

EMUG 2019



ProduXion Manager[®]

User Group

Agenda



Introductions – 10 minutes

Task Manager – 20 minutes

LiXuid – 20 minutes

Enterprise View – 20 minutes

Feature Improvement Ideas – 20 minutes

Report Fun! – the rest of the minutes

EMUG 2019



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Task Manager – 15.1



More and more frequently Submission Production Tasks are being used for work traditionally tied to the editorial workflow, rather than being limited to just production work.

Currently, the use of “tasks” is tied to initiating production on a submission, which does not make sense to customers who use tasks in pre-production workflows, or who do not use ProduXion Manager.

SOLUTION: A separate “Editorial Task Workflow” can now be configured for users accessing tasks before production is officially initiated, and for users who do not use the Production Tracking functions of ProduXion Manager.

Task Manager – 15.1



“Editorial Tasks” in EM are discrete actions that do not affect the peer review workflow.

- Language edit
- Artwork manipulation check
- Copyright check
- Conflict of interest deposit
- Preprint server deposit

They might happen in parallel and/or they might be done on some submissions and not others.

Task Manager – 15.1



New Task Manager and existing Production functionality allow publications to configure different roles for different groups of staff to provide access to only relevant submissions and production-related or Task Manager–related actions. Example configurations:

Editorial Task Staff. This role has access to view all submissions in Task Manager, and is suppressed from seeing submissions in production.

Production Staff. This role has access to view all submissions in production, and is suppressed from seeing any submissions in Task Manager.

Administrator. This role has access to view all submissions both in Task Manager and Production, and is able to manually assign tasks in Task Manager and initiate production on submissions and assign tasks as needed.

Task Manager – Article Type

Final Disposition

Automatically set the Final Disposition to 'Reject' when the Author is notified of the selected Decisions:

Reject
Reject but may be reconsidered

Production Tracking Parameters:

Use Task Manager Workflow: None

Use Submission Production Workflow: All Submission Production Tasks

Automatically set the Final Disposition to 'Accept' when the Author is notified of the selected Decisions:

Accept

Submission Item Parameters:

None – Editorial tasks cannot be assigned

All Tasks – any task that is configured

Any Custom Workflow – any configured workflow; consider creating Editorial workflows

Production Tracking Parameters:

Use Task Manager Workflow: None

Use Submission Production Workflow:

Automatically set the Final Disposition to 'Accept' when the Author is notified of the selected Decisions:

None
None
All Submission Production Tasks
Basic Custom Workflow
new workflow
Proofing Workflow
Simple Workflow

Task Manager



“Tasks” can also be assigned from relevant folders in the Editor Main Menu by a user with “Assign Editorial Tasks in Task Manager” permission.

The “Assign Editorial Task” action link will display, but only for submissions where the Article Type has a Task Manager workflow selected.

First task can be automatically triggered at submission.

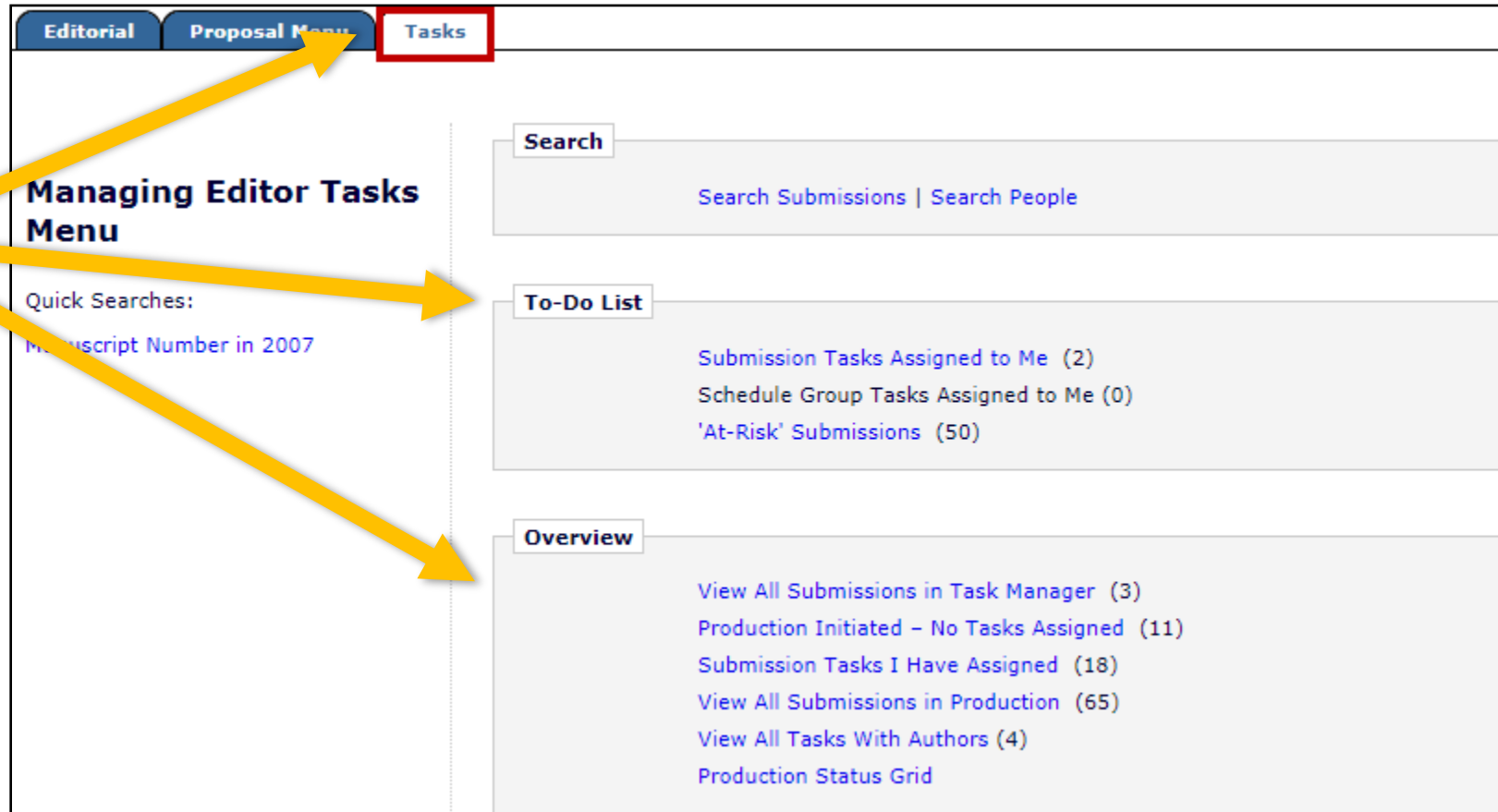
Page: 1 of 2 (33 total submissions)

Action	Manuscript Number	Article Type
<ul style="list-style-type: none">View SubmissionBibliometric Intelligence Results (87.20/56%)Details ▾Initiate DiscussionHistoryFile InventoryEdit SubmissionSend Back to AuthorClassificationsAssign EditorSet Final DispositionAssign Editorial TaskInitiate ProductionSimilar Articles in MEDLINESearch Google.comSend E-mailLinked Submissions	DMITRIDEV141-D-17-00016	Article for Testing

Task Manager – 15.1



There is a separate Tasks tab where users can manage, assign and complete editorial tasks



Task Manager

Folders where Task Manager tasks can be found:

- View All Submissions in Task Manager (new)
- Tasks Assigned to Me
- Tasks I Have Assigned
- View All Tasks with Authors

Quicklinks Collapse

View All Submissions in Task Manager

Contents: This page lists all submissions for which at least one Editorial Task has been assigned. Submissions will move out of this folder when the End Task Manager action is used.

Page: 1 of 2 (59 total submissions) 1 2 ▶▶ 50 results per page. ⚙️

Action	Manuscript Number	Author Name	Article Title	Section Category	Article Type	Initial Date Submitted	Date Task Manager Initiated
View Submission Assign Editorial Task End Task Manager Initiate Production Task Manager Details ▾ History File Inventory Edit Submission Similar Articles in MEDLINE Send E-Mail Linked Submissions	AJO-03-2178R2	Muzaffar Iqbal, MBBS, FRCS(Glasg), FRCSEd, DRCOPhth (UNITED KINGDOM)	"Microcentesis/Laser iridotomies" (MLI) compared to conventional medical regimes for treating acute attacks of Angle Closure glaucoma		15.0-19 Article	Dec 02 2003 04:51PM	Sep 23 2015 02:40PM
View Submission Assign Editorial Task End Task Manager Initiate Production Task Manager Details ▾ History File Inventory Edit Submission Similar Articles in MEDLINE Send E-Mail Linked Submissions		Motokazu Tsujikawa, MD, PhD (JAPAN)					
View Submission Assign Editorial Task End Task Manager Initiate Production Task Manager Details ▾ History File Inventory Edit Submission Similar Articles in MEDLINE Send E-Mail Linked Submissions	AJO-02-105R1	David A. Quillen MD (UNITED STATES)					

Contents: This page lists all submissions for

Page: 1 of 2 (59 total submission

Action	Manuscript Number
View Submission Assign Editorial Task End Task Manager Initiate Production Task Manager Details ▾ History File Inventory Edit Submission Similar Articles in MEDLINE Send E-Mail Linked Submissions	AJO-03-2178R2

Company Confidential - Aries Systems Corporation

Task Manager

There is a new “Task Manager Status” column.

