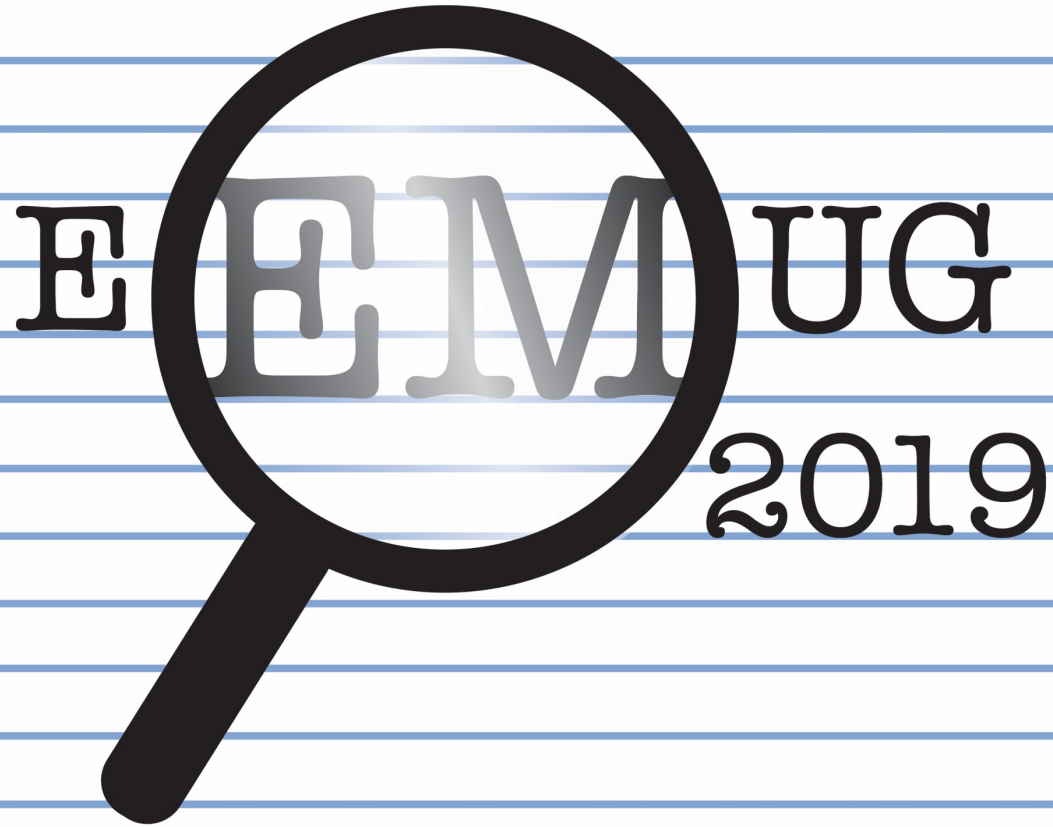


Welcome to



#EEMUG2019



# Identity Confidence Check

Stacey Lavelle

Senior Business Analyst

slavelle@ariessys.com

# Identity Confidence Check (ICC)

- There have been various cases of questionable authorship and fraudulent peer review in the news the past few years.
- Editors need a way to feel confident that Authors and Reviewers are who they say they are – actual real people!
- **SOLUTION:** EM generates a 'confidence rating' for corresponding/contributing Authors and suggested Reviewers, based on factors such as ORCID, Ringgold institution, country selection, email verification, and other sources.



# ICC Indicators – Displayed for Author names in 12 Editor folders



No Score



Pass



Alert



High Alert



Editor Override

Quicklinks

**New Submissions - Mary Mary, PhD, MD**

Contents: These are the new submissions that require a Technical Check. Use the up/down arrows to change the sort order.

Page: 1 of 2 (11 total submissions) 1 2 ▶▶

Action	Article Title	Author Name	Initial Date Submitted	Status Date	Current Status	Manuscript Number
<a href="#">Action Links</a>	Drought in the Office	Harry Henderson	May 25 2018 3:20PM	May 25 2018 3:20PM	Submitted to Journal	
<a href="#">Action Links</a>	Mookie Betts is on Fire	Grover Alexander	May 23 2018 3:12PM	May 23 2018 3:12PM	Submitted to Journal	
<a href="#">Action Links</a>	Google Duplex: AI Appointment Maker	Franklin D. Roosevelt M.D. 	May 23 2018 1:26PM	May 23 2018 1:26PM	Submitted to Journal	





