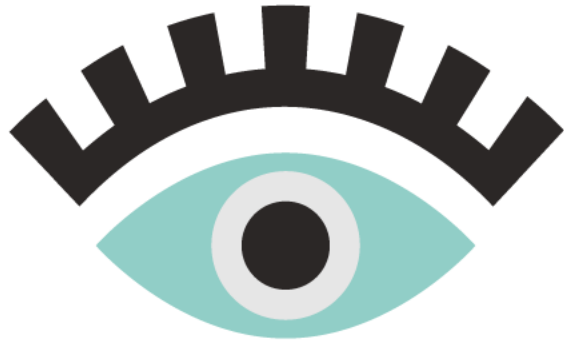
- Make more fields and tables accessible via the API
- Be able to receive data from other systems
- Be able to write to, and replace data in the EM/PM database
- Be able to send files via the API
- Be able to receive files via the API

General Purpose Transactional API and Web Services

Expanding the API to to return production-specific information.

Will use the same credentials and authentication mechanism as the existing EM Web Services calls.

Actual Online Publication Date	Black and White Image Count	Schedule Group Year
Article Type Name	Color Image Count	Schedule Group Date Closed
Date First Entered	Production Status	Schedule Group Date Re-opened
Date Production	Target Number of P	Controlling Group Indicator
Date Production	Submission Target	Target Table of Contents Position
Date Final Dispos	Submission Target	Target End Page
Unique Document	Submission Target	Target Start Page
DOI	Submission Target	Schedule Group TOC Last Modified
Article Title	EM Production Stat	Task element containing multiple records for the following sub-elements (o
Submission Actua	Schedule Group ele	record for each task assignment)
Final Decision Da	Schedule Group TO	Production Task Assignor ID
Global MS ID	Schedule Group Sta	Production Task Assignor's Role
Import Date	Schedule Group Bla	Assignee First Name
Preprint DOI	Schedule Group Co	Assignee Last Name
Production Notes	Schedule Group De	Assignee Middle Name
Submission Actua	Schedule Group ID	Assignee ID
Manuscript Num	Schedule Group No	Assignee's Role
Submission Actua	Schedule Group Pa	Assignment Date
Submission Actua	Target Publication I	Custom Metadata ID
Publish With ID	Schedule Group Tar	Assignor First Name
Initial Date Subm	Target Online Publi	Assignor Last Name
Revision Number	Target Publication	Assignor Middle Name
Actual Print Page	Target Publication	



QUESTIONS?

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