



Welcome to the 16TH Annual **EMUG BOSTON**

#EMUG2018

 Editorial Manager®  ProduXion Manager®



Overview of 15.0 & 15.1

Features, Functions, Initiatives

Tony Alves

Director of Product Management

[Orcid.org/0000-0001-7054-1732](https://orcid.org/0000-0001-7054-1732)

 **Editorial Manager[®]**
User Group Meeting

**Aries**
systems

Version 15.0

Beta began March/April 2018

Upgrades June/July 2018

New Submission Interface & Xtract

Authors Only

*LiXuid Manuscript*TM

- Xtract – Automatic extraction of title, abstract, authors and affiliations from MS Word file
- No Word template needed – heuristic analysis
- Improved author submission experience
- Compatible with downstream JATS XML
- Precursor to full manuscript conversion, with WYSIWYG editing of XML – true “XML First”
- Faster time-to-market, substantial production cost reduction

*LiXuid Manuscript*TM



Xtract – uses Inera’s **eXtyles Metadata Extraction**

eXtyles Metadata Extraction “uses artificial intelligence to analyze the unstructured text in the document; accurately extract the article title, author names, affiliations, and abstract; and convert this metadata into richly tagged JATS XML. The submission system can then ingest this XML into its database alongside the manuscript and automatically populate the form fields for these elements.”

www.inera.com/extyles-products/eXtyles-metadata-extraction

Author Submission: Select Article Type



Article Type Selection Attach Files Manuscript Data

Choose the Article Type of your submission from the drop-down menu.

Select Article Type

None ▾

Proceed →

Upload Manuscript File



Article Type Selection



Attach Files



General Information



Review Preferences



Additional Information



Comments



Manuscript Data

A Manuscript is requested.

Please provide a single file containing your manuscript now. Data included in your manuscript may be used to populate information for you later in the submission process.

[Insert Special Character](#)

Browse...

OR



Drag & Drop Files Here

← Back

Proceed →


Upload the Other Submission Files

Progress bar showing steps: Article Type Selection (completed), Attach Files (current), General Information, Review Preferences, Additional Information, Comments, Manuscript Data.

Please provide any additional items.

Select Item Type: Manuscript
Description: Manuscript
Manuscript Word Count:
Delivery Method: Online Web System Offline

[Insert Special Character](#)

OR  Drag & Drop Files Here

Order	Item	Description	File Name	Size	Last Modified	Actions	Select
1	Manuscript	Manuscript	ManuscriptPlants.docx	159.3 KB	Dec 28, 2017	Edit Data Download	<input type="checkbox"/>

[Check All](#) [Clear All](#)

Author Questionnaire



Article Type Selection



Attach Files



General Information



Review Preferences



Additional Information



Comments



Manuscript Data

Please respond to the presented questions/statements.

[Insert Special Character](#)

Questionnaire

Please confirm you have approval from all Co-authors to submit this manuscript?

Answer Required:

Please select a response



Please select a response.

Please enter the **Word Count** of your manuscript

Answer Required:

If you have submitted this manuscript to another publication please give details below

Character Count: 0

Limit 20000 characters

Please enter the date you submitted the paper to another publication.

Please confirm you have approval from all Co-authors to submit this manuscript?

Please select a response



**New Plants from the Lower Devonian Pingyipu Group,
Jiangyou County, Sichuan Province, China**

Dianne Edwards^{1*2}, Bao-Yin Geng,¹ Cheng-Sen Li¹

¹ State Key Laboratory of Systematic and Evolutionary Botany, Institute of Botany,
Chinese Academy of Sciences, Beijing, China

^{2*}School of Earth and Ocean Sciences, Cardiff University, Cardiff, UK

[*author for correspondence]

[Short heading; New Lower Devonian plants from Sichuan, China]

Abstract

Descriptions of Lower Devonian plants from Yunnan, South China, have
revolutionized concepts of diversity and disparity in tracheophytes soon after

Populated Data – Xtract!

Article Type Selection Attach Files General Information Review Preferences Additional Information Comments Manuscript Data

When possible these fields will be populated with information collected from your uploaded submission file. Steps requiring review will be marked with a warning icon. Please review these fields to be sure we found the correct information and fill in any missing details.

[Insert Special Character](#)

Title

Full Title (required)
Limit 300 characters Character Count: 91

New Plants from the Lower Devonian Pingyipu Group, Jiangyou County, Sichuan Province, China

Secondary Full Title

Short Title
Limit 20 words

[Next](#)

[+ Abstract](#)

[+ Authors](#)

[← Back](#) [Save & Submit Later](#) [Build PDF for Approval →](#)

Warnings indicate that populated data has not been reviewed for accuracy

Requirements Enforced

Abstract

Abstract (required) ✓
Limit 100 words

Word Count: 298




Descriptions of Lower Devonian plants from Yunnan, South China, have revolutionized concepts of diversity and disparity in tracheophytes soon after they became established on land. Sichuan assemblages have received little attention since their discovery almost 25 years ago and require revision. With this objective, fieldwork involving detailed logging and collection of fossils was undertaken in the Longmanshan Mountain Region, Jiangyou County and yielded the two new taxa described here. They are preserved as coalified compressions and impressions that allowed morphological but not anatomical analyses. Yanmenia (*Zosterophyllum*) longa comb nov is based on numerous rarely branching shoots with enations resembling lycophte microphylls, without evidence for vasculature. The presence of sporangia is equivocal making assignation to the Lycopsidea conjectural. The

Next

Authors

You may reorder the authors by dragging and dropping an Author's summary line to the correct position in the Current Author List.

Some required information is missing.

Current Author List		+ Add Another Author
⋮	<i>✍</i> Jennifer Fleet, MBA [Corresponding Author] [First Author] [You]	
⋮	<i>✍</i>  Dianne Edwards State Key Laboratory of Systematic and Evolutionary Botany, Institute of Botany, Chinese Academy of Sciences, Beijing, China	⚠
⋮	<i>✍</i>  Bao-Yin Geng State Key Laboratory of Systematic and Evolutionary Botany, Institute of Botany, Chinese Academy of Sciences, Beijing, China	⚠
⋮	<i>✍</i>  Cheng-Sen Li State Key Laboratory of Systematic and Evolutionary Botany, Institute of Botany, Chinese Academy of Sciences, Beijing, China	⚠
+ Add Another Author		

Complete the Details

Abstract (required) ✓
Limit 100 words

Word Count: 298

Descriptions of Lower Devonian plants from Yunnan, South China, have revolutionized concepts of diversity and disparity in tracheophytes soon after they became established on land. Sichuan assemblages have received little attention since their discovery almost 25 years ago and require revision. With this objective, fieldwork involving detailed logging and collection of fossils was undertaken in the Longmanshan Mountain Region, Jiangyou County and yielded the two new taxa described here. They are preserved as coalified compressions and impressions that allowed morphological but not anatomical analyses. Yanmenia (*Zosterophyllum*) longa comb nov is bas... without evidence for

Authors

You may reorder the authors by dragging

Some required information is missing

Current Author List

	Jennifer Fleet, MBA [C
	Dianne Edwards State Key Laboratory of
	Bao-Yin Geng State Key Laboratory of
	Cheng-Sen Li State Key Laboratory of Systematic and Evolutionary Botany, Institute of Botany, Chinese Academy of Sciences, Beijing, China

+ Add Another Author

Edit Author Details

Dianne Edwards

Insert Special Characters

Given/First Name* Dianne

Middle Name

Family/Last Name* Edwards

Academic Degree(s)

Affiliation State Key Laboratory of Systematic and Evolutionary Botany, Institute of Botany, Chinese Academy of Sciences, Beijing, China

E-mail Address* ⚠

ORCID Fetch

[What is ORCID?](#)

This is the corresponding author

Next

Back Save & Submit Later Build PDF for Approval

PDF Build

Submissions Waiting for Approval by Author Jennifer Fleet, MBA

If no Actions appear for your submission, please wait a few minutes for your PDF to be built. The Actions appear automatically when your PDF is available.

The 'Edit Submission' link allows you to fix or alter your submission. Please use Edit Submission to make changes to the meta-data and to remove and upload new files that make up your submission.

The 'Remove Submission' link removes your submission from the system. Please use this ONLY if you would like to permanently remove this submission from the system.

Page: 1 of 1 (1 total submissions)

Display 10 results per page.

Action ▲	Title ▲▼	Date Submission Began ▲▼	Status Date ▲▼	Current Status ▲▼	This column header can be customized with links to outside websites e.g. ethical rules etc.
Action Links	New Plants from the Lower Devonian Pingyipu Group, Jiangyou County, Sichuan Province, China	Dec 28, 2017	Dec 28, 2017	Needs Approval	<input type="checkbox"/> I accept

Page: 1 of 1 (1 total submissions)

Display 10 results per page.

[<< Author Main Menu](#)

You should use the free Adobe Reader 10 or later for best PDF Viewing results.



New Submission Interface – Revisions

Authors Only

New and Unusual Plants from the Lower Devonian Pingyipu Group, Jiangyou County, Sichuan Province, China

**Dianne Edwards^{1*2}, Bao-Yin Geng,¹ Cheng-Sen Li¹, Holden Frost²,
Lincoln Hawthorne²**

¹ State Key Laboratory of Systematic and Evolutionary Botany, Institute of Botany, Chinese Academy of Sciences, Beijing, China

^{2*} School of Earth and Ocean Sciences, Cardiff University, Cardiff, UK

[*author for correspondence]

[Short heading; New Lower Devonian plants from Sichuan, China]

Abstract

Descriptions of Lower Devonian plants from Yunnan, South China, have

Select from Previous or Extracted Title



Article Type Selection



Attach Files



General Information



Review Preferences



Comments



Manuscript Data

When possible these fields will be populated with information collected from your uploaded submission file. Steps requiring review will be marked with a warning icon. Please review these fields to be sure we found the correct information and fill in any missing details.