# ICC - Automatic Triggers

- New or revised submission received by publication
- Author, Editor or Publisher edits the submission metadata
- Co-Author information is updated
- Co-Author confirms authorship (Co-Author Verification)
- Submission transferred in from another publication
- “On the fly” – Authorized Editor can initiate the ICC manually

# ICC Indicators – Displayed on Details and Search Submissions


**Details for Manuscript Number: JBJS-D-03-00988R1 "My Super Important Research Article"**

[Cancel](#)
[Save](#)
[Save and Close](#)

[Manuscript Notes](#)
[Production Notes](#)
[Editors](#)
[Reviewers](#)
[Alternate Reviewers](#)
[Additional Information](#)
[Author\(s\) Invited to Submit Commentary](#)











**Discussion Forum:** [Initiate Discussion](#)

**Additional Manuscript Details:** [Add/Edit Additional Manuscript Details](#)

**Corresponding Author:** Michael Pinzur , Loyola University Medicine, Maywood, IL UNITED STATES [\[Proxy\]](#)

**Corresponding Author E-Mail:** [slavelle@ariessc.com](mailto:slavelle@ariessc.com)

**Author Comments:**








**Other Authors:**
  
[Marco A Guedes](#)  
  
[Matthew Saltzman](#)  
  
[Fabio Batista](#)  
  
[Frank A Gottschalk](#)  
  
[Dainius Juknelis](#)  
  
[Author Status](#)

Quicklinks

Search Submissions - Search Results

Article Title is containing 'super'

Page: 1 of 1 (6 total submissions) 1

Action	Manuscript Number	Article Type	Current Status	Article Title	Status Date	Initial Date Submitted	Author Name	Reviewers	History
<a href="#">View Submission</a> <a href="#">Details</a>   <a href="#">Initiate Discussion</a> <a href="#">History</a> <a href="#">File Inventory</a> <a href="#">Edit Submission</a> <a href="#">Solicit Commentary</a> <a href="#">Classifications</a> <a href="#">View Reviews and Comments</a> <a href="#">Unassign Editor</a> <a href="#">Notify Editor</a> <a href="#">Invite Reviewers</a> <a href="#">Set Final Disposition</a>	JBJS-D-03-00988R1	Clinical	Under Review	My Super Important Research Article	Feb 9 2016 2:05PM	May 12 2003 10:16AM	Michael Pinzur 	Michael J. Bosse, M.D.  John H. Bowker, M.D.  Douglas G. Smith, M.D.  John H. Bowker, M.D. * 	Ed

# ICC Indicators – Displayed on Authors Details (All Authors)

### Author Details for Manuscript Number: Unassigned Google Duplex: AI Appointment Maker

[Close](#)

[View Author Questionnaire Summary](#)

**Corresponding Author Status**

Order	Author Name	Email Address	ORCID Identifier	Academic Degree(s)	Affiliation	Options
1	Franklin D. Roosevelt	trash449@ariessc.com	0000-0001-5187-2798	M.D.		<a href="#">View Author Details</a> <a href="#">View Questionnaire Responses</a>

**Other Author Status**

Order	Author Name	Added in Revision	Email Address	ORCID Identifier	Academic Degree(s)	Affiliation	Institution	Confirmed?	Options
2	Melanie Courtright	R0	lhildreth@ariessys.com <a href="#">Edit</a>	0000-0002-1920-2660			Courtauld Institute of Art	Yes May 23 2018 2:05 PM	<a href="#">Reset Confirmation Status</a> <a href="#">View Author Details</a>
3	Joan Bissell	R0	lhildreth@ariessc.com <a href="#">Edit</a>				Oxford Brookes University	No Response	<a href="#">Resend Letter</a> <a href="#">View Author Details</a>

To update the Co-Author's e-mail address that is associated with the submission, please click on the 'Edit' link. To save your changes please click on the 'Save' link.

To resend letters to all Other Authors with a status of 'No Response' and send letters requesting verification to Other Authors who have never been notified, click the 'Send Letters' button. To send an individual letter, please use the link next to that Author's name.

[Send Letters](#)

# ICC Indicators – Displayed when searching for Reviewers suggested by Author


## Author's Reviewer Preferences

Close

### Suggested Reviewers

John Q Pajinsky   
jqp@emtesting.co.uk

He's my best friend and would give me an easy time.