Production Task History indicates if a task is “Assigned in Task Manager.”

STATUS HISTORY							
Status Date	Document Status	Production Status	Task Manager Status	Status Days	Role Family	Revision	Operator
Dec 14 2017 4:10PM		In Production		10.4		0	Ed J Editor, MD
Dec 14 2017 4:10PM		Production Initiated		---		0	Ed J Editor, MD
Nov 27 2017 11:52AM			Task Manager Completed	---		0	Ed J Editor, MD
Nov 25 2017 10:58AM			In Task Manager	2		0	Ed J Editor, MD
Nov 25 2017 10:58AM			Returned to Task Manager	---		0	Ed J Editor
Nov 10 2017 5:00PM			Task Manager Completed	---		0	Ed J Editor, MD
Nov 5 2017 3:43PM			In Task Manager	5		0	Ed J Editor, MD
Nov 5 2017 3:43PM			Task Manager Initiated	---		0	Ed J Editor, MD
Sep 5 2017 2:28PM	Submitted to Journal			17	EDITOR	0	Amy S Author [Proxied by Ed

PRODUCTION TASK HISTORY								
Production Task	Date Task Assigned	Date Task Due	Assigned To	Assigned By	Production Task Status	Date Task Closed	Closed By	Assigned Task Files
Task Manager Task (Assigned in Task Manager)	Nov 25 2017 10:58AM	Nov 29 2017 11:59PM	Louis B. Cantor, MD	Ed J Editor, MD	Completed	Nov 27 2017 11:52AM	Ed J Editor, MD	No Assigned Files
Data Task (Assigned in Task Manager)	Nov 5 2017 3:43PM	Nov 7 2017 11:59PM	Joseph Caprioli, MD	Ed J Editor, MD	Completed	Nov 6 2017 11:52AM	Ed J Editor, MD	Assignment Files

Task Manager



Details also indicates if a task is “Assigned in Task Manager.”

Production Tasks		Top
Description:	Full Production Task	
Production Task Status:	Cancelled	
Assigned To:	Sharon Fekrat, MD ▾ [Proxy]	
Date Assigned:	May 19 2017 4:02PM	
Date Task Due:	May 26 2017 11:59PM	
Elapsed Days (since assignment):		
<hr/>		
Description:	Task Manager Task (<i>Assigned in Task Manager</i>)	
Production Task Status:	Completed	
Assigned To:	David K. Coats, MD ▾ [Proxy]	
Date Assigned:	Jun 17 2016 9:49AM	
Date Task Due:	Jun 19 2016 11:59PM	
Completed	Jun 19 2016 9:24AM	
<hr/>		
Cancel Save Save and Close		

Task Manager – Ending Task Manager



To complete an Editorial Task workflow:

- Click “End Task Manager”
- Final task (configured to “End Task Manager”) in a workflow is complete
- Set the Final Disposition*
- Initiate production*

Configure Task Manager Policies

Users with the "Assign Editorial Tasks in Task Manager" RoleManager permission will be able to assign Tasks on submissions before Production is initiated. Submissions on which Editorial Tasks have been assigned will remain in Task Manager until Task Manager is manually ended, or one of the events selected on this page takes place.

Automatically end Task Manager when Production is initiated (if no tasks are open)

Automatically end Task Manager when Final Disposition is set (if no tasks are open)

*This setting will be overridden if any tasks assigned in Task Manager are still open when production is initiated.

EMUG 2019

LiXuid MS

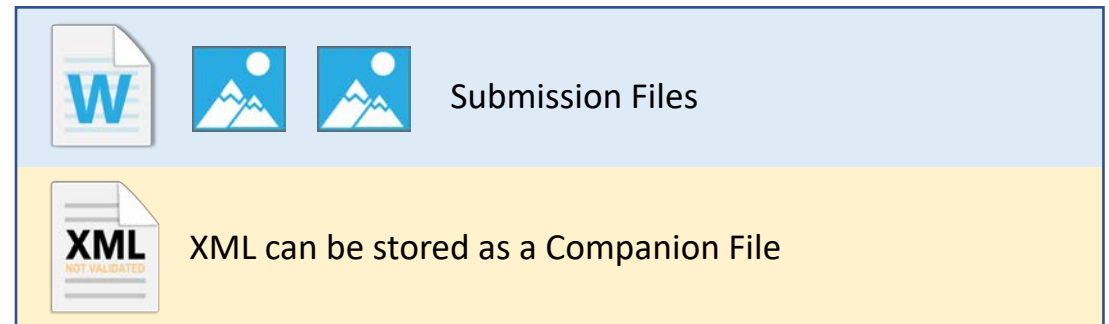
SJ MacRae
Senior Business Systems Analyst
C O'Connor
Business Systems Analyst

Introducing Aries XML

LiXuid introduces an 'Aries XML' stream

- XML Files can be handled as Companion Files
- But LiXuid MS adds new 'Aries XML' file stream
- Specific XML format
 - Subset of JATS
 - Allows us to develop internal tools that expect this format

File Inventory



Aries XML – special XML file stream per submission



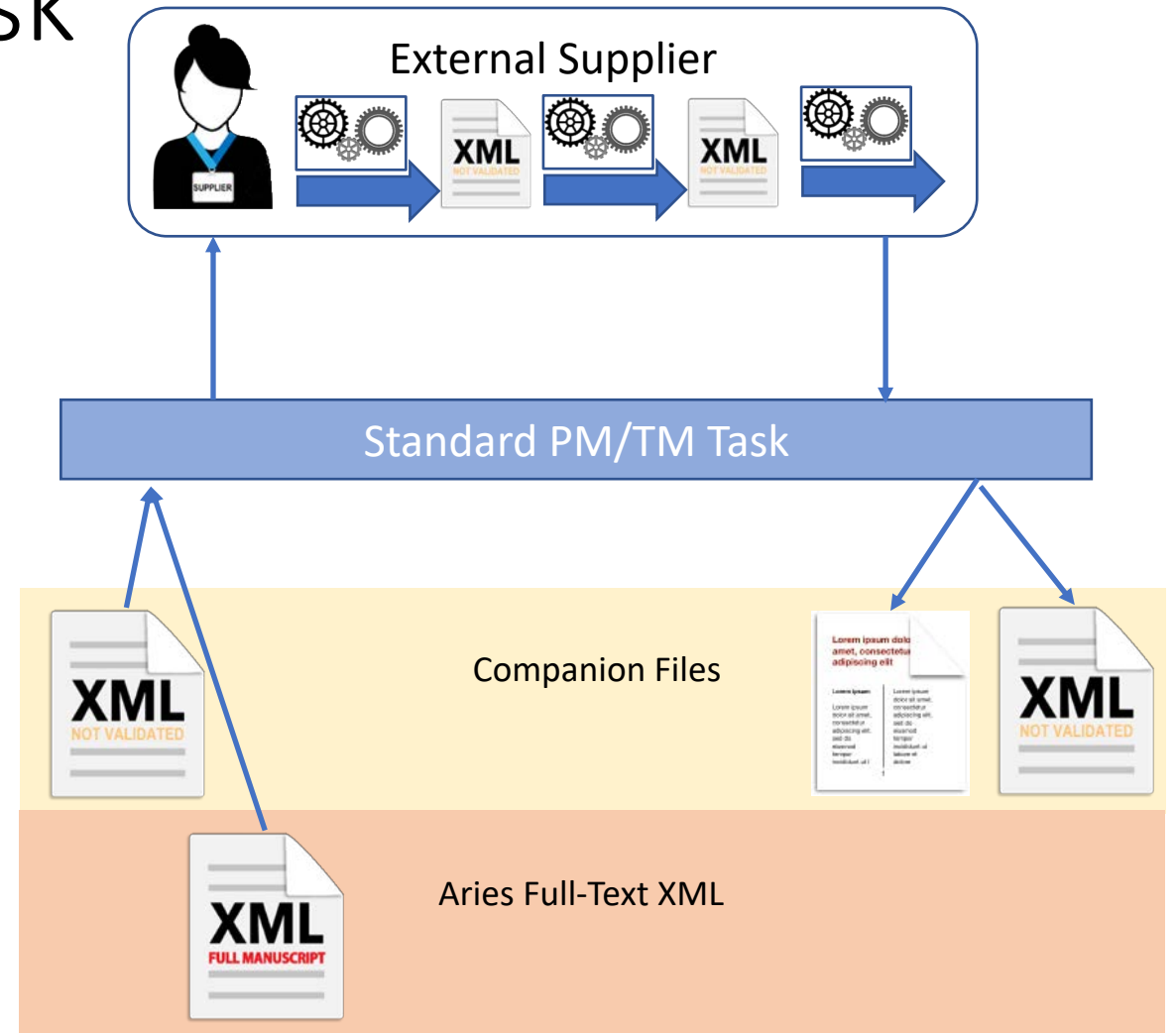
Aries XML?