[Insert Special Character](#)

- Title

Full Title (required) ✓
Limit 300 characters Character Count: 91

New Plants from the Lower Devonian Pingyipu Group, Jiangyou County, Sichuan Province, China

Secondary Full Title

Short Title
Limit 20 words

+ Abstract ⚠

+ Authors ⚠

New Full Title Found

Editorial Manager has identified a new Submission Full Title value in your uploaded manuscript file. Please review the new and existing values below. Click the 'Use New Title' button to update the Full Title value or click the 'Use Existing Title' button to retain the previously entered value. You will be able to manually edit the selected value if necessary.

New Plants from the Lower Devonian Pingyipu Group, Jiangyou County, Sichuan Province, China

New and Unusual Plants from the Lower Devonian Pingyipu Group, Jiangyou County, Sichuan Province, China

Select from Previous or Extracted Abstract

New Abstract Found

Editorial Manager has identified a new Abstract in your uploaded manuscript file. Please review the new and existing values below. Click the 'Use New Abstract' button to update the Abstract value or click the 'Use Existing Abstract' button to retain the previously entered value. You will be able to manually edit the selected value if necessary.

Use Existing Abstract

Trypanosoma cruzi is the protozoan parasite causing American trypanosomiasis or Chagas disease, a neglected parasitosis with important human health impact in Latin America. Current therapy has low efficacy and high toxicity. Since parasite proliferation is a fundamental target for rational drug design, we sought to progress into its understanding applying a genome-wide approach.

Use New Abstract

Trypanosoma cruzi is the protozoan parasite causing American trypanosomiasis or Chagas disease, a neglected parasitosis with important human health impact in Latin America. Current therapy has low efficacy and high toxicity. Since parasite proliferation is a fundamental target for rational drug design, we sought to progress into its understanding applying a genome-wide approach. Treating a TcI lineage strain with hydroxyurea, we isolated epimastigotes in late G1, S and G2/M cell cycle stages at 70% purity. The sequencing of each phase, identified 305 stage specific




... and Authors

Please Add, Edit, or Remove Authors

Enter the names of anyone who contributed to your manuscript by manuscript will automatically be designated as the corresponding author. Arrows to the left of the names to move them up or down in order of top of the list.

**Note: If you designate another author as the Corresponding Author of your manuscript to that author's account after you attach the files and a PDF has been built and/or submitted will go to that author. The manuscript will be managed from the new Corresponding Author's account.

Current Author List

⋮		Mr. Biff Tannen [Corresponding Author] [First Author] <i>Department of Swirlies, Bully University, Jacksonville, FL</i>
⋮	 	James Newell Osterberg, MD <i>Faculty of Sciences, University of Yaoundé I, P.O. Box 337, Yaoundé, Cameroon. Laboratoire de Recherche sur le Paludisme, Organisation de Coordination pour la lutte Contre les Malaria en Afrique Centrale (OCEAC), P.O. Box 288, Yaoundé, Cameroon</i>
⋮	 	Dr. Neil deGrasse Tyson, PhD <i>The University of Maryland, College Park, Prince George's County, Maryland American Museum of Natural History (AMNH), Upper West Side of Manhattan, New York City, NY Department of Astrophysical Sciences, Princeton University, Princeton, New Jersey</i>

+ Add Another Author

Possible New Authors Identified

Editorial Manager has identified at least one possible new Author in your submission file. Please select the Author(s) from the list below and click 'Confirm' to add them to the Author List. You will be able to manually edit the selected Authors if necessary.

Confirm

Select All | Clear All

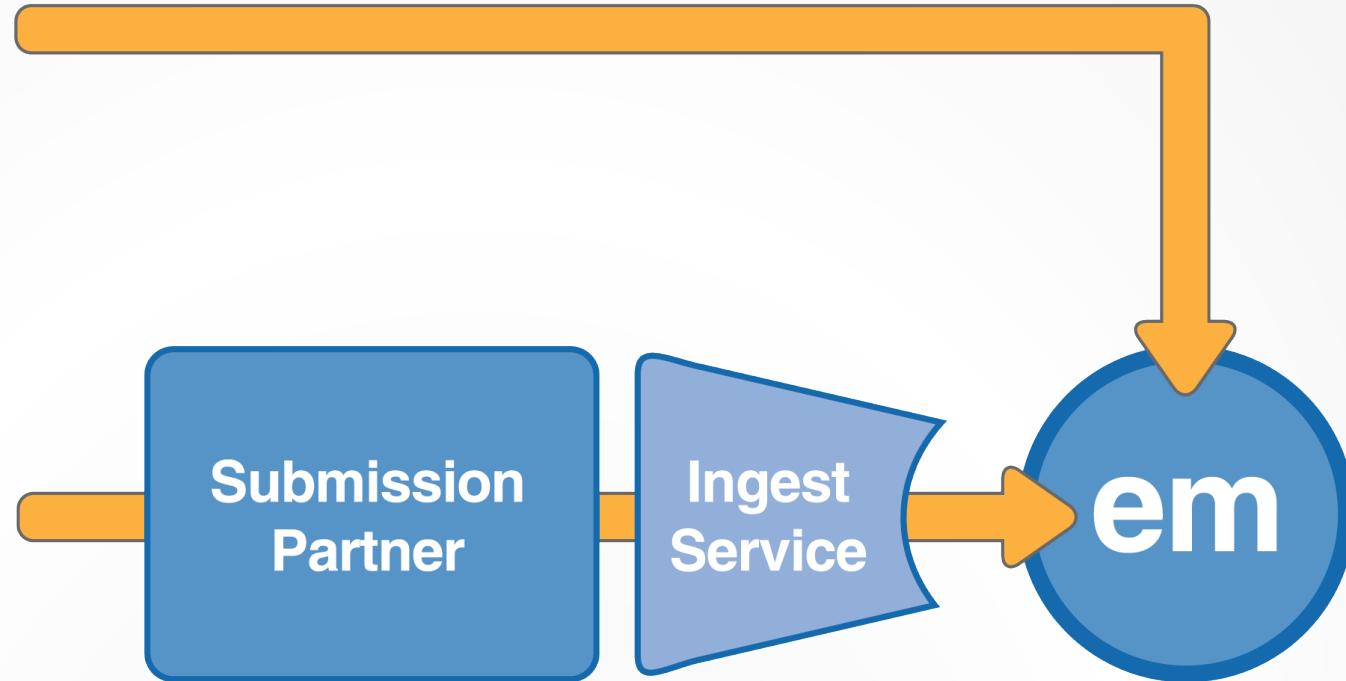
- Mr. Biff Tannen**, *Department of Swirlies, Bully University, Jacksonville, FL*
- James Newell Osterberg, MD**, *Faculty of Sciences, University of Yaoundé I, P.O. Box 337, Yaoundé, Cameroon. Laboratoire de Recherche sur le Paludisme, Organisation de Coordination pour la lutte Contre les Malaria en Afrique Centrale (OCEAC), P.O. Box 288, Yaoundé, Cameroon*
- Mike Burns**, *Marist College*
- Tom Jones**
- Neal Tyson, MD**
- Jim Osterberg**, *University of Miami*
- Dr. Neil deGrasse Tyson, PhD**, *The University of Maryland, College Park, Prince George's County, Maryland, American Museum of Natural History (AMNH), Upper West Side of Manhattan, New York City, NY, Department of Astrophysical Sciences, Princeton University, Princeton, New Jersey*

Select All | Clear All

Confirm

Ingest – How does it work?

OPTION 1
Author submits
directly to journal



OPTION 2
Author submits via
a Submission Partner

Examples:

- Language editing service
- Pre-peer review service
- Journal selection service
- Publisher branded portal
- Collaborative authoring tool

Files &
JATS XML

Who are “submission partners”?

- Language editing services
- Preprint servers and services
- Collaborative authoring tools
- JPublisher portals
- Journal selectors
- Pre-review services
- QA services

Ingest – Current Functions

- Submission Partners prepare data in JATS format
- Data and files are sent to EM via FTP
- Submissions are received in the publication's *Transferred Submissions* folder OR in the author's *Sent Back to Author* folder
- Editorial office or author checks data and files & builds PDF
- All additional interactions with Authors takes place via EM OR in the authoring environment

Ingest 2.0 – Increased Support for Authoring Environments

- EM Author-facing status terms
- Corrections and revisions can be handled in authoring environment
- Transfers can be handled in authoring environment
- More informative error notifications

Ingest 2.0 – MORE in version 15.0!

Submissions require a PDF build on EM in order to move the paper into the workflow.

The system will automatically build the PDF when ingested!

Email communication with Authors must take place via EM once the paper is submitted, which can confuse an Author who has been working with a Submission Partner.

An API will be developed that allows emails to Authors to flow through a Submission Partner's system.

New Author UI, Ingest

Author Experience & Best Practices (Featuring Xtract)

THURSDAY – 2:05 - 3:00 pm

Grand Ballroom

Transfers: Preprint Servers, MECA & More

THURSDAY – 3:15 - 4:15 pm

Grand Ballroom

Update ORCID with Peer Review Details

People want recognition for the work they do, including the peer review performed for research journals, grant applications, etc. This includes reviews for rejected papers.

Publishers are looking for ways to reward their reviewers.

The industry is looking for ways to get more people registering and authenticating ORCID iDs.

SOLUTION: Provide a mechanism for recording peer review activity in scholars' ORCID records.