Paul Mccartney   
University of Liverpool  
pmc@emtesting.co.uk

None, really - never heard of the guy

Close

## Search for Reviewer Suggested by Author All Reviewers - Manuscript Number Test-2017-08-21-01 Anne Author Sample of co-author verification in nine easy examples

[Author's Reviewer Preferences](#) [Manuscript Details](#)  [Register and Select New Reviewer](#)

### Change Search Type



Search My Publication

Suggested by Author


from All Reviewers


Go

### Reviewers Suggested By Author

John Q Pajinsky , jqp@emtesting.co.uk; Paul Mccartney , pmc@emtesting.co.uk;

The following Reviewers suggested by the Author were not found in the system.

John Q Pajinsky  [Register and Select New Reviewer](#)

Paul Mccartney  [Register and Select New Reviewer](#)

[Register and Select New Reviewer](#)  
[Request Unregistered Reviewer](#)  
[My Suggest Reviewer Preferences](#)  
[Editor Main Menu](#)





# ICC – Editor can run the check dynamically

Quicklinks

**New Submissions - Mary Mary, PhD, MD**

Contents: These are the new submissions that require a Technical Check. Use the up/down arrows to change the sort order.

Page: 1 of 2 (11 total submissions) 1 2 ▶▶

Action	Manuscript Number	Article Type	Section Category	Article Title	Author Name	Initial Date Submitted	Status Date	Current Status
<ul style="list-style-type: none"><li>View Submission Details ▾</li><li>Initiate Discussion History</li><li>Technical Check</li><li>File Inventory</li><li>Edit Submission</li><li>Send Back to Author</li><li>Remove Submission</li><li>Classifications</li><li>Set Final Disposition</li><li>Initiate Production</li><li>Similar Articles in MEDLINE</li><li>Send E-mail</li><li>Linked Submissions</li></ul>		Original Study-All 4 Payment Methods		Technically, It Is Already Spring	Franklin D. Roosevelt M.D.    	Mar 27 2018 10:37AM	Mar 27 2018 10:37AM	Submitted to Journal

## Franklin D. Roosevelt, M.D.

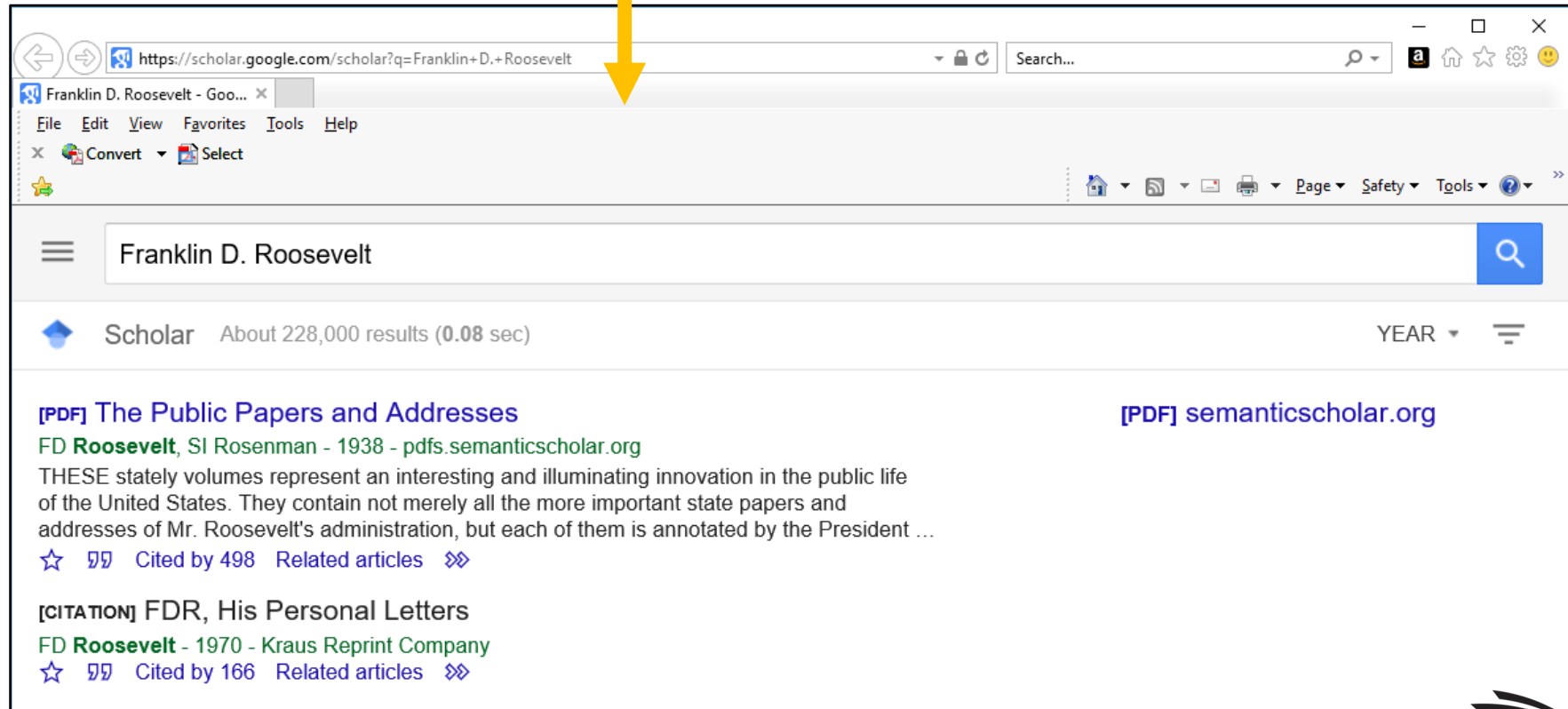
[Search Google Scholar](#)