- Subset of JATS 1.2 (Publishing)
 - 100% valid to JATS 1.2
 - JATS had 16 ways to associate authors and affiliations; Aries XML has 1
 - This allows us to develop tools based on this narrower subset
- Aries Full-Text Tagging Guidelines
 - Not everything can be restricted by the DTD
 - “Empty” cross refs for numbered bibliographies allow automation
- Compliant with JATS4R
 - Optimized for re-use and machine readability

New Tasks for XML Processes

XML Transfer on any Task

- Export Aries JATS XML to 3rd parties
 - If your supplier can use it directly
- Or a Non-Aries XML Companion File
 - Existing functionality
- For whatever purpose
 - To get more XML back
 - Or to e.g. Typset proofs from it
- To 'round-trip' Aries XML requires another Task Type...



Aries XML Assignment File

- Aries XML selectable for any Task Assignment
- Or configurable under Automatic Assignment File Selection
- Or you can use Companion Files

If 'Automatically Select Files for Assignment' is enabled, files in the submission File Inventory that match the configured File Types will appear pre-selected for manual task assignment or will be automatically included when a task is assigned automatically.

Automatically Select Files for Assignment

Restrict selection to XML-Related files 

Configure the Item Types for automatic selection. You may select multiple Item Types or de-select an Item Type by clicking on an item while holding down the CTRL key (Windows) or Apple/Command key (Mac). Important Note: if the task is an FTP task requiring a File on assignment, and the Task is configured to be Assigned Automatically, you must select an item here for the task to ever be assigned.

[System-Generated PDF]
[Full-Text XML] ←
Biosketch
Biosketch Photo
Companion File going through Reference Checking
CONSORT Agreement (only if required)
Contributions of Authors Form

Submission Files

Item	Description	Item Family	File Name	File Reference	Size	Last Modified	QC Results	Use in XML	Allow Download
	PDF						N/A	✓	<input type="checkbox"/>
Full-Text XML	XML		AJO_AJO-04-1344.xml		429.5 KB	Nov 01 2004 5:15PM	N/A	✓	<input checked="" type="checkbox"/> ←
Abstract (MUST be submitted as	Abstract (MUST be submitted as a	Default	041002 Safety Abstract		20 KB	Oct 4 2004	N/A		<input type="checkbox"/>

'Use in XML' designation

- Pick up all active files needed to build your document
- Configurable under Automatic Assignment File Selection
- Excludes irrelevant files

If 'Automatically Select Files for Assignment' is enabled, files in the submission File Inventory that match the configured File Types will appear pre-selected for manual task assignment or will be automatically included when a task is assigned automatically.

Automatically Select Files for Assignment

Restrict selection to XML-Related files 

Configure the Item Types for automatic selection. You may select multiple Item Types or de-select an Item Type by clicking on an item while holding down the CTRL key (Windows) or Apple/Command key (Mac). Important Note: if the task is an FTP task requiring a File on assignment, and the Task is configured to be Assigned Automatically, you must select an item here for the task to ever be assigned.

[System-Generated PDF]

[Full-Text XML]

Biosketch

Biosketch Photo

Companion File going through Reference Checking

CONSORT Agreement (only if required)

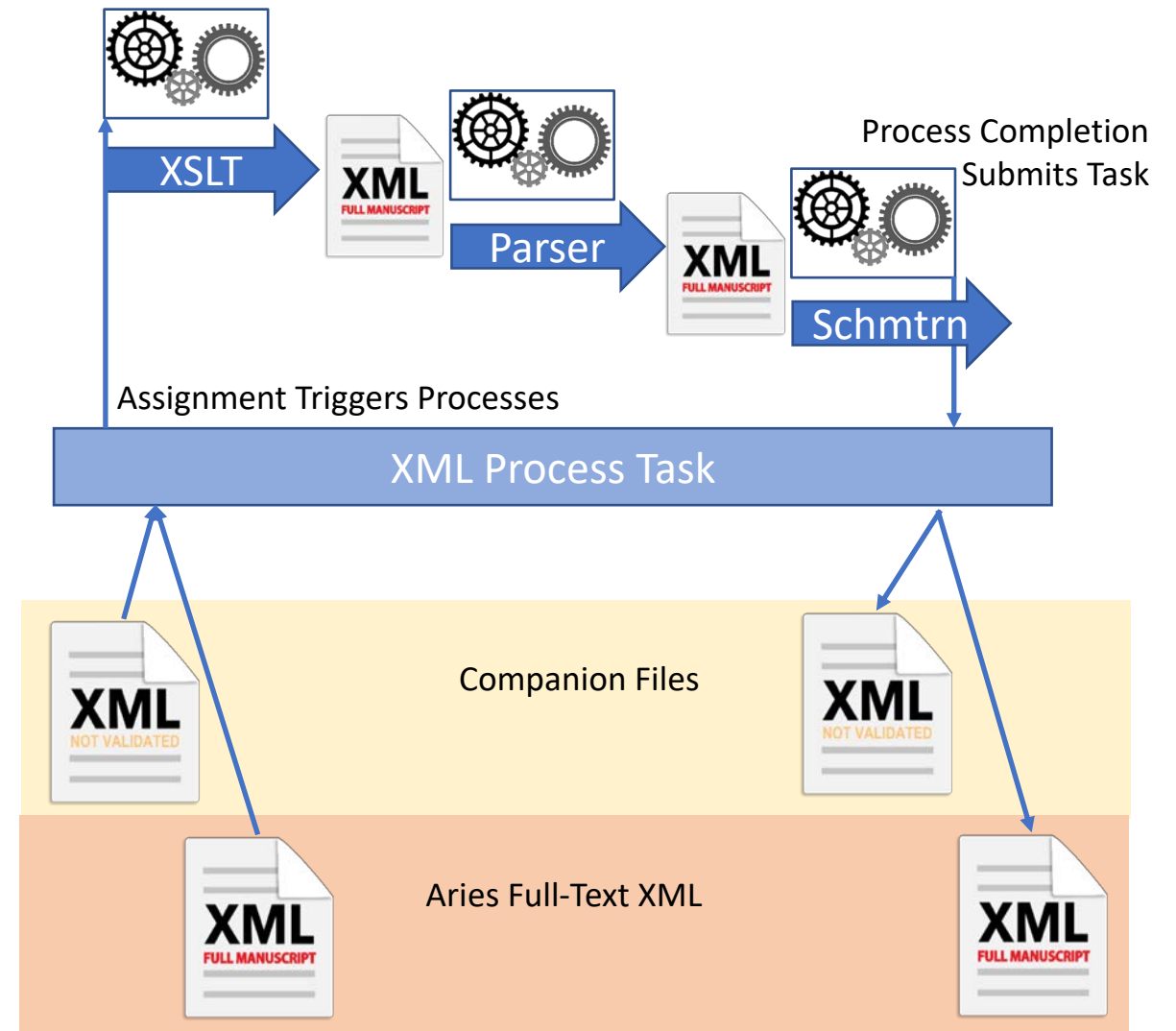
Contributions of Authors Form

Submission Files

Item	Description	Item Family	File Name	File Reference	Size	Last Modified	QC Results	Use in XML	Download
	PDF						N/A	✓	<input type="checkbox"/>
Full-Text XML	XML		AJO_AJO-04-1344.xml		429.5 KB	Nov 01 2004 5:15PM	N/A	✓	<input checked="" type="checkbox"/>
Abstract (MUST be submitted as	Abstract (MUST be submitted as a	Default	041002 Safety Abstract		20 KB	Oct 4 2004	N/A		<input type="checkbox"/>