Update ORCID with Peer Review Details

› Works (1)

▼ Peer Review (1)

▼ review activity for **Nature Neuroscience(4)**

journal, Nature Neuroscience is a multidisciplinary journal that publishes papers of the highest quality and significance in all areas of neuroscience. The editors welcome contributions in molecular, cellular, systems and cognitive neuroscience, as well as psycho

Review date	Type	Role	Actions
2005	review	reviewer	hide details view
Review identifier(s): SOURCE-WORK-ID: NPG-Neuro-230497826 Convening organization: Nature Publishing Group (London, United Kingdom)			
2014-11	review	reviewer	show details view
2014-03	review	reviewer	show details view
2013-02	review	reviewer	show details view

2013-02 review reviewer [hide details](#) | [view](#)
Review identifier(s): SOURCE-WORK-ID: NPG-Neuro-230497859
Convening organization: Nature Publishing Group (London, United Kingdom)
Review subject: Title of the publication that was reviewed (journal-article) Nature Neuroscience.
DOI: [230.3/0239x894.85](https://doi.org/10.1038/23030239x89485) | <http://dx.doi.org/230.3/0239x89...>

Update ORCID with Peer Review Details

- Aries needs to configure Review Group and Convening Organization details, before Review Deposit can be enabled
 - i.e., Review Group = Journal
 - Convening Organization = Publisher
- Review Groups **MUST** be pre-registered with ORCID. We can retrieve details, e.g. by ISSN, if your publisher has done so
 - EM can also register a Review Group if necessary
- Convening Organization details are metadata sent each time
- Contact Aries Client Services to enable and configure

Update ORCID with Peer Review Details

Enable ORCID Review Deposit (Display Authorization Request)

[Edit Question](#)

Authorization Request Question

Do we have your consent to update your ORCID Record's Review Activity (subject to publication policy) to show that you completed a Review for this publication? This might trigger a one-time Authorization interaction with ORCID on proceeding.

Instructions for ORCID Review Deposit

[Edit Instructions](#)

If you give permission, this publication may update your ORCID record to credit you with a new Reviewer Activity. This will transfer information identifying the publication/organization that you carried out the review for, plus an indication of the date of the review. This will take place some time in the future, subject to publication policy. ORCID will normally email you when your profile is updated in this way.

Completion Date detail to send to ORCID: Year Only Year & Month Year, Month & Day

ORCID Review Type to cite as:

ORCID Reviewer Role to cite as:

Only deposit Reviews given a Rating of or higher by any Editor

Only deposit Reviews that were submitted on time or up to day(s) late


Authorization to Transfer Review

[Edit Questions](#)

Update ORCID with Peer Review Details

- Review Forms can include an authorization question to deposit to ORCID
- Reviewer is effectively making this review eligible for deposit
- This triggers a one-time ORCID Authorization the first time a particular Reviewer says “Yes”
- In this example, the Reviewer already has an authenticated ORCID iD in EM

ORCID Reviewer Credit

[\[Instructions\]](#) Your ORCID iD: 0000-0003-1975-3670 

** Do we have your consent to update your ORCID Record's Review Activity (subject to publication policy) to show that you completed a Review for this publication? This might trigger a one-time Authorization interaction with ORCID on proceeding.*

Yes No Make this my default selection on applicable future Review forms (you will be able to change this choice).

[Cancel](#) [Save & Submit Later](#) [Proof & Print](#) [Proceed](#)

Update ORCID with Peer Review Details

- You can choose to credit 1 review per submission, or all assignments

Revision Review Policy

Use this option to control whether you credit each Reviewer with a single ORCID Review Activity citation per Submission (no matter how many different Revisions they Review), or credit each Reviewer with one ORCID Review Activity citation for each eligible, individual Reviewer Assignment they complete (i.e., one Reviewer Activity credited per Revision reviewed including the original submission). This setting will be applied to incoming submissions and affects all of their subsequent Reviews.


- Credit Reviewers with one ORCID Review Activity per Submission (the first eligible Review to be completed)
- Credit Reviewers with a separate ORCID Review Activity for each eligible individual Review submitted to the publication

Update ORCID with Peer Review Details

- You can choose a daily, weekly, *N* monthly schedule
- You can defer review deposit:
 - Until the Author has been notified
 - Until the Final Disposition is set

Batch Review Deposit

Choose the frequency of transfer for batches of Reviews to ORCID. Each batch will pick up all Reviews for which the Reviewer answered "Yes" to the ORCID Review Deposit Authorization question and which have not yet been deposited, subject to any further conditions defined below.

<input type="radio"/>	Daily
<input type="radio"/>	Weekly, every <input type="text" value="Monday"/>
<input checked="" type="radio"/>	Monthly on the <input type="radio"/> First <input checked="" type="radio"/> Last day of the month
<input type="radio"/>	Every <input type="text"/> months, commencing <input type="text"/>  (mm/dd/yyyy)

Choose when eligible Reviews should be considered ready to deposit: in the batch following their completion or in the batch after the associated submission reaches a specific milestone. If you configure a Rating condition below, Reviews will not be deposited before an Editor assigns a Review Rating.

<input checked="" type="radio"/>	Deposit eligible Reviews following their completion, or the assigning of a Review Rating (if applicable).
<input type="radio"/>	Deposit eligible Reviews after the Author is Notified of a Decision on the version that was reviewed (Initial Submission or any Revision)
<input type="radio"/>	Deposit eligible Reviews after the Final Disposition has been set for the Submission

Use Publisher Credentials

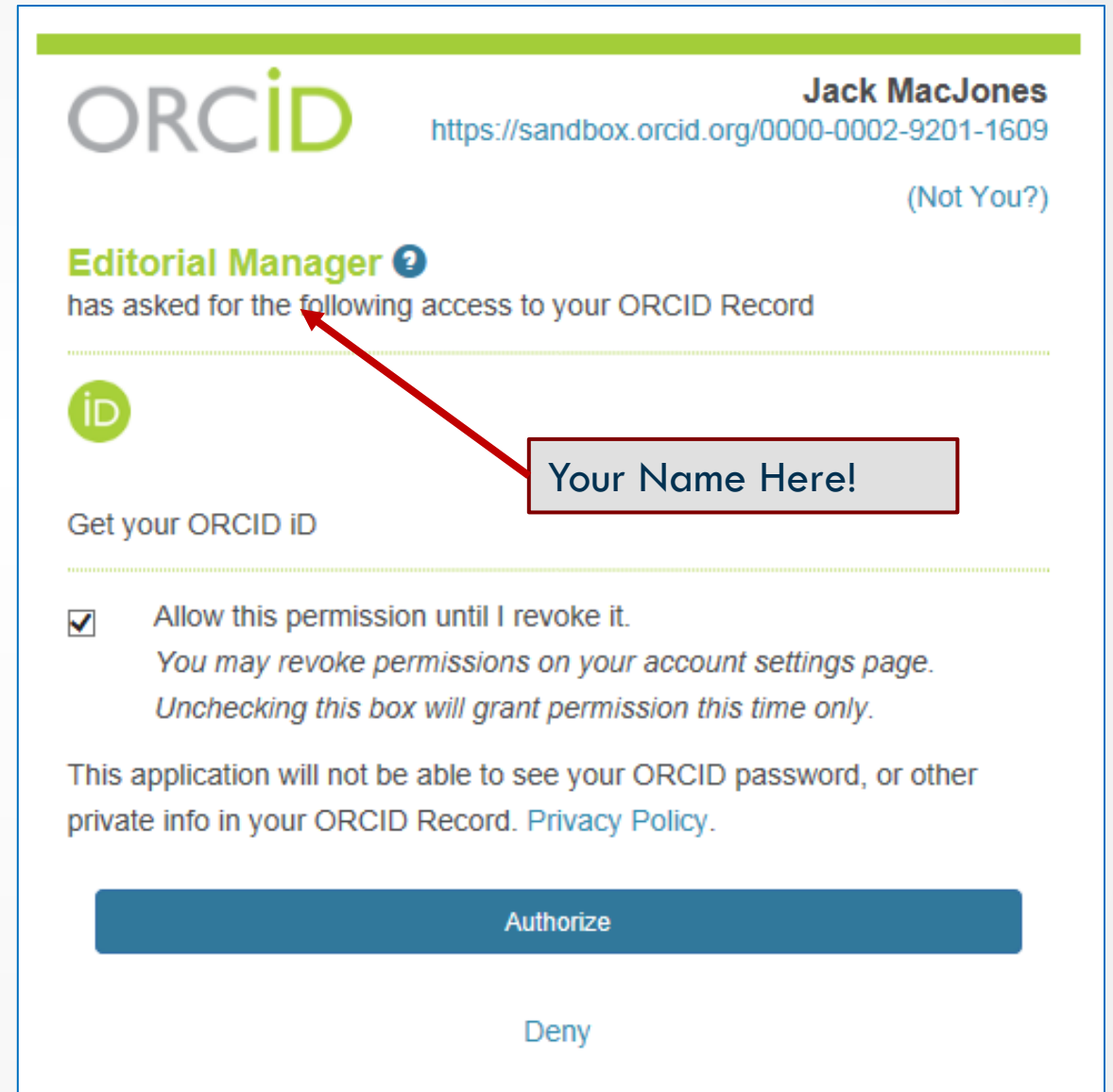
Currently, ORCID interactions that are facilitated by EM and PM show Editorial Manager as the credentialed partner.

Publishers want ORCID interactions that occur between researchers and publications to show the publisher as the credentialed partner.

SOLUTION: Publishers with an established relationship with ORCID can use their own credentials during interactions between EM/PM users and ORCID. This means that the publisher will appear as the source of the interaction.

Use Publisher **ORCID** Credentials

- EM is a registered ORCID Client
- Users are asked to give Editorial Manager permission to read their ORCID iD
- New in 15.0, journals can be configured with, e.g., Publisher Client credentials
- User will then be asked to give the Publisher permission to access
- Will allow updates “downstream”



The screenshot shows the ORCID authorization interface. At the top, the ORCID logo is on the left, and the user's name 'Jack MacJones' and their ORCID iD 'https://sandbox.orcid.org/0000-0002-9201-1609' are on the right. Below this, the text '(Not You?)' is displayed. The main heading is 'Editorial Manager' with a help icon, followed by the text 'has asked for the following access to your ORCID Record'. A red arrow points from a box labeled 'Your Name Here!' to the word 'following' in the text above. Below this, there is a section for 'Get your ORCID iD' with a dotted line separator. A checkbox is checked, with the text 'Allow this permission until I revoke it.' and a sub-note: 'You may revoke permissions on your account settings page. Unchecking this box will grant permission this time only.' Below this, a disclaimer states: 'This application will not be able to see your ORCID password, or other private info in your ORCID Record. Privacy Policy.' At the bottom, there are two buttons: 'Authorize' (a large blue button) and 'Deny' (a smaller blue button).