The Identity Confidence Check has never been run for this person. Click the 'Check Now' button to calculate the score.

Check Now

People Activity Details

Close



https://scholar.google.com/scholar?q=Franklin+D.+Roosevelt

Franklin D. Roosevelt

Scholar About 228,000 results (0.08 sec) YEAR

[\[PDF\] The Public Papers and Addresses](#) [\[PDF\] semanticscholar.org](#)  
FD **Roosevelt**, SI Rosenman - 1938 - pdfs.semanticscholar.org  
THESE stately volumes represent an interesting and illuminating innovation in the public life of the United States. They contain not merely all the more important state papers and addresses of Mr. Roosevelt's administration, but each of them is annotated by the President ...  
☆ [Cited by 498](#) [Related articles](#)

[\[CITATION\] FDR, His Personal Letters](#)  
FD **Roosevelt** - 1970 - Kraus Reprint Company  
☆ [Cited by 166](#) [Related articles](#)

# Franklin D. Roosevelt, M.D.

[Search Google Scholar](#)

The Identity Confidence Check has never been run for this person. Click the 'Check Now' button to calculate the score.

Check Now

People Activity Details

Close

# Franklin D. Roosevelt, M.D.

[Search Google Scholar](#)

The Identity Confidence Check has never been run for this person. Click the 'Check Now' button to calculate the score.

Check Now

People Activity Details

Close

The Identity Confidence Check is now running. When it is complete, an updated level of confidence indicator will be displayed for this person.

OK

## People Information - Franklin D. Roosevelt, M.D.

[Summary Statistics](#) [Detailed Statistics](#) [Invited Author Statistics](#) [Similar Articles in MEDLINE](#)

Cancel Save and Close

### General Information

[Open Special Character Palette](#)

Permanent Address:  
(Current Address) 220 Sutton St.  
North Andover, MA 01845  
UNITED STATES  
978-975-8769  
FAX: 978-975-3811  
[trash449@ariessc.com](mailto:trash449@ariessc.com)

Secondary Information:  
People URLs: None  
Unavailable Dates: None  
Role: Author  
ORCID: [0000-0001-5187-2798](#)

### Detailed People Notes

Add New Note: 

Character Count: 0 / 4000

Submit Note

View/Print All

Operator

Note

Date

No Detailed People Notes are available

### New Submissions - Mary Mary, PhD, MD



Contents: These are the new submissions that require a Technical Check. Use the up/down arrows to change the sort order.

Page: 1 of 2 (11 total submissions)

1 2 ▶▶

Action	Manuscript Number	Article Type	Section Category	Article Title	Author Name	Initial Date Submitted	Status Date	Current Status
<ul style="list-style-type: none"><li>View Submission Details</li><li>Initiate Discussion History</li><li>Technical Check</li><li>File Inventory</li><li>Edit Submission</li><li>Send Back to Author</li><li>Remove Submission</li><li>Classifications</li><li>Set Final Disposition</li><li>Initiate Production</li><li>Similar Articles in MEDLINE</li><li>Send E-mail</li><li>Linked Submissions</li></ul>		Original Study-All 4 Payment Methods		Technically, It Is Already Spring	Franklin D. Roosevelt M.D.	Mar 27 2018 10:37AM	Mar 27 2018 10:37AM	Submitted to Journal

Franklin D. Roosevelt M.D.