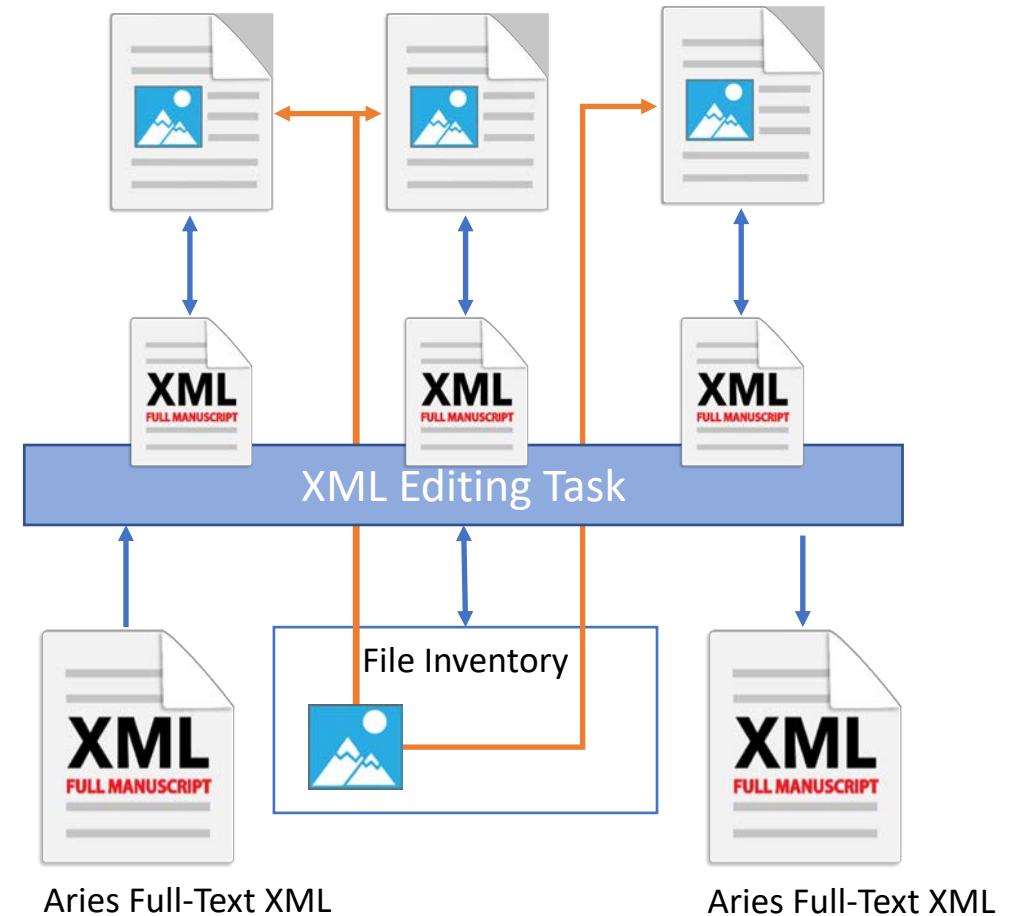
XML Process Task

- Supports up to three Custom processes in sequence:
 - Transform (using XSLT)
 - Validation (e.g. to DTD)
 - Schematron validation – ‘content rules’
- Can process:
 - Non-Aries XML Companion File
 - Aries XML File
- Result can be:
 - Left as Companion File
 - Validated to replace Aries XML File



XML Editing Task

- Assign Task to allow recipient to edit the **Aries XML** while task is open
- Editing via EM XML Editor
 - Based on Fonto-XML, customised
- User sees Word-Processor like UI
 - Hides the XML
 - In-line maths, tables, figures
- The EM XML Editor understands XML rules
 - User cannot create 'bad' XML (we use JATS)
 - But can add new elements, not just edit text
- The EM XML Editor constantly 'validates' the text
 - We can warn the user of inconsistencies
- We're adding special tools to help you
 - E.g. Queries to the Author



XML Editor – Accessed via Task Assignment

Submission Tasks Assigned to Editor Mike Di Natale, MD

Page: 1 of 1 (2 total tasks) Display results per page.

[Switch to Status Grid View](#)

Action	Manuscript Number	DOI	Article Title	Production Status	Production Task	Date Task Assigned	Date Task Due	Days Until Due	Assigned By	Schedule Group	Section/Category	Article Type
<ul style="list-style-type: none"> Assignment Files Edit Manuscript Text Submit Task Reassign Task Assign Production Task Assign to Schedule Group Production Details History Transmittal Edit Submission Send E-mail 	MIKETEST-17-0001	10.11260150011	Automated workflow test	In Production;	Corrections Review	Apr 11 2017 2:52PM	Apr 11 2017 11:59PM	21 days overdue	Mike Di Natale, MD			Automated production flow test

Current Task Assignments for Author McAuthor

Page: 1 of 1 (1 total tasks) Display results per page.

Action	Task	Date Task Assigned	Date Task Due	Days Until Due	Manuscript Number	Article Title	Assigned By
<ul style="list-style-type: none"> View Assignment Letter Assignment Files Edit Manuscript Text Submit Task Correspondence 	Author Proofing	Aug 12, 2017	Aug 12, 2017	Due Today	CHARLESDEV141-D-17-00002	Submission Companion Figure Test	mary mary

Page: 1 of 1 (1 total tasks) Display results per page.

SECTION

2.3 Mutant preparation

Mutants of P1-*scyllo*-IDH containing single amino acid substitutions with alanine (K106A, D191A, H195A, R178A, and H318A) were prepared using a PrimeSTAR mutagenesis kit (Takara Bio, Shiga, Japan) according to the manufacturer's protocol, with pET21a(+)-*lgdA* as the template. The primers used for construction of each mutant genes are shown in [Table 2](#). Mutant enzymes were expressed and purified as described for the wild-type enzyme.

TABLE WRAPPER

Table 2

Primers used for mutation

K106A-f	CTGGAAGCGCCCATGGCGCTGAGCGTC
K106A-r	CATGGGCGCTTCCAGCCAGACATGCTT
D191A-f	CTGGGGGCTCTGGGCTGCCATCTGCTC

Word Processor-like Editing environment

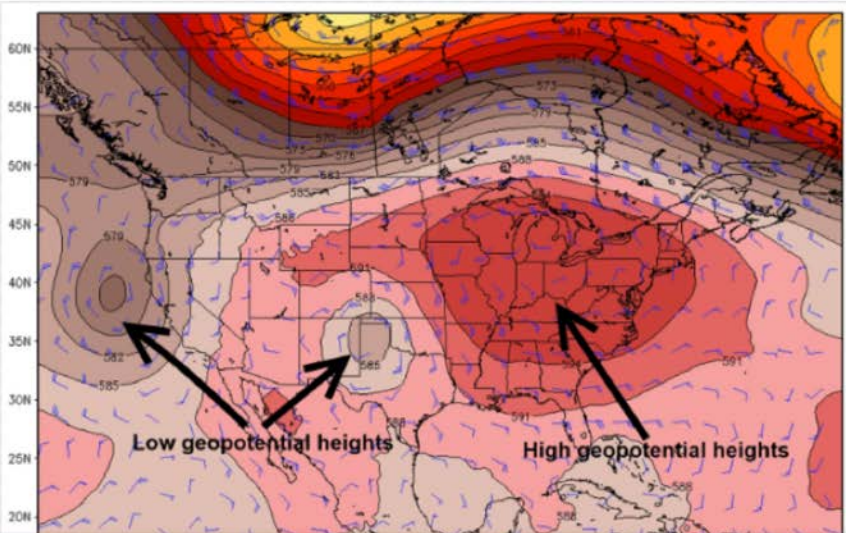
Tabs for helper tools

Images, tables, math(s) in-line

flow upstream, leading the cold/dry air to arrive in SC, and converge with the warm/wet air from the edge of the WPSH. Consequently, a persistent precipitation process occurs in SC.

FIGURE
FIG. 4

Composited 500-hPa geopotential height (contours; every 5 dagpm) and normalized height anomalies (shaded; every 0. 5 σ). The vectors indicate wave activity flux (units: m²s⁻²). The number above each panel has the same meaning as in [Figure 2](#).



Article > Body > Methods > Section > Paragraph > Equation

HOME SECTIONS INSERT TITLE PAGE

B I U x₂ x² More

SECTION

2.2 Methods

The precipitation process that persisted for at least three consecutive days are referred to as persistent precipitation process.

The EAP index (I_{EAP}) was normally defined based on three key anomaly-center points; namely, the Sea of Okhotsk (OK), the mid-latitudes of East Asia (EA), and the western Pacific (WP), during the EAP regimes ([1](#); [4](#); [9](#); Chen and Zhai, 2014):

EQUATION

$$I_{EAP} = \frac{1}{3}H_{OK} - \frac{1}{3}H_{EA} + \frac{1}{3}H_{WP}$$

(1)

where H_{OK} , H_{EA} , and H_{WP} represent the normalized 500 hPa geopotential height anomaly of OK, EA, and WP, respectively. This study is based on the typical EAP teleconnection pattern responsible for no persistent heavy precipitation cases in the YRV in June and July, as identified by [7](#) for the period 1961–2010. The cases are selected by requiring that the normalized domain-averaged daily precipitation in the YRV should be smaller than -1 standard deviation (denoted by σ hereafter), and are referred to as dry YRV EAP cases. At the same time, the three parameters of the EAP teleconnection pattern are required to be greater