Update ORCID with Peer Review Details

Reviewer Recognition: ORCID & More

THURSDAY – 1:15 - 2:00 pm

Grand Ballroom

Early Decision & Desk Reject

Currently, a submission can only be rejected after an Editor has been assigned. In some cases a publication would like to officially reject a submission without going through the physical process of assigning an Editor, then *proxying* as that Editor, and making the decision.

SOLUTION: A new configuration allows editorial offices to reject a submission and set Final Disposition to “Reject” without an Editor being assigned.

NOTE: This is not the same as “Removing” a submission.

Early Decision & Desk Reject

Edit Role Definition

Role Name:*

Maximum Role name is 40 characters.

Check the functions that this role is permitted to perform. Note: in boxes with multiple rows displayed, you may select or deselect multiple terms by holding down the CTRL (PC) or CMD/Apple key (Mac) when clicking.

[Expand All](#)

[Collapse All](#)

New Submissions

- Receive New Submissions in 'New Submissions Requiring Assignment' Folder
 - Perform Technical Check (submission received in 'New Submissions' Folder)
 - Submit Early Decision on New Submissions**
- Receive New Transferred Submissions in 'Transferred Submissions' Folder
- Submit Manuscript as an Editor
 - Restrict to 'Editor/Publisher Use Only' Article Types
 - Can set 'Accept on Submission' Final Disposition on 'Editor/Publisher Use Only' Types

Editor Assignment

Reviewer Invitations

Editor Decisions


Early Decision & Desk Reject – Select Editor

Quicklinks

New Submissions - Sally Editor, PhD

Contents: These are the new submissions that require a Technical Check. Use the up/down arrows to change the

Page: 1 of 3 (29 total submissions) 1 2 3 ▶▶▶

Action	Manuscript Number	Article Type	Section Category	Article Title	Author Name	Initial Submit
<ul style="list-style-type: none">View SubmissionDuplicate Submission Check (...)Details ▾Initiate DiscussionHistorySubmit Early DecisionTechnical CheckFile InventoryEdit SubmissionSend Back to AuthorRemove SubmissionClassificationsSet Final DispositionInitiate ProductionSimilar Articles in MEDLINESend E-mailLinked Submissions					Idrin PhD 	Aug 25

Submit Early Decision
Manuscript Number: SALLYDEV140-D-17-00012
"Sample Desk Reject Submission"

Please select an Editor to be associated with the early Decision.

Assign to Me

All Editor Roles ▼ Select Editor: ▼

Early Decision & Desk Reject

Submit Early Decision Manuscript Number: SALLYDEV140-D-17-00012 "Sample Desk Reject Submission"

Please select an Editor to be associated with the early Decision.

Assign to Me
 Section Editor Select Editor: John Editor [\[Search\]](#)

Decision:

Editor Decision Phrases

Editor Decision Phrases available for inclusion in the Decision Letter are displayed below. Select the phrases you wish to include.

[Preview Selected Phrases](#)

Select Phrase

- Editor Decision Phrases can use HTML tags to display text in color, e.g. **red**. Phrases can also include [hyperlinks](#).
- Thank you for submitting your manuscript, "%ARTICLE_TITLE%", to [The Journal](#).
- We appreciate the opportunity to review your manuscript and hope that you will continue to submit material for our consideration.

Comments to Author

[Insert Special Character](#) [Open in New Window](#)

Early Decision & Desk Reject

Early Decision Workflow

THURSDAY – 2:05 - 3:00 pm

Taj 1

More Automated Reminders

Sometimes Authors don't realize that they need to approve their submission before it is sent to the editorial office.

Sometimes Authors don't realize a submission has been returned to them for additional materials.

SOLUTION: A new automated report will send reminder letters to Authors who have submissions waiting to be approved in the *Submissions Waiting Approval* folder and/or have submissions that are in the *Sent Back to Author* folder.

More Automated Reminders

Edit Automated Author Submission Reminder Reports

Edit an existing Automated Reminder by updating the criteria below and clicking 'Submit'. 'Cancel' if you do not wish to edit the Automated Author Revision Reminder at this time.

Reminder Type:	<input checked="" type="radio"/> Incomplete Submissions: Send an automated reminder e-mail to Authors who have submissions in the Incomplete Submissions folder that have been there for exactly <input type="text" value="7"/> days. Reminders will be sent to Authors who have begun to submit a manuscript and may not realize that they have not fully submitted it. <input type="radio"/> Submissions Waiting for Author's Approval: Send an automated reminder e-mail to Authors who have submissions in the Submissions Waiting for Author's Approval folder that have been there for exactly <input type="text" value="7"/> days. Reminders will be sent to Authors who have built a PDF of their submission but may not realize that they need to go to the Submissions Waiting for Author's Approval folder to finish submitting their manuscript by viewing the PDF and approving it.
-----------------------	---

Reminder Name:	<input type="text" value="Weekly Incomplete"/> <i>Maximum 200 characters</i>
-----------------------	---

Reminder Letter:	<input type="text" value="Please Choose an Automated Reminder Letter"/> <input type="button" value="v"/>
-------------------------	--

You may further refine your result set by selecting all, or choosing one or more values below. On a PC, multiple values may be selected by holding down the 'Ctrl' key on your keyboard, while using the mouse to select the desired items in the selection box. On a Mac, the 'Command' key is used while using the mouse to click the desired items.

Article Type:	<input type="text" value="Original Study"/> Brief Report Editorial Book Proposal	<input type="button" value="Select All"/> <input type="button" value="Clear All"/>
----------------------	---	---

Section/Category:	<input type="text" value="Main Section"/> Letters to the Editor Test Section Hidden Section (hidden)	<input type="button" value="Select All"/> <input type="button" value="Clear All"/>
--------------------------	---	---

More Automated Reminders

Sometimes a Reviewer uses the Save and Submit Later function when reviewing a manuscript, but doesn't realize that the review has not actually been sent to the editorial office.

SOLUTION: A new automated report will send reminder letters to Reviewers who have reviews that have been saved, but have not yet been submitted to the editorial office.

More Automated Reminders

Automated Reviewer Reminder Reports

Create a new Automated Reminder by selecting criteria below and clicking the 'Save as Automated Reminder' button. Once saved, the automated reviewer reminder e-mails will be sent once every 24 hours to each recipient.

Reminder Type:

No Response. Send Reminder: Send an automated reminder e-mail to Reviewers with outstanding invitations that were sent exactly days ago. Reminders will be sent to Reviewers who have neither accepted nor declined the review invitation, and have not been un-invited or terminated.

Reminder Before Due Date: Send an automated reminder e-mail for reviews that are exactly days before their due date. Reminders will be sent to Reviewers who have agreed to the review invitation but have not yet submitted their review.

Reminder Past Due Date: Send an automated reminder e-mail for reviews that are exactly days past the due date. To send reminders for reviews that are due on the day the reminder report is run, enter 0 days. Reminders will be sent to Reviewers who have agreed to the review invitation but have not yet submitted their review.

Partially Saved Reminder Past Due Date: Send an automated reminder e-mail for partially-saved reviews that are exactly days before the due date. To send reminders for reviews that are due on the day the reminder report is run, enter 0 days. Reminders will be sent to Reviewers who submitted a partially saved review and may have forgotten to submit the fully completed review.

Partially Saved Reminders That Are Outstanding: Send an automated reminder e-mail for any partially-saved reviews that were saved exactly days ago and have not been submitted fully. To send reminders for reviews that were saved on the day that the reminder report is run, enter 0 days. Reminders will be sent to Reviewers who submitted a partially saved review and may have forgotten to submit the fully completed review.

Reviewer Role:

(All Reviewers)

Handling Editor:

(All Editors)

Reminder Name:

[Insert Special Character](#)

Maximum 200 characters

Reminder Letter:

Please Choose an Automated Reminder Lett

Production Task Deep Link

Deep links in emails deliver recipients directly to the place in the system that requires attention. These links are a major convenience. Currently Production Task deep links can only be used to give Authors quick access to an open Production Task.

SOLUTION: A new deep link will be created that will allow users with an Editor Role to be delivered to open Production Tasks.

%PROD_TASK_EDITOR_PUBLISHER_DEEP_LINK%

ProduXion Manager

ProduXion Manager Bootcamp

THURSDAY – 3:15 - 4:15 pm

Taj 1

ProduXion Manager User Group

FRIDAY – 10:15 - 12:30 pm

Taj 2

StatReviewer Integration

StatReviewer is a third-party tool that examines a manuscript PDF and returns information about the quality of the article's statistical information.

The tool runs thousands of proprietary algorithms against the manuscript, checking for numerical errors, appropriate statistical texts, style, and methodological reporting using industry standards, such as Consort 2010, STROBE, STARD, etc.

The result is a report delivered to EM via an API.

This report serves as an automated, non-human "Reviewer" that returns results in minutes and supports the Editor review and decision process.

www.statreviewer.com

StatReviewer Integration



Similarity Check:

- Send Reviewer PDF on Initial Submission
- Send Reviewer PDF on First Revision
- Send Reviewer PDF on Final Disposition to Accept

You must also set up Automatic Transfer to a checking service on the Configure Similarity Check page. Editor and Publisher Roles can be configured to send files by Automatic Transfer from the File Inventory or Technical Check pages even if you do not enable the options on this page.

Duplicate Submission Check:

- Check for duplicate submissions to Editorial Manager

You must also enable the check for duplicate submissions on the Configure Duplicate Submission Check page.