# ICC Summary Example – Overall rating is ‘Pass’

Michael Pizella, MD 

[Search Google Scholar](#)


## Institution

 Loyola University Medical Center

## Country/Region

 UNITED STATES

## EM Activity

  
This person has authored 1 accepted submissions to this publication  
This person has completed 3 reviews for this publication

[Recalculate Now](#)



[Override and Trust this Person](#)

[People Activity Details](#)

[Close](#)

*Last run: 01/02/2019 11:20:45*

# ICC Summary Example – Overall rating is ‘High Alert’

**Grover Alexander**  

[Search Google Scholar](#)

<b>Country/Region</b>
✔ UNITED STATES
<b>EM Activity</b>
⚠ This person has not yet completed EM activity for this publication
<b>ORCID Activity</b>
⚠ 0000-0002-6598-4579 User has not securely retrieved their own ORCID iD

[Recalculate Now](#) [Override and Trust this Person](#) [People Activity Details](#) [Close](#)

*Last run: 01/02/2019 11:20:45*

# ICC Override indicates trust, despite the personal information supplied

Quicklinks


**New Submissions - Mary Mary, PhD, MD**

Contents: These are the new submissions that require a Technical Check. Use the up/down arrows to change the sort order.

Page: 1 of 2 (11 total submissions) 1 2 ▶▶

Action	Manuscript Number	Article Type	Section Category	Article Title	Author Name	Initial Date Submitted	Status Date	Current Status
<ul style="list-style-type: none"> <li>Initiate Production</li> <li>Similar Articles in MEDLINE</li> <li>Send E-mail</li> <li>Linked Submissions</li> </ul>								
<ul style="list-style-type: none"> <li>View Submission Details</li> <li>Initiate Discussion History</li> <li>Technical Check</li> <li>File Inventory</li> <li>Edit Submission</li> <li>Send Back to Author</li> <li>Remove Submission</li> <li>Classifications</li> <li>Set Final Disposition</li> <li>Initiate Production</li> <li>Similar Articles in MEDLINE</li> <li>Send E-mail</li> <li>Linked Submissions</li> </ul>		Original Study-All 4 Paymer Methods		Duplicate: pointment Franklin D. Roosevelt M.D.		May 23 2018 1:26PM	May 23 2018 1:26PM	Submitted to Journal
<ul style="list-style-type: none"> <li>View Submission Details</li> <li>Initiate Discussion History</li> <li>Technical Check</li> <li>File Inventory</li> <li>Edit Submission</li> <li>Send Back to Author</li> <li>Remove Submission</li> <li>Classifications</li> <li>Set Final Disposition</li> <li>Initiate Production</li> <li>Similar Articles in MEDLINE</li> </ul>		Rapid Communication		Mookie Betts is on Fire	Grover Alexander	May 23 2018 3:12PM	May 23 2018 3:12PM	Submitted to Journal

Grover Alexander



# ICC Information available in EAR and Custom Report (Authors and Submissions View)

Data Sources | Fields | Summary | Chart | Gauge | Misc | Style | Filters | Preview

Report List | New | Save | Save As... | Print | SQL | Results 1000

Records

Field	Description	Sort	VG	A	Function	Format					
All Authors Identity Confidence Score	All Authors Identity	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	...	...	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Corresponding Author First Name	Corresponding Autl	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	...	...	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Corresponding Author Last Name	Corresponding Autl	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	...	...	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Corresponding Author Identity Confidence Score	Corresponding Autl	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	...	...	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Corresponding Author Identity Confidence Score Override	Corresponding Autl	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	...	...	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Manuscript Number	Manuscript Number	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	...	...	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Initial Date Submitted	Initial Date Submitte	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	...	Short Date	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
...		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	...	...	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Add Subtotals