Methods > Section > Paragraph > Equation

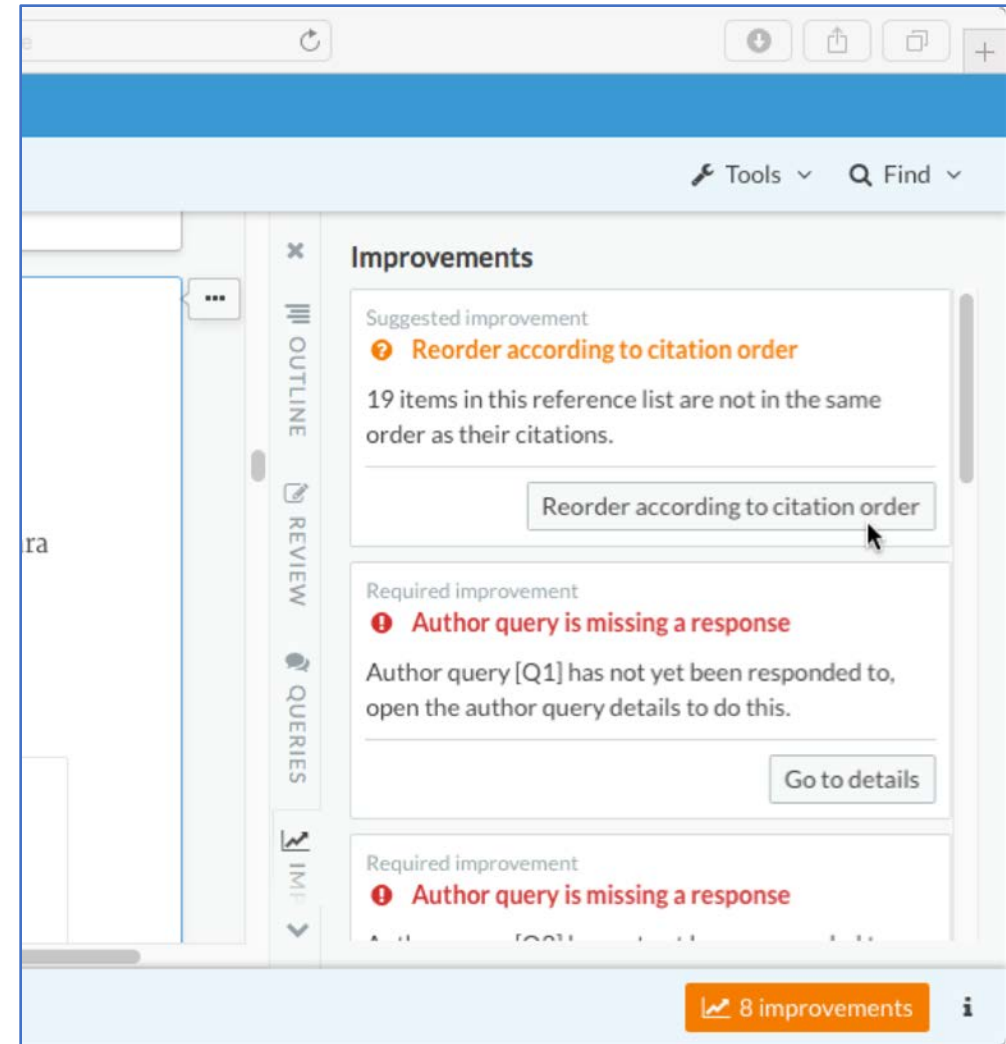
Uses Wiris Math Editor

Editing Tool UX Configurable by Task

- Sections can be hidden or made read-only
 - E.g. stop authors from changing their Article Title at this late stage
 - Prevent the Author from changing the order of contributors
- Enforce editing 'policies'
 - Such as forcing authors to answer all queries from Editors when submitting edits
 - Ensure all figures, tables etc. are cited in text
- Editing UI tools can be hidden
 - By role, e.g. hide the UI used to edit submission-related metadata
 - By journal style, e.g. hide the ability to use the box text element

Verification by the XML Editor

- The EM XML Editor constantly parses the XML
 - Knows what elements are valid, where
- Can warn of inconsistencies and issues, e.g.
 - Missing citations
 - Missing images, tables
 - Uncited images
- Configurable, so warnings can prevent submitting edits, or just warn



Custom Tools specific to our Editor


- Author Query tool – Questions to Author
- Question – Response – Review cycle
- E.g.:
 - Question to Author raised by Copy Editor
 - Response entered by Author; we can enforce this
 - Response marked as Viewed/reviewed by Desk Editor

Rudney H (1940) The Utilization of L-Glucose by Mammalian Tissues and Bacteria. Science 92: 112 - 113. 10.1126/science.92.2379.112 17755265

2. REFERENCE

Sasajima KI, Sinskey AJ (1979) Oxidation of L-glucose by a Pseudomonad. Biochim Biophys Acta 571: 120 - 126. 10.1016/0005-2744(79)90232-8 40609

3. REFERENCE

 Nakamura A (2015) Paracoccus laeviglucoasivorans sp. nov., an L-glucose-utilizing bacterium isolated from soil. International Journal Systematic and Evolutionary Microbiology 65: 3878 - 3884. 10.1099/ijsem.0.000508 26243274

4. REFERENCE

Shimizu T, Takaya N, Nakamura A (2012) An L-glucose catabolic pathway in Paracoccus species 43P. J Biol Chem 287: 40448 - 40456. 10.1074/jbc.M112.403055 23038265


Author queries


[Add query](#)

All queries [Details of Q1](#) 0 of 7 answered
0 of 0 reviewed


Anonymous Invalid Date

Medline reports the journal title should be "Int. J. Syst. Evol. Microbiol.", not "International Journal Systematic and Evolutionary Microbiology". (Ref. 3 "Nakamura, 2015")



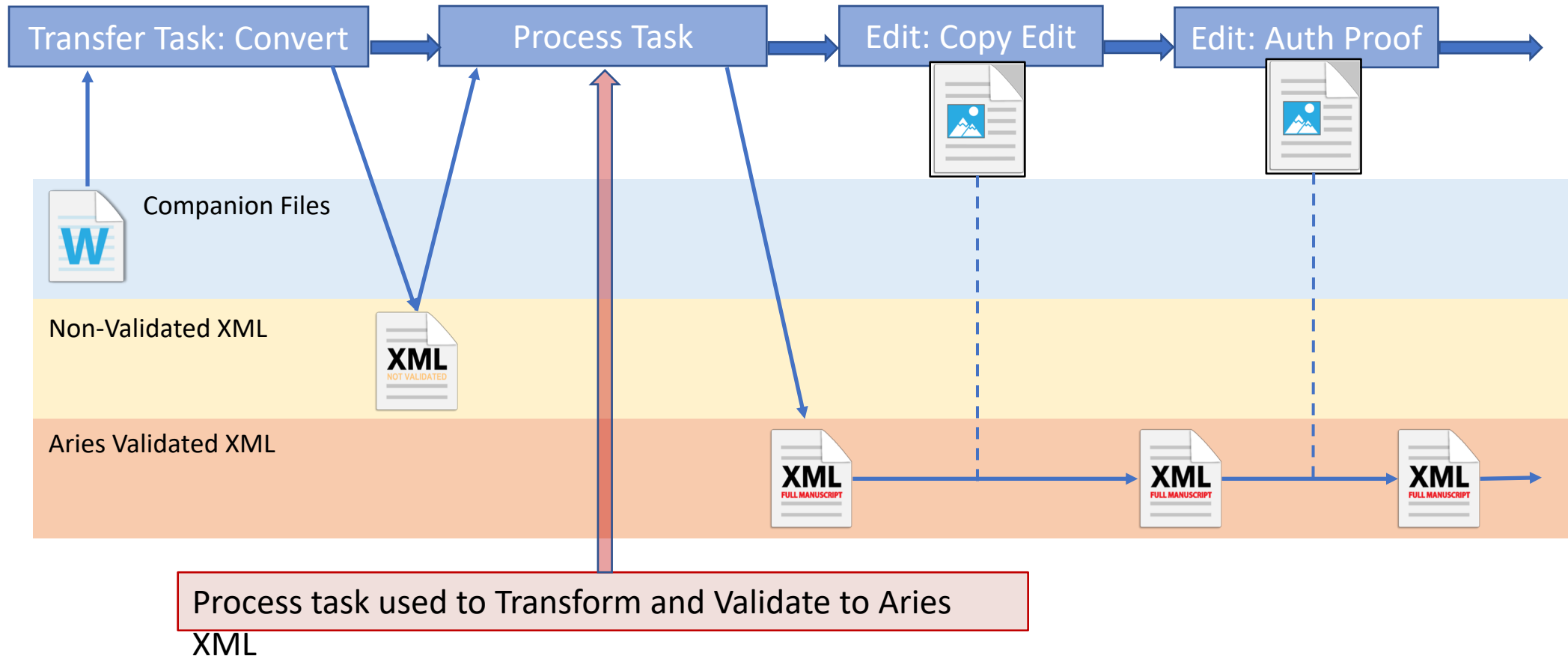
 This query has not yet been responded to.