Bibliometric Intelligence Analysis:

- Send Author/Editor PDF when Transfer Complete link is checked
- Send Author/Editor PDF when New Submission Received
- Send Author/Editor PDF on Tech Check Complete
- Send Author/Editor PDF at First Editor Assignment

Select one or more trigger points to automatically send the Reviewer PDF to the StatReviewer analysis tool. Editor roles can be configured to send the PDF from the Technical Check and File Inventory pages even if the automatic triggers on this page are not enabled.

OR

- Send Author/Editor PDF at First Revision

StatReviewer Analysis:

- Send Reviewer PDF when Transfer Complete link is clicked
- Send Reviewer PDF when New Submission Received
- Send Reviewer PDF on Tech Check Completion
- Send Reviewer PDF at First Editor Assignment
- Send Reviewer PDF at First Revision

Select one or more trigger points to automatically send the Reviewer PDF to the StatReviewer analysis tool. Editor roles can be configured to send the PDF from the Technical Check page even if the automatic triggers on this page are not enabled. Editor and Publisher Roles can also be configured to send the PDF from the File Inventory page even if the automatic triggers on this page are not enabled.

Author Parameters

Number of days Author has to Revise Submission:

First Revision

Subsequent Revisions

Set this value to zero if you do not want to use Revision Due Dates.

Set this to Optional to ask the

StatReviewer Integration

Access to StatReviewer results will be displayed in most folders for Editors, Authors and Reviewers.

The following pages will include access to StatReviewer results:

- Technical Check
- File Inventory
- Search Submission Results (Editorial and Production views)
- Custom Details (if configured to display)
- Editor Decision and Comments page
- Reviewer Selection Summary page
- Select Reviewers – Confirm Selection and Customize Letters page

StatReviewer Integration

Page: 1 of 2 (26 total submissions)

Action	Manuscript Number
<ul style="list-style-type: none"> View Submission Similarity Check/iThenticate Results (97%) Bibliometric Intelligence Results (X) StatReviewer Results Details ▾ Initiate Discussion History Technical Check View Reference Checking Results File Inventory Edit Submission Send Back to Author Remove Submission Classifications Set Final Disposition Initiate Production Similar Articles in MEDLINE Send E-mail Linked Submissions Search Google.com 	<p>DMITRIDEV141-D-16-00047</p>

Page: 1 of 2 (26 total submissions)

Action	Ma
<ul style="list-style-type: none"> View Submission Similarity Check/iThenticate Results (97%) Bibliometric Intelligence Results (X) StatReviewer Results (...) Details ▾ Initiate Discussion 	

Page: 1 of 2 (26 total submissions)

Action	Manus
<ul style="list-style-type: none"> View Submission Similarity Check/iThenticate Results (97%) Bibliometric Intelligence Results (X) StatReviewer Results (X) Details ▾ Initiate Discussion History 	

StatReviewer Results

DMITRIDEV130-D-16-00010

"Test"

All reports returned by the StatReviewer tool are listed below. Click "Download" next to any completed reports to download a PDF of the results file.

To display the StatReviewer results to the Corresponding Author, or to all Reviewers on the submission, check the appropriate box above the results. The "Visible to Authors" and "Visible to Reviewers" columns will indicate whether a specific report will be included in the reports displayed to Authors and Reviewers. Some reports may only be available to Editors. Check the configuration settings in your publication's StatReviewer account for more information. ([less...](#))

- Display StatReviewer Results to Author after making a decision or sending the submission back to the Author
- Display StatReviewer Results to Reviewers after acceptance of review invitation

Close

Reports

Report ID	Report Name	Date Created	Revision	Visible to Author	Visible to Reviewers	Actions
115	Consort - Editorial	Jul 18 2017	1			Download
114	Consort - Author	Jul 18 2017	1	✓	✓	Download
113	STARD - Editorial	Jul 18 2017	1			Download
112	STARD - Reviewer	Jul 18 2017	1		✓	Download
111	STARD - Author	Jul 18 2017	1	✓	✓	Error Retry
105	Consort - Editorial	Jul 12 2017	0			Download
104	Consort - Author	Jul 12 2017	0	✓	✓	Download
103	STARD - Editorial	Jul 12 2017	0			Download
102	STARD - Reviewer	Jul 12 2017	0		✓	Download
101	STARD - Author	Jul 12 2017	0	✓	✓	Download

Errors

- The body of the document did not contain text, or the text could not be extracted. Please ensure the document is of a valid file type.
- Abstract, Introduction, Results and Methods are required.

Methods

3

The detailed statistical power calculation is appreciated. However, please ensure that your readers can evaluate the expected effect size (e.g., odds ratio, difference in proportions, mean differences, d , etc.) in a way that is practically meaningful.

More Information About This Issue

When using null hypothesis testing (i.e., inferences using p -values), it is essential to consider the statistical power of the tests. Statistical power is the chance of obtaining statistically significant results ($p < 0.05$) assuming that there is a certain difference or association among groups or variables. Failing to consider the statistical power for a study makes interpreting findings that are statistically non-significant very difficult. This is the case because it is difficult to discriminate between the lack of a meaningful effect versus the mere lack of power to detect it. All power calculations must report on the following assumptions:

α -LEVEL (TYPE-I ERROR RATE)

To calculate statistical power, the statistical significance level must be specified (α). A widely used convention for levels of type-I error is $\alpha = .05$. There may be instances where a researcher deems that a 5% type-I error rate is either too high or too low and chooses to set their significance level to either a much more stringent $\alpha = .01$ (1% type-I error rate) or lax $\alpha = .10$ (10% error rate) level. This must be done judiciously, however, as higher type-I error rates may raise doubts about the veracity of the findings.

β -LEVEL (TYPE-II ERROR RATE)

Another component of a statistical power calculation is the theoretical rate for failing to reject a false

StatReviewer Integration

Statistical Analyses

4

Please report the nature of the hypothesis testing (e.g., two-tailed testing is used by convention).

More Information About This Issue

The nature of the proposed hypothesis and corresponding statistical test dictates whether directional (one-tailed) or nondirectional (two-tailed) significance tests are conducted. In essence, the researcher is able to allocate statistical power to detect differences in one direction (eg, response to treatment A > placebo) or in two directions (eg, response to treatment A \neq placebo; either > or < than placebo). Two-sided tests are used for the vast majority of hypothesis testing, so unless a good reason exists to use a one-sided test, it is recommended that two-sided testing be used.

Examples

Example 1: "Two-sided hypothesis testing was used".

Example 2: "A two-sided test of significance was use with $p < 0.05$ ".

Additional Resources

A great tutorial on one and two-sided testing is available at the help pages of the UCLA Institute of Digital Research and Education:

<https://stats.idre.ucla.edu/other/mult-pkg/faq/general/faq-what-are-the-differences-between-one-tailed-and-two-tailed-tests/>

StatReviewer Integration



Select Reviewers - Confirm Selection and Customize Letter
Submission DMITRIDEV131-D-16-00053
Ed J Editor, MD
"test from testweb on 10-11-2016"

You have selected the following people as potential Reviewers ([more...](#))

Reviewers to Invite

Name	Letter	Date
Roger Reviewer (Reviewer)	Invite Reviewer 2 <input type="button" value="Customize"/>	

StatReviewer Results

Display StatReviewer Results to Reviewers - [View StatReviewer Results](#)

The following files can be made available to the Author. If the 'Allow Author Access' checkbox is selected, the file will be available to the Author. If the 'Allow Author Access' checkbox is NOT selected, the file will not be available to the Author.

Attachments:

There are currently no Attachments.

StatReviewer Results:

Display StatReviewer Results to Author - [View StatReviewer Results](#)

Production Notes:

Please enter any information or instructions that you would like passed on to the production department.

[Insert Special Character](#)

StatReviewer Integration

Decision Support Tools: StatReviewer & Statistics in Scholarly Publishing

FRIDAY – 11:20 - 12:20 pm

Petite Ballroom

GDPR Summary

- The European Parliament, the European Council, and the European Commission intend to strengthen and unify data protection for individuals within the European Union (EU)
- GDPR also addresses export of personal data outside of the EU
- The primary objective is to return control of personal data to citizens and to simplify the regulatory environment of international business
- GDPR applies to any entity processing data about EU residents, wherever that entity is located in the world

Data Controller vs. Data Processor

- Data Controller – The entity that determines the purposes, conditions, and means of processing personal data
- Data Processor – The entity that processes personal data on behalf of the Data Controller
- Under these terms,
 - The **Publisher, Society, or Journal** is the *Data Controller* (Journal staff implement Data Controller policies)
 - Aries Systems Corporation is a **Data Processor**