Quick Add | Add Pivot | Continue to Summary | Preview

# ICC Information available in EAR and Custom Report (Authors and Submissions View)

All Authors Identity Confidence Score	Corresponding Author First Name	Corresponding Author Last Name	Corresponding Author Identity Confidence Score	Corresponding Author Identity Confidence Score Override	Manuscript Number	Initial D
Amy R. Author, MBA()	Amy	Author				6/1/2018
Big Bird (88.89 %); Michael Greenwell (68.75 %); Frank Page (42.86 %); Andy Inhatko (87.50 %); Rene Richards (100.00 %)	Bird	Bird	89	False		5/23/2018
Buffy Anne Summers, PhD()	Buffy	Summers				6/1/2018
Daniel Baumgart (61.54 %)	Daniel	Baumgart	62		LC DEV151-D-18-00014	6/1/2018
Daniel Baumgart (61.54 %); Ilja Wende(); Ulrike Grittner()	Daniel	Baumgart	62		LC DEV151-D-18-00013	6/1/2018
Franklin D. Roosevelt, M.D. (100.00 %); Harold M. Stevens()	Franklin	Roosevelt	100		LC DEV151-D-18-00008	5/30/2018
Franklin D. Roosevelt, M.D. (100.00 %); Helen Smith()	Franklin	Roosevelt	100		LC DEV151-D-18-00007	5/30/2018
Franklin D. Roosevelt, M.D. (100.00 %); J L Bendict()	Franklin	Roosevelt	100		LC DEV151-D-18-00010	5/30/2018
Franklin D. Roosevelt, M.D. (100.00 %); Kevin McGann()	Franklin	Roosevelt	100		LC DEV151-D-18-00009	5/29/2018
Franklin D. Roosevelt, M.D. (100.00 %); Melanie Courtright(); Joan Bissell (100.00 %)	Franklin	Roosevelt	100			5/23/2018
Franklin D. Roosevelt, M.D. (100.00 %); Nicholas Rondinone(); Matthew Ormseth()	Franklin	Roosevelt	100			5/16/2018
Franklin D. Roosevelt, M.D. (100.00 %); Robin Altaras()	Franklin	Roosevelt	100		LC DEV151-D-18-00012	6/1/2018
Franklin D. Roosevelt, M.D. (100.00 %); S C Levinson()	Franklin	Roosevelt	100		LC DEV151-D-18-00011	5/30/2018
Franklin D. Roosevelt, M.D.()	Franklin	Roosevelt			LC DEV151-D-18-00015	6/13/2018
Grover Alexander (100%)	Grover	Alexander	30	True		5/23/2018
Harry Anthony Alves (100.00 %); Catherine Wolters (37.50 %)	Harry	Alves	100		LC DEV151-D-18-00006	5/22/2018
Harry Anthony Alves (100.00 %); Samantha Thurmond (37.50 %); Glenda Jackson (37.50 %)	Harry	Alves	100		LC DEV151-D-18-00005	5/22/2018
Harry Anthony Alves (100.00 %); Samantha Thurmond (42.86 %); Glenda Jackson (42.86 %); Wilma Flintstone (100.00 %)	Harry	Alves	100		LC DEV151-D-18-00005	5/22/2018
Harry Henderson (11.11 %); Samantha Thurmond(); Ronald Myer (25.00 %)	Harry	Henderson	11			5/25/2018

# ICC – Highly Configurable!



- PolicyManager >>  
Configure Identity  
Confidence Check

### PolicyManager Main Menu

[Expand All](#)   [Collapse All](#)

- Registration and Login Policies**
- Status Policies**
- Submission Policies**
- Questionnaire Policies**
- Additional Data Policies**
- Editor Assignment Policies**
- Suggest Editor Policies**
- Reviewer and Editor Form Policies**
- E-mail and Letter Policies**
- General Policies**
  - [Set Manuscript Number Type](#)
  - [Set Manuscript Number Revision Suffix](#)
  - [Set Date Format](#)
  - [Set Time Zone Display Policy](#)
  - [Configure Unavailability Check and Instructions](#)
  - [Configure Identity Confidence Check](#)
  - [Set ISO Country Standard](#)
  - [Configure General Due Date Preferences](#)
  - [Set Reviewer Preferences](#)
  - [Configure Electronic Calendar Due Date Preferences](#)
  - [Set Editor Deep Link Expiration](#)
  - [Set Enterprise Analytics Reporting Deep Link](#)
  - [Set View Reviewer Comments for Author Deep Link Expiration](#)
  - [Define Details Page Layouts](#)



# ICC Configuration (PolicyManager)

## Configure Identity Confidence Check

EM can be configured to carry out an Identity Confidence Check on Corresponding Authors, Co-Authors and Reviewers suggested by the Author on submission. This check looks for signs that the personal information supplied is trustworthy, and displays a visual indication of the confidence level next to the person's name in key folders early in the editorial process. The Identity Confidence Check is run when:

- A new submission is received by the publication
- A revised submission is received by the publication
- Co-Author verification is carried out
- Co-Author metadata is changed
- An EM user with a score updates their personal information

This is informational to Editors only, and does not impede the editorial workflow in any way.