Response

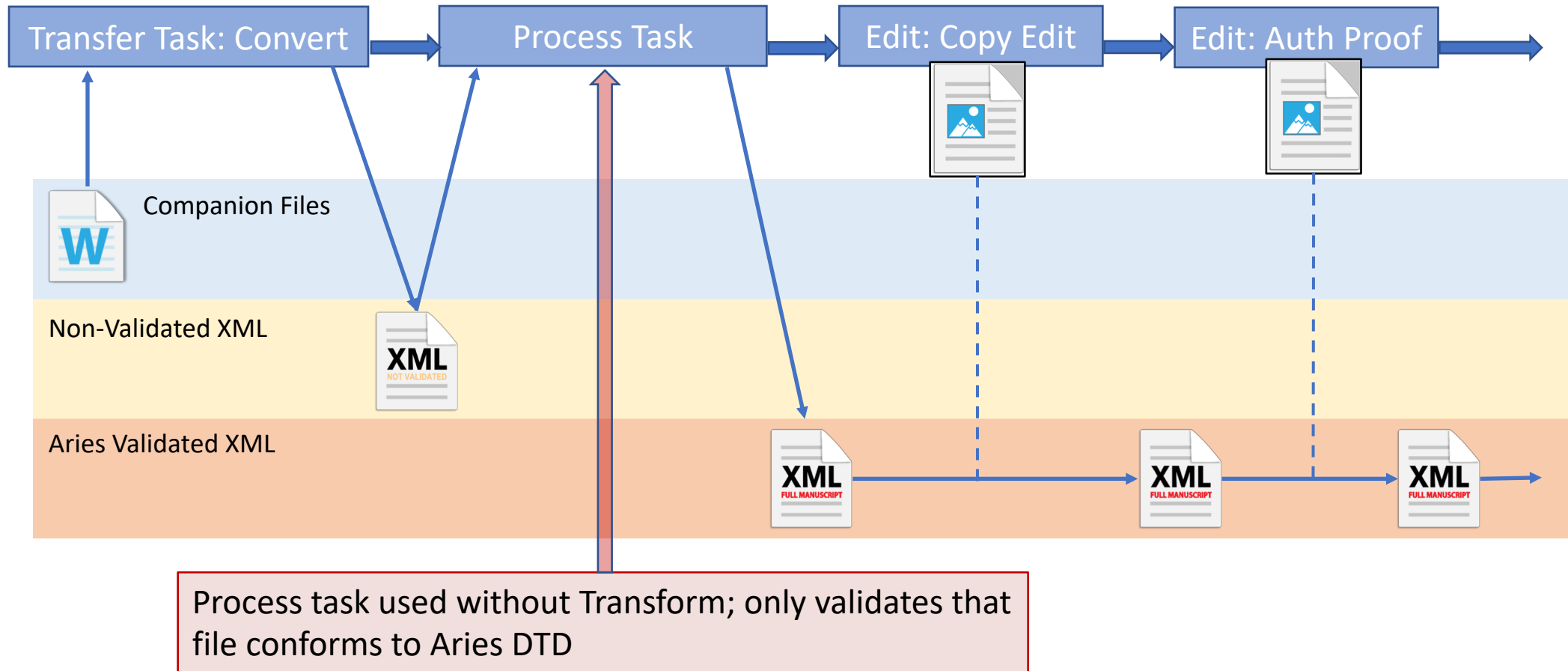


Creating Aries XML

3rd Party supplies Non-Aries XML

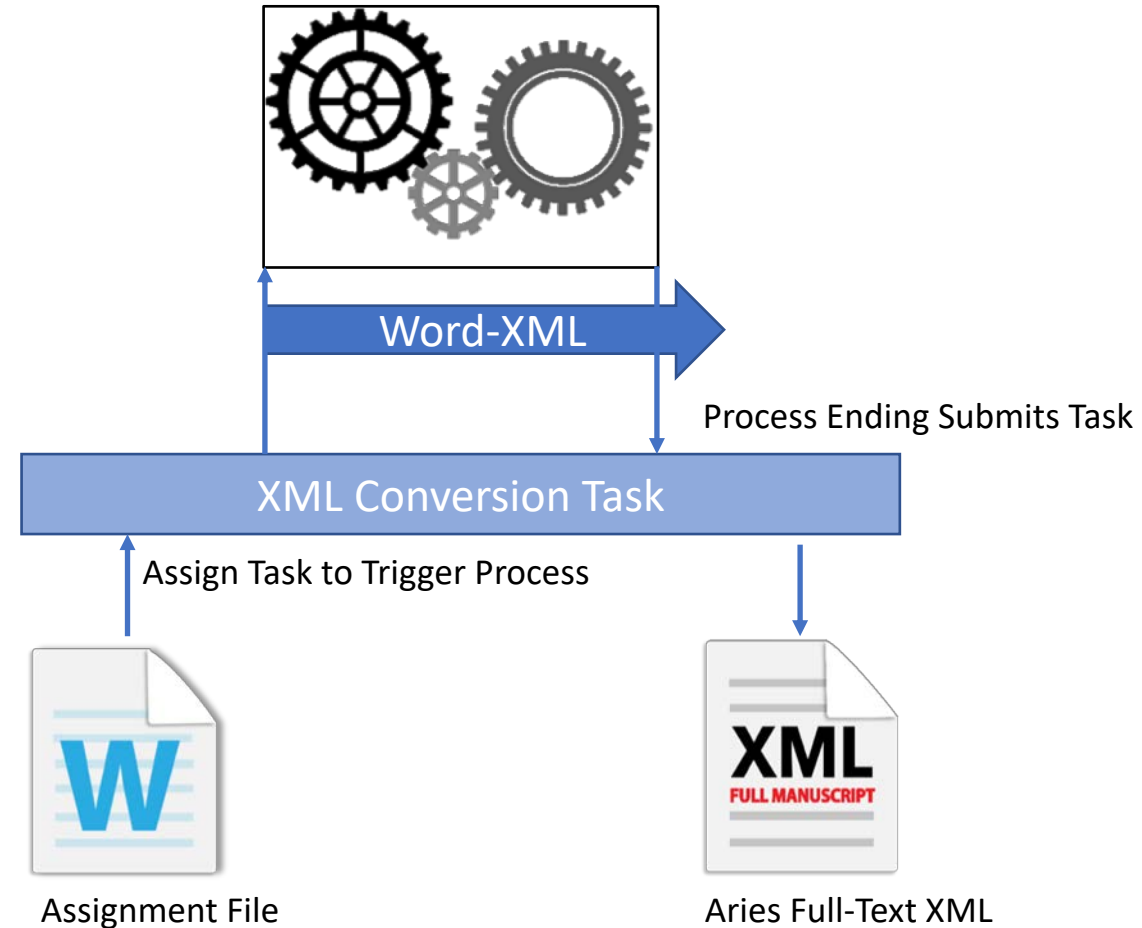


3rd Party supplies Aries XML



Aries Full-Text Conversion Task

- XML Tool Task, assigned like any other
- Takes a Word document to convert as the Assignment File
- Triggers a new system process
- New software to automatically convert Word document to structured XML
- No template needed
- Heuristics to deconstruct files with a variety of structures
- On completion of the process, EM automatically submits the Task



EMUG 2019



PM - Enterprise View

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PM Enterprise View (“EV”)

- PM users have long asked for a way to manage production responsibilities across multiple publications without having to login and logout, or jump from one PM site to the next.
- **SOLUTION: New PM Enterprise View allows users to access submissions across multiple publications within a single interface from a new menu tab available on any of the PM sites.**



Phased Implementation



- Version 16.1 (dev complete, with QA)
- Build the infrastructure
- Submission Tasks Assigned to Me folder
- Schedule Group Tasks Assigned to Me folder
- Search Submissions



- Version 17.0 (design phase)
- Extend up to 5 additional folders to EV

“Under the Hood”



- Publication must be a PM customer
- Publication must have a UDB (Unified Database)
- User has Editor or Publisher RoleManager permission to access EV
- User has Cross-Publication Login permissions and has configured a Cross-Publication Login List
- User has appropriate production-related permissions on publications in the group



New Editor and Publisher RoleManager Permissions

Edit Role Definition

Role Name:*
Maximum Role name is 40 characters.

Check the functions that this role is permitted to perform. Note: in boxes with multiple rows displayed, you may select or deselect multiple terms by holding down the CTRL (PC) or CMD/Apple key (Mac) when clicking.

[Expand All](#) [Collapse All](#)

- New Submissions**
- Editor Assignment**
- Reviewer Invitations**
- Editor Decisions**
- Proposals/Commentaries**
- General Searching and Viewing**
- Edit Submission**
- Discussion Forums**
- Transmittal Form**
- Sending E-mail**
- Viewing and Editing People Data**
- Flag Icons**
- Proxy Activities**
- Administrative and Reporting Functions**
- Cross-Publication Login**
- ProduXion Manager**
- Enterprise View**
 -  Access Enterprise View Tab
 -  Search All Submissions in Enterprise View

Ability to make EV Menu a user's Default Login Menu

Search People - Update Information

To update any information, make the changes on the form and click Submit. Required fields have an asterisk next to the label.

George Stanley

Self-Registered:
Jan 18, 2017

Last Modified:
Dec 11, 2018

User Information [Open Special Character Palette](#)

The default login role is the user role that will be used if you strike the enter key when logging in and you have not made a specific selection.