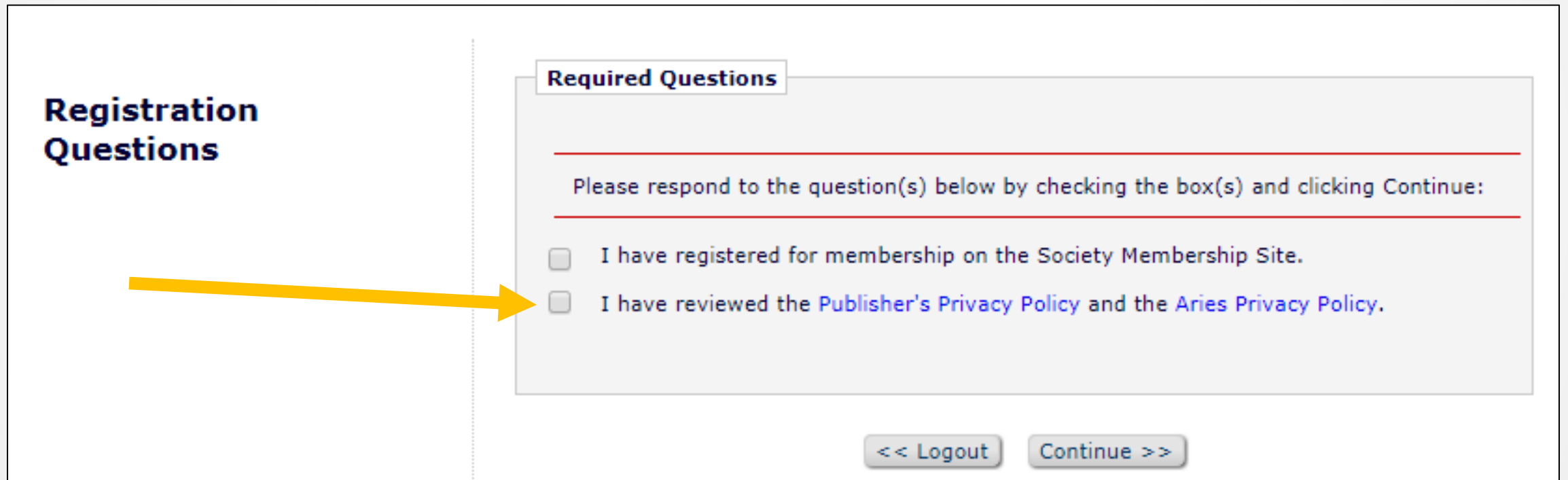
Aries Systems GDPR Compliance

- Clear Consent
- Right to Access / Data Portability
- Right to be Forgotten
- Privacy by Design
- Data Protection Officers
- Breach Notification

Aries Systems GDPR Compliance

Consent

New “Forced” Registration question confirms users have reviewed the Privacy and Data Use Policies from the Publisher and Aries. When users agree to the question, the date/time and IP address is stored in their People record.



Registration Questions

Required Questions

Please respond to the question(s) below by checking the box(s) and clicking Continue:

- I have registered for membership on the Society Membership Site.
- I have reviewed the [Publisher's Privacy Policy](#) and the [Aries Privacy Policy](#).

<< Logout Continue >>

Aries Systems GDPR Compliance

Consent

- Users typically choose to register on an EM site
- **New functionality:** Users cannot be proxy registered without being notified
 - Regular proxy registration
 - Proxy register and invite Reviewer
 - Proxy register via the Author List File
 - Proxy register via most third-party processes

Aries Systems GDPR Compliance

New proxy registration restrictions include:

- The “Register User and Do NOT Send Letter” button is suppressed and the Editor must enter an email address
- The new user is proxy registered but is set to INACTIVE until the “Proxy Register New User” letter is sent
- The proxy registered user’s record is deleted during the nightly Batch job if they are still INACTIVE, i.e., the letter has not been sent
- Proxy registration that occurs for Reviewer Discovery sends the “Proxy Register New User” letter. A candidate who does not have an email address cannot be selected as a Reviewer

Aries Systems GDPR Compliance

Right to Access/Portability

- Users can view their people-related information at any time by logging into an EM site
- A report can be run by the publications to show a user what data is stored
 - Custom Reports
 - General Data Export
 - EAR and X-EAR

Aries Systems GDPR Compliance

Right to be Forgotten

A new footer will be added to all emails:

- In version 15.0, the email footer will direct users to contact the journal office, via an embedded link, to be removed.
- In version 15.1, additional functionality will be added to notify the journal office of a user's request and allow them to anonymize the user's data. Note: some data will remain relevant to Editor and Publisher assignments.

Aries Systems GDPR Compliance

Request Removal

This page allows you to issue a request for your details to be removed from the database for *The Journal of X, Y and Z*.

Request Removal from the Database

This option will forward a request to the publication staff to remove your details from the database. This requires manual intervention and so is not immediate or automatic. You will be required to provide proof of identity in the form of your password for this site, or by authenticating the ORCID iD linked to your record.

Please enter any additional comments you wish to make to the journal staff:

[Privacy Policy of The Publisher Ltd](#) (the Controller of your data)

[Privacy Policy of Aries Systems](#) (the Operator of this site)

Cancel

Please Remove my Details

Aries Systems GDPR Compliance

Search People - Update Information

To update any information, make the changes on the form and click Submit. Required fields have an asterisk next to the label.

Dr Anne A. Author

Self-Registered:
14 Oct 2003

Last Modified:
15 Feb 2017

[Inactivate this User](#)

User asked to be removed on:
16 Feb 2017

[Delete this User](#) Retain name.

[Send Login Details](#)

*The user will be required to change the password on login.

Exclude this user from receiving all batch and reminder emails:
 Always
 When Unavailable Dates are active

[Open Special Character Palette](#)

User Information

The default login role is the user role that will be used if you strike the enter key when logging in and you have not made a specific selection.

Default Login Role:

Default Login Menu:

Available as a Reviewer? * Yes No

Board Member? Yes No

Forbidden as a Reviewer? Yes No

Reviewer Role *

Publisher Role *

Editorial Role *

Editor Description:

[Activity Details](#)

[Additional People Details](#)

Do not allow this user's contact information to be overwritten during synchronization with other publications in the group. (Note: the Username might change even if this box is checked.)

Personal Information

Title * (Mr., Mrs., Dr., etc.)

Given/First Name *

Middle Name

Family/Last Name *

Secondary Family/Last Name

Aries Systems GDPR Compliance

What you should already know about GDPR

FRIDAY – 9:10 - 11:15 am

Grand Ballroom

Version 15.1

Beta to begin September/October 2018

Upgrades December 2018

Identity Confidence Score (ICS)

There have been various cases of questionable authorship and fraudulent peer review in the news the past few years.

Editors need a way to feel confident that Authors and Reviewers are who they say they are – actual real people!

SOLUTION: Generate a “confidence score” for corresponding/contributing Authors and Reviewers, based on factors such as ORCID, Ringgold institution data, country selections, email verification, and other sources.

Identity Confidence Score (ICS)

Role Manager Permission for Editor Role allows access.

The Identity Confidence Check (ICC) is run when:

- A new or revised submission is received by the publication
- A submission is “edited”
- Co-Author verification is carried out; ORCID supplied
- Co-Author metadata is changed
- An EM user with a score updates their personal information

The ICC is run on Authors, Co-Authors and Suggested Reviewers.

An ICC can be triggered manually, an Editor can override the score and designate someone as “trusted,” and Editors can be made exempt.

Identity Confidence Score (ICS)



No Score



Pass



Alert



High Alert



Editor Override

New Editor Assignments - Arnold T Editor

Contents: These are submissions that have been Assigned to the Editor. They require one of the following Reviewer invitations, or Decision. Use the up/down arrows to change the sort order.

Page: 1 of 1 (4 total submissions) Display 10 results


Action	Manuscript Number	Article Type	Section/Category	Article Title	Author Name	Initial Date Submitted
Action Links	JXYZ-D-16-00013	Rapid communication		Testing Tech Check Process - 006 - with further changes suggested by Editor and returned with submission.	Anne A. Author	06 Jul 2017
Action Links	Test-2017-07-001	Rapid communication		Test more testing	John M MacJohn	05 Jul 2017
Action Links	JXYZ-D-16-00006	Rapid communication		This is an example and a test, of the technical check part 2	Anne A. Author	05 Jul 2017
Action Links	JXYZ-TEST-1204R1	Rapid communication		Sample submission for JCR	Anne A. Author	22 Aug 2017

Identity Confidence Score (ICS)


Michael P. Barlow, M.D. 

[Search Google Scholar](#)

Email Domain

 mbarlow@harvard.edu


Institution

 Harvard University



Country

 United States

EM Activity


Person has an Editor Role on this publication
Person has historical Editor assignments on this publication
Person has completed 4 reviews for this publication

ORCID Activity

 0000-0002-1825-0097 

[Recalculate Now](#)

[Override Score and Trust this Person](#)

[People Activity Details](#)

[Close](#)

Identity Confidence Score (ICS)

EM can be configured to carry out an Identity Confidence Check on Corresponding Authors, Co-Authors and Reviewers suggested by the Author on submission. This check looks for signs that the personal information supplied is trustworthy, and displays a visual indication of the confidence level next to the person's name in key folders early in the editorial process. [\(more...\)](#)

Enable Identity Confidence Check

Factor	Level of Importance 1 = lowest 5 = highest	Corresponding Author	Co-Authors	Suggested Reviewers **	
Email Domain	1 ▼	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Configure
Institution *	3 ▼	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Configure
Country/Region	3 ▼	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Configure
EM Activity	3 ▼	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Configure
ORCID Activity	5 ▼	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Configure

*Institution is excluded from the Identity Confidence Check if Institution Name Normalization is not enabled.

** Suggested Reviewers are excluded from the Identity Confidence Check if no Article Types are configured with the Suggest Reviewer submission step displayed.