You can customize the Identity Confidence Check by adjusting each Factor's Level of Importance. You can also exclude one or more Factors from the calculation, or exclude a particular party (Corresponding Author, Co-Authors and/or Suggested Reviewers) using the appropriate checkboxes. Click the 'Configure' link to learn more about the logic behind each Factor and how to refine the parameters to suit your publication's needs. In order to include Email Domain and Country/Region in the Identity Confidence Check, you must configure at least one exception to be evaluated. Once you have adjusted the parameters, select the 'Enable Identity Confidence Check' checkbox to activate the feature. ([less...](#))

Enable Identity Confidence Check

Factor	Level of Importance 1 = lowest 5 = highest	Corresponding Author	Co-Authors	Suggested Reviewers **	
Email Domain	5	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">Configure</a>
Institution *	3	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<a href="#">Configure</a>
Country or Region	5	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">Configure</a>
EM Activity	3	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<a href="#">Configure</a>
ORCID Activity	3	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<a href="#">Configure</a>

\* Institution is excluded from the Identity Confidence Check if Institution Name Normalization is not enabled.

\*\* Suggested Reviewers are excluded from the Identity Confidence Check if no Article Types are configured with the Suggest Reviewers submission step displayed.

[Cancel](#) [Submit](#)

# ICC – Email Domain Exceptions

- Pass/Alert/High Alert categories
- Domains not listed are ignored in the score
- Can use wildcards
  - For example, yahoo.co\* includes the following domains: yahoo.com, yahoo.co.jp, yahoo.co.fr, etc.
  - Entry of \*.ac.\* includes academic institution domains in many countries.

### Configure Email Domain Exceptions for Identity Confidence Check

Please enter any email domain extensions you want specified as exceptions. Wildcards (\*) may be used to extend the breadth of email domains covered. For example, yahoo.co\* includes the following domains: yahoo.com, yahoo.co.jp, yahoo.co.fr, etc. Entry of \*.ac.\* includes academic institution domains in many countries. The information entered below should include everything after the @ for the email domain.

Email addresses evaluated with these domains are allocated a pass, alert or high alert on the Identity Confidence Scorecard. If a person has an email domain that is not specified on this page, the email address is ignored by the Identity Confidence Check for that person.

You must click the 'Submit' button to apply any changes to the email domain exceptions.

#### Pass

*.ac.*	Remove	Edit
*.edu	Remove	Edit
.gov	Remove	Edit
.mil	Remove	Edit

#### Alert

aol.com	Remove	Edit
gmail.com	Remove	Edit
hotmail.com	Remove	Edit
yahoo.*	Remove	Edit

#### High Alert



# ICC – Institution Exceptions

- INN must be enabled (institutions are associated with Ringgold ID)
- Institutions with Ringgold ID = Pass
- Institutions without Ringgold ID = Alert or High Alert

## Configure Institution Assessment Option for Identity Confidence Check

Institution Name Normalization (INN) must be enabled in order for Institution to be included in the Identity Confidence Check. To confirm that INN is enabled for this site, click [here](#).

When INN is enabled and a user selects or enters an Institution recognized by Ringgold in EM, a Ringgold ID is assigned behind the scenes. Since the Ringgold ID is a universally recognized identifier in the publishing industry, the Identity Confidence Check views a person associated with a Ringgold institution positively and a 'Pass' score is applied towards the Identity Confidence Score.

If the Institution is not supplied for the person being evaluated, Institution cannot be assessed and is ignored by the Identity Confidence Check. If the Institution name is populated but is not associated with a Ringgold ID, you may designate below whether an 'Alert' or 'High Alert' is applied toward the overall score.

To learn more about Ringgold Identifiers go to <https://www.ringgold.com/identify/>.

- Alert  
 High Alert

Cancel

Submit

# ICC – Country/Region Exceptions

- All countries are default
- Can assign Alert

## Configure Country/Region Exceptions for Identity Confidence Check

Below you may designate which countries/regions are allocated an Alert or High Alert designation when the person being evaluated for the Identity Confidence Check is associated with that country/region. If all countries/regions are listed in the Pass column, country is not evaluated in the Identity Confidence Check.

You can modify the lists by selecting all, or choosing one or more values in one list and clicking the appropriate 'Move To' button. On a PC, multiple values may be selected by holding down the 'Ctrl' key on your keyboard, while using the mouse to select the desired items in the selection box. On a Mac, hold down the 'Command' key while using the mouse to select the desired items..

You must click the 'Submit' button to apply any changes to the country/region exception.

### Pass

Select All / Clear All

UNITED STATES (US)  
AFGHANISTAN (AF)  
ÅLAND ISLANDS (AX)  
ALBANIA (AL)  
ALGERIA (DZ)  
AMERICAN SAMOA (AS)  
ANDORRA (AD)  
ANGOLA (AO)  
ANGUILLA (AI)  
ANTARCTICA (AQ)  
ANTIGUA AND BARBUDA (AG)  
ARGENTINA (AR)  
ARMENIA (AM)  
ARUBA (AW)  
AUSTRALIA (AU)  
AUSTRIA (AT)  
AZERBAIJAN (AZ)  
BAHAMAS (BS)  
BAHRAIN (BH)  
BANGLADESH (BD)  
BARBADOS (BB)  
BELARUS (BY)  
BELGIUM (BE)  
BELIZE (BZ)  
BENIN (BJ)  
BERMUDA (BM)  
BHUTAN (BT)  
BOLIVIA, PLURINATIONAL STATE OF (BO)  
BONAIRE, SINT EUSTATIUS AND SABA (BQ)

### Alert

Select All / Clear All

### High Alert

Select All / Clear All

Move to Pass

Move to Alert

Move to High Alert

Cancel

Submit

# ICC – EM Activity Exceptions

- 4 criteria are examined
- Customizable thresholds
- ‘Always trust Editors’ option supersedes other EM Activity criteria

## Configure EM Activity Exceptions for Identity Confidence Check

The following elements are examined when the Identity Confidence Check evaluates EM Activity. People with activity in these categories are viewed positively in the overall Identity Confidence Score.


Always trust Editors - If a person has an Editor Role or Editor assignment history, s/he will automatically be assessed a 'Pass' overall score and no other factors will be assessed for this person.

1. Person currently has an Editor Role or historical Editor assignments on this publication
2. Person has authored  or more accepted submissions on this publication
3. Person has submitted  or more invited papers on this publication
4. Person has completed  or more reviews on this publication

Cancel

Submit

# ICC – ORCID Activity

- Checks for presence of authenticated ORCID iD in EM  
[0000-0001-5187-2798](#) 
- May add additional ORCID criteria in future

## Configure ORCID Assessment Option for Identity Confidence Check

The Identity Confidence Check views a person with an authenticated ORCID in EM positively and a 'Pass' score is applied towards the Identity Confidence Score.

If the ORCID is not supplied for the person being evaluated, ORCID cannot be assessed and is ignored by the Identity Confidence Check. If a person does not have an authenticated ORCID in EM, you may designate below whether an 'Alert' or 'High Alert' is applied towards the overall score.

Alert

High Alert

Cancel

Submit

# ICC – Editor RoleManager

- New permission: View Identity Confidence Check Results

### Edit Role Definition

**Role Name:\***   
*Maximum Role name is 40 characters.*

Check the functions that this role is permitted to perform. Note: in boxes with multiple rows displayed, you may select or deselect multiple terms by holding down the CTRL (PC) or CMD/Apple key (Mac) when clicking.

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[Expand All](#)   [Collapse All](#)

- New Submissions**
- Editor Assignment**
- Reviewer Invitations**
- Editor Decisions**
- Proposals/Commentaries**
- General Searching and Viewing**
- Edit Submission**
- Discussion Forums**
- Transmittal Form**
- Sending E-mail**
- Viewing and Editing People Data**
- Flag Icons**
  - View Submission Flags
  - Turn On Submission Flags
  - Turn Off Submission Flags
  - View Submission Flag History
  - View People Flags
  - Turn On People Flags
  - Turn Off People Flags
  - View Identity Confidence Check Results
  - View Schedule Group Flags
  - Turn On Schedule Group Flags
  - Turn Off Schedule Group Flags

# ICC Discussion

- Do you think this feature looks useful?
- What other criteria might you want to see in future?



**Thank you  
for listening**