Default Login Role:

Default Login Menu

Available as a Reviewer?

Board Member?

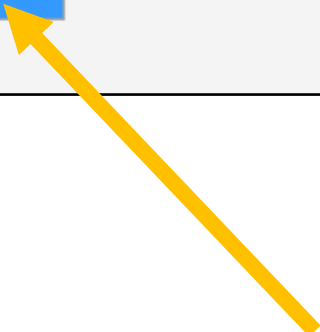
Forbidden as a Reviewer?

Reviewer Role *

Publisher Role *

Enterprise View Menu

None



New Enterprise View Menu

Editorial **Proposal Menu** **Production Tasks** **Enterprise View**

**-- Managing Editor
Enterprise View Menu**

Quick Searches:

- [16018](#)
- [Andrew Journal with test submissions](#)
- [Batch Assignment Workflow test](#)
- [Corresponding Production Editor First Name is containing 'a'](#)
- [EditorMenu](#)

Enterprise View Search

[Search Submissions](#)

Enterprise View To-Do List

- [Submission Tasks Assigned to Me \(22\)](#)
- [Schedule Group Tasks Assigned to Me \(2\)](#)

Reports

[Cross-Publication Enterprise Analytics Reporting](#)

EV Folders

- EV folders take the existing PM folders and enhance them with:
 - PowerGrid format (just like existing Production Status Grid)
 - Publication Code filter to refine the result set by publication
 - New Publication Code column to easily identify which site the task belongs to

Quicklinks ▼ Collapse

Submission Tasks Assigned To Me

Page: 1 of 1 (22 total submissions) 25 results per page. ⚙️

Show: Enterprise View
SERGEIDEV16018
VIJAYDEV16018

Action	Publication Code	Manuscript Number	DOI	Author Name	Article Title	Production Status	Production Task	Date Task Assigned	Date Due
Go To Task	SERGEIDEV16018	AmyDev-140-17-018	2017spring/Am 140-17-018.1	Colorado Avalanche	MDV_31082_100	New in Production	Task#2	Mar 20 2017 03:06PM	Mar 20 11:59
Go To Task	SERGEIDEV16018	AmyDev-140-17-017	2017spring/Am 140-17-017.1	Marino Zerial	MDV_31082_001	New in Production	JATS1.1A Export Task	Mar 14 2017 02:39PM	Mar 20 11:59
Go To Task	SERGEIDEV16018	AmyDev-131-16-005	AmyDev131012	Amy R. Author, MBA	ΔLack of Spatial Subdivision for the Snapper Lutjanus purpureus (Lutjanidae - Perciformes) from Southwest Atlantic Based on Multi-Locus AnalyseαβσΩΦ®	New in Production; Batch Task Assigned	Batch Submission Task	Oct 11 2016 11:44AM	Oct 14 11:59
View Assignment Letter Assignment Files Submit Task Reassign Task Assign Production Task Assign to Schedule Group Production Details ▾ History Transmittal Form Edit Submission Send E-mail	VIJAYDEV16018	AmyTest-81-10-283	chrisdev91.116	Mary m Genius Mary, PhD, MD	1234	New in Production	Spec 11.0-39 NLM 3.0 include Orcid	Dec 05 2013 01:46PM	Dec 05 11:59

Taking Action from EV Folders

- Full set of Action links for the records on the current site
- A 'Go To Task' link to carry out actions on other publications

Quicklinks Collapse

Submission Tasks Assigned To Me

? Show: Enterprise View
SERGEIDEV16018
VIJAYDEV16018

Page: 1 of 1 (22 total submissions) 25 results per page. ⚙

Action	Publication Code	Manuscript Number	DOI	Author Name	Article Title	Production Status	Production Task	Date Task Assigned	Date Due
Go To Task	SERGEIDEV16018	AmyDev-140-17-018	2017spring/Am 140-17-018.1	Colorado Avalanche	MDV_31082_100	New in Production	Task#2	Mar 20 2017 03:06PM	Mar 2: 11:59
Go To Task	SERGEIDEV16018	AmyDev-140-17-017	2017spring/Am 140-17-017.1	Marino Zerial	MDV_31082_001	New in Production	JATS1.1A Export Task	Mar 14 2017 02:39PM	Mar 2: 11:59
Go To Task	SERGEIDEV16018	AmyDev-131-16-005	AmyDev131012	Amy R. Author, MBA	ΔLack of Spatial Subdivision for the Snapper Lutjanus purpureus (Lutjanidae - Perciformes) from Southwest Atlantic Based on Multi-Locus AnalyseαβρσΩΦ®	New in Production; Batch Task Assigned	Batch Submission Task	Oct 11 2016 11:44AM	Oct 14: 11:59
View Assignment Letter Assignment Files Submit Task Reassign Task Assign Production Task Assign to Schedule Group Production Details	VIJAYDEV16018	AmyTest-81-10-283	chrisdev91.116	Mary m Genius Mary, PhD, MD	1234	New in Production	Spec 11.0-39 NLM 3.0 include Orcid	Dec 05 2013 01:46PM	Dec 0: 11:59

Taking Action from EV Folders (continued)

- Clicking 'Go To Task' on Site A takes you to the anchored location for that record on Site B, where you can carry out the Action.
- User is now in Enterprise View mode on Site B.
- User can continue working on Site B, or click 'Go To Task' to carry out Action on another site.

Quicklinks ▼ Collapse

Submission Tasks Assigned To Me

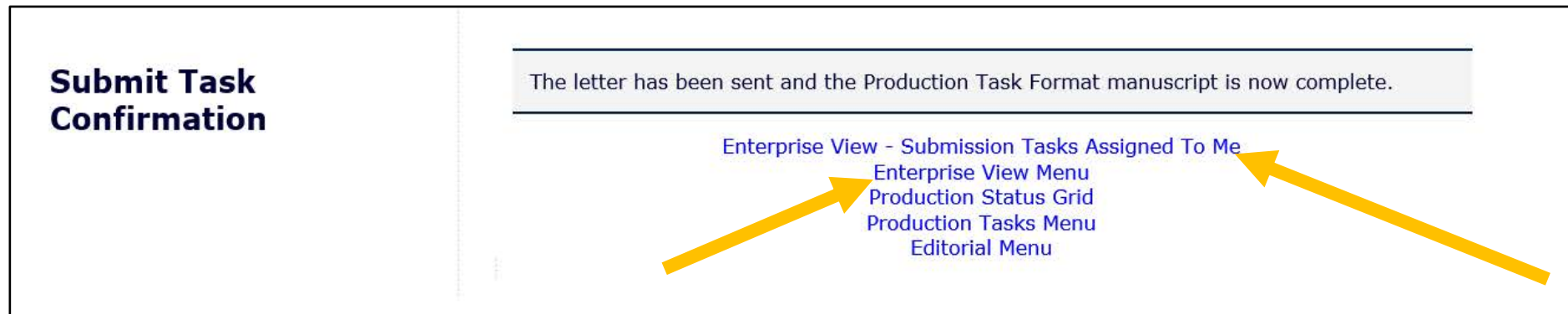
?
Show: Enterprise View ▼

Page: 1 of 1 (22 total submissions) 1 25 results per page. ⚙

Action	Publication Code	Manuscript Number	DOI	Author Name	Article Title	Production Status	Production Task	Date Task Assigned	Date Due
<ul style="list-style-type: none"> Assignment Files Submit Task Reassign Task Assign Production Task Change Schedule Group Production Details ▾ History Transmittal Form Edit Submission Search in Google.com Send E-mail 	SERGEIDEV16018	AmyDev-131-16-005	AmyDev131012	Amy R. Author, MBA	ΔLack of Spatial Subdivision for the Snapper Lutjanus purpureus (Lutjanidae - Perciformes) from Southwest Atlantic Based on Multi-Locus AnalyseαβσΩΦ®	New in Production; Batch Task Assigned	Batch Submission Task	Oct 11 2016 11:44:18:023AM	Oct 14 11:59
Go To Task	VIJAYDEV16018	AmyTest-81-10-283	chrisdev91.116	Mary m Genius Mary, PhD, MD	1234	New in Production	Spec 11.0-39 NLM 3.0 include Orcid	Dec 05 2013 01:46:10:870PM	Dec 01 11:59
Go To Task	VIJAYDEV16018	A_Test-3.0-04-179R1		Linda L. Edney, MD	20000000	Manuscript Clean-Up; In Copy Prep; With Copy-Editor; With Typesetter	Format Manuscript	Jan 21 2010 03:09:31:303PM	Dec 21 11:59
Go To Task	VIJAYDEV16018	A_Test-3.0-04-179R1		Linda L. Edney, MD	20000000	Manuscript Clean-Up; In Copy Prep; With Copy-Editor;	Copy Editing	Jan 22 2010 11:44:18:023AM	Dec 21 11:59

EV Confirmation Pages

- Enhanced navigation on confirmation pages, allowing the user to seamlessly flow back and forth amongst publications



EV Search Selection Criteria

- Four new search criteria:
 - Publication Code (top of list)
 - Corresponding Production Editor First and Last Name
 - Date Most Recent Production Task Completed

- Assigned Editor Last Name
- Assigned Editor Role
- Final Disposition Term
- Invitation Notes to Author
- Submission Flag Name
- Production Status Term
- Corresponding Production Editor First Name
- Corresponding Production Editor Last Name
- Date Most Recent Production Task Completed
- Sub. Target Online Publication Date
- Sub. Actual Online Publication Date
- Pre-Selected Schedule Group
- Schedule Group Description
- Schedule Group Notes
- Schedule Group Target Online Publication Date
- Schedule Group Target Publication Date
- Schedule Group Target Publication Volume
- Schedule Group Target Publication Issue
- Target Number of Pages
- Black and White Image Count
- Color Image Count
- Discussion Topic
- Discussion Unread Posts
- Discussion Comments
- Date Discussion Topic Initiated
- Discussion Topic Initiator First Name
- Discussion Topic Initiator Last Name
- Last Discussion Topic Post Date
- Discussion Topic Posted By First Name
- Discussion Topic Posted By Last Name

Search submissions selection criteria

Create a new Search definition or choose an existing Search definition to Run, Edit, or Remove. You may refine your criteria further on the Search Results page.