Identity Confidence Score (ICS)

“Identity Confidence Score” & People Record Management

FRIDAY – 1:30 - 2:30 pm

Petite Ballroom

Transactional API and Web Services

Notification Services that use webhooks to deliver messages to customer-specified endpoints as workflow events occur

- Users can configure endpoints to which notifications should be sent, and select the workflow events that will trigger these notifications

Web Services that allow users to retrieve data using a GET method

- Publication has a Web Services account registered with Editorial Manager
- These accounts will be configured by Client Services
- Publication sends the request in the specified format and results are returned
- Information delivered in either XML or JSON

Notification Services

The following Notification Services are available:

- **Decision notifications** – deliver a message when a Decision event is triggered
- **Task Status notifications** – deliver a message when an ActionManager event is completed
- **Manuscript Submission notifications** – deliver a message when an event related to manuscript submission is triggered
- **Manuscript Transfer notifications** – deliver a message when an event related to manuscript transfer is triggered

Web Services

Request sent to an EM/PM site with one or more document IDs or manuscript numbers:

- Read access to specified standard fields containing submission information
- Read access to specified standard fields containing Author information
- Read access to specified standard fields containing Reviewer information

API Interactions

EM/PM

Workflow
“event”
e.g.
Submission

Web
Service

Notification Service

Publisher System

Customer
“end
points”

Stores
Manuscript ID

Uses “GET” and manuscript ID(s) to
request manuscript data

Sends data based on type of request

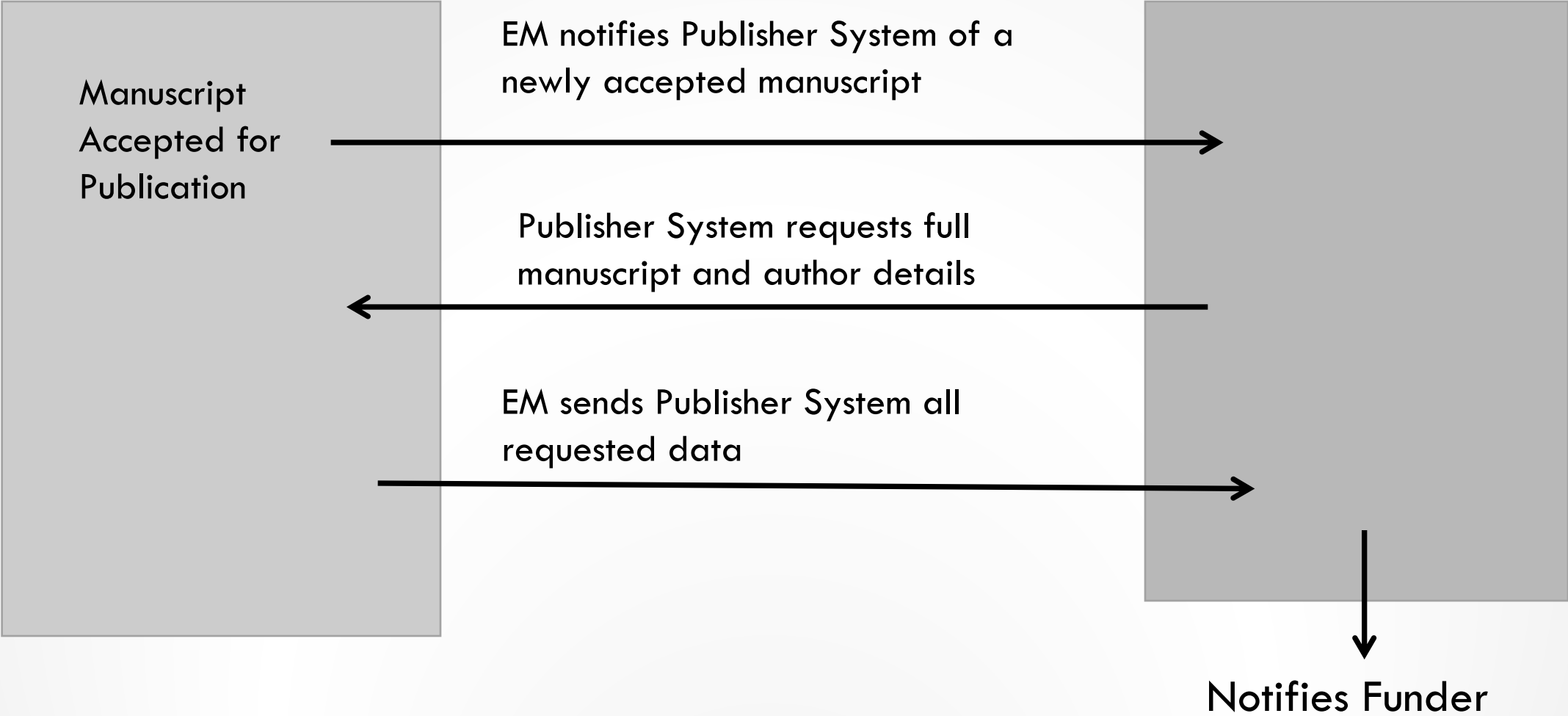
Stores
(updated)
data

Use Case Example

Funder Notification of Accepted Manuscript

EM/PM

Publisher System



EAR and XEAR Report Delivery Enhancement

Currently, the Enterprise Analytics Reporting (EAR) and Cross-Pub EAR (XEAR) interfaces allow users to send both “on the fly” and scheduled emails that include an attachment of reports in PDF or Excel format.

XML files are available, but can only be downloaded using the EAR toolbar and cannot be sent as an email attachment.

SOLUTION: An XML file will be added to the file types that can be attached to emails for both “on the fly” and for scheduled emails sent from an EAR/Cross-Pub EAR report.

EAR and XEAR Report Delivery Enhancement

CSV files are now available for both “on the fly” and scheduled emails!

This means that PDF, Excel, CSV and XML files can be:

- **Sent as attachments in emails “on the fly”**
- **Sent as attachments in emails in scheduled reports**

EAR and XEAR Report Delivery Enhancement

Enterprise Analytics Reports (EAR) and Cross-Pub EAR reports can be emailed, either “on the fly” or scheduled. Some users would like reports sent directly to third party systems, which means the email delivery can be challenging, as emails can be difficult for machines to parse.

SOLUTION: Reports can be sent via SFTP.

This means that PDF, Excel, CSV and XML files can be sent via SFTP as well as emailed.

EAR and XEAR Report Delivery Enhancement

New Delivery Schedule for this report

Schedule Description:	Insert Special Character <input type="text"/> <i>Maximum 200 characters</i>										
Delivery Frequency:	Weekly <input type="button" value="v"/>										
First Delivery Date:	Date 11/17/2017 <input type="button" value="calendar"/> (mm/dd/yyyy)										
Additional Deliveries:	End after: 5 <input type="button" value="v"/> total deliveries										
Delivery Method:	<input type="radio"/> Email <input checked="" type="radio"/> SFTP										
SFTP Options:	<table><tr><td>SFTP Server Address (e.g. reports.customer.net):</td><td><input type="text"/></td></tr><tr><td>Username</td><td><input type="text"/></td></tr><tr><td>Password</td><td><input type="text"/></td></tr><tr><td>Subdirectory:</td><td><input type="text"/></td></tr><tr><td>Email Address (for transmittal notification):</td><td><input type="text"/></td></tr></table> <input type="checkbox"/> Include PDF of report <input type="checkbox"/> Include Excel file of report <input type="checkbox"/> Include CSV file of report <input type="checkbox"/> Include XML file of report	SFTP Server Address (e.g. reports.customer.net):	<input type="text"/>	Username	<input type="text"/>	Password	<input type="text"/>	Subdirectory:	<input type="text"/>	Email Address (for transmittal notification):	<input type="text"/>
SFTP Server Address (e.g. reports.customer.net):	<input type="text"/>										
Username	<input type="text"/>										
Password	<input type="text"/>										
Subdirectory:	<input type="text"/>										
Email Address (for transmittal notification):	<input type="text"/>										

EAR!

Introduction to EAR

THURSDAY – 1:15 - 2:00 pm

Taj 1

EAR: Reporting Use Case I

THURSDAY – 2:05 - 3:00 pm

Petite Ballroom

EAR: Reporting Use Case II

THURSDAY – 3:15 - 4:15 pm

Petite Ballroom

Data Standards and Data Exchange

JATS: Incorporation of JATS Journal Archiving DTD – Version 1.2. Includes CRediT! New JATS Editorial Transmittal and Production Task Transmittal.

Ringgold and Open Funder Registry: The Funder ID can be captured during submission. Every Funder ID has a corresponding Ringgold ID. Ringgold IDs will now be captured in the database alongside the Funder ID and can be used in some reporting.

MECA: New Ingest and Transfer option that conforms to an agreed standard developed by competing submission systems.

MECA

Submission system to submission system transfer

- A new EM-to-EM Submission Transfer method – “MECA Import (Transferred Submissions)”
- A new EM-to-non-EM Submission Transfer method – “MECA Export”

Submission system to preprint server or other vendor systems

- A new Submission Production Task Transmittal method – “MECA Export”
- Submissions remains in the workflow

MECA

Data and files are FTP'd – an API interaction is being considered.

Data is in JATS DTD format.

Data includes Author info, manuscript info, review info.

Working with NISO to make it an official NISO standard.

MECA and MORE

Transfers: Preprint Servers, MECA & More

FRIDAY – 3:15 - 4:15 pm

Grand Ballroom

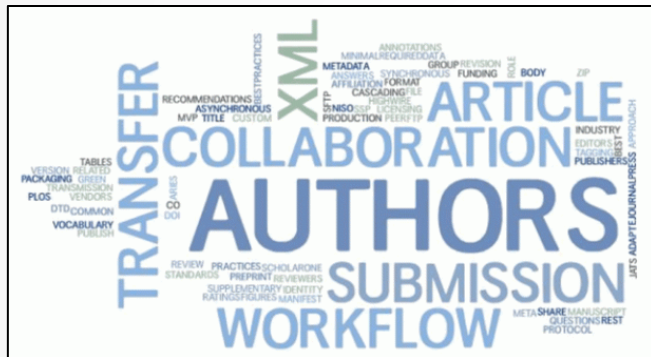
Industry Standards



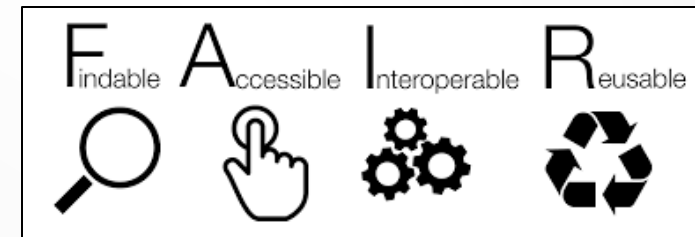
Optimizing the machine reuse of scholarly content tagged in JATS XML, and to improving XML literacy.



Advocating richer, connected, and reusable open metadata for all research outputs.



MECA - Developing a common approach to manuscript transfer that can be adopted across the industry.