Search Definition: Choose Saved Search

Remove Search Definition

Edit Selected Search Definition

Run Selected Search Definition

Publication Code

Manuscript Number

DOI

Corresponding Author First Name

Corresponding Author Last Name

Article Title

Short Title

Article Type Name

Section/Category Name

Revision Number

Keyword

Classification Description

Manuscript Notes

Production Notes

Proposed Reviewer Flag

Editorial Status

Editorial Status Date

Character

Value Options

Advanced

Is/Is not	Selector	Value
is	Contains	

Add

Clear

Search

EV Search Results

Quicklinks Collapse

Search Submissions

Manuscript Number is containing '10'

100 results per page.

Page 1 of 5 (10 total submissions)

Select	Action	Publication Code	Manuscript Number	DOI	Author Name	Article Title	Article Type	Short Title	Keywords	Classification	Corresponding Production Editor	Production Status	Schedule Group	Initial Date Submitted	Date Production Started	Submission Target Online Date	Section Category
<input type="checkbox"/>	<ul style="list-style-type: none"> View Submission Details ▾ Discussions Production Details ▾ History Production Status Grid File Inventory Edit Submission Classifications Send Back to Author View Reviews and Comments Assign Editor Assign Production Task Assign to Schedule Group Set Final Disposition Similar Articles in MEDLINE Search in Google.com Send E-mail Linked Submissions 	sergeidev16018	amyDev-101-3-27R1	AmyDev141.20101-13-27.1	Amy R. Author UNITED STATES ▾ \$ 😊 ☆	Testing to Make sure Unique Email ISN't Required On This Paper	Rapid Review		red;green	30: Drumming 40.100: Goaltending 40.154: Felix Potvin 40.155: Curtis Joseph		Batch Task Assigned		May 16 2017 2:29:26:307PM	Jul 12 2017 1:38:39:560PM	Aug 4 2017 12:00:00:000AM	Genealogy Division
<input type="checkbox"/>	Go to Submission	LARGESITECLONE	ONE-D-16-2106	10.1371/journa	José Devís-Devís	Correction: Does Sedentary Behavior Predict Academic Performance in Adolescents or the Other Way Round? A Longitudinal	Author Correction					Production Accept; Sent to Composition		Jun 1 2016 6:57:53:540PM	Jun 14 2016 5:50:45:700PM		

Batch Assign Production Task

EV Save Search

- User can Save the search and display it on the EV Menu
 - Note: Saved EV searches cannot be shared with other users

The image shows two screenshots from a software interface. The top screenshot is a 'Save Search Criteria' dialog box. It contains a table with two columns: 'Criteria' and 'Search Criteria Name'. The 'Criteria' column contains the text 'Manuscript Number is containing '10''. The 'Search Criteria Name' column contains a text input field with 'Stacey's Search' and a checked checkbox labeled 'Show this Search in Enterprise View Menu'. Below the table are 'Cancel' and 'Submit' buttons. The bottom screenshot shows the 'Enterprise View' menu. It has tabs for 'Editorial', 'Proposal Menu', 'Tasks', and 'Enterprise View'. The 'Enterprise View' tab is active. Below the tabs, there is a section titled 'Managing Editor Enterprise View Menu'. This section has a 'Quick Searches:' label and a list of two items: 'Stacey's Search' and 'Submission Search 101'. To the right of this section are two other menu items: 'Enterprise View Search' with a 'Search Submissions' button, and 'Enterprise View To-Do List' with two items: 'Submission Tasks Assigned to Me (22)' and 'Schedule Group Tasks Assigned to Me (2)'. A yellow box highlights the 'Quick Searches' list in the bottom screenshot.

Save Search Criteria

Check the provided checkbox and and click the "Submit" button again to overwrite the existing search with this one. Alternatively, enter a new name for your saved search before proceeding.

Criteria	Search Criteria Name
Manuscript Number is containing '10'	Stacey's Search
	<input checked="" type="checkbox"/> Show this Search in Enterprise View Menu

Cancel Submit

[Back to Search Results](#)
[Enterprise View Menu](#)

[New Search](#)
[Editor Main Menu](#)
[Production Tasks Menu](#)
[Production Status Grid](#)

Enterprise View

Managing Editor Enterprise View Menu

Quick Searches:

- Stacey's Search
- Submission Search 101

Enterprise View Search

[Search Submissions](#)

Enterprise View To-Do List

- [Submission Tasks Assigned to Me \(22\)](#)
- [Schedule Group Tasks Assigned to Me \(2\)](#)

Cross-Publication Batch Task Assignment

- EV supports batch task assignment from EV Search Results
- Users can batch assign tasks in a single workflow cross-publication

Batch Assign Production Tasks

Please click 'Proceed' for the publication on which you wish to batch assign production tasks.

Publication Code	Publication Name	Submissions Selected	
SALLYDEV151	Sally's Test Site	3	Proceed
STACEYDEV151	Stacey's Test Site with a Really Long Journal Name	6	Proceed
TONYDEV151	Tony'sTest Site	1	Proceed

[Return to Search Results](#)
[Enterprise View Menu](#)

Cross-Pub Batch Task Assignment

- User steps through the selection of task and assignee, letter customization, upload of files
- On the confirmation page, there are navigation links to keep the user in “EV mode” and proceed with batch assignment on the next publication

Batch Assign Production Task Confirmation - vijaydev16018

Baker Kim has been assigned the production task Format Manuscript for the following submissions. A letter was sent:

- Manuscript Number: TEST100001, DOI: chrisdev91.160. Flick T. Ant (UNITED STATES): "TEST 1: 12.0-32 - 001"

[Return to Select Publication Page](#)

[Return to Search Results](#)

[Enterprise View Menu](#)
[Production Status Grid](#)
[Production Tasks Menu](#)
[Main Menu](#)

Cross-Pub Batch Task Assignment

- Clear indication of what is complete and what is left to do

Batch Assign Production Tasks

The assignments resulting from your search query are complete.

Publication Code	Publication Name	Submissions Selected	
<i>SALLYDEV151</i>	<i>Sally's Test Site</i>	-	<i>Complete</i>
<i>STACEYDEV151</i>	<i>Stacey's Test Site with a Really Long Journal Name</i>	-	<i>Complete</i>
<i>TONYDEV151</i>	<i>Tony's Test Site</i>	-	<i>Complete</i>

[Return to Search Results](#)
[Enterprise View Menu](#)

Phase 2 – Version 17.0

- Still in design phase, but the goal is to extend this functionality to additional folders and possibly the Production Status Grid

The screenshot displays the 'Enterprise View' interface. At the top, there are four navigation tabs: 'Editorial', 'Proposal Menu', 'Tasks', and 'Enterprise View'. The 'Enterprise View' tab is active. On the left side, there is a sidebar with the heading 'Managing Editor Enterprise View Menu' and a 'Quick Searches:' section containing a link for 'Submission Search 101'. The main content area is divided into three sections: 'Enterprise View Search' with a 'Search Submissions' link; 'Enterprise View To-Do List' with links for 'Submission Tasks Assigned to Me (12)', 'Schedule Group Tasks Assigned to Me (1)', and 'At-Risk Submissions (20)'; and 'Overview' with links for 'Production Initiated - No Tasks Assigned (3)', 'Submission Tasks I Have Assigned (32)', 'View All Submissions in Production (30)', 'View All Tasks With Authors (6)', and 'Production Status Grid'. A yellow box highlights the 'At-Risk Submissions (20)' link in the To-Do List and the 'Overview' section.

ANY
QUESTIONS
?

EMUG 2019

Workflow Challenges and Solutions

What isn't working and
how can we make it work?

Tony Alves

Director, Product Management

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EMUG 2019

Reporting Fun!!!

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