Making data **F**indable, **A**ccessible, **I**nteroperable, and **R**e-usable.

Task Manager

More and more frequently Submission Production Tasks are being used for work traditionally tied to the editorial workflow, rather than being limited to just production work.

Currently, the use of **tasks** is tied to initiating production on a submission, which does not make sense to customers who use tasks in pre-production workflows, or who do not use ProduXion Manager.

SOLUTION: “Production Tasks” will be renamed “Editorial Tasks” for users accessing tasks before production is officially initiated, and for users who do not use the Production Tracking functions of ProduXion Manager.

Task Manager

“Editorial Tasks” in EM are discrete jobs that do not affect the peer review workflow.

- Language edit
- Artwork manipulation check
- Copyright check
- Conflict of interest deposit
- Preprint server deposit

They might happen in parallel and/or they might be done on some submissions and not others.

Task Manager

Editorial **Proposal Menu** **Task Manager**

Managing Editor Task Manager Menu

Quick Searches
Manuscript Number in 2007

Search
Search Submissions | Search People

To-Do List
Submission Tasks Assigned to Me (14)
Schedule Group Tasks Assigned to Me (2)
'At-Risk' Submissions (59)

Overview
View All Submissions in Task Manager (32)
Production Initiated - No Tasks Assigned (14)
Submission Tasks I Have Assigned (22)
Schedule Group Tasks I Have Assigned (2)
View All Submissions in Production (65)
View All Production Tasks With Authors (5)
Production Status Grid

Production Tasks or Task Manager labels depend on permissions.

Task Manager

Folders where Task Manager tasks can be found:

- View All Submissions in Task Manager (new)
- Tasks Assigned to Me
- Tasks I Have Assigned
- View All Tasks with Authors

Quicklinks Collapse

View All Submissions in Task Manager

Contents: This page lists all submissions for which at least one Editorial Task has been assigned. Submissions will move out of this folder when the End Task Manager action is used.

Page: 1 of 2 (59 total submissions) 1 2 ▶▶▶ 50 results per page. ⚙️

Action	Manuscript Number	Author Name	Article Title	Section Category	Article Type	Initial Date Submitted	Date Task Manager Initiated
View Submission Assign Editorial Task End Task Manager Initiate Production Task Manager Details ▾ History File Inventory Edit Submission Similar Articles in MEDLINE Send E-Mail Linked Submissions	AJO-03-2178R2	Muzaffar Iqbal, MBBS, FRCS(Glasg), FRCSEd, DRCOphth (UNITED KINGDOM)	"Microcentesis/Laser iridotomies" (MLI) compared to conventional medical regimes for treating acute attacks of Angle Closure glaucoma		15.0-19 Article	Dec 02 2003 04:51PM	Sep 23 2015 02:40PM
View Submission Assign Editorial Task End Task Manager Initiate Production Task Manager Details ▾ History File Inventory Edit Submission Similar Articles in MEDLINE Send E-Mail Linked Submissions		Motokazu Tsujikawa, MD, PhD (JAPAN)					
View Submission Assign Editorial Task End Task Manager Initiate Production Task Manager Details ▾ History File Inventory Edit Submission Similar Articles in MEDLINE Send E-Mail Linked Submissions	AJO-02-105R1	David A. O' (UNITED STATES)					

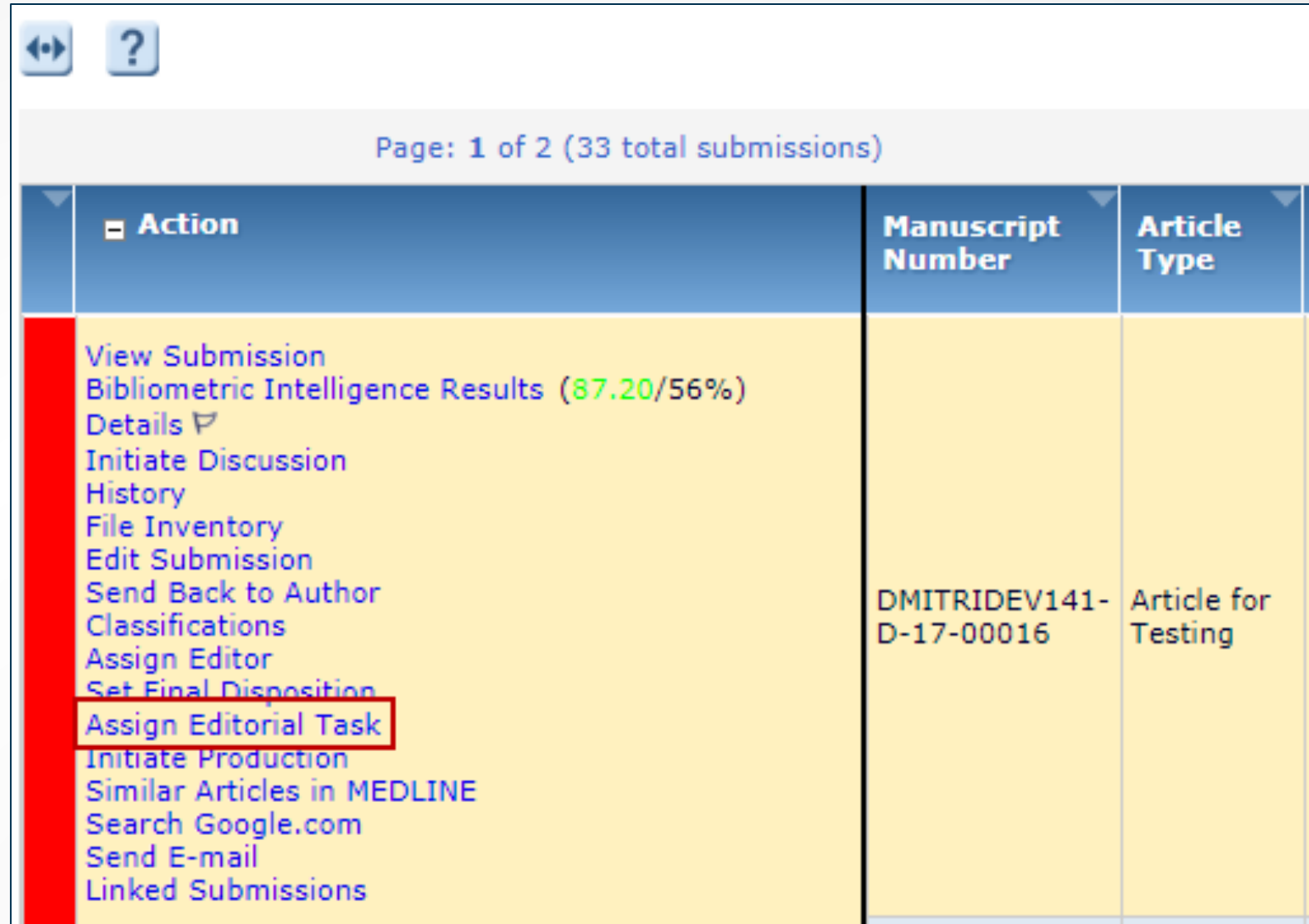
Contents: This page lists all submissions for

Page: 1 of 2 (59 total submission

Action	Manuscript Number
View Submission Assign Editorial Task End Task Manager Initiate Production Task Manager Details ▾ History File Inventory Edit Submission Similar Articles in MEDLINE Send E-Mail Linked Submissions	AJO-03-2178R2

Task Manager

When an Editor has the “Assign Editorial Tasks in Task Manager” permission, the “Assign Editorial Task” action link will display in relevant folders on the Editor main menu, but only for submissions where the Article Type has a Task Manager workflow selected.



Page: 1 of 2 (33 total submissions)

	Action	Manuscript Number	Article Type
	<ul style="list-style-type: none">View SubmissionBibliometric Intelligence Results (87.20/56%)Details ▾Initiate DiscussionHistoryFile InventoryEdit SubmissionSend Back to AuthorClassificationsAssign EditorSet Final DispositionAssign Editorial TaskInitiate ProductionSimilar Articles in MEDLINESearch Google.comSend E-mailLinked Submissions	DMITRIDEV141-D-17-00016	Article for Testing

Task Manager – Article Type

None – no tasks

All Tasks – any task that is configured

Any Custom Workflow – any configured workflow; consider creating Editorial workflows

Final Disposition

Automatically set the Final Disposition to 'Reject' when the Author is notified of the selected Decisions:

Reject
Reject but may be reconsidered

Production Tracking Parameters:

Use Task Manager Workflow: None

Use Submission Production Workflow: All Submission Production Tasks

Automatically set the Final Disposition to 'Accept' when the Author is notified of the selected Decisions:

Accept

Production Tracking Parameters:

Use Task Manager Workflow:

Use Submission Production Workflow:

Automatically set the Final Disposition to 'Accept' when the Author is notified of the selected Decisions:

None
None
All Submission Production Tasks
Basic Custom Workflow
new workflow
Proofing Workflow
Simple Workflow

Task Manager

Details also indicates if a task is “Assigned in Task Manager.”

Production Tasks		Top
Description:	Full Production Task	
Production Task Status:	Cancelled	
Assigned To:	Sharon Fekrat, MD ▾ [Proxy]	
Date Assigned:	May 19 2017 4:02PM	
Date Task Due:	May 26 2017 11:59PM	
Elapsed Days (since assignment):		
<hr/>		
Description:	Task Manager Task (<i>Assigned in Task Manager</i>)	
Production Task Status:	Completed	
Assigned To:	David K. Coats, MD ▾ [Proxy]	
Date Assigned:	Jun 17 2016 9:49AM	
Date Task Due:	Jun 19 2016 11:59PM	
Completed	Jun 19 2016 9:24AM	
<hr/>		
<input type="button" value="Cancel"/> <input type="button" value="Save"/> <input type="button" value="Save and Close"/>		



Thank you!

Tony Alves

Director, Product Management

